

INFORMATION

MEMORANDUM

OF

LYONS CORPORATE MARKET LIMITED

PURPOSE OF INFORMATION MEMORANDUM:

The Equity Share Capital of the Company is listed on BSE Ltd. (BSE) and CSE Ltd. (CSE)

The Company intends to make an application to revoke the suspension from listing its Equity Share Capital with Bombay Stock Exchange (BSE). The Company proposes to list and trade the entire equity of the Company on the Bombay Stock Exchange Limited (BSE).

COMPANY PROFILE:

| Sr. No. | Particulars | |
|---------|--|---|
| 1 | Name and address of registered office of the company | Lyons Corporate Market Limited 33A, Jawaharlal Nehru Road, 6 th Floor, Flat No. A-5, Chatterjee International Centre, Kolkata – 700 071 |
| 2 | Name and address of corporate office of the company | Lyons Corporate Market Limited 33A, Jawaharlal Nehru Road, 6 th Floor, Flat No. A-5, Chatterjee International Centre, Kolkata – 700 071 |
| 3 | Names of regional stock exchange and other stock exchanges where listed – Years of listing and current status. | Is listed on BSE Ltd. and CSE Ltd. |
| 4 | Signing with depositories – ISIN no. | The Company is connected with both the depositories i.e. NDSL and CDSL, the ISIN of the Company is INE100F01019 |
| 5 | Name and contact details of compliance officer and Company Secretary | Prity Agarwal Email id: lyonscorp@gmail.com |
| 6 | Email-id for Investor Grievances | lyonscorp@gmail.com |
| 7 | Date of Suspension and reason of suspension | Suspended from 21/09/1988 Due to Penal Reasons |

CAPITAL STRUCTURE:

| Sr. No. | Share Capital | As on 31.03.2024 (Amount in Rs.) |
|----------------|--|---|
| 1 | <u>AUTHORISED CAPITAL</u> 60,00,000 equity shares of Rs. 10/- each. | Rs. 6,00,00,000/- |
| 2 | <u>ISSUED</u> 50,00,000 equity shares of Rs. 10/- each. | Rs. 5,00,00,000/- |
| 3 | <u>LISTED</u> 46,78,000 equity shares of Rs. 10/- each. | Rs. 4,67,80,000/- |

COMPANY MANAGEMENT:

History and main objects and present business of the Company:

Lyons Corporate Market was incorporated on January 18,1994.

The main object of the Company is as follows:

1. To act as financial consultants, merchants bankers managers, advisers and counsellors in investment and Capital Market, to act as underwriters, sub- underwriter's, managers to the issue, registers to the issue, transfer agents, brokers, agents, dealers, guarantors, financiers, for shares, stock, bonds, units or securities of any Government or Public Authority or body corporate, to manage and administer computer centers and clearing houses for securities, to form syndicate or consortia of managers, agents and purchasers and to syndicate any financial arrangement whether in India or abroad in connection with the securities to act as foreign exchange brokers, subject to the Foreign Exchange Regulation Act and directives of Reserve Bank of India, to undertake the work of factoring of Bills and other commercial papers, and to arrange and/or co-ordinate documentation and negotiation in this regard.

2. To set up, incorporate and manage, provide and/or participate in providing venture capital, technology funds, underwriting fund, or any other fund, including guarantee or such other financial assistance as may be conducive for development of new enterprises, to undertake the work of mobilising short term and long term finance for corporate bodies and financial institutions, to act as administrators or managers of investment trusts or funds, provident funds, pension funds, gratuity funds, super-annuation funds and charitable funds, to identify projects, to prepare project profiles, project reports, market research, feasibility studies and reports, preinvestment studies to undertake appropriate service to identify scope or potential for economic and industrial development in any area or location in India or Abroad.

