Registered Office: Village Kapriwas, Dharuhera (Distt. Rewari) Haryana
Corporate Office: 127-128, 1ST Floor, Tribhuvan Complex,
Ishwar Nagar, Mathura Road, New Delhi – 110065 (India)
Ph: 47632200, Fax:91-11-23316441, 23325582
Website: www.pasupatifincap.co.in
CIN – L70100HR1996PLC033099

INFORMATION MEMORANDUM AS PER PART E OF SCHEDULE VI OF SEBI (ICDR) REGULATIONS, 2018

For revocation of suspension of trading of 47,00,000 equity shares of face value of Rs. 10 each of Pasupati Fincap Limited

Pasupati Fincap Limited
Village Kapriwas, Dharuhera (District Rewari) Haryana
cs@pasupatitextiles.com
www.pasupatifincap.co.in
L70100HR1996PLC033099
Ms. Aditi Pardal

GENERAL RISK

Investing in real estate can be a great way to build wealth and generate passive income, but like any investment, it comes with risks. Real estate market risk refers to the possibility of fluctuations in property values and rental income due to changes in economic conditions, interest rates, and demographic shifts. Market risk is especially relevant when we buy and hold properties for long-term appreciation. Investing in diverse property types and locations can also help spread out market risk.

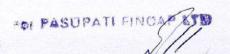
In conclusion, managing risks in real estate investment requires careful analysis, planning, and implementation of strategies to mitigate potential issues. By understanding the common risks involved in real estate investment and taking proactive steps to manage them, we can minimize the likelihood of financial losses and maximize their returns.

PROMOTERS OF OUR COMPANY

Sr. No.	Name of Promoters/ Promoter Group	Category
1	Vidit Jain	Promoter
2	Tushar Jain	Promoter
3	Vrinda Jain	Promoter
4	Ramesh Kumar Jain	Promoter
5	Pasupati Spinning And Weaving Mills Ltd.	Promoter Group
6	Shailja Investments Limited	Promoter Group
7	Shivani Textiles Limited	Promoter Group

BUSINESS OVERVIEW

Pasupati Fincap Limited was incorporated on 30th December 1993 as a public Limited company. The company was incorporated as Finance and Investment Company. The company was mainly engaged



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in business of lending money on interest. Besides, the company was also investing in capital market. The company was duly registered as NBFC Company with Reserve Bank of India vide Registration no. 14.00654. The company was mainly lending the money to other companies in the form of Inter-Corporate Deposits (ICDs). The money lent by the company as ICDs became Bad Debts and the company suffered huge loss. The company also filed suits in Court against the companies for recovery but all the efforts made by the company to recover ICDs did not yield any result as the companies whom the money was lent either became bankrupt or became untraceable. Eventually the net worth of the company was fully eroded.

In spite of the fact that the company did not have any source of income and also did not have fund to meet day-to-day expense, the company was regular in making all the legal compliances including the compliance relating to BSE Limited.

The company has been regularly exploring opportunities for generating profitable business and also looking for investors, who can bring funds for making the company viable. Finally based on the verbal discussions with some investors and market study made by promoters, the company decided to shift to Real Estate Business. In order to start real estate business, the company also amended its Object clause on 14th October 2021. The main aim of the company is to start investing in real estate projects with assured return and/or taking small stakes in the existing struck up projects, and commission earning related activities. The promoters of the company are also ready to induct funds for this purpose.

Future Profitability:-

The Real Estate Sector has large gestation period in earning revenue, still the company will start earning based on its investment in assured return portfolio. The earning potential in the real state sector depends on the quantum of investment, which cannot be predicted at this point of time.

The company has been able to generate total income of Rs. 8.50 Lacs from brokerage of Real Estate activities during the financial year 2023-24.

The revenue projections are expected to increase further if the company is able to raise funds from Investors in near future.

