

INFORMATION MEMORANDUM

OF

M/S REAL GROWTH CORPORATION LIMITED

(Formerly Known as- *Real Growth Commercial Enterprises Ltd.*)

Registered Office:

G 01, Ground Floor, RG City Centre,
Plot SU LSC Block B, Lawrence Road,
New Delhi- 110035.



TABLE OF CONTENTS

Sr. No.	Particulars	Page No.
I.	GENERAL	
	Definitions and Abbreviations	<u>3-4</u>
II.	CORPORATE INFORMATION	
	a. Brief History & Business Activities.	<u>5</u>
	b. Company Profile	<u>6-7</u>
	c. Composition of the Board & KMP's	<u>8</u>
	d. Directors Profile in Brief	<u>9</u>
	e. Compliance Officer and Auditors	<u>10</u>
	f. Capital Structure of the Company	<u>11</u>
	g. Financial Information	<u>12-13</u>
	h. Corporate Governance	<u>14</u>
	i. Outstanding Litigations	<u>15</u>
III.	DECLARATION	<u>16</u>



I. GENERAL

a) DEFINITIONS AND ABBREVIATIONS

Unless the context otherwise indicates, the following terms shall have the below given meanings. References to statutes, rules, regulations; guidelines and policies will be deemed to include all amendments and modifications notified thereto.

In this "Information Memorandum, unless the context otherwise indicates, all references to "REAL GROWTH CORPORATION LIMITED", "the Company", "our Company" are to "REAL GROWTH CORPORATION LIMITED", a company incorporated in India under the Companies Act. 1956 and validly existing under the Companies Act, 2013 (the Companies Act) with its Registered Office G-01, Ground Floor, RG City Centre, Plot SU LSC Block B, Lawrence Road, New Delhi- 110035.

Furthermore, all references to the terms "we", "us" and "our" are to "REAL GROWTH CORPORATION LIMITED"

Company/ Industry related terms:

Sr. No.	Term	Description
1.	Act/ Companies Act	The Companies Act, 2013 and amendment(s) thereto.
2.	A.G.M.	Annual General Meeting
3.	Articles/Article of Association	Articles of Association of the Company
4.	A.S.	Accounting Standards as issued by "The Institute of Chartered Accountants of India"
5.	Auditor	Statutory Auditor of the Company
6.	Board/Board of Directors of the Company	Board of Directors of our Company i.e. Real Growth Corporation Limited
7.	B.S.E.	BSE Limited
8.	Capital/Share Capital/Equity Share Capital	Equity Share Capital of the Company
9.	C.D.S.L.	Central Depository Services (India) Limited
10.	D.P	Depository Participant
11.	Depository	Depository as per the Depositories Act, 1996 and amendment thereto
12.	Equity Share(s)	Share(s)/ Means the equity share of the company having a face value of Rs. 10/- unless



		specified otherwise in the context thereof.
13.	Equity shareholder	Means a holder of equity share
14.	F.E.M.A.	Foreign Exchange Management Act, 1999
15.	Financial Year/Fiscal/ F.Y.	Period of 12 month ended on March, 31 st of that particular year unless stated otherwise.
16.	Memorandum/ Memorandum of Association/ M.O.A.	Memorandum of Association of the Company
17.	N.B.F.C.	Non- Banking Financial Company
18.	N.S.D.L.	National Securities Depository Limited
19.	No.	Number
20.	P.M.L.A.	The Prevention of Money Laundering Act, 2002
21.	Promoters (s)	Person(s) who have promoted the Company and are currently termed as promoters as defined in SEBI (Substantial Acquisition of shares & Takeover) Regulations. 2011
22.	Promoters Group Entities/ Promoter Group Companies/Promoters Group Company/ Group Company	Unless the context otherwise requires, refer to such entities which constitute the promoter group of our Company and list of which is provided in the chapter titled "Our Promoter Group Entities" of the Information Memorandum
23.	R.B.I	Reserve Bank of India
24.	R.O.C.	Registrar of Companies, NCT of Delhi & Haryana
25.	T.P.A.	Transfer of Property Act, 1882
26.	S.E.B.I.	Securities and Exchange Board of India
27.	Stock Exchange	Shall refer to the BSE Limited where the Shares of the Company are listed
28.	S.W.O.T.	Strength, Weakness, Opportunities & Threats
29.	U.P.S.I.	Unpublished Price Sensitive Information
30.	Yrs	Years