3. To invest in and acquire, sell, transfer, subscribe, hold, dispose of and otherwise deal in shares, stock, debentures, bonds and securities issued or guaranteed by any Company constituted or carrying on business in India or elsewhere and debentures, debenture stock, bonds, obligations and securities issued or guaranteed by any Government, State, Public Body or authority whether in India or elsewhere, to lend and advance money to industrial enterprise in particular and to such persons, firms, companies, institutions and upon such terms and subject to such conditions as may seem expedient.

4. To carry on all or any of the business of manufacturers, producers, traders, suppliers, merchant, importers and exporters, brokers, stockiest, agents distributors and dealers of and in all kind of engineering goods, hemp, raw jute, jute and every kind of jute products, cotton handicrafts, readymade garments, chemicals, building materials, plastic products, electric parts and devices, iron and steel products, agriculture implements & products and merchandise of any other description.

B. THE OBJECTS INCIDENTAL OR ANCILLARY TO THE ATTAINMENT OF THE MAIN OBJECTS:

1. To purchase, take on lease, acquire in exchange or otherwise own, hold, manage construct, develop, renovate, sell, transfer, mortgage, assign, let out, hire, sub-let, sub-lease all types of lands, plots, buildings, houses, structures, and properties, movable or immovable free

hold or leasehold or whatever nature and description and wherever situated.

2. To manage land, building and other property whether belonging to the Company or not and to collect rents profits and issue and to procure and supply to tenants or other occupiers all conveniences and alliances and relating to or connected with offices and residence requirements in general.

3. To guarantee the payment of money unsecured or secured by or payable under or in respect of shares, promissory notes, bonds, debenture stock, contracts, mortgages, charges, obligations or securities on any Company or of any authority and to guarantee the performance of the obligation of the interest on any stock, shares or securities.

4. To act as guarantors, brokers, agents, executors administrators, and nominees for any person, firm, Company, body corporate, or any other organisation whatsoever and to work and perform and undertake the formation, supervision and control of any business or operation of any person, firms, Company or any other organisation whatsoever and to enter into and execute all kinds of contracts of indemnity and/or guarantee.

5. To undertake financial and commercial obligations transactions and operations of all kinds concerning any business, which the Company is competent to carry on.

6. Subject to the provisions of the Companies Act, 1956 to amalgamate, or to enter into partnership or into any arrangement for sharing profits, joint venture, or reciprocal concession or for limiting competition with any person or persons or company or companies carrying authorised to carry on or engage in, or which is capable of being conducted so as to benefit this company.

7. To purchase, take on lease or tenancy, hire, or otherwise acquire any estate or interest whatsoever and to hold, develop, cultivate, deal, with and turn to account concession, grants,

privileges, claims, options, lease, property, real or personal or rights or powers of any kind which may appear to be necessary or convenient for the business of the Company and to purchase, charter, hire, build or otherwise acquire vehicles of any or every sort or description for use on or under land or water or in the air and to employ the same in the carriage of articles of the Company.

8. To acquire and undertake all or any part of the business, property and liabilities or any person or company carrying on or proposing to carry on any business which this company is authorised to carry on or possessed of property suitable for the purposes of the Company or which can be carried on in conjunction therewith of which is capable of being conducted so as directly or indirectly to benefit the Company.

9. To borrow or raise or secure the payment of money from any Bank or Banks or any other person, firms, institution or body whether incorporated or not, for the purpose of the Company's business in such manner and on such terms and with such rights, powers and privileges as the Company may think fit and particularly by issue of or upon debentures, bonds, obligation, deposit notes and securities of all kinds and to frame constitute and secure the same, as may seem expedient, with power to make the same transferable by delivery, or by instrument of transfer or otherwise and either perpetual or terminable and either redeemable or otherwise and to charge or secure the same by trust deed or otherwise on the undertaking of the Company, or upon any specific property and rights, present and future, of the Company or otherwise howsoever, and collaterally or further to secure any securities of the Company by a trust deed or other assurance.

