

Information Memorandum

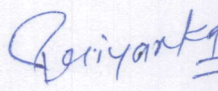

VINAYAK VANIJYA LIMITED

Registered Office – Flat No.28, Stilt Floor, Devika Tower 6, Nehru Place,

New Delhi-110019

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SECTION –I

GENERAL


DEFINATION AND ABBREVIATIONS

Unless the context otherwise indicates, the following terms shall have the below given meanings. References to statutes, rules, regulations, guidelines and policies will be deemed to include all amendments and modifications notified thereto. In this “Information Memorandum”, unless the context otherwise indicates, all references to “**VINAYAK VANIJYA LIMITED**”, “the Company”, “our Company” are to “**VINAYAK VANIJYA LIMITED**”, a company incorporated in India under the Companies Act, 1956 (the Companies Act”) with its Registered Office at **Flat No.28, Stilt Floor, Devika Tower 6, Nehru Place, New Delhi-110019**.

Furthermore, all references to the terms “we”, “us” and “our” are to “**VINAYAK VANIJYA LIMITED**”.


Company / Industry related terms:

S. No.	Term	Description
1.	Act/ Companies Act	The Companies Act, 2013 and amendment thereto.
2.	A.G.M.	Annual General Meeting
3.	Articles/Article of Association	Articles of Association of the Company
4.	A.S.	Accounting Standards as issued by “The Institute of Chartered Accountants of India”
5.	Auditor	Statutory Auditor of the Company
6.	Board/Board of Directors of the Company	Board of Directors of our Company i.e. Vinayak Vanijya Limited
7.	B.S.E.	BSE Limited
8.	Capital/ Share Capital/ Equity Share Capital	Equity Share Capital of the Company
9.	C.D.S.L.	Central Depository Services (India) Limited
10	D.P.	Depository Participant

Vinayak Vanijya

Vinayak Vanijya Limited
New Delhi

11	Depository	Depository as per the Depositories Act, 1996 and amendment thereto
12	Equity Share(s) or Share(s)	Means the equity shares of the company having a face value of Rs. 10/- unless specified otherwise in the context thereof.
13	Equity shareholder	Means a holder of equity share
14	F.E.M.A.	Foreign Exchange Management Act, 1999
15	Financial Year/ Fiscal / F.Y.	Period of 12 month ended on March, 31 st of that particular year unless stated otherwise.
16	Memorandum/ Memorandum of Association/ M.O.A.	Memorandum of Association of the Company
17	N.B.F.C.	Non -Banking Financial Company
18	N.S.D.L.	National Securities Depository Limited
19	No.	Number
20	P.M.L.A.	The Prevention of Money Laundering Act, 2002
21	Promoters (s)	Person(s) who have promoted the Company and are currently termed as promoter as defined in SEBI(Substantial Acquisition of shares & Takeover) Regulations, 2011
22	Promoter Group Entities/ Promoter Group Companies/Promoter Group Company/ Group Company	Unless the context otherwise requires, refers to such entities which constitute the promoter group of our Company and list of which is provided in the chapter titled "Our Promoter Group Entities" of the Information Memorandum
23	R.B.I.	Reserve Bank of India
24	R.O.C.	Registrar of Company, NCT of Delhi & Haryana
25	T.P.A.	Transfer of Property Act, 1882
26	S.E.B.I.	Securities and Exchange Board of India
27	Stock Exchange	Shall refer to the BSE Limited where the Shares of the Company are listed.
28	S.W.O.T.	Strength, Weakness, Opportunities & Threats


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29	U.P.S.I.	Unpublished Price Sensitive Information
30	Yrs	Years

The words and expressions used but not defined herein shall have the same meaning as is assigned to such terms under the Companies Act, 2013 ,the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1996 (the “Depositories Act”) and the rules and regulations made there under. Notwithstanding the foregoing, terms in “Main Provision of Articles of Association of the Company”, shall have the meanings given to such terms in that section.

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Vinayak Vaniya Ltd.
New Delhi

CERTAIN CONVENTIONS, USE OF FINANCIAL, INDUSTRIAL AND MARKET DATA AND CURRENCY OF PRESENTATION

Certain Conventions

In this Information Memorandum, unless the context otherwise requires or unless stated otherwise, the financial data is derived from our financial statements as prepared in accordance with the applicable regulations.

Financial Data

Unless indicated otherwise, the financial data in this Information Memorandum is derived from our financial information for the fiscal year ended on 2023, fiscal year 2022, fiscal year 2021 as prepared in accordance with the Generally Accepted Accounting Principles in India ("Indian GAAP") and the Companies Act, 2013.

Our fiscal year commences on April 1st of the preceding year and ends on March 31st of that year, so all references to a particular fiscal year to the 12 months period ended on March 31st of that year. In this Information Memorandum, any discrepancies in any table between the total and the sums of the amounts listed are due to rounding off. All decimals have been rounded off to two decimal points.

Currency and Units of Presentation

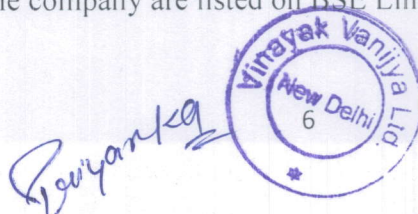
All references to "Rupees" are to Indian Rupees, the official currency of the Republic of India. Except where specified, in this Information Memorandum. All references, if any, to "US\$", "U.S. Dollar", "US Dollars" are to United States Dollars, the official currency of the United States of America. All references to "€" are to Euros, the single currency of the participating member states in the third stage of the Europeans and Economic Monetary Union of the treaty establishing the European Community.

I. Absolute Responsibility of Vinayak Vanijya Limited

Vinayak Vanijya Limited having made all reasonable inquiries, accepts responsibility for, and confirms that this Information Memorandum contains all information with regard to the Company, which is material, that the information contained in the Information Memorandum is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Information Memorandum as a whole or any of such information or the expression of any such opinions are intentions misleading in any material respect.

Listing

The existing shares of the company are listed on BSE Limited.



