

APPLICATION FORM FOR ELIGIBLE EQUITY SHAREHOLDERS OF THE BANK AND RENOUNCEES ONLY USING ASBA FACILITY	<p style="text-align: center;"><b>SHARANAM INFRAPROJECT AND TRADING LIMITED</b></p> <p style="text-align: center;">Corporate Identification Number: L45201GJ1992PLC093662</p> <p style="text-align: center;"><b>Registered Office:</b> Shop A-915, The Capital, Opposite Hetharth Party Plot, Science City Road, Sola, Ahmedabad, Gujarat, India – 38 0060</p> <p style="text-align: center;"><b>Contact No.:</b> +91-7778067205</p> <p style="text-align: center;"><b>Email id:</b> sharanaminfraproject@gmail.com</p> <p style="text-align: center;"><b>Website:</b> https://www.sharanaminfra.co.in/</p> <p style="text-align: center;"><b>Contact Person:</b> Ms. Pooja Haribhai Gadhavi, Company Secretary and Compliance Officer</p>	NOT INTENDED FOR PERSONS OR ENTITIES IN THE UNITED STATES AND CERTAIN OTHER JURISDICTIONS		
Application No.		ISSUE OPENS ON	Monday, 13 <sup>th</sup> January, 2025	
Collecting SCSB's Sign & Seal		LAST DATE FOR ON MARKET RENUNCIATION*	Tuesday, 4 <sup>th</sup> February, 2025	
		ISSUE CLOSES ON**	Monday, 10 <sup>th</sup> February, 2025	
<p>* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.</p> <p>** Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</p>				
<p style="text-align: center;">Please read the letter of offer dated January 01, 2025 (“<b>Letter of Offer</b>”), the Abridged Letter of Offer, the Rights Entitlement Letter and instructions on the reverse of this Application Form carefully.</p> <p style="text-align: center;">All capitalised terms not defined herein shall carry the same meaning as ascribed to them in the Letter of Offer.</p> <p style="text-align: center;"><b>DO NOT TEAR OR DETACH ANY PART OF THIS APPLICATION FORM</b></p> <p style="text-align: center;">THIS DOCUMENT IS NOT NEGOTIABLE.</p>				
<p><b>ISSUE OF UPTO 48,00,09,600# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE. 1.00/- EACH (“EQUITY SHARES”) OF SHARANAM INFRAPROJECT AND TRADING LIMITED (“SIPTL” OR THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF RE. 1.00/- PER EQUITY SHARE (“ISSUE PRICE”), AGGREGATING UPTO RS. 48,00,09,600/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 (FOUR) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 31ST DECEMBER, 2024 (THE “RECORD DATE”). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED “TERMS OF THE ISSUE” ON PAGE NO. 133 OF THE LETTER OF OFFER.</b></p> <p><i>**Assuming full subscription of the Issue.</i></p>				