The words and expressions used but not defined herein shall have the same meaning as is assigned to such terms under the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1996 (the "Depositories Act") and the rules and regulations made there under. Notwithstanding the foregoing, terms in "Main Provision of Articles of



Association of the Company", shall have the meanings given to such terms in that section.

II. CORPORATE INFORMATION

BRIEF HISTORY

REAL GROWTH CORPORATION LIMITED (Formerly Known as- *Real Growth Commercial Enterprises Limited*) was incorporated under the provision of The Companies Act, 1956 as Private Limited Company in the name of "**KRS FINANCIALS PRIVATE LIMITED**" vide **Company Incorporation No.55- 64254** dated 11th January, 1995 issued by ROC Delhi. The company was later converted to a Public Limited Company in the name of "**KRS FINANCIALS LIMITED**" by way of a special resolution on 3rd July 1995. Furthermore, in the year 2001, the name of the company was once again changed to a new name "**RAJESH PROJECTS & FINANCE LIMITED**" by way of a special resolution on 26th September 2001.

Again in the year 2011, the name of the company was changed to "**REAL GROWTH COMMERCIAL ENTERPRISES LIMITED**" by way of a special resolution dated 20th January 2011.

In the Year 2023 the name of the Company again changed from "**REAL GROWTH COMMERCIAL ENTERPRISES LIMITED**" to "**REAL GROWTH CORPORATION LIMITED**" by way of a special resolution dated 16th October 2023.

COMPANY'S BUSINESS

The Business of the Company have two segments i.e Commercial Real Estate and Trading Business. The real estate segment was its primary segment till 2008 and thereafter except to complete the existing projects and sale of their Inventory, the Company has started new business segment i.e. Trading Activities.

A. COMMERCIAL REAL ESTATE

The company has successfully undertaken 4 projects during 2002 to 2004. Company undertook its last project in 2004 which has been successfully completed by 2008.

B. TRADING BUSINESS

In 2009-10, the Company has diversified to trading business also with trading of steel and Construction Material.

The company had achieved an average annual turnover of Approx. Rs. 200.00 Crores.

Presently the revenue from Trading business is under revival which became Nil due to the impact of various economic factors like demonetisation, Implementation of GST and later on due to Corona Pandemic.



COMPANY'S PROFILE

Particulars	Details
Name of the Company	Real Growth Corporation Limited (Formerly Known as – Real Growth Commercial Enterprises Limited)
Corporate Identification Number (CIN)	L70109DL1995PLC064254
Registered Office	G 01, Ground Floor, RG City Centre, Plot SU LSC Block B, Lawrence Road, New Delhi- 110035
Corporate office	Same as Registered Office
Board of Directors	<ol style="list-style-type: none"> 1. Mr. Rajesh Goyal, Non-Executive Director, Chairman 2. Mr. Deepak Gupta, Whole Time Director 3. Mr. Himanshu Garg, Non-Executive Director 4. Mr. Sanjay Kumar Jha, Non-Executive Director 5. Mr. Surinder Kumar, Independent Director 6. Mr. Arvind Garg, Independent Director 7. Mrs. Gazal Mittal, Independent Director
Chief Financial Officer	Mr. Bhupinder Tiwari Contact: +91 9868113751 E-mail: Bhupendra.tiwari@rggroup.in
Company Secretary & Compliance Officer	Mrs. Archana Pundir Contact: +91 8475027551 E-mail: Archana.pundir@rggroup.in
Statutory Auditors	M/s AD Gupta & Associates, Chartered Accountants (FRN:01876N), Delhi
Secretarial Auditors	Mr. Sachin Kumar Shrivastva, (ACS-55362 and COP No. 21674) Company Secretary in Practice
Registrar & Share Transfer Agent	Alankit Assignments Limited, 2E/21, Jhandewalan Extension, New Delhi- 110055