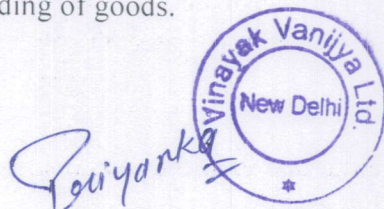
The Information Memorandum is for the Revocation of Suspension of trading in Securities of the **Vinayak Vanijya Limited**.

II. History, Main objects, present Business & Profile

Vinayak Vanijya Limited was originally incorporated as Vinayak Vanijya Limited on 12th February, 1985 with the Registrar of Companies, NCT of Delhi & Haryana. It came out with Public issue in 1986. Company has main objects, as set out in Memorandum & Articles of Association of the company, as under:

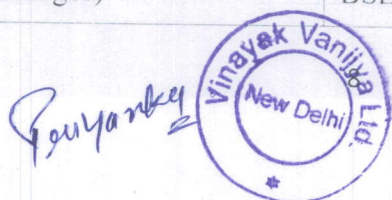
1. To carry on the business of purchasers, sellers, suppliers, traders, merchants, brokers, agents, assemblers, packers, stockiest, distributors, dealers, indentors, importers of all kind of goods, merchandise, article, including agricultural products, food articles, forest products, plantations, crops like tea, coffee, tobacco plants, machinery, spare parts, components, raw- materials, consumables, devices, bullion, precious stone, work of art, curious, jewellery, ornaments, documents information, projects, services & ideas, and/or to render services in foreign countries and vice-versa in connection therewith and for the above said purposes to establish or maintain services of maintenance or depot and/or industries anywhere in the world.
2. To carry on business as buyers, sellers, importers, exporters, dealers, commission agents and dealers in plants, machineries equipments, apparatus, gadgets, appliances, accessories, spare parts, automobile machinery and their components and spare parts and dealers in jute and jute goods lamination textile, cotton, yarn, wool and woolen goods, handicrafts, jewellery, ornaments, steel plastic, rubber, chemicals, engineering goods, minerals, electronic, cloth, dresses, garments, transports, vehicles, food products, live stocks paper and paper products.
3. To finance facilitate, encourage, promote and assist in the establish companies or firms for undertaking.

Present Business activity: Company carries on the business as per the main Objects stated in the Memorandum & Articles of Association of the Company. The Company intends to expand and consolidate into the business activities as per the main objects stated in the Memorandum & Articles of Association of the Company. Company is currently carrying out the business of Facility Management and trading of goods.



PROFILE OF THE COMPANY

Name of the Company	Vinayak Vanijya Limited
Corporate Identity Number	L52110DL1985PLC020109
Registered Office Address Tel # and Fax #	Flat No.28,Stilt Floor, Devika Tower, 6, Nehru Place, New Delhi-110019 Tel: 011-43675500, 9205898778
Corporate office Address	Same as Registered Office
Promoters of the Company	I. Samita Gupta II. Deepak Aggarwal III. Ankit Aggarwal
Details of Board of Directors along with the Executive/ Non- Executive/Independent Status Also indicate whether the Director is a Managing Director or Chairperson	1. Mr. Ankit Aggarwal (Whole Time Director/Executive) 2. Mr. Bhupender Singh (Independent Director) 3. Ms. Sunayana Puri (Non-Executive Director & Chairperson) 4. Mr. Mukhtar Singh (Executive Director) 5. Ms. Ruchi Chordia (Independent Director)
Chief Financial Officer	Ms. Priyanka Sisodia E-Mail: vvanijya1985@gmail.com Tel: +91-9079738420
Compliance Officer Tel # and Fax # Email ID	CS Priyanka Sisodia Tel: +91-9079738420 E-Mail: vvanijya1985@gmail.com
Listed at(stock exchanges)	BSE Limited



Email id for investor grievances	vvaniija1985@gmail.com	
Status of investor grievances	No pending Investor Grievance	
R.T.A. and Common Agency along with address	RCMC Share Registry Private Limited B-25/1, First Floor, Okhla Industrial Area, Phase-II, New Delhi-110020 Ph.: 011-26387320 Email Id: investor.services@rcmcdelhi.com	
Details of Suspension	Date of Suspension	07/01/2002
	Reason	Non Compliance of Listing agreement
Company's business	Trading of goods, Service provider as Facility Management Company & articles as stated in Main objects of the Company	
Name Change/ Change in business	No Change	
Share Capital (Listed, Paid-up Capital, Provide details of Calls-in-Arrears) As on 31 st March, 2022	Share Capital: Authorized Capital 10,00,000 Equity Shares of Rs. 10/- each amounting to Rs. 1,00,00,000/- Listed: 9,96,000 Shares of Rs. 10/- each amounting to Rs. 99,60,000/- Paid Up: 9,96,000 Shares of Rs. 10/- each amounting to Rs. 99,60,000/-	
Whether the entire capital of the company is listed on all the Exchanges where listed	Yes, entire subscribed capital of the Company is Listed with BSE Limited	
Demat Connectivity	National Securities Depository Limited (NSDL) Central Depository Services (India) Limited (CDSL)	
ISIN No	INE132V01019	



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No. of Shareholders of the company	Company has a total of 536 Shareholders including 3 shareholders as "Promoters" of the Company as on 31 st December, 2023, as per the Shareholding Pattern filed with Stock Exchange.
Details of securities issued which are convertible into equity at a later date	NIL
Details of material litigations pending against the company and the current status	NIL
Rights of members regarding:- Voting Dividend Lien on shares Forfeiture of shares Process for Modification of such rights	One Share is equal to One Vote In Proportion to shares held by shareholders Company's shares are fully paid up, So no lien on shares of shareholders of the company Company's shares are fully paid up, So No forfeiture of shares is to be done and No forfeiture of shares has been done by the company in the past. Any Modification of rights of shareholders requires approval of shareholders, but management do not intend to make any variation in the rights of shareholders in the near future.
Restrictions, if any, on transfer and transmission of shares/debentures and on their consolidation/splitting	There is no Restriction on Transfer/Transmission, Consolidation/ Splitting of shares except it should not be in fraction.
Revaluation of assets, if any (during last five years).	No Revaluation of assets is done in last five years
Material contracts and inspection of documents- how made available	Material contracts and inspection of documents can be done at registered office of the company or on demand copy can be provided to exchange for inspection.
No. of employees	

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Whether Articles or Memorandum of Association has been amended since incorporation	No
Whether there is/are any auditors' qualification in the latest audit report, when the company would remove those qualifications and how the same has been addressed in the subsequent quarterly results	The latest Auditors' Report has been unqualified
Whether any scheme under section 230-232 of Companies Act, 2013 is pending before any High Court/NCLT. If yes, details thereof	No scheme is pending under the said sections
Confirmation on the following:	
a) Compliance with requirement of minimum public shareholding and corporate governance.	Company complies to this requirement
b) Compliance with regulation 27 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	This regulation states about the Applicability of Corporate Governance Report, and prescribes criteria to be complied with for applicability of this regulation. Company does not fall under the said criteria as networth of Company is less than 25 Cr & Paid Up Capital is less than 10 Cr. Therefore, there is no requirement of Reporting of compliance of this regulation.