10. To procure the registration of the Company in or under the laws of any place outside India.

11. To deal with and invest the moneys of the Company in such manner and upon such securities as shall from time to time be thought necessary or for the benefit of the Company, and to lend, advance or deposit money securities and property with or without any charge,

interest or security to or with such persons and to receive and accept deposits, advances, and loans on such terms and conditions as may be thought expedient provided that the Company shall not carry on the business of Banking as defined in the Banking Regulations Act, 1949.

12. To apply for, purchase or otherwise acquire any patents, brevets d'invention, licences, concessions and the like conferring any exclusive or non-exclusive or limited right to use, or any secret or other information as to any invention which may seem capable of being used for any of the purposes of the Company, or the acquisition of which may seem calculated directly or indirectly to benefit the Company and to use, exercise, develop or grant licences in respect of or otherwise turn to account the property, rights or information so acquired.

13. To constitute any trusts with a view to the use of preferred, securities based on or representing any shares, or other assets specifically appropriated for the purposes of any such trust and to settle and regulate and, if thought fit, to undertake and execute any such trust and to issue, dispose of or hold any such preferred, or other securities.

14. To establish and support, or aid in the establishment and support of associations, Institutions, funds, trusts and conveniences calculated to benefit employees or ex-employees of the Company, or its predecessors in business or the dependents or connections of such persons and to grant pensions and allowances, and to make payments towards insurance, and to subscribe or guarantee money for charitable or benevolent objects or for any exhibition or for any public, educational, cultural, religious or other useful objects, but not intended to serve any political cause or purpose.

15. To form, incorporate or promote any company or companies whether in India or in any foreign country having amongst its or their objects the acquisition of all or any of the assets or control or development of the Company or an other objects or object which in the opinion of the Company could or might directly or indirectly assist the Company in the development of its properties or otherwise prove advantageous to the Company and to pay all or any of the costs

and expenses incurred in connection with any such promotion or incorporation and to remunerate any person or Company in any manner it shall think fit for services rendered or to be rendered in obtaining subscription for placing or assisting to place or to obtain subscription for or for guaranteeing the subscription of or the placing of any shares in the capital of the Company or any bonds, debentures, obligations or securities of the Company or any stock, shares, bonds, debentures, obligations or securities of any other Company held or owned by the Company or in which the Company may have an interest or in or about the promotion or formation of any other Company in which the Company may have an interest.

16. To draw, make, accept, endorse, discount, execute and issue promissory notes, hundies, bills of exchange, bills of lading, warrants, debentures and other negotiable or transferable instruments.

17. To communicate with Chambers of Commerce and other mercantile and public bodies throughout the world and concert and promote measures for the protection of trade, industry and persons engaged therein.

18. To subscribe to become a member of subsidise and co-operate with any other association, whether incorporated or not, whose objects are altogether or in part similar to those of the Company, and to procure from and communicate to any such association, such information as may be likely to further the objects of the Company.

19. To improve, manage, develop, grant rights or privilege in respect of, otherwise deal with all or any part of the property and rights of the Company.

20. To pay for any rights or property acquired by the Company and to remunerate any person, Company or public bodies whether by cash payment or by allotment of shares, debentures or other securities of the Company credited as paid up in full or part or otherwise.

21. To lease, let out on hire, mortgage, pledge, hypothecate, sell or otherwise dispose of the whole or any part of the undertaking of the Company or any land, business property, rights or assets of any kind of the Company or any share or interest therein respectively in such manner and for such consideration as the Company may think fit and in particular for shares, debentures and securities of any other body corporate having objects altogether or in part similar to those of the Company.

22. To pay legally any premium or salaries and to pay for any property, right privileges acquired by the Company or for services rendered or to be rendered in connection with the promotion, formation of or the business of the Company or for services rendered or to be rendered by any persons, firm or body corporate in placing or assisting to place or guaranteeing the placing of any of the shares of the Company or any debentures, or other securities of the Company or otherwise either wholly or partly in cash or in shares, bonds, debentures or other securities of the Company and to issue any such shares either as fully paid up or with such amount credited as paid up thereon as may be agreed upon and to charge any such bond, debentures or other securities upon all or any part of the property of the Company.