BOARD OF DIRECTORS

Name, PAN and DIN of Directors and KMP Details

Sr. No.	Name of Directors and address	Designation	DIN	PAN	Experience (in 20-30 words)
1	Vidit Jain Address: 26 Friends Colony West, New Delhi-	Director (Non- Independent Executive)	01347588	AALPJ7086J	B.Sc in Economics from University of

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	110065				Pennsylvania (USA). And have Industrial and Business Experience of about 20 years
2	Vrinda Jain Address: 26 Friends Colony West, New Delhi- 110065	Director (Non- Independent Non – Executive)	06641054	AAEPJ4418P	She is Graduate and have Industrial and Business Experience of more than 30 years
3	Anand Kumar Aggarwal Address: 137, 2nd Floor, B Block, Pushpanjali Enclave, Pitampura, Delhi- 110034	Director (Independent Non- Executive)	00301001	AGMPA5205 H	He has expertise in handling taxation related issues. Have Industrial and Business Experience of
4	Eladathuparambil Mohandas Address: Flat No. 401 Goverdhan Tower, Near Central Park, Kaushambi, I.E. Sahibabad, Ghaziabad, U.P- 201010	CEO(KMP)		AHGPM2097 N	about 40 years He is proficient in handling administrative tasks. Further has experience of about 45 years.
5	Mukesh Kakkar Address: House No. 293, Indra Vihar, Near B.B.M Depot, Dr. Mukherjee Nagar, North West Delhi-110009	CFO(KMP)		AHGPK2017E	Is commerce graduate and have rich experience of more than 20 years in handing financial
6	Aditi Pardal Address: WZ- 276-F, Inderpuri, I.A.R.I, Central Delhi-110012	Company Secretary		AYQPP9227Q	division. Professional – holding membership of Institute of Company Secretaries of India. Well versed in

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handling the secretarial and other regulatory affairs of the
Company.

SHAREHOLDING PATTERN AS ON MARCH 31, 2024

S. No.	Particulars	Number of Shares	% Holding	
1	Promoter and Promoter Group	540900	11.51	
2	Public	4159100	88.49	
	TOTAL	4700000	100	

^{*}The Shares held by the promoter and promoter group is in demat form

FINANCIAL POSITION FOR LAST 3 FINANCIAL YEARS (STANDALONE)

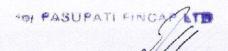
			Rs. in lacs
Particulars	31-03-2021	31-03-2022	31-03-2023
Total Income from Operations (net)	0.35	1.06	NIL
Net profit / (loss) before tax and extraordinary items	(27.72)	0.54	(13.31)
Net profit / (loss) after tax and extraordinary items	(27.72)	0.54	(13.31)
Equity Share Capital	470.00	470.00	470.00
Reserves and Surplus	(470.13)	(469.59)	(482.90)
Networth	(0.13)	0.40	(12.90)
Basic Earnings per share	(0.59)	0.01	(0.28)
Diluted Earnings per share	(0.59)	0.01	(0.28)
Return on Networth		-	-
Net asset Value per share			

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

- A. Total Number of outstanding litigation against the Company and amount involved: Nil
- B. Brief details of top 5 material outstanding litigation against the Company and amount involved: Nil
- C. Regulatory Action if any disciplinary action taken by SEBI or stock Exchanges against the promoters in last 5 years including outstanding action, if any: Not Applicable
- D. Brief Details of outstanding Criminal proceedings against promoters: NIL.

DECLARATION BY THE COMPANY

I Vidit Jain, Executive Director of the Company hereby declare that all relevant provisions of the Companies Act, 1956, Companies Act, 2013 and the guidelines/regulations issued by the Government



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of India or the guidelines / regulations issued by the Securities Exchange Board of India, established under section 3 Securities Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in this Information Memorandum is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, The Securities Exchange Board of India Act, 1992 or rules made or guidelines or regulations issued there under as the case may be. We further certify that all statements in this Information Memorandum are true and correct.

For Pasupati Fincap Limited

TO PASUPATI FINCANT

Vidit Jain

Director

DIN: 01347588