	Contact Details – 0114 2541234 E-mail: rta@alankit.com
Listed at (Stock Exchanges)	BSE Limited
ISIN	INE836D01013
E- Mail id for investor grievances	info@realgrowth.in
Status of Investor grievances	No pending investor grievance
Share Capital (Listed, Paid Up Capital, Details of calls in arrears) as on 31 st March 2024	<p>Authorized: Equity: INR 4,25,00,000/- (42,50,000 Equity Shares of INR 10/- each) Preference: INR 20,75,00,000/- (20,75,000 2% Cumulative Redeemable Preference Shares of INR 100/- each) Total: INR 25,00,00,000/-</p> <p>Paid- Up: Equity: INR 4,00,00,000/- (40,00,000 Equity Shares of INR 10/- each) Preference: INR 20,00,00,000/- (20,00,000 2% Cumulative Redeemable Preference Shares of INR 100/- each) Total: INR 24,00,00,000/-</p> <p>Listed: Equity: INR 4,00,00,000/- (40,00,000 Equity Shares of INR 10/- each)</p>
Whether the entire share capital of the Company is listed on all the Stock Exchanges where listed	Entire Equity Share Capital of the Company is listed on BSE Limited only
Demat Connectivity	National Securities Depository Limited (NSDL) Central Depository Services (India) Limited (CDSL)
Details of Material litigations pending against the Company and current status	There is no Material litigation pending against the company except some cases from its vendors. The detail is available in the Information Memorandum hereunder.
Website of the Company	www.realgrowth.co.in



COMPOSITION OF THE BOARD AND KMP'S DETAILS

S. No.	Name of the Director/KMP & Designation	DIN & PAN	Date of Appointment	Date of Birth	Address
1.	RAJESH GOYAL (NON-EXECUTIVE DIRECTOR, CHAIRMAN)	DIN: 01339614 PAN:AALPG2490F	01.10.2008	16/05/1967	H. NO.32, ROAD NO.43 WEST PUNJABI BAGH WEST DELHI-110026
2.	DEEPAK GUPTA (WHOLE-TIME DIRECTOR)	DIN:01890274 PAN:AEUPG4707N	11.07.2017	06/02/1968	D-9, RANA PRATAP ROAD NEAR MOSQUE ADARSH NAGAR NORTH WEST DELHI-110033
3.	HIMANSHU GARG (NON-EXECUTIVE DIRECTOR)	DIN: 08055616 PAN:BRMPG8481M	18.01.2018	01/09/1994	FLAT NO. 150 TOWER- MAGNOLIA, GAUR SAUNDARYAM, TECHZONE-04 GREATER NOIDA WEST, BISHRAKH, SURJPUR, DIST: GAUTAM BUDDHA NAGAR, UTTAR PRADESH- 201306
4.	SANJAY KUMAR JHA (NON-EXECUTIVE DIRECTOR)	DIN: 07792067 PAN: AJTPJ2332E	21.12.2022	07/07/1975	RZB-149C, NIHAL VIHAR NEAR SANT KIRAN DAS HOSPITAL, NANGLOI WEST DELHI- 110041
5.	SURINDER KUMAR (INDEPENDENT DIRECTOR)	DIN: 09076484 PAN:AJXPK3875D	28.12.2022	07/11/1975	W.Z. 1362A NEAR NEEM WALA PARK JULHAN BASTI NANGAL RAYA SOUTH WEST DELHI-110046
5.	ARVIND GARG (INDEPENDENT DIRECTOR)	DIN: 09840788 PAN: AGZPG5531H	28.12.2022	19/09/1969	C-353, GALI NO-9, MAJLIS PARK,ADARSH NAGAR NORTH WEST DELHI-110033
6.	GAZAL MITTAL (INDEPENDENT DIRECTOR)	DIN: 06886928 PAN:CMNPM3064B	20.07.2023	22/02/1993	22/157, CHANDI WALI KOTHI, MOTILAL NEHRU ROAD, PALIWAL PARK, VIJAY NAGAR, BELAN GANJ, AGRA UTTAR PRADESH- 282004
7.	ARCHANA PUNDIR (COMPANY SECRETARY)	PAN: AMPPP3715N	06.06.2022	25/05/1976	FLAT NO. 46, RAIL VIHAR, SECTOR-33, NOIDA-201307
8.	BHUPENDRA TIWARI (CFO)	PAN: AEVPT9235R	01.12.2022	25/06/1981	H. NO. C-177 GALI NO. 9 SHASHTRI PARK NORTH EAST DELHI- 110053



