APPLICATION FORM FOR ELIGIBLE		NOT INTENDED FOR ELIGIBLE EQUITY SHAREHOLDERS IN THE UNITED										
EQUITY SHAREHOLDERS OF THE			INVITED DIRECTLY BY THE COMPANY									
COMPANY AND RENOUNCEES ONLY USING ASBA FACILITY	Registered Office: : 12 Government Place (East), 1st Floor Formerly Hemanta	(AS DEFINED HEREIN)	Manday Nevershar 04, 2024									
ONET USING ASBA FACILITY	Basu Sarani, Kolkata-400069	ISSUE OPENS ON LAST DATE FOR ON MARKET	Monday, November 04, 2024 Tuesday, November 12, 2024									
	Contact Person: Salman Mahibub Sayyad, Managing Director;	RENOUNCIATION*	Tuesday, November 12, 2024									
	Telephone: 033-46021453	ISSUE CLOSES ON#	Monday, November 18, 2024									
	E-mail: igcfoils@gmail.com Website: www.igcindustriesltd.com;		requested to ensure that renunciation									
	Corporate Identity Number: L01100WB1980PLC032950.	through off-market transfer is	completed in such a manner that the									
		-	ted to the demat account of the									
Collecting SCSB's Sign & Seal		Renouncee(s) on or prior to the	-									
			Dur Board or a duly authorized committee thereof will have the right extend the Issue period as it may determine from time to time but									
		not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall										
		be permitted by any Applicant after the Issue Closing Date										
Please read the letter of offer dated	15th October, 2024 ("Letter of Offer" or "LOF"), the Abridged Letter of Offe											
Application Form carefully. All capital	ized terms not defined herein shall carry the same meaning as ascribed to the	m in the Letter of Offer. DO NOT	TEAR OR DETACH ANY PART OF THIS									
APPLICATION FORM THIS DOCUMEN												
	QUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES" OR "RIGHT											
	IG A SHARE PREMIUM OF ₹3.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICI											
	REHOLDERS OF OUR COMPANY IN THE RATIO OF TWENTY (29) RIGHT EQUIT RS OF OUR COMPANY ON THE RECORD DATE, THAT IS 18TH OCTOBER 202											
BEGINNING ON PAGE 117 OF LETTER			SETALS, SEE TERMS OF THE ISSUE									
*Assuming full subscription												
To,		D	ate:									
The Board of Directors,												
IGC INDUSTRIES LIMITED Dear Sirs,												
Dear Sirs,												
• I / We hereby accept and apply fo	r Allotment of the Rights Equity Shares (including additional Rights Equity Share	es, if applicable) mentioned in Blo	ck I of Point 5 below in response to									
<b>.</b>	ter of Offer offering the Equity Shares to me / us on rights basis.											
	specified in Block II of Point 5 below at the rate of ₹ 13.00/- per Rights Equity	Share payable on Application on	the total number of Rights Equity									
Shares specified in Block I of Point												
	Equity Shares Allotted to me / us and to hold such Rights Equity Shares upon											
and the Memorandum and Article	ts Entitlement Letter and subject to the provisions of the Companies Act, 2013,	SEBITCOR Regulations, as applica	ble and the rules made thereunder									
	ign all such other documents and do all other such acts, if any, necessary on m	v / our part to enable me / us to h	e registered as the holder(s) of the									
Equity Shares in respect of which	-											
	ghts Equity Shares subject to laws, as applicable, guidelines, circulars, rules, no	otifications and regulations relatir	g to the issue of capital and listing									
	ime by SEBI / Government of India / RBI and / or other authorities.	0										
<ul> <li>I / We hereby solemnly declare th</li> </ul>	hat I am / we are not applying for the Rights Equity Shares in contravention of s	ection 269SS of the Income-tax A	ct.									
	/ our name(s) on the Register of Shareholders / Register of Beneficial of the Co											
	the following: I / We understand that neither the Rights Entitlements nor the Ri	• • • •										
	amended (the "US Securities Act"), or any United States state securities laws, a											
	or possessions, any State of the United States and the District of Columbia (th	he "United States"), except pursu	ant to an exemption from, or in a									
	gistration requirements of the US Securities Act.											
	Equity Shares are being offered and sold only in "offshore transactions" as def											
	holders located in jurisdictions where such offer and sale of the Rights Equity S and under no circumstances is to be construed as, an offering of any Rights Equ		•									
	b buy any of the said Rights Equity Shares or Rights Entitlements in the United 3		i or sale in the onited states, or ds									
	(a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws c											
	erson in connection with the Issue and (c) understand that neither the Compa											
	rson, or the agent of any person, who appears to be, or who the Company and	, ,										
	or is outside of India and ineligible to participate in the Issue under the securitie	as laws of their jurisdiction										