BRIEF PROFILE / BACKGROUND OF PROMOTERS AND DIRECTORS

Mr. Ankit Aggarwal (Promoter and Whole-Time Director)

Mr. Ankit Aggarwal, Director of the Company, born in the year 1983, is a graduate in computer science from Aston University, Birmingham, United Kingdom. In 2004, he joined Logic group, a company known for its credit card software application in United Kingdom. He is responsible for the overall working of the company and is instrumental in making strategic decisions for the company.

Mr. Bhupender Singh (Independent Director)

Bhupender Singh



Mr. Bhupender Singh, Director of the Company, born in the year 1979 is a graduate and has experience of more than 18 years in the field of Construction, Project Management and Administration.

Mrs. Ruchi Chordia (Independent Director)

Mrs. Ruchi Chordia, Director of the Company, born in the year 1991 is an Associate member of ICSI. She has experience of more than 3 year in field of corporate law & Corporate Governance. Besides being qualified Company Secretary, she is also holding a Master Degree in Finance from Rajasthan Technical University.

Mrs. Samita Gupta (Promoter)

Ms. Samita Gupta is a Promoter of the Company born in the year 1959 holds a graduate degree in Political Science from Delhi University, Delhi. She also holds a diploma in interior designing. Since 1980, she has been a professional interior decorator and designer and has successfully completed numerous projects both residential and commercial over the past 37 years.

Mrs. Sunayana Puri (Non-Executive Director)

Ms. Sunayana Puri, born in the year 1984, is Non-executive Director of the company. She is an Associate Member of ICSI, having experience of more than 12 years in the areas of Corporate Laws & Regulatory Compliance. Besides being qualified Company Secretary, she is also a law graduate from Chaudhary Charan Singh University.

Mr. Deepak Aggarwal (Promoter)

Mr. Deepak Aggarwal is a Promoter of the Company. He holds a graduate degree in commerce from Delhi University, India. He has also done Master's degree in business administration with a specialization in Marketing from Aston University, Birmingham, United Kingdom in 1973. He has vast experience of more than 37 years in International business, Construction, Marketing & Administration.

Mr. Mukhtar Singh (Executive Director)

Mr. Mukhtar Singh is an Executive Director of the Company born in the year of 1969. He is B.Com graduate having 31 years of working experience in area of Accounts and Finance of the Companies.

STATUTORY AUDITOR

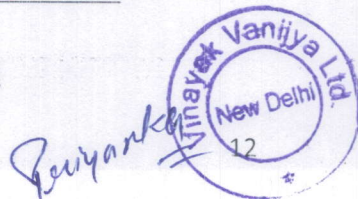
Sanjeev Bimla & Associates, Chartered Accountants

A-2/113, Basement, Safdarjung Enclave, Delhi-110029

E-Mail: abhinav@sanjeevbimlaandassociates.in;

Website: sanjeevbimlaandassociates.in

COMPLIANCE OFFICER



CS Priyanka Sisodia, Company Secretary of the Company is also the Compliance officer. Investors can contact the Compliance Officer or the Registrar & Share Transfer Agent in case of transfer, transmission, conversion, endorsement, consolidation, splitting of shares, issue of duplicate certificate or any other related problems.

REGISTRAR OF COMPANIES, NCT OF DELHI & HARYANA

4th Floor, IFCI Tower,
61, Nehru Place, New Delhi-110019
Phone: 011-26235707, 011-26235708
Fax: 011-26233702

BANKERS

HDFC Bank Limited,
Hemkunt Chambers, 89,
Nehru Place Market Road,
Delhi 110019

The Federal Bank Limited,
G.I-6, Satkar Building,
79-80 Nehru Place,
New Delhi, 110 019

LISTING

Equity Shares of Vinayak Vanijya Limited are Listed on BSE Limited.

REVOCATION OF SUSPENSION OF THE COMPANY AT BSE LIMITED

The Information Memorandum is for the revocation of Suspension of the company at BSE Limited.


PROHIBITION BY SEBI

The Company, its Directors, its Promoters, other companies promoted by the promoters and companies with which the company's directors are associated as directors have not been prohibited from accessing the capital markets under any order or direction passed by S.E.B.I.

GENERAL DISCLAIMER FROM THE COMPANY

The Company accepts no responsibility for statements made otherwise than in the Information Memorandum or any other material issued by or at the instance of the Company and anyone placing reliance on any other source of information would be doing so at his or her own risk. All information shall be made available by the Company to the public and investors at large and no

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selective or additional information would be available for a section of the investors in any manner.