DIRECTORS PROFILE IN BRIEF

Mr. Rajesh Goyal

Mr. Rajesh Goyal is the founder of RG Group, which is engaged in the development of real estate complexes. He is enriched with experience of more than 24 years. During this period RG Group has successfully delivered 14 Commercial Projects and 2 Residential Projects. Apart from that the RG Group has achieved more than 200 crores annual Turnover in Trading Business.

Mr. Deepak Gupta

He is Whole Time Director of the company. He is a Chartered Accountant. He has worked on various positions as part of senior management during last 20 years in various industries like Automobile sector, Real Estate Sector.

Mr. Himanshu Garg

He holds master degree in Business Administration from Guru Gobind Singh Indraprastha University. He has been associated with major residential project – RG Residency of RG Group located at Sector 120, Noida, UP. Due to his marketing and salesmanship techniques he has delivered excellent results in past and proved himself to be a valuable asset to the company.

Mr. Sanjay Kumar Jha

Mr. Sanjay Jha is Non Independent Director of the Company and having rich experience of more than 22 years in the administrative field, he is also holding directorship of many other companies.

INDEPENDENT DIRECTORS

Mr. Surinder Kumar

Mr. Surinder Kumar is appointed as Independent Director of the Company he is having experience of more than 2 decades in the field of Administration.

Mr. Arvind Garg

Mr. Arvind Garg is appointed as Independent Director of the Company. Mr. Garg is graduate and having rich experience of more than 25 years in the field of Administration.

Mrs. Gazal Mittal

Mrs. Gazal Mittal, M.com and Associate Member of Institute of Company Secretaries of India, has a rich experience of more than seven years in field of legal and compliances.



COMPLIANCE OFFICER

CS Archana Pundir, Company Secretary of the Company, is also the Compliance Officer. Investors can contact the Compliance Officer or the Registrar & Share Transfer Agent in case of transfer, transmission, conversion, endorsement, consolidate in, splitting of shares, issue of duplicate certificate or any other related problems.

STATUTORY AUDITORS

M/s AD Gupta & Associates,

Chartered Accountants

(FRN:01876N), Delhi

SECRETARIAL AUDITORS

Mr. Sachin Kumar Shrivastva,

Company Secretary in Practice

(ACS-55362 and COP No. 21674), Ghaziabad



CAPITAL STRUCTURE OF THE COMPANY

SHARE CAPITAL

Authorized Capital	Equity: INR 4,25,00,000/- (42,50,000 Eq. Shares of INR 10/- each) Preference: INR 20,75,00,000/- (20,75,000 2% Cumulative Redeemable Preference Shares of INR 100/- each) Total: INR 25,00,00,000/-
Issued Capital	Equity: INR 4,00,00,000/- (40,00,000 Eq. Shares of INR 10/- each) Preference: INR 20,00,00,000/- (20,00,000 2% Cumulative Redeemable Preference Shares of INR 100/- each) Total: INR 24,00,00,000/-
Subscribed Capital	Equity: INR 4,00,00,000/- (40,00,000 Eq. Shares of INR 10/- each) Preference: INR 20,00,00,000/- (20,00,000 2% Cumulative Redeemable Preference Shares of INR 100/- each) Total: INR 24,00,00,000/-
Paid-Up capital	Equity: INR 4,00,00,000/- (40,00,000 Eq. Shares of INR 10/- each) Preference: INR 20,00,00,000/- (20,00,000 2% Cumulative Redeemable Preference Shares of INR 100/- each) Total: INR 24,00,00,000/-