- For Resident Applicants: I am / we are not applying for the Rights Equity Shares as nominee(s) of any Person who is / are resident outside India or foreign national(s) or a foreign company or a foreign controlled company. I / We hereby make the representations, warranties, acknowledgments and agreements set forth in the section "Notice to Investors" and "Other Regulatory and Statutory Disclosures Selling Restrictions" as mentioned in of the Letter of Offer. (if I am / we are outside the United States).
- For Non-Resident Applicants I am / we are non-resident Investors and who have made payments by way of a valid bank account in compliance with relevant FEMA regulations / circulars, rules and other applicable laws. I / We hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" under the sub-heading "NOTICE TO INVESTORS OUTSIDE THE UNITED STATES". I / We acknowledge that the Lead Managers are not participating or otherwise involved in any offer or sale of the Rights Entitlements and / or Rights Equity Shares with respect to the Issue in the United States.
- I / We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale
   is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I / We satisfy, and each account for which I am / we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of residence and are eligible to subscribe and are subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.
- I / We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
- I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

# 1. NAME AND CONTACT DETAILS OF APPLICANT

	Name of Sole / First	Applica	int																										
	Name of Second App	licant																											
	Name of Third Applic	ant																											
	Indian Address:																												
	Email:				Ι		[	Ι								1						Ι							
	Telephone / Mobile I	No.																											
2.	PERMANENT ACCOUN	TNUM	1BER (P	AN)																									
	Sole / First Applicant																												
	Second Applicant																												
	Third Applicant																												
3.	TYPE OF APPLICANTS (	Please	tick 3	):			Resi	ident	t 🗌	No	on-Res	ident																	
	Note: Non-resident App	olicants	s apply	ing on	non-r	epatria	tion b	asis :	shoul	d sele	ect "Re	sident	t″.																
4.	DEPOSITORYACCOUN	T DETA	ILS: ple	ease pr	ovide	your D	P ID a	nd C	lient	<i>ID</i> (PI	lease	ick fo	r NSD	L or CD	SL) :							Γ	NS	DL		CDSI	-		
	For NSDL enter 8-digit DP ID followed by 8-digit Client ID / For CDSL enter 16-digit Client ID.																												
	Note: Allotment of Rig	hts Equ	uity Sha	ares sh	all be	made ii	n dem	nateri	ialize	d forr	n only										[								
5.	APPLICATION DETAILS																												
	Rights Equity Shares (I	ncludir	ng add	itional	Right	s Equity	y Shai	res) a	applie	ed for	[1]																		
	·																												
		(	` in Fig	ures)			То	otal a	moui	nt pay	yable	on app	olicati	on at 1	3.00	per R	Rights	Equi	ty Sha	re[ II ]		]xR inW			_				
				,,																			,						
6.	PAYMENT DETAILS [IN (	CAPITA		ERS]																									
	Amount blocked (`in	figure	s) :							ſ	in wo	rds)																	
	ASBA BANK Account	No.																											
	Name of ASBA Bank Ac SCSB Name and Addre		Holder	r:																									
	I / We authorise the SC my / our bank account I / We understand that	only a	nd not	using	any th	ird-par	ty bar	nk ac	count	t for n	making	such	paym	ent. Fu	irthe	r, I / w	ve con												
	SIGNATURE OF ASBA E	BANK A	CCOU	NT HO	LDER									-															
	Sole / First Account Holder         Second Joint Account Holder         Third Joint Account Holder																												
	Note: Signature(s) as p specimen recorded wit			ien rec	orded	with th	ne SCS	SB. In	i case	ot jo	int sha	arehol	ders, a	ill the j	joint	share	holde	rs mı	ist sig	n in th	ne sai	me se	quer	ice as	per				
7.	SIGNATURE OF APPLIC	ANT(S)	)																										
	I / We hereby confirm t																												
	of Offer. I / we hereby Shares to me / us, my /																								llotm	ent of	Rights	Equity	
Sole / First Applicant								Second Joint Applicant												Third Joint Applicant									
Note: Signature(s) as per the specimen recorded with the De										n cas	e of jo	int sha	arehol	ders, a	ll the	e joint	share	ehold	ers mi	ust sig	n in 1	in the same sequence as							
	per specimen recorded	l with t	he Dep	oositor	у.																								
								IC	GC IN	DUST	RIES L	IMITE	D – RI	GHTS I R APPL	ISSU	E													
Per	eived from							~															A D D			ORM I	10		
PAN				1		1	[									1				1									
_	D and Client ID ount blocked (` in figure	es)					1	R	ank &	Bran	nch					1					+		Colle	cting 9	SCSB's	Sign	& Seal		
_	A Account No.	,								. 5. 61					Т						D	ate _							
	/ Mobile No.				-						-	Ema	il Id:		1				-										