To, \_\_\_\_\_ Date: \_\_\_\_\_

The Board of Directors,

**SHARANAM INFRAPROJECT AND TRADING LIMITED**

Dear Sir/ Madam,

- I/We hereby accept and apply for Allotment of the Rights Equity Shares(including Additional Rights Equity Shares, if applicable) mentioned in **Block I of Point 5** below in response to the Abridged Letter of Offer/Letter of Offer offering the Rights Equity Shares to me/us on rights basis.
- I/We agree to pay the amount specified in **Block II of Point 5** below at the price of ₹ 1 per Rights Equity Share payable on Application on the total number of Rights Equity Shares specified in **Block I of Point 5** below.
- I/We agree to accept the Rights Equity Shares Allotted to me/us and to hold such Rights Equity Shares upon the terms and conditions of the Abridged Letter of Offer, Letter of Offer, addendum/ corrigendum (if any), this Application Form, Rights Entitlement Letter and subject to the provisions of the Companies Act, 2013, SEBI ICDR Regulations, SEBI Rights Issue Circulars, as applicable and the rules made thereunder and the Memorandum and Articles of Association of the Company.
- I/We undertake that I/we will sign all such other documents and do all other such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares in respect of which this application may be accepted.
- I/We agree to accept the Rights Equity Shares subject to applicable laws, guidelines, circulars, rules, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities.
- I/We hereby solemnly declare that I am/we are not applying for the Rights Equity Shares in contravention of section 269SS of the Income-tax Act, 1961 as amended.
- I/We authorise you to place my/our name(s) on the Register of Shareholders / Register of Beneficial Owners of the Company.
- **For Resident Applicants:** I am/we are not applying for the Rights Equity Shares as nominee(s) of any Person who is/are resident outside India or foreign national(s) or a foreign Bank or a foreign controlled company. I/We hereby make the representations, warranties, acknowledgments and agreements set forth in the Letter of Offer, including, without limitation, those set forth below in the bullet point “**For All Applicants**”.
- **For Non-Resident Applicants:** I am/we are non-resident Investors and have made payments by way of a valid bank account in compliance with relevant FEMA regulations / circulars, rules and other applicable laws. I/We hereby make the representations, warranties, acknowledgments and agreements set forth in the Letter of Offer, including, without limitation, those set forth below in the bullet point “**For All Applicants**”.
- **For All Applicants:** I/We hereby make the representations, warranties, acknowledgments and agreements set forth below:
  - o I am/we are aware that the Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act of 1933, as amended (the “**Securities Act**”), or the securities law of any state of the United States and that the offer of the Rights Entitlements and the offer and sale of the Rights Equity Shares is being made to me/us in reliance on Regulation S under the Securities Act (“**Regulation S**”);
  - o I was/we were outside the United States at the time the offer of the Rights Entitlements and Rights Equity Shares was made to me/us and I am/we are outside the United States at the time of signing this form;
  - o I/we did not accept the Rights Entitlements or apply to subscribe to the Rights Equity Shares as a result of any “directed selling efforts” (as defined in Regulation S);
  - o I am/we are subscribing to the Rights Equity Shares for investment purposes and not with a view to the distribution or resale thereof. If in the future the I/we decide to offer, sell, pledge or otherwise transfer any of the Rights Equity Shares, the I/we shall only offer, sell, pledge or otherwise transfer such Rights Equity Shares (i) outside the United States in a transaction complying with Rule 903 or Rule 904 of Regulation S and in accordance with all applicable laws of any other jurisdiction, including India or (ii) in the United States pursuant to an exemption from the registration requirements of the Securities Act and applicable state securities laws;
  - o I am/we are, and the persons, if any, for whose account I am/we are acquiring the Rights Equity Shares are, entitled to subscribe for the Rights Equity Shares;
  - o If I am/we are outside India, the sale of the Rights Equity Shares to me/us will not require any filing or registration by, or qualification of, the Company with any court or administrative, governmental or regulatory agency or body, under the laws of any jurisdiction which apply to the me/us or such persons;
  - o If I am/we are is outside India, the I/we, and each account for which I am/we are acting, (i) satisfies all suitability standards for investors in investments in the Rights Entitlements and the Rights Equity Shares imposed by all jurisdictions applicable to me/us, and (ii) eligible to subscribe and is subscribing for the Rights Equity Shares in compliance with applicable securities and other laws of all jurisdictions of residence;
  - o I am/we are authorized to consummate the purchase of the Rights Equity Shares sold pursuant to the Issue in compliance with all applicable laws and regulations; and
  - o Except for the sale of Rights Equity Shares on one or more of the Stock Exchanges, I/we agree, upon a proposed transfer of the Rights Equity Shares, to notify any purchaser of such Equity Shares or the executing broker, as applicable, of any transfer restrictions that are applicable to the Rights Equity Shares being sold.
- I/we shall hold the Company harmless from any and all costs, claims, liabilities and expenses (including legal fees and expenses) arising out of or in connection with any breach of my/our representations, warranties or agreements set forth in the form and or deemed to be made in the Letter of Offer. The indemnity set forth in this paragraph shall survive the resale of the Rights Equity Shares.
- I/We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations warranties, acknowledgments and agreements.