KEY EVENTS, MILESTONES AND ACHIEVEMENTS SINCE INCORPORATION

Incorporation:

In the Year 1985

Public Issue:

In the Year: 1986

BUSINESS ACTIVITIES

1. Company Carries on the trading business of purchasers, sellers, suppliers, traders, merchants, brokers, agents, assemblers, packers, stockiest, distributors, dealers, indentors, importers of all kind of goods, merchandise, article, including agricultural products, food articles, forest products, plantations, crops like tea, coffee, tobacco plants, machinery, spare parts, components, raw- materials, consumables, devices, bullion, precious stone, work of art, curious, jewellery, ornaments, documents information, projects, services & ideas, and/or to render services in foreign countries and vice-versa in connection therewith and for the above said purposes to establish or maintain services of maintenance or depot and/or industries anywhere in the world.
2. Company carry on trading business as buyers, sellers, importers, exporters, dealers, commission agents and dealers in plants, machineries equipments, apparatus, gadgets, appliances, accessories, spare parts, automobile machinery and their components and spare parts and dealers in jute and jute goods lamination textile, cotton, yarn, wool and woolen goods, handicrafts, jewellery, ornaments, steel plastic, rubber, chemicals, engineering goods, minerals, electronic, cloth, dresses, garments, transports, vehicles, food products, live stocks paper and paper products.
3. Carries on business of finance facilitate, encourage, promote and assist in the establish companies or firms for undertaking work and assist in the preparation of all revenue and developments of funds, long term planning or utilization of resources, credit facilities and assist in formulating long term financial policies and control of their execution and generally to advise and assist in all financial, fiscal and revenue matters

Company is profit making, having positive net worth & Company hopes to progress well in the coming years and reward its shareholders.

Company does not have any manufacturing activities.



- a. Nature of the products - consumer/industrial and end-users
 - Not Applicable
- b. Plant and machinery, technology, process, etc.
 - Not Applicable
- c. Collaboration, any performance guarantee or assistance in marketing by the collaborators
 - Not Applicable
- d. Infrastructure facilities for raw materials and utilities like water, electricity, etc
 - Not Applicable
- e. Approach to marketing and proposed marketing set up.
 - Not Applicable
- f. Export possibilities and export obligations, if any (in case of a company providing any "service" particulars, as applicable, be furnished).
 - Not Applicable
- g. Future prospects - expected capacity utilization during the first three years from the date of commencement of production, and the expected year when the company would be able to earn cash profits and net profits
 - Not Applicable

AWARDS AND ACCREDITATIONS

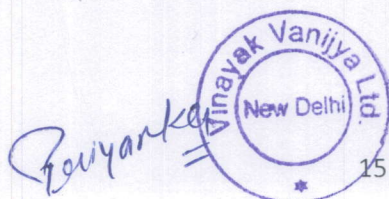
NIL

STATEMENT OF DIVIDEND

The declaration and payment of dividends on our Equity Shares is recommended by the Board of Directors and is approved by the shareholders of our Company, at their discretion, and depends on a number of factors, including but not limited to the profits, cash flows, capital expenditure, capital requirements, earnings, surplus, general financial conditions, applicable Indian legal restrictions and other factors considered relevant by our Board of Directors. Company has not recommended any Dividend in the Last Ten(10) Years.

STATEMENT OF CASH BONUSES

Bonus is declared by capitalization of free Reserves, Securities Premium and surplus of the Company. Company has not recommended any Bonus in the Last Ten (10) Years.




BOARD OF DIRECTORS & KEY MANAGERIAL PERSONNEL (KMP)

S. No.	Name & Designation	DIN & PAN	Address	Date of Appointment	DOB
1.	Mr. Ankit Aggarwal (Whole Time Director)	DIN: 00385982 PAN: AESPA3170P	M- 129, Greater Kailash Part- I, New Delhi- 110048	28.03.2016	23.04.1983
2.	Mr. Bhupender Singh (Independent Director)	DIN: 07533596 PAN: BRBPS7306E	102, Police Colony, Haus Khas, Delhi-110016	29.12.2016	28.03.1979
3.	Ms. Sunayana Puri (Non-Executive Director)	DIN: 05136792 PAN: BLRPP7644A	D-1/7/3, DLF Dilshad Extn-2 Bhopura, Sahibabad, Ghaziabad- 201005	27.11.2020	13.12.1984
4.	Ms. Ruchi Chordia (Independent Director)	DIN: 09725509 PAN: ASGPC3983J	Sadar Bazar, Vallabh Nagar, Udaipur, Rajasthan-313601	02.09.2022	23.06.1991
5.	Mr. Mukhtar Singh (Executive Director)	DIN: 06525800 PAN: BCAPS2260R	House No. A-16, Ajay Nagar, Ismailpur Amarnagar, Faridabad, Haryana, 121003	01.09.2022	08.01.1969
6.	Ms. Priyanka Sisodia (Chief Financial Officer)	PAN: MANPS9757F	Tarauli Shumali, Tehsil- Chhata, District-Mathura Uttar Pradesh-281406	21.06.2023	15.09.1996
7.	Ms. Priyanka Sisodia (Company Secretary & Compliance Officer)	PAN: MANPS9757F	Tarauli Shumali, Tehsil- Chhata, District-Mathura Uttar Pradesh-281406	29.04.2023	15.09.1996

*Interest of Directors showing their Directorship in other Companies is shown in coming pages in this IM.

CHANGE IN DIRECTORS /KEY MANAGERIAL PERSONNEL DURING THE YEAR

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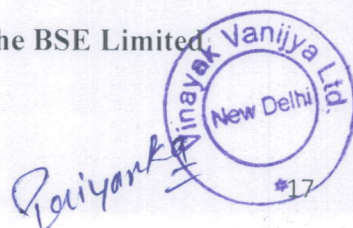
The details about the changes in Directors or Key Managerial Personnel by way of Appointment, Re-designation, Resignation, Death, Dis-qualification, variation made or withdrawn etc. are as follows:

Sl. No.	Name	Designation	Appointment	Cessation
1.	Mr. Mohd. Shanawaz Shekh	Company Secretary & Compliance Officer	01.10.2021	18.01.2023
2.	Mr. Anand Prakash DIN: 06918487	Independent Director	28.03.2016	02.09.2022
3.	Mrs. Ruchi Chordia DIN: 09725509	Independent Director	02.09.2022 & Regularized at AGM w.e.f. 29.09.2022	-
4.	Mr. Raj Tiwari DIN: 08286145	Non-Executive Director	02.09.2022 & Regularized at AGM w.e.f. 29.09.2022	05.02.2024
5.	Mr. Mukhtar Singh	Chief Financial Officer	01.09.2022	21.06.2023
6.	Mr. Mukhtar Singh DIN: 06525800	Executive Director	01.09.2022 & Regularized at AGM w.e.f. 29.09.2022	-
7.	Ms. Priyanka Sisodia	Company Secretary and Compliance Officer	29.04.2023	-
8.	Ms. Priyanka Sisodia	Chief Financial Officer	21.06.2023	-

DIRECTOR'S INTEREST IN THE COMPANY

Name of Director	Shares Held in the Company	% of Total Shareholding
Mr. Ankit Aggarwal	204200	20.50 %
Mr. Bhupender Singh	0	0
Ms. Sunayana Puri	0	0
Ms. Ruchi Chordia	0	0
Mr. Mukhtar Singh	0	0

Disclaimer Clause by the BSE Limited



As required, a copy of this Information Memorandum is being submitted to the BSE Limited. The BSE Limited does not, in any manner:

- Warrant, certify or endorse the correctness or completeness of any of the contents of this Information Memorandum; or
- Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company;

And it should not for any reason be deemed or construed to mean that this Information Memorandum has been cleared or approved by the BSE Limited. Every person who desires to acquire any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the BSE Limited, whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/ acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever.