23. To pay out of the funds of the Company, all costs, charges and expenses preliminary and incidental to the promotion, formation, establishment and registration of the Company.

24. To adopt such means of making known the services, business and interests of the Company as it may deem expedient and in particular by advertising in the press, radio, television and cinema by circulars, by purchase, construction and exhibitions of work of art of general interest, by publication of books and periodicals, and by granting prizes, rewards and donations.

25. To take into consideration and to approve and confirm all acts, deeds or things that may be done or entered into with person, firm or body corporate by the promoters of the Company, and further to enter into any arrangement, agreement or contract with the promoters and to

reimburse them for all costs and expenses that may be incurred by them in or in connection with the formation or promotion of the Company.

26. To aid peculiarly or otherwise any association or other bodies having for its objects and solution, settlement or summoning of industrial or labour problems or the promotion of industry or trade.

27. To make donation not amounting to political, to such persons and in such cases and either of cash or other assets as the Company may think as directly or indirectly conducive to any of its objects or otherwise expedient.

28. In the event of winding up to distribute all or any of the property of the Company amongst the members in specie or kind of any proceeds of sale or disposal of any property of the Company but so that no distribution amounting to a reduction of capital be made except with the sanction (if any) for the time being required by law.

29. To do all or any of the above things in any part of the world as principles, agents, contractors, trustees, or otherwise by or through trustees, attorneys, agents or otherwise and either alone or in conjunction with others and to establish offices, agencies or branches for carrying on any of the aforesaid objects in India or elsewhere in the world.

30. To enter into partnership or arrangement for sharing the profits or joint venture with any person, persons or company carrying on or about to carry on any business capable of being conducted so as directly or indirectly to benefit this Company and to acquire or join in acquiring any such business, as covered by the objects clauses.

31. To amalgamate with any company or companies having objects altogether or in part similar to those of this company or any other company.

The Company has no Subsidiaries.

DETAILS OF PROMOTERS:

