ADDENDUM TO INFORMATION MEMORANDUM DATED JANUARY 12, 2021 –

Private placement of up to 26,000 (Twenty Six Thousand) listed, rated, secured, redeemable, transferable, rupee denominated non-convertible debentures of face value of ₹1,000,000 (Indian Rupees One Million only) each, aggregating up to ₹2,600 crores (Indian Rupee Two Thousand Six Hundred Crores only) (the "Debentures") by the Embassy Office Parks REIT, to be listed on the wholesale debt market ("WDM") segment of the BSE Limited ("Stock Exchange" or "BSE") (the "Issue").

This is with reference to the information memorandum dated January 12, 2021 (the "**Information Memorandum**") in respect of the captioned issue. All capitalized terms used in this notice shall, unless the context otherwise requires, have the meanings ascribed in the Information Memorandum. Investors may please note that the following disclosures supplement the disclosures in the Information Memorandum.

The Issue closed on January 14, 2021 and the Deemed Date of Allotment is January 15, 2021. Accordingly, the details of listing as appearing in "Terms of the Issue" on page 321 of the Information Memorandum, shall read as follows:

In case of delay in listing of Debentures beyond 4 (Four) trading Days from the closure of the Issue, the REIT will: (A) pay penal interest of 1% p.a. over the Coupon rate for the period of delay from the Deemed Date of Allotment and till the listing of the Debentures, to the Debenture Holders; and (B) be permitted to utilise the issue proceeds of its subsequent two privately placed issuances of securities only after receiving final listing approval from the stock exchange.

The Information Memorandum stands amended to the extent stated hereinabove.

Deepika Srivastava

Digitally signed by Deepika Srivastava
Date: 2021.01.19 12:45:59 +05'30'