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#### GENERAL INSTRUCTIONS

- a) Please read the instructions carefully before filling this Application Form.
- b) Please read the Letter of Offer carefully to understand the Application process and applicable settlement process. All references in this Application Form to the "Abridged Letter of Offer" are to the Abridged Letter of Offer read together with the Letter of Offer. For accessing the Letter of Offer, the Abridged Letter of Offer and the Application Form, please refer below links provided on page 4 of this Application Form.
- c) The Application Form can be used by both the Eligible Equity Shareholders and the Renouncees.
- d) Applications should be (i) submitted to the Designated Branch of the SCSB or made online / electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Only Eligible Equity Shareholders who are eligible to subscribe for Rights Entitlement and Rights Equity Shares in their respective jurisdictions under applicable securities laws are
- Only Eligible Equity Shareholders who are eligible to subscribe for Rights Entitlement and Rights Equity Shares in their respective jurisdictions under applicable securities laws are eligible to participate
   e) Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc... details / records confirming
- Englishe Equity shareholders are requested to provide relevant declarit (such as copies of sen-actested PAN and client master sheet of demar account etc., declars / records commining the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e. Monday, November 18, 2024 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard.

The Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, will not be able to renounce their Rights Entitlements. Equity Shareholders holding shares in physical form can update the details of their respective demat accounts on the website of the Registrar (i.e., https://purvashare.com). In accordance with the ASBA Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares **may also apply** in this Issue during the Issue Period subject to certain conditions. Such resident Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares in *"Terms of the Issue - Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form"* and *"Terms of the Issue - Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shares in physical form"* and *"Terms of the Issue - Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shares in physical form"* and *"Terms of the Issue - Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shares in physical form"* and *"Terms of the Issue - Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shares in physical form"* and *"Terms of the Issue - Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shares in physical form"* and *"Terms of the Issue - Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shares in* 

- f) An Investor, wishing to participate in this Issue, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Please note that only those Investors who have a demat account can apply through ASBA facility.
- g) The Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and / or which are not completed in conformity with the terms of the Letter of Offer, Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form are liable to be rejected. The Application Form must be filled in English only.
- h) In case of non-receipt of Application Form, Application can be made on plain paper mentioning all necessary details as mentioned under the section "Terms of the Issue Application on Plain Paper under ASBA process" on page 119 of the Letter of Offer. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.
- i) Applications should not to be submitted to the Bankers to the Issue (assuming that such Bank is not an SCSB), our Company or the Registrar or the Lead Managers.
- j) Investors are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the Application Money in the ASBA Account mentioned in the Application Form.
- k) All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Income-tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, Applications without PAN will be considered incomplete and are liable to be rejected. With effect from August 16, 2010, the demat accounts for Investors for which PAN details have not been verified shall be "suspended for credit" and no Allotment and credit of Rights Equity Shares pursuant to this Issue shall be made into the accounts of such Investors
- I) All payments will be made only by blocking the amount in the ASBA Account. Cash payment or payment by cheque or demand draft or pay order or NEFT or RTGS or through any other mode is not acceptable for application. In case payment is made in contravention of this, the Application will be deemed invalid and the Application Money will be refunded and no interest will be paid thereon.
- m) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his / her official seal. The Investors must sign the Application as per the specimen signature recorded with the SCSB.
- n) In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant
- Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34</a>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.
- p) Applicants are required to ensure that the number of Rights Equity Shares applied for by them do not exceed the prescribed limits under the applicable law.
- q) The Applicants shall submit only one Application Form for the Rights Entitlements available in a particular demat account. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each demat account.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company by, **Monday, November 18, 2024** i.e., at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. For further details, see "*Terms of the Issue - Procedure for Application*" beginning on page 119 of the Letter of Offer.