| Sr. No. | Name | Address | No. of Equity Shares held |
|---------|------------------------|---|---------------------------|
| 1 | CHAND RATAN CHANDAK | 9/12, LAL BAZAR STREET, KOLKATA- 700 001 | 20 |
| 2 | SAROJ VYAS | CD-73, SALT LAKE CITY KOLKATA-700 064 | 50 |
| 3 | ASHOKE KUMAR MAHESHARI | AA-71, SALT LAKE CITY KOLKATA-700 064 | 160 |
| 4 | GITA DEVI VYAS | CD-73, SALT LAKE CITY KOLKATA-700 064 | 200 |
| 5 | RAJENDRA KUMAR VYAS | C/O. R.K.VYAS & CO.9/12, LAL BAZAR STREET KOLKATA-700 001 | 320 |
| 6 | NARESH KR. GANERIWAL | 41A, TARA CHAND DUTTA STREET KOLKATA-700 007 | 500 |
| 7 | DHANPAT RAM AGARWAL | AE-758, SALT LAKE CITY KOLKATA-700 064 | 1000 |
| 8 | RATAN KUMAR SOMANI | 161 M.G.ROAD CALCUTTA-700 001 | 1000 |
| 9 | SANTOSH DAIMA | 9/12, LAL BAZAR STREET, MERCANTILE BUILDING, BLOCK-E, 4TH FLOOR, ROOM NO.5 CALCUTTA-700 001 | 1300 |
| 10 | SHANTI DEVI VYAS | CD-73, SALT LAKE CITY KOLKATA-700 064 | 1350 |
| 11 | ALKA AGARWAL | 96N, BLOCK-E, NEW ALIPORE KOLKATA-700 053 | 2500 |
| 12 | ASHOK JHUNJHUNWALLA | 7F, RAJA SANTOSH ROAD ALIPORE KOLKATA-700 027 | 2500 |
| 13 | BENI GOPAL SINGHI | 10, BAKERY ROAD, HASTINGS KOLKATA-700 022 | 2500 |
| 14 | BIMLA DEVI DUGAR | C/O. RAJESH & CO.26, BURTOLLA STREET, 1ST FLOOR KOLKATA-700 007 | 2500 |
| 15 | BISWANATH SHARMA | 115, M.G.ROAD CALCUTTA-700 007 | 2500 |
| 16 | CHAMPA DEVI RATHI | 20, BYSAK STREET KOLKATA-700 007 | 2500 |
| 17 | DILIP KUMAR KARNANI | KARNANI & ASSOCIATES 125, N.S.ROAD KOLKATA-700 001 | 2500 |
| 18 | GANESH DAS CHANDAK | SHIV RATAN SHYAM RATAN KAPRA GALI, PURULIAPURULIA-723 101 | 2500 |
| 19 | KARNI DAN RATHI | OM PRAKASH HANUMAN PRASAD RATHI 89, NETAJI SUBHASH ROAD KOLKATA-700 001 | 2500 |
| 20 | KNIL KUMAR | FLAT-55, KUSUM APPARTMENTS, 11, GURUSADAY ROAD KOLKATA-700 019 | 2500 |
| 21 | KRISHNA RATHI | 54/5A, STRAND ROAD, OM BHAWAN 5TH FLOOR KOLKATA-700 006 | 2500 |
| 22 | KAMALAL DEVI CHANDAR | KATAHARI BAGHARYANAGAR, NEW COLONY P.O-CHAPRA, DIST. SARAN, SARAN-841 301 | 2500 |
| 23 | MAHESH KUMAR SHAH | PEKON DATA SERVICES (I) LTD. 19, R.N.MUKHERJEE ROAD, KOLKATA-700 001 | 2500 |