SHAREHOLDING PATTERN OF THE COMPANY

S. NO.	PARTICULARS	NO. OF SHARES	PERCENTAGE OF THE TOTAL SHAREHOLDING OF THE COMPANY	PERCENTAGE SHAREHOLDING IN DEMAT FORM
1.	Promoters and Promoter Groups	1167300	29.18	100%
2.	Public	2832700	70.82	80.42%
	TOTAL	4000000	100	86.10%

DIRECTORS AND KMP INTEREST IN THE COMPANY

S. NO.	NAME OF THE DIRECTOR	NO. OF SHARES HELD	% OF TOTAL SHAREHOLDING
1.	RAJESH GOYAL	1,88,700	4.72
2.	DEEPAK GUPTA	NIL	-
3.	HIMANSHU GARG	NIL	-
4.	SANJAY KUMAR JHA	NIL	-
5.	SURINDER KUMAR	NIL	-
6.	ARVIND GARG	NIL	-
7.	GAZAL MITTAL	NIL	-
8.	ARCHANA TIWARI	NIL	-
9.	BHUPENDRA TIWARI	NIL	-
	TOTAL	1,88,700	4.72



FINANCIAL INFORMATION FOR THE LAST 5 FINANCIAL YEARS

1. Statement of Assets & Liabilities

ASSETS		(INR IN LAKHS)				
S. No.	Particulars	As at 31.03.24	As at 31.03.23	As at 31.03.22	As at 31.03.21	As at 31.03.20
1.	Non Current Assets					
	a. Property Plant and Equipment	0.12	0.82	1.51	2.21	2.93
	b. Financial Assets	6.10	6.03	5.92	5.92	6.40
	c. Deferred Tax Assets (net)	71.62	51.93	31.64	25.18	57.84
	d. Other Non Current Assets	5,552.42	5,552.42	5,552.42	5,552.42	5,150.28
2.	Current Assets					
	a. Inventories	398.81	398.81	398.81	398.81	892.10
	b. Financial Assets					
	I. Trade Receivable	454.05	455.40	1,110.95	1,119.78	3,467.14
	II. Cash and Cash Equivalents	2.34	2.37	2.21	4.93	56.90
	c. Current Tax Assets (Net)	3.02	2.94	2.56	79.80	77.93
	d. Other Current Assets	1.46	0.70	4.09	58.33	8.70
	Total Assets	6,489.95	6,471.41	7,110.11	7,247.37	9,720.23
EQUITY AND LIABILITIES						
1.	Equity					
	a. Equity Share capital	400.00	400.00	400.00	400.00	400.00
	b. Other Equity	17.05	129.75	866.41	867.41	917.72
2.	Non Current Liabilities					
	a. Financial liabilities					
	I. Borrowings	1,291.48	1,138.98	1,002.94	894.69	798.11
	II. Other Financial Liabilities	-	-	0.62	0.55	0.49
	b. Provisions	17.27	14.90	14.92	13.58	17.47
	c. Other Non-Current Liabilities	556.34	660.28	765.01	869.31	973.32
3.	Current Liabilities					
	a. Financial liabilities					
	I. Trade Payables	399.92	399.92	399.92	400.28	2,644.82
	II. Other financial Liabilities					
	III. Borrowings	197.65	194.25	188.12	270.76	218.51
		2,490.09	2,412.90	2,883.44	2,864.07	3,022.79
	b. Other Current liabilities	1,031.18	1,031.46	499.75	500.15	560.43
	c. Provisions	88.97	88.97	88.97	166.56	166.56
	Total Equity and Liabilities	6,489.95	6,471.41	7,110.11	7,247.37	9,720.23