- r) Please note that Applications without depository account details shall be treated as incomplete and shall be rejected, except in case of Eligible Equity Shareholders who hold Equity Shares in physical form and are applying in this Issue in accordance with the ASBA Circulars.
- s) Any Investor being an OCB is required not to be under the adverse notice of the RBI and to obtain prior approval from RBI for applying in this Issue and such approval should be submitted to Registrar to the Issue so that the same is received on or prior to the Issue Closing Date.
- t) The Rights Entitlements are tradable in dematerialized form only.
- u) Our Company reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and / or renouncing the Application Form does not have a registered address (and is not otherwise located) in the United States and such person is complying with laws of jurisdictions applicable to such person in connection with this Issue; or (iii) where either a registered Indian address is not provided or our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements. Our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form.

All communication in connection with Applications for the Rights Equity Shares, including any change in address of the Eligible Equity Shareholders should be addressed to the Registrar prior to the date of Allotment in the Issue quoting the name of the first / sole Applicant and folio numbers / DP Id and Client Id and Application Form number, as applicable. In case of any change in address of the Eligible Equity Shareholders, the Eligible Equity Shareholders should also send the intimation for such change to the respective depository participant or to our Company or the Registrar, in case of Eligible Equity Shareholders holding Equity Shares in physical form.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

#### LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is, Monday, November 18, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Terms of the Issue - Basis of Allotment" on page 132 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

### WITHDRAWAL OF APPLICATION

An Investor who has applied in this Issue may withdraw its Application at any time during Issue Period by approaching the SCSB where application is submitted. However, no Investor, may withdraw their Application post the Issue Closing Date

## LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

The list of banks who have registered with SEBI to SCSBs ASBA act as for the Process is https://www.sebi.gov.in/sebiweb/other/ OtherAction.do?doRecognisedFpi=ves&intmId=34. For this Issue, following banks would be acting as SCSB: 1. AU Small Finance Bank 2. Axis Bank Ltd 3. Bandhan Bank 4. Bank of Baroda 5, Bank of India 6, Bank of Maharashtra 7, Barclays Bank PLC 8, BNP Paribas 9, Canara Bank 10, Catholic Syrian Bank Limited 11, Central Bank of India 12, CITI Bank 13. City Union Bank Ltd 14. DBS Bank Ltd 15. Deutsche Bank 16. Dhanlaxmi Bank Limited 17. GP Parsik Sahakari Bank Limited 18. HDFC Bank Ltd 19. HSBC Ltd 20. ICICI Bank Ltd 21. IDBI Bank Ltd 22. IDFC First Bank 23. Indian Bank 24. Indian Overseas Bank 25. IndusInd Bank 26. J P Morgan Chase Bank 27. Janata Sahakari Bank Ltd 28. Karnataka Bank Ltd 29. Karur Vvsva Bank Ltd 30. Kotak Mahindra Bank Ltd 31. Mehsana Urban Co-operative Bank Limited 32. Nutan Nagarik Sahakari Bank Ltd 33. Punjab & Sind Bank 34. Punjab National Bank 35. Rajkot Nagarik Sahakari Bank Ltd 36. RBL Bank Limited 37. South Indian Bank 38. Standard Chartered Bank 39. State Bank of India 40. SVC Co-operative Bank Ltd 41. Tamilnad Mercantile Bank Ltd 42. The Ahmedabad Mercantile Co-Op Bank Ltd 43. The Federal Bank 44. The Jammu & Kashmir Bank Limited 45. The Kalupur Commercial Cooperative Bank Ltd 46. The Lakshmi Vilas Bank Ltd 47. The Saraswat Co-Opearative Bank Ltd 48. The Surat Peoples Co-op Bank Ltd 49. TJSB Sahakari Bank Ltd 50. UCO Bank 51. Union Bank of India 52. YES Bank Ltd.

In accordance with the SEBI ICDR Regulations, the SEBI Rights Issue Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, the Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable securities laws) on the websites of:

(i) our Company at www.igcindustriesltd.com

- (ii) the Registrar to the Issue at https://purvashare.com
- (iii) the Stock Exchanges at www.bseindia.com; and

(iv) the SEBI at www.sebi.gov.in.

Shareholders who have not received the Application Form may apply, along with the requisite Application Money, by using the Application Forms available on the websites above, or on plain paper, with the same details as per the Application Form available online.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., <u>https://purvashare.com</u>) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.igcindustriesltd.com).

The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: https://purvashare.com;
- Updation of Indian address / email address / mobile number in the records maintained by the Registrar or our Company: https://purvashare.com;
- Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: <a href="https://purvashare.com">https://purvashare.com</a>; and
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders by email to support@purvashare.com.

Investors may contact the Registrar to the Issue or our Company Secretary or our Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole / first holder, folio number or demat account, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 117 of the Letter of Offer.