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| 24 | OM PRAKASH SONTHALIA | 33/1, N.S.ROAD,MARSHALL HOUSE, 8TH FLOORKOLKATA-700 001 | 2500 |
| 25 | PAWAN KUMAR CHOKHANY | 137, M.G.ROAD, 1ST FLOORKOLKATA-700 007 | 2500 |
| 26 | PARVATI MUNDHRA | C/O. SARDARMAL BHIKAN CHAND35, J.L.BAJAJ STREETKOLKATA-700 007 | 2500 |
| 27 | PADMA BAHETY | A-42, DENA APPARTMENT,SECTOR-13, ROHINIDELHI-110 085 | 2500 |
| 28 | PRAVIN DIDWANIA | 2B, GRANT LANEKOLKATA-700 012 | 2500 |
| 29 | RAJKUMAR SARAWAGI | ROOM NO 914TH FLOOR 2B GRANT LANECALCUTTA-700 012 | 2500 |
| 30 | RAM KRISHNA AGARWAL | 101 MATHUMAL LOHIA LANEBANDHAGHATHOWRAH-711 101 | 2500 |
| 31 | RAASI SOMANI | C/O GODAVARI PROJECTS PVT LTD42/1 BB GANGULY ST.CALCUTTA-700 012 | 2500 |
| 32 | RAJENDRA KUMAR VYAS | SREE MAHABIR GENERAL STORENAYA SAHARP.O. SIMAR (RAJ),SIMAR-331 001 | 2500 |
| 33 | SHRI NIWAS KARWA | 1, NATHER BAGAN STREETKOLKATA-700 005 | 2500 |
| 34 | SHYAMA BAGARIA | 10, BALLYGUNGE PARK ROADKOLKATA-700 019 | 2500 |
| 35 | SANJAY AGARWAL | 9/1, LOWER ROWDON STREETKOLKATA-700 020 | 2500 |
| 36 | SAROJ SARDA | C/O. JAMUNA BRICK WORKSBUNDPARA, GOLAPATTY, MALDAMALDA-732 101 | 2500 |
| 37 | SHIV RATAN CHANDAK | 9/12, LAL BAZAR STREETMERCANTILE BUILDING, BLOCK-E,4TH FLOORCALCUTTA-700 001 | 2500 |
| 38 | SITA DHAND | C/O. GURUJI THANDAIWALA PVT LTD149, COTTON STREETKOLKATA-700 007 | 2500 |
| 39 | SHIV RATAN CHANDAK | 9/12, LAL BAZAR STREETMERCANTILE BUILDING, BLOCK-E,4TH FLOOR, ROOM NO-5KOLKATA-700 001 | 2500 |
| 40 | VANDANA SHARMA | C/O. GURUJI THANDAIWALA PVT LTD149, COTTON STREETKOLKATA-700 007 | 2500 |
| 41 | RAMAKANT JOSHI | 12/12 DHARAMTALA RAODBELURHOWRAH-700 201 | 2600 |
| 42 | SUNIL KUMAR BINANI | C/O. SRI BALAJI TEXTILES54/4C, STRAND ROAD,KOLKATA-700 006 | 3000 |
| 43 | INDU BAGLA | 19/D, MUKTARAM BABU STREET,KOLKATA-700 007 | 5000 |
| 44 | RAJESH KUMARR CHOMAL | C/O JAY KISHAN MAHESWARIWARD NO. 9P.O. DINHATACOOCH BIHAR-736 135 | 7300 |
| 45 | SHIV KUMAR BHUWANIA | BHUWANIA ASSOCIATES,158 LENIN SARANI,ROOM-3, 1ST FLOOR,KOLKATA-700 013 | 9900 |
| 46 | DIWAKAR ENTERPRISES (P)LTD. | 9/12, LAL BAZAR STREETKOLKATA-700 001 | 100 |
| 47 | J.P.MERCHANTS (P) LTD | 9/12, LAL BAZAR STREETMERCANTILE BUILDING, BLOCK-E,4TH FLOOR, ROOM NO-5KOLKATA-700 001 | 1250 |
| 48 | PRECISION TRADERS PVT. LTD. | 9/12, LAL BAZAR STREETMERCANTILE BUILDING, BLOCK-E,4TH FLOOR,KOLKATA-700 001 | 1500 |
| 49 | K.L.COMMERCIAL (P) LTD | 9/12, LAL BAZAR STREETMERCANTILE BUILDING, BLOCK-E,4TH FLOOR,KOLKATA-700 001 | 2500 |

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|----|--------------------------------|---|---------|
| 50 | DIWAKAR ENTERPRISES (P) LTD | 9/12, LAL BAZAR STREETKOLKATA-700 001 | 3000 |
| 51 | BIYADA TRADING & CO.(P) LTD | 9/12, LAL BAZAR STREETMERCANTILE BUILDING, BLOCK-E,4TH FLOOR,KOLKATA-700 001 | 5000 |
| 52 | NAWAL KISHORE THARAD | MERLIN ESTATES 25/8 D.H ROAD FLATNO - 4 FG BARISHA JANAKALYANSOUTH 24 PARGANASKOLKATA - 700 008 | 100 |
| 53 | ASHOK KUMAR BHARUKA | 637 DAKSHIN DARI ROADBRIJDHAM HSG COMPLEX5 TH FLOOR FL 5E BL 16CKOLKATA-700 048 | 600 |
| 54 | SHARAD BHATTAD | SHARAD BHATTAD B- 802VIJAY PLAZA FLATS 8TH FLOOROPP ABAD DAIRYKANKARIA AMEDABAD-380 022 | 1000 |
| 55 | KEDAR NATH FATEHPURIA | 1 R N MUKHERJEE ROADMARTIN BURN HOUSE1ST FLOORKOLKATA-700 001 | 2500 |
| 56 | DIPL COMPUTERS PRIVATE LIMITED | 33A, JAWAHLAL NEHRU ROAD, 6 TH FLOOR, KOLKATA-700071 | 2314350 |
| 57 | RITA H SHAH | - | 0 |