Filing

Copies of this Information Memorandum have been filed with the BSE Limited in due compliance.

Listing

Application has been made to **BSE Limited** for permission to revoke suspension of securities at the exchange and to further allow commencement of trading of securities at the exchange.

Internal Committee of the BSE Limited has granted in principal approval for revocation of suspension in trading of Equity shares.

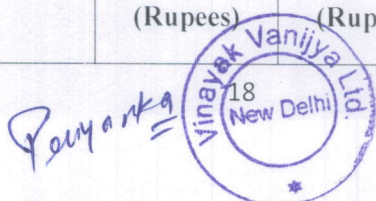
Dematerialization of Shares

Tripartite agreements have been signed between the Company, the Registrar and C.D.S.L. and N.S.D.L for dematerialization of its securities in demat form. The ISIN allotted to the Company is INE132V01019.

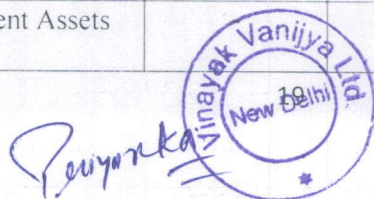
SUMMARY OF FINANCIAL INFORMATION

Statement of Assets and Liabilities as on 31st March 2023, 31st March 2022, 31st March 2021, 31st March 2020 & 31st March 2019

Particulars	2023	2022	2021	2020	2018
	(Rupees)	(Rupees)	(Rupees)	(Rupees)	(Rupees)



(1)	EQUITIES & LIABILITIES					
	Shareholder's Fund					
	(a) Share Capital	9960000	9960000	9960000	9960000	9960000
	(b) Reserves & Surplus	10254546.82	10536315.14	10370534.91	11328403.33	11267899.5
	(c) Convertible Share Warrants	-	-	-	-	-
(2)	Non-Current Liabilities					
	(a) Long Term Borrowings	260000	1176000	1184000	260000	260000
	(b) Deferred Tax Liabilities	-	-	-	-	-
	(c) Other Long Term Liabilities	-	-	-	-	-
	(d) Long Term Provisions	-	-	-	-	10000
(3)	Current Liabilities					
	(a) Short term borrowings	-	-	-	-	-
	(b) Trade Payables	129880	169919	119953	336487	2678
	(c) Other Current Liabilities	544760	367666	99499	406490	1113627
	(d) Short term provisions	-	-	-	-	-
	TOTAL	21149186.82	22209900.14	21733986.91	22291380.33	22614204.5
	ASSETS					
(4)	Non-Current Assets					
	(a) Fixed Assets (i) Tangible Assets	30222.274	41897.27	49897.27	61921	116124
	(b) Non-Current Investments	1885990	1885990	1885990	1885990	1885990
	(c) Deferred Tax Assets	813570.43	709354.75	764614.82	793235.35	804493.5
	(d) Long Term Loans and Advances	10640000	9687000	14520000	15255000	4000000
	(e) Other Non-Current Assets	-	-	-	-	-



(5) Current Assets						
(a) Current Investments				-	-	
(b) Inventories	177938	177938	177938	177938	177938	
(c) Trade Receivables	-	-	-	-	148500	
(d) Cash and Cash equivalents	1949460.57	197639.58	178097.58	74463.58	500576.37	
(e) Bank Balance other than (d) above	60347.55	4248784.54	43624.24	248280.4	13517604.63	
(f) Short Term Loans and Advances	-	-	-	-	-	
(g) Other Financial Current Assets	5591658	5261296	4113825	3794552	1462978	
TOTAL	21149186.82	22209900.14	21733986.91	22291380.33	22614204.5	

Statement of Profit & Loss for the Financial Years ending 31st March 2023, 31st March 2022, 31st March 2021, 31st March 2020 & 31st March 2019

Particulars	2023 (Rupees)	2022 (Rupees)	2021 (Rupees)	2020 (Rupees)	2019 (Rupees)
Income					
Revenue from operations	1115319	1288559	1363003	1410890	1088812
Other Income	41798	10572	433600	212730	531042
TOTAL	1157117	1299131	1796603	1623620	1619854
Expenditure					
Cost of Material Consumed					
Employee Benefit Expenses	996000	816000	673500	695640	891924
Depreciation and	11675	8000	12023.73	22423	31780

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Mayak Vanijya Ltd.
New Delhi

amortization expense					
Financial Expenses	435	27036	17197	14406	12695
Statutory Provision	-	-	-	(39650)	29650
Other Expenses	534991	227054.70	979400.16	499869.92	1039704.3
Total Expenses	1543101	1078090.70	1682120.89	1192688.92	2005753.3
Profit before exceptional and extraordinary items and tax	(385984)	221040.30	114482.11	430931.08	(385899.3)
Exceptional Items	-	-	-	-	-
Profit before Interest & Tax	(385984)	221040.30	114482.11	430931.08	(385899.3)
Extraordinary Items	-	-	-	-	-
Profit before Tax	(385984)	221040.30	114482.11	430931.08	(385899.3)
Tax Expenses:					
Current Tax (Tax Previous year)	-	-	(1043730)	(10000)	(36730)
MAT Credit Entitlement	-	-	-	-	-
Deferred Tax	(104215.68)	55260.08	28,620.53	107732.77	(96474.83)
Income Tax Adjustment	-	-	-	-	-
Profit(Loss) from the period from continuing Operations	(281768.32)	165780.23	(957868.42)	313198.31	252694.48