2. Statement of Profit & Loss

						(INR IN LAKHS)
	PARTICULARS	FY 2023-24	FY2022-23	FY2021-22	FY2020-21	FY2019-20
I.	Revenue from operations	-	-	-	191.10	12,755.93
II	Other Income	108.92	109.72	165.59	107.87	111.04
III	Total Revenue (I+II)	108.92	109.72	165.59	298.97	12,866.96
	Expenses					
	Cost of Goods Sold	-	-	-	182.55	12,640.89
	Employee benefit expense	60.17	50.34	40.29	27.28	45.49
	Finance costs	152.50	136.04	108.32	96.63	412.39
	Depreciation and amortization expense	0.70	0.70	0.70	0.72	0.77
	Other Expenses	27.94	679.61	23.74	9.42	43.07
IV	Total Expenses (IV)	241.31	866.68	173.05	316.61	13,142.71
V	Profit before exceptional items and tax (III - IV)	(132.39)	(756.96)	(7.46)	(17.63)	(275.75)
VI	Exceptional Items	-	-	-	-	-
VII	Profit before tax (V - VI)	(132.39)	(756.96)	(7.46)	(17.63)	(275.75)
VIII	Tax expense:					
	(1) Current tax	-	-	-	-	-
	(2) Earlier Year tax	-	-	-	-	6.14
	(3) Deferred tax	(19.69)	(20.30)	(6.46)	32.67	(1.24)
IX	Profit/(Loss) for the period from continuing operations (VII-VIII)	(112.70)	(736.67)	(1.00)	(50.30)	(280.65)
X	Profit/(Loss) from discontinued operations	-	-	-	-	-
XI	Tax expense of discontinued operations	-	-	-	-	-
XII	Profit/(Loss) from discontinued operations (X - XI)	-	-	-	-	-
XIII	Profit/(Loss) for the period (IX + XII)	(112.70)	(736.67)	(1.00)	(50.30)	(280.65)
XVI	Earning per equity share:					
	(For Continuing Operation)					
	Basic & Diluted (in Rs.)	(2.82)	(18.42)	(0.03)	(1.26)	(7.02)
XVII	Earnings Per Equity Share:					
	(For Discontinuing Operation)					
	Basic & Diluted (in Rs.)	-	-	-	-	-
XVIII	Earnings Per Equity Share:					
	(For Continuing and Discontinued Operation)					
	Basic & Diluted (in Rs.)	(2.82)	(18.42)	(0.03)	(1.26)	(7.02)



Corporate Governance

The company is following the path whereby the interest of shareholders becomes the top most priority without sacrificing any of the concerns of other stakeholders. The management and organization of company endeavors to be progressive, competent and trustworthy for customers and stakeholders and is committed to increase long term shareholders' value through excellence in trading and construction & development of real estate and initiating new business considering market scenario. This section besides being in compliance of the mandatory Listing Regulations gives an insight into the process of functioning of the Company.

Company's Philosophy

- a. Faith in bright future of Indian Industry
- b. Total Customer focus in all operational areas
- c. Respect for People, Consumer Delight, Integrity, Quality and Shareholder's value.
- d. Achieving excellence through continuous innovation & creativity
- e. Faith in individual's potential and respective values

Underlying principles of Company's Corporate Governance

- a) Constituting an effective Board of Directors, in terms of composition, size, varied expertise and commitment so as to enable them to skilfully discharge their responsibilities and duties.
- b) Ensuring timely flow of information to the Board and its Committees to enable them to discharge their functions efficiently.
- c) Establishment of a sound system of Risk Management and Internal Control.
- d) Independent analysis and verification of Company's financial information, to safeguard the integrity of same.
- e) Timely and balanced disclosure of all material information, concerning the Company, to all its stakeholders.
- f) Transparency in Board's processes and independence in the functioning of Boards.
- g) Fair and equitable treatment of all its stakeholders including employees, customers, shareholders and investors.
- h) Accountability to stakeholders with a view to serve the stakeholders.
- i) Ensuring Compliance with applicable rules and regulations.