DETAILS OF AUDITORS AND LEGAL ADVISOR

| Sr. No. | Particulars | |
|---------|---|--|
| 1 | Name and address of the Statutory Auditors of the Company | SRB & Associates Chartered Accountants A-3/7, Gillanders House, 8, N. S. Road, Kolkata – 700 001 |
| 2. | Name and address of the Secretarial Auditors of the Company | Dipika Jain Practising Company Secretary 51, Nalini Sett Road 5th Floor, R-19 Kolkata 700007 |

DETAILS OF KMP'S AND DIRECTORS:

| <u>DIN</u> | <u>NAMES</u> | <u>CATEGORY (EXECUTIVE/ NON- EXECUTIVE)</u> | <u>DESIGNATION</u> | <u>ADDRESS</u> | <u>PAN</u> |
|------------|----------------------|---|--------------------------|--|------------|
| 00240875 | RAJ KUMAR JALUKA | Non-Executive | Independent Director | 44/1, RAI MOHAN BANERJEE ROAD, BARANAGAR, NORTH 24 PARGANAS, KOLKATA-700106, WEST BENGAL | ACOPJ6025E |
| 07126692 | MADHUMITA TAPADER | Non-Executive | Independent Director | 57/6A/1 SANTOSH ROY ROAD, BARISHA , PURBA BARISHA, SOUTH 24 PARGANAS, KOLKATA 700008 | ADMPT6569J |
| 07911004 | SUVABRATA DE | Executive | Managing Director | MUNSHIPUKUR NORTH, SARKAR BAGAN LANE, CHANDANNAGAR (P), HOOGHLY CHANDANNAGAR 712136 | AJQPD7065B |
| 00357660 | DAYA SHANKAR CHAUBEY | Non-Executive | Non-Independent Director | 9/6/1, SHAMBHU HALDAR LANE, SALKIA, HOWRAH-711106 | ABVPC0264C |
| - | PRITY AGARWAL | - | Company Secretary | 45/1, CHETLA ROAD, ALIPORE KOLKATA 700027 | APAPA5102L |

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|---|----------------------|---|----------|---|------------|
| - | SANJIV KUMAR AGARWAL | - | CFO(KMP) | OM NIWAS, 133, NEW STATION ROAD, BHADRAKALI, NEAR UTTARPARA, KOTRUNG M, BHADRAKALI HOOGHLY 712232 | AKNPA4327R |
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DETAILS OF CHANGES IN DIRECTORS/ MANAGEMENT AND AUDITORS OF THE COMPANY IN DURING THE LAST ONE YEAR:

No Changes in the management of the company in last one year.

COMPOSITION OF THE BOARD OF DIRECTORS AND OTHER DETAILS:

| Sr. No. | Name | Designation | Remuneration (Rs.in LAKHS) | Interest of Directors | Borrowing Powers | Qualification Shares |
|----------------|----------------------|------------------------------------|-----------------------------------|------------------------------|-------------------------|-----------------------------|
| 1 | Raj Kumar Jaluka | Non-Executive Independent Director | Nil | Nil | NA | NA |
| 2 | Daya Shankar Chaubey | Non-Executive Director | Nil | Nil | NA | NA |
| 3 | Madhumita Tapader | Non-Executive Independent Director | Nil | Nil | NA | NA |
| 4 | Suvabrata De | Executive -Managing Director | 7.33 | Nil | NA | NA |
| 5 | Sanjiv Agarwal | CFO(KMP) | 6.54 | Nil | NA | NA |
| 6 | Prity Agarwal | Company Secretary | 1.80 | Nil | NA | NA |

All the Equity Shares of the Company are Pari passu and have equal rights regarding Voting and Dividend.