## GENERAL INSTRUCTIONS

- (a) Please read the Letter of Offer and Application Form carefully to understand the Application process and applicable settlement process.
- (b) In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e. 5<sup>th</sup> February, 2025, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period. Such Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares in Section Terms of the Issue - **“Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form”** and **“Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner”** on page nos. 139 and 158 respectively of the Letter of Offer.
- (c) Please read the instructions on the Application Form sent to you.
- (d) The Application Form can be used by both the Eligible Equity Shareholders and the Renounees.
- (e) Application should be made only through the ASBA facility.
- (f) Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/ or which are not completed in conformity with the terms of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form are liable to be rejected.
- (g) In case of non-receipt of Application Form, Application can be made on plain paper mentioning all necessary details as mentioned under the **“Application on Plain Paper under ASBA process”** page no. 137 of the Letter of Offer.
- (h) In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.
- (i) An Investor, wishing to participate in this Issue through the ASBA facility is required to have an ASBA enabled bank account with an SCSB prior to making the Application.
- (j) Applications should be submitted to the Designated Branch of the SCSB or made online/ electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts, please note that on the Issue Closing Date i.e. 10<sup>th</sup> February, 2025, Applications through ASBA process will be uploaded until 5.00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.
- (k) Applications should not be submitted to the Bankers to the Issue or Escrow Collection Bank (assuming that such Escrow Collection Bank is not an SCSB), our Company or the Registrar.
- (l) In case of Application through ASBA facility, Investors are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the Application Money in the ASBA Account mentioned in the Application Form.
- (m) All Applicants and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Income-tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, Applications without PAN will be considered incomplete and are liable to be rejected. With effect from August 16, 2010, the demat accounts for Investors for which PAN details have not been verified shall be “suspended for credit” and no Allotment and credit of Rights Equity Shares pursuant to this Issue shall be made into the accounts of such Investors.
- (n) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account. Cash payment or payment by cheque or demand draft or pay order or NEFT or RTGS or through any other mode is not acceptable for application through ASBA process. In case payment is made in contravention of this, the Application will be deemed invalid and the Application Money will be refunded and no interest will be paid thereon.
- (o) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/ her official seal. The Investors must sign the Application as per the specimen signature recorded with the SCSB.
- (p) In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant.
- (q) All communication in connection with Application for the Rights Equity Shares, including any change in address of the Eligible Equity Shareholders should be addressed to the Registrar prior to the date of Allotment in this Issue quoting the name of the first/ sole Applicant, folio numbers/ DP ID and Client ID and Application Form number, as applicable. In case of any change in address of the Eligible Equity Shareholders, the Eligible Equity Shareholders should also send the intimation for such change to the respective depository participant, or to our Company or the Registrar in case of Eligible Equity Shareholders holding Equity Shares in physical form.
- (r) Only persons outside restricted jurisdictions and who are eligible to subscribe for Rights Entitlement and Rights Equity Shares under applicable securities laws are eligible to participate.
- (s) Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, Applications made through ASBA facility may be submitted at the Designated Branches of the SCSBs. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.
- (t) In terms of the SEBI circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making applications by banks on their own account using ASBA facility, SCSBs should have a separate account in own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in public/ rights issues and clear demarcated funds should be available in such account for ASBA applications.

**PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.**

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

**LAST DATE FOR APPLICATION**

The last date for submission of the duly filled in the Application Form or a plain paper Application is 10th February, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in “**Basis of Allotment**” on page no. 156 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5:00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchange, and or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

**WITHDRAWAL OF APPLICATION**

An investor who has applied in this Issue may withdraw their application at any time during Issue Period by approaching the SCSB where application is submitted. However, no investors applying through ASBA facility, may withdraw their application post the Issue Closing Date.

**LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)**

The list of banks that have been notified by SEBI to act as the SCSBs for the ASBA process is provided on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34> and updated from time to time. For the Issue, following banks would be acting as SCSB : 1. AU Small finance Bank, 2. Axis Bank Ltd, 3. Bandhan Bank, 4. Bank of Baroda, 5. Bank of India, 6. Bank of Maharashtra, 7. Barclays Bank PLC, 8. BNP Paribas, 9. Canara Bank, 10. CSB Bank, 11. Central Bank of India, 12. CITI Bank, 13. City Union Bank Ltd., 14. DBS Bank Ltd., 15. Deutsche Bank, 16. Dhanlaxmi Bank Limited, 17. Equitas Small Finance Bank, 18. GP Parsik Sahakari Bank, 19. HDFC Bank Ltd., 20. HSBC Ltd., 21. ICICI Bank Ltd, 22. IDBI Bank Ltd., 23. IDFC First Bank, 24. Indian Bank, 25. Indian Overseas Bank, 26. IndusInd Bank, 27. J P Morgan Chase Bank, N.A., 28. Janata Sahakari Bank Ltd., 29. Jana Small Finance Bank Limited 30. Karnataka Bank Ltd., 31. Karur Vysya Bank Ltd., 32. Kotak Mahindra Bank Ltd., 33. Mehsana Urban Co-operative Bank Limited, 34. Nutan Nagarik Sahakari Bank Ltd., 35. Punjab & Sind Bank, 36. Punjab National Bank, 37. Rajkot Nagarik Sahakari Bank Ltd, 38. RBL Bank Limited, 39. South Indian Bank, 40. Standard Chartered Bank 41. State Bank of India, 42. SVC Co-operative Bank Ltd., 43. Tamilnad Mercantile Bank Ltd., 44. The Ahmedabad Mercantile Co-Op. Bank Ltd., 45. The Federal Bank, 46. The Jammu & Kashmir Bank Limited. 47. The Kalupur Commercial Cooperative Bank Ltd., 48. The Saraswat Co-operative Bank Ltd, 49. The Surat Peoples Co-op Bank Ltd., 50. TJSB Sahakari Bank Ltd, 51. UCO Bank, 52. Union Bank of India, 53. Utkarsh Small Finance Bank Limited 54. YES Bank Ltd.

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (“**SEBI Rights Issue Circulars**”), our Company will send only through email the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material to the email addresses of all the Eligible Equity Shareholders who have provided their email address to our Company. The Letter of Offer will be provided only through email by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their email addresses to our Company. In case email address of any Eligible Equity Shareholder is not available, our Company will make reasonable efforts to dispatch the Rights Entitlement Letter along with the Abridged Letter of Offer and the Application Form only to the Indian address, if provided, of such Eligible Equity Shareholder.

Shareholders can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- (i) Our Company at <https://www.sharanaminfra.co.in/>;
- (ii) The Registrar to the Issue at <https://rights.cameoindia.com/sharanam2>;
- (iii) The Stock Exchange at [www.bseindia.com](http://www.bseindia.com)

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., <https://rights.cameoindia.com/sharanam2>) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., <https://www.sharanaminfra.co.in/>).

The Shareholders can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: <https://rights.cameoindia.com/sharanam2>
- Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar at [priya@cameoindia.com](mailto:priya@cameoindia.com) <https://www.sharanaminfra.co.in/> or our Company at .
- Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: <https://rights.cameoindia.com/sharanam2>
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: <https://rights.cameoindia.com/sharanam2>

**COMPANY****REGISTRAR TO THE ISSUE****SHARANAM INFRAPROJECT AND TRADING LIMITED**

**Corporate Identification Number:**  
L45201GJ1992PLC093662  
**Registered Office:** Shop A-915, The Capital,  
Opposite Hetarth Party Plot, Science City Road, Sola,  
Ahmedabad, Gujarat, India – 38 0060  
**Contact No.:** +91-7778067205  
**Email id:** [sharanaminfraproject@gmail.com](mailto:sharanaminfraproject@gmail.com)  
**Website:** <https://www.sharanaminfra.co.in/>  
**Contact Person:** Ms. Pooja Haribhai Gadhavi,  
Company Secretary and Compliance Officer

**CAMEO CORPORATE SERVICES LIMITED**

Subramanian Building, No. 1 Club House Road,  
Chennai - 600 002, Tamil Nadu  
**Tel:** +91-4440020700  
**Email:** [rights@cameoindia.com](mailto:rights@cameoindia.com)  
**Investor Grievance Email id:** [investor@cameoindia.com](mailto:investor@cameoindia.com)  
**Website:** <https://cameoindia.com/> <https://rights.cameoindia.com/sharanam2>  
**Contact Person:** Ms. K. Sreepriya  
**SEBI Registration No:** INR000003753  
**CIN:** U67120TN1998PLC041613

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e mail address of the sole/ first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photo copy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, see “**Terms of the Issue**” on page no. 133 of the Letter of Offer.