Vinayak Vanijya Ltd.
 New Delhi

Earning per equity share:					
(1)Basic	(0.28)	0.17	(0.96)	0.31	(0.25)
(2)Diluted	(0.28)	0.17	(0.96)	0.31	(0.25)

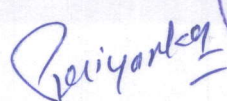

CASH FLOW STATEMENT

For the Year Ended on 31st March 2023, 31st March 2022, 31st March 2021, 31st March 2020 & 31st March 2019

Particulars	2023	2022	2021	2020	Approx. 2019
	(Rupees)	(Rupees)	(Rupees)	(Rupees)	(Rupees)
A. CASH FROM OPERATING ACTIVITIES:					
Net Profit (Loss) before tax after prior period items but before extraordinary items	(385984)	221040.30	114482.11	430931.08	(385899.3)
Adjustments for :					
Add: Depreciation	11675	8000	12023.73	22423	31780
Interest(Net of Income)	435	27036	17197	14406	12695
Add: Prior Period Expenses	-	-	-	-	-
Operating profit before working capital changes	(373874)	256076.30	143702.84	667760.08	(341424.30)
Adjustment for :					
Increase/ Decrease in Short Term Loans & Advances (Loans & Advances)	-	-	-	-	-
Increase/ Decrease in Other Current Assets	(330362)	(1147471)	(319273)	(1265010)	(1066564)
Increase / Reduction Trade	-	-	-	-	148500

Vinayak Vanija & Co.
 New Delhi
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receivables					
Increase / Decrease in Other Current Liabilities (Payables)	177094	268167	(306991)	130216	(837353)
Increase / Reduction Trade Payables	(40039)	49966	(216534)	336487	(2678)
Increase / Decrease in Long Term Provisions				(39650)	29650
Increase/(Decrease) in Provision for Expenses					-
Cash Flow before taxation and extra ordinary items	(567181)	(573261.70)	(699095.16)	(370196.92)	(2069869.3)
Less: Taxes paid	-	-	(1043730)	(10000)	36730
Less: Prior Period Expenses	-	-	-	-	-
Less: Extra Ordinary Expenses	-	-	-	-	-
Net Cash Flow from Operating Activities	(567181)	(573261.70)	(1742825.16)	(380196.92)	(2033139.09)
B. CASH FLOW FROM INVESTMENT ACTIVITIES					
Profit from sale of Investment				-	-
Investment in Equity Shares				-	-
Long term Loans & Advances repaid by other				-	-
Long term capital advances repaid				-	-
Sale/ Purchase of Fixed Assets				-	-
Increase in Long term Loan & Advances	(953000)	4833000	735000	605000	(11860000)

Interest from Non-operating Investments				-	-
Net Cash Flow from Investing Activities	(953000)	4833000	735000	605000	(11860000)
C. CASH FLOW FROM FINANCING ACTIVITIES					
Increase/ Reduction of Long Term Loans & Advances				-	-
Long Term Borrowings (Net)	(916000)	(8000)	924000	-	-
Interest Cost	(435)	(27036)	(17197)	(14406)	(12695)
Net cash flow from financing activities	(916435)	(35036)	906803	(14406)	(12695)
Net Increase/(decrease) in cash and cash equivalents (A+B+C)	(2436616)	4224702.30	(101022.16)	210397.08	(13905834.09)
Opening Cash and Cash Equivalents	4446424.10	221721.80	322743.97	112346.90	14018181
Closing Cash and Cash Equivalents	2009808.10	4446424.10	221721.81	322743.98	112346.91

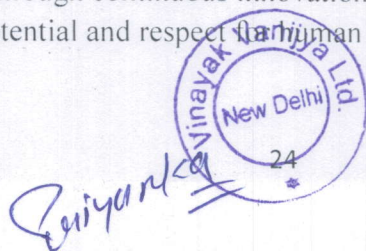
Corporate Governance

The company is following the path whereby the interest of shareholders becomes the top most priority without sacrificing any of the concerns of other stakeholders. The management and organization of company endeavors to be progressive, competent and trustworthy for customers and stakeholders and is committed to increase long term shareholders' value through excellence in manufacturing & customer services. This section besides being in compliance of the mandatory Listing Regulations gives an insight into the process of functioning of the Company.

Company's Philosophy

- Faith in bright future of Indian Industry
- Total Customer focus in all operational areas
- Respect for People, Consumer Delight, Integrity, Quality and Shareholder's value.
- Achieving excellence through continuous innovation & creativity
- Faith in individual's potential and respect for human values

Board of Directors



The Board consists of 5 (Five) Directors out of which 1(One) Whole Time Director and 2(Two) Non-Executive Independent Directors and 1 (One) Non-Executive Director and 1 (one) Executive Director.

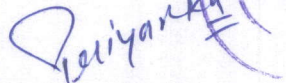

Audit Committee

The Audit Committee of the Company in terms of Section 177 of the Companies Act, 2013 and Regulation 18 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015, comprise of three directors and further due to resignation of **Mr. Anand Prakash**, Committee was reconstituted by the Board of Directors w.e.f. 21.09.2022 i.e., **Mr. Bhupender Singh, Mrs. Ruchi Chordia & Ms. Sunayana Puri. Mr. Bhupender Singh** is the Chairperson of the Committee. All the members of Audit Committee are financially literate and Chairman of the Committee possesses expertise in legal, finance and accounting matters.