PENDING LITIGATIONS

The details of pending litigations of the Company are as below-

SR. NO.	CASE NUMBER	PETITIONER(S)	RESPONDENT(S)	FORUM	CATEGORY
1	CS (COMM.) - CIVIL SUIT (COMMERCIAL)/145/2023	SAURABH BHALOTIA	REAL GROWTH COMMERCIAL ENTERPRISES LIMITED	DISTRICT AND SESSIONS JUDGE, NORTH, RHC, NORTH, DELHI	CIVIL COMMERCIAL
2	CS (COMM.) - CIVIL SUIT (COMMERCIAL)/146/2023	KANTA BHALOTIA	REAL GROWTH COMMERCIAL ENTERPRISES LIMITED	DISTRICT AND SESSIONS JUDGE, NORTH, RHC, NORTH, DELHI	CIVIL COMMERCIAL
3	CS (COMM.) - CIVIL SUIT (COMMERCIAL)/303/2020	MUKESH GUPTA HUF	M/S REAL GROWTH COMMERCIAL ENTERPRISES LIMITED, SHRI RAJESH GOYAL	DISTRICT AND SESSIONS JUDGE, NORTH, RHC, NORTH, DELHI	CIVIL COMMERCIAL
4	CS (COMM.) - CIVIL SUIT (COMMERCIAL)/304/2020	SMT. SUNITA GUPTA	M/S REAL GROWTH COMMERCIAL ENTERPRISES LIMITED, SHRI RAJESH GOYAL	DISTRICT AND SESSIONS JUDGE, NORTH, RHC, NORTH, DELHI	CIVIL COMMERCIAL
5	CS (COMM.) - CIVIL SUIT (COMMERCIAL)/305/2020	SHRI MUKESH GUPTA	M/S REAL GROWTH COMMERCIAL ENTERPRISES LIMITED, SHRI RAJESH GOYAL	DISTRICT AND SESSIONS JUDGE, NORTH, RHC, NORTH, DELHI	CIVIL COMMERCIAL
6	W.P.(C)/3821/2020	SUNIL GOEL	SECURITIES AND EXCHANGE BOARD OF INDIA & ORS,	DELHI HIGH COURT	WRIT PETITION
7	EX. CIVIL - EXECUTION. CIVIL/116/2023	GUNJAN BATRA	REAL GROWTH COMMERCIAL	DISTRICT AND SESSIONS JUDGE, NORTH, RHC, NORTH, DELHI	EXECUTION
8	ORIGINAL APPLICATION/819/2021	PUNJAB NATIONAL BANK	M/S REAL GROWTH COMMERCIAL ENTERPRISES LTD AND ORS, SH JAI BHAGWAN GOYAL, SH RAJESH GOYAL, SMT SUCHITA GOYAL, M/S RG ASSETS PVT LTD, M/S EMPIRE ASSETS AND PROPERTIES PVT LTD	DEBTS RECOVERY TRIBUNAL- 3 (DRT), DELHI	DRT
9	SA/172/2023	REAL GROWTH COMMERCIAL ENTERPRISES LIMITED	PUNJAB NATIONAL BANK	DEBTS RECOVERY TRIBUNAL- 1 (DRT), DELHI	DRT
10	CT. CASES/597/2023	NIRMAL ARORA	M/S REAL GROWTH COMMERCIAL ENTERPRISES LIMITED	CHIEF METROPOLITAN MAGISTRATE, NORTH, RHC, NORTH, DELHI	156(3)
11	CT. CASES/547/2023	GUNJAN BATRA	M/S REAL GROWTH COMMERCIAL ENTERPRISES LIMITED	CHIEF METROPOLITAN MAGISTRATE, NORTH, RHC, NORTH, DELHI	156(3)



DECLARATION

I, Deepak Gupta, Whole Time Director of the Company hereby declare that all relevant provisions of the Companies Act, 1956, Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines / regulations issued by the Securities Exchange Board of India, established under section 3 of Securities Exchange Board of India Act, 1992, as the case may be are complied with and no statement made in this Information Memorandum is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, The Securities Exchange Board of India Act, 1992 or rules made or guidelines or regulations issued there under as the case may be. I further certify that all statements in this Information Memorandum are true and correct to the best of my knowledge.

For **REAL GROWTH CORPORATION LIMITED**



DEEPAK GUPTA
Whole Time Director
DIN: 01890274



Date: **19th June 2024**