There is no Lien on any shares of the Company.

The Process for modification of such Rights and Forfeiture of Shares will be as per the provisions of the Companies Act, 2013 and the Articles of Association of the Company.

There are no restrictions on transfer and transmission of shares and on their consolidation/splitting.

There was no revaluation of any assets during last five years.

There are 9 Employees in the Company as on 31-03-2024 (Including KMP).

SHAREHOLDING PATTERN:

| Shareholding pattern (latest as on 30th June, 2024) | No. of shares | % of total share-holding | No of shares in demat | Whether 100% in demat for Promoter and 50% in demat for Public | No of Shares Pledged | % of pledged shares |
|---|----------------------|---------------------------------|------------------------------|---|-----------------------------|----------------------------|
| Promoter and Promoter Group | 24,40,600 | 52.17 | 23,18,550 | NO | 0 | 0 |
| Public Shareholding | 22,37,400 | 47.82 | 8,48,400 | NO | 0 | 0 |
| Shares held by custodians against DRs issued by the company | 0 | 0 | 0 | N.A. | 0 | 0 |
| TOTAL | 46,78,000 | 100.00 | 31,66,950 | - | 0 | 0 |

BUSINESS:

Lyons Corporate Market Limited (“the Company”) is a public limited company domiciled in India and registered under the provisions of the Companies Act, 1956, governed by Companies Act, 2013. The Company is a Non-Banking Financial Company (“NBFC”) registered with Reserve Bank of India (“the RBI”) and is engaged in the business of providing loans and making investments in shares and securities.

Future prospects

The Company continues to concentrate on finance and investment activities. Each financial intermediary will have to find its niche in order to add value to consumers. The Company is cautiously optimistic in its outlook for the year 2024-2025.

LITIGATION:

There are no outstanding litigation pending by/against the Company pertaining to

(i) matters likely to affect operation and finances of the company including disputed tax liabilities of any nature; and

(ii) criminal prosecution launched against the company and the directors for alleged offences

There are no defaults by the Company in payment of any statutory dues, institutional dues, towards any payment of any instrument holders like debentures, fixed deposits, and towards payment of any arrears on cumulative preference shares, etc.

There are no defaults by the Company's in payment of any statutory dues, institutional dues, and towards instrument holders like debentures, fixed deposits, and arrears on cumulative preference shares, etc.

FINANCIAL INFORMATION:

Financial performance for last 3 years

| | Rs. in lacs | | |
|------------------------|---------------|--------------|--------------|
| | Mar 2024 | Mar 2023 | Mar 2022 |
| Sales | - | - | - |
| Income from operations | 66.79 | 50.09 | 42.64 |
| Other Income | 39.61 | 39.63 | 13.34 |
| Total Income | 106.40 | 89.72 | 55.98 |
| Expenditure | 104.21 | 84.27 | 73.63 |
| Profit before Tax | 2.19 | 5.45 | (17.65) |
| Provisions for Tax | 4.36 | (0.06) | (0.04) |
| Profit after Tax | (2.17) | 5.51 | (17.61) |
| Equity Share Capital | 467.80 | 467.80 | 467.80 |
| Acc. Profit/(loss) | - | - | - |

DECLARATION:

No statement made under this Information Memorandum contravenes any of the provisions of Companies Act, 1956 / Companies Act 2013, as may be applicable and the rules made there under. All the legal requirement connected with the listing /revocation of suspension of trading in equity of shares of our company and also the guidelines, instructions etc. issued by SEBI, Government and any other competent authority in this behalf have been duly complied with. All information contained in this document is true and correct.

For Lyons Corporate Market Limited

Suvabrata De
Managing Director
(DIN: 07911004)

Date: 08/08/2024