The terms of reference of the Audit Committee based on the role of the Audit Committee as mentioned in Schedule II- Para A of Part C of Regulation 18 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 are as follows:

- i) Overseeing the Company's financial reporting process and the disclosure of its financial information to ensure that the financial statements are correct, sufficient and credible.
- ii) Recommending to the Board, the appointment/re-appointment of the statutory auditors, fixation of audit fees and remuneration for other services.
- iii) Reviewing with the Management, the quarterly and annual financial statements before submission to the Board for approval.
- iv) Discussing with internal auditors any significant finding and follow up there on.
- v) Reviewing the findings of any internal investigations by the internal auditors into matters where there is suspected fraud or irregularity or a failure of internal control system of a material nature and reporting the matter to the Board.
- vi) Discussion with the statutory auditors before the audit commences, about the nature and scope of audit as well as post-audit discussion to ascertain any area of concern.
- vii) To look into the reasons, if any, for substantial defaults in the payments to the depositors, debenture holders, shareholders (in case of non-payment of declared dividend) and creditors Shareholders'/ Investors' Grievance Committee/ Stakeholders' Relationship Committee. The company had Shareholders'/ Investors' Grievance Committee was to specifically look in to matter relating to transfer / transmission of shares, issue of duplicate share certificates, redressal of shareholders' grievances like transfer of shares, non-receipt of dividends, non-receipt of annual report etc. received from shareholders/ investors and improve the efficiency in investors service, wherever possible.

Remuneration Committee/ Nomination and Remuneration Committee

A remuneration committee has been constituted by the board to determine and formulate company's policy on specific remuneration packages for executive directors including pension rights and any compensation payment. Pursuant to the provisions of the Companies Act, 2013 and Regulation 19 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 the above said committee was dissolved in FY 2014-15 and the board has constituted new committee '**Nomination And Remuneration Committee**' with the same directors and terms of reference and further due to resignation of **Mr. Anand Prakash**, Committee was reconstituted by the Board of Directors w.e.f. 02.09.2022. **Mrs. Ruchi Chordia, Mr. Bhupender Singh & Ms. Sunayana Puri** are members of **Nomination and Remuneration Committee**. **Mrs. Ruchi Chordia** is the Chairperson of the Committee.

Corporate Social Responsibility (CSR) Committee

Pursuant to the provisions of Section 135 and Schedule VII of the Companies Act, 2013 certain class of companies are required to constitute a CSR committee for its CSR activities. Since company does not have profitability, Turnover & net worth criteria matching for formation of C.S.R. committee. So, the Board of the company has not constituted C.S.R. Committee.

Section III - CAPITAL STRUCTURE

Our Share Capital as on the date of this Information Memorandum is set forth below:

S. No.	Particulars	Aggregate Value at face Value (Rupees)
	Authorized Share Capital	
	1000000 Equity Shares of Rs. 10/- each	1,00,00,000
A.	Issued, Subscribed Capital	
	996000 Equity Shares of Rs. 10/- each	99,60,000
B.	Paid Up Capital	
	996000 Equity Shares of Rs. 10/- each	99,60,000

SHAREHOLDING PATTERN AS ON 31.12.2023:

Sr. No.	Particulars	No. of Shares	% of Holding
1	Promoter & Promoter Group	547400	54.96
2	Public	448600	45.04
	Total	996000	100

NOTES TO CAPITAL STRUCTURE

- Equity Share Capital history of our Company**

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Date of Allotment	No. of Equity Shares	Face Value (in Rs.)	Issue Value (in Rs.)	Nature of Allotment	Cumulative Total No. of Equity Shares as on date	Cumulative Amount of Equity Shares (in Rs.)	Cumulative Share Premium
12-02-1985	70	10/-	10/-	Subscribers to Memorandum	70	700	NIL
12-03-1986	248930	10/-	10/-	I.P.O	249000	24,90,000	NIL
17-11-1986	249000	10/-	10/-	Right Issue	498000	49,80,000	NIL
30-05-1988	498000	10/-	10/-	Right Issue	996000	99,60,000	NIL

Equity Shares held by top ten shareholders

Our top ten shareholders and the number of Equity Shares held by them as on date of this Information Memorandum are as under:

S. No.	Name	No. of Shares	Percentage
1.	Ms. Samita Gupta	323200	32.45
2.	Mr. Ankit Aggarwal	204200	20.50
3.	Mr. Deepak Aggarwal	20000	2.01
4.	Mr. Sunny Kumar	39800	4.00%
5.	Mr. Sanjay Sahni	37500	3.77%
6.	Ms. Vani Agarwal	37000	3.71%
7.	Mr. Himanshu Sood	34300	3.44%
8.	Mr. Sarthak Goyal	33600	3.37%
9.	Mr. Kaushal Kashyap	30000	3.01%
10.	Ms. Rajni Gupta	21900	2.20%

Details of outstanding convertible instruments including warrants pending conversion:

Our Company does not have any outstanding convertible instrument including warrants pending for conversion.

Details of Holding/subsidiary companies including stock exchanges where listed and their market price volume data available for the latest calendar month, wherever applicable:

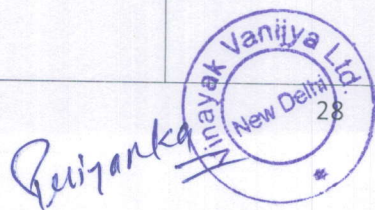
Our Company does not have any Holding/Subsidiary company.

Rajni Gupta



DETAILS OF PROMOTERS & PROMOTER GROUP and OTHER DIRECTORS & their INTERESTS

S. No.	Name	Address	Educational Qualification	Directorship in Other Entities
1.	Ms. Samita Gupta (PROMOTER)	M- 129, Greater Kailash Part- I, New Delhi- 110048	Graduate in Political Science	<ol style="list-style-type: none"> 1. Brisk Services Limited 2. Devika Promoters And Builders Private Limited 3. Devika Universal Lands & Building Private Limited 4. Greencaps Investment Private Limited 5. Goldmount Realty LLP 6. Trinity Suites Private Limited 7. Global Messaging Campaign Square Private Limited
2.	Mr. Deepak Aggarwal (PROMOTER)	M- 129, Greater Kailash Part- I, New Delhi- 110048	Masters of Business Administration	<ol style="list-style-type: none"> 1. Shinewell Leasing Limited
3.	Mr. Ankit Aggarwal (PROMOTER & WHOLETIME DIRECTOR)	M- 129, Greater Kailash Part- I, New Delhi- 110048	Graduate in Computer Science	<ol style="list-style-type: none"> 1. Vinayak Vanijya Limited 2. Greencaps Investment Private Limited 3. Trinity Suites Private Limited 4. Sarvananda Hospitality Private Limited 5. Ankit Leasing And Finance Company Limited 6. Hiptage Infrastructure Private Limited 7. Shomit Finance Limited 8. Devika Universal Lands & Building Private Limited 9. Devika Promoters And Builders Private Limited 10. Bullrun Realty LLP 11. Sarvananda Foods LLP 12. Devika Ultrabuild LLP 13. Goldmount Realty LLP
4.	Mr. Bhupender Singh (INDEPENDENT DIRECTOR)	102, Police Colony, Haus Khas, Delhi- 110016	Bachelor of Arts	<ol style="list-style-type: none"> 1. Saraswati Builders Pvt Ltd. 2. Vinayak Vanijya Limited 3. Devika Universal Lands & Building Private Limited 4. Vipshel Infotech Private Limited 5. Devika Apartment Maintenance Private Limited 6. Manokamana Developers Private Limited 7. Devika Gold Homz Private Limited 8. Ojaan Realty Private Limited



5.	Mrs. Sunayana Puri DIRECTOR (NON-EXECUTIVE)	D-1/7/3, DLF Dilshad Extn-2, Bhopura, Sahibabad, Ghaziabad-201005	Company Secretary and Law Graduate	1. Chandra Credit Limited 2. Vinayak Vanijya Limited 3. Sueryaa Knitwear Limited
6.	Mrs. Ruchi Chordia (INDEPENDENT DIRECTOR)	Sadar Bazar, Vallabh Nagar, Udaipur, Rajasthan-313601	Company Secretary and MBA	1. SBC Exports Limited 2. DCM Financial Services Limited 3. Vinayak Vanijya Limited
7.	Mr. Mukhtar Singh (EXECUTIVE DIRECTOR)	House No. A-16, Ajay Nagar, Ismailpur Amarnagar, Faridabad, Haryana, 121003	B.Com	1. Flexicorp Solutions Private Limited 2. Vinayak Vanijya Limited

As on date of this Information Memorandum, there are no outstanding financial instruments or any other rights that would entitle the existing Promoters or Shareholders or any other person any option to receive Equity Shares.

As on date of this Information Memorandum, the entire issued share capital of our Company is fully paid up.

No payment, direct, indirect in the nature of brokerage, discount, commission, and allowance, or other special terms including an option for the issue of any kind of securities granted to any person.

SECTION IV

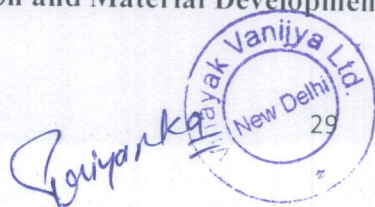
FINANCIAL INFORMATION

Stock Market Data/Price information for our Equity Shares

As our company is suspended on BSE Limited there is no trading on the shares of the company, therefore no Stock Market data/price information is available for the company.

SECTION V – LEGAL AND OTHER INFORMATION

Outstanding Litigation and Material Developments



There are no outstanding or pending litigation, suit, criminal or civil prosecution and proceeding against our Company and/ or Promoters, Promoter Group and/ or Promoter Group entities that would have a material adverse effect on our business:

Details of Cases pending against the company/promoters/Directors

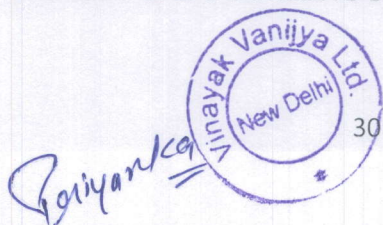
S. No.	Name of the Entity	Civil Cases	Criminal Cases	Tax Cases	Cases filed by S.E.B.I.
1.	Vinayak Vanijya Limited	Nil	Nil	Nil	Nil
2	Promoters:				
	Mr. Deepak Aggarwal	Nil	Nil	Nil	Nil
	Mrs. Samita Gupta	Nil	Nil	Nil	Nil
	Mr. Ankit Aggarwal	Nil	Nil	Nil	Nil
3	Directors:				
	Mr. Ankit Aggarwal	Nil	Nil	Nil	Nil
	Mr. Bhupender Singh	Nil	Nil	Nil	Nil
	Mrs. Sunayana Puri	Nil	Nil	Nil	Nil
	Ms. Ruchi Chordia	Nil	Nil	Nil	Nil
	Mr. Mukhtar Singh	Nil	Nil	Nil	Nil

MATERIAL DEVELOPMENTS

There have not arisen, since the date of the last financial statements disclosed in this Information Memorandum, any circumstances which materially and adversely affect or are likely, to affect the performance and prospects of the Company in any manner.

SECTION-VI

MATERIAL CONTRACTS & DOCUMENT FOR INSPECTION



The following Contracts and agreements (including agreements for technical advice & collaboration), referred to (not being contracts entered into in the ordinary course of business carried on or intended to be carried on by the Company), which are/or may be deemed to be material have been entered into by or on behalf of the Company. Copies of these contracts and documents referred below may be inspected at the Registered Office of the Company situated at Flat No. 28, Stilt Floor, Devika Tower, 6, Nehru Place, New Delhi-110019 between 11:00 A.M. and 5:00 P.M. On any working day:

1. Certificate of Incorporation of the Company.
2. Memorandum and Articles of Association of our Company as amended from time to time.
3. Copy of resolution passed by the Board of Directors of our Company appointing Company Secretary, Whole Time Director and approving their remuneration, if any and other terms.
4. Copies of Annual Reports of our Company i.e. for the financial years viz. 2016-17, 2017-18, 2018-19, 2019-20, 2020-21, 2021-22 & 2022-23.

SECTION VII

Declaration

All relevant provisions of the Companies Act 1956 & Companies Act, 2013 and the guidelines issued by the Government of India or the Regulations issued by Securities and Exchange Board of India, applicable, as the case may be, have been complied with and no statement made in this Information Memorandum is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or the rules made there under or regulations issued, as the case may be. All the legal requirement connected with the listing guidelines, instruction etc. issued by SEBI, Government and any other competent authority in this behalf have been duly complied with. We further certify that all the statements in this Information Memorandum are true and correct to the best of our knowledge.

On behalf of our Board of Directors

For Vinayak Vanijya Limited

Priyanka

Priyanka Sisodia
Company Secretary & Compliance officer
Membership No. A67882

Date: 07.02.2024

