

Global:**USA**

- The Conference Board (CB) index of consumer confidence rose to 138.4 in September 2018, up from 134.7 in August 2018, highest level since September 2000.
- Initial claims for state unemployment benefits rose 12,000 to a seasonally adjusted level of 214,000 for the week ended Sept. 22 according to The Labor department.

UK

- The GfK consumer sentiment index dropped to -9 in September 2018 from -7 registered in August 2018.
- Gross Domestic Product (GDP) rose 1.3 % (YoY) in Q2 of 2018 from 1.2% (YoY) registered in Q1 of 2018 as per Office for National Statistics (ONS).

Eurozone

- The headline Core Consumer Price (CPI) rose to 2.1% (YoY) in September 2018 from 2% (YoY) registered in August 2018.
- The Core CPI slowed down to 0.9% (YoY) in September 2018 from 1% (YoY) registered in August 2018.

China

- The Purchasing Managers' Index (PMI) came in at 50.8 in September 2018, down from 51.3 in August 2018, according to National Bureau of Statistics.

Japan

- The Nationwide Core CPI, rose 0.9% (YoY) in August 2018, up from a 0.8% (YoY) rise in July 2018.
- The unemployment rate fell to 2.4% in August 2018, down from 2.5% registered in July 2018 as per the Ministry of Internal Affairs and Communications
- Industrial production Japan was up 0.7% (MoM) in August 2018 from -0.2% (MoM) registered in July 2018.
- Nikkei Manufacturing PMI stood at 52.5 in September 2018, unchanged from August 2018.

Crude Oil Prices:

| Oil prices | September 21, 2018 | September 28, 2018 | % Change (WoW) |
|--------------------|--------------------|--------------------|----------------|
| Brent crude (US\$) | 78.8 | 82.72 | 4.97% |

India's Forex Reserve

| (in US\$ billion) | September 14, 2018 | September 21, 2018 | % Change (WoW) |
|-------------------|--------------------|--------------------|----------------|
| Forex reserves | 400.5 | 401.8 | 0.32% |

Markets:10 Year Government Bond Yield:

| in % | September 21, 2018 | September 28, 2018 | Change (WoW) (basis points) |
|---------|--------------------|--------------------|--------------------------------|
| Japan | 0.130 | 0.130 | 0 |
| US | 3.060 | 3.060 | 0 |
| UK | 1.550 | 1.570 | 2 |
| Germany | 0.460 | 0.470 | 1 |
| India | 8.080 | 8.020 | -6 |

LIBOR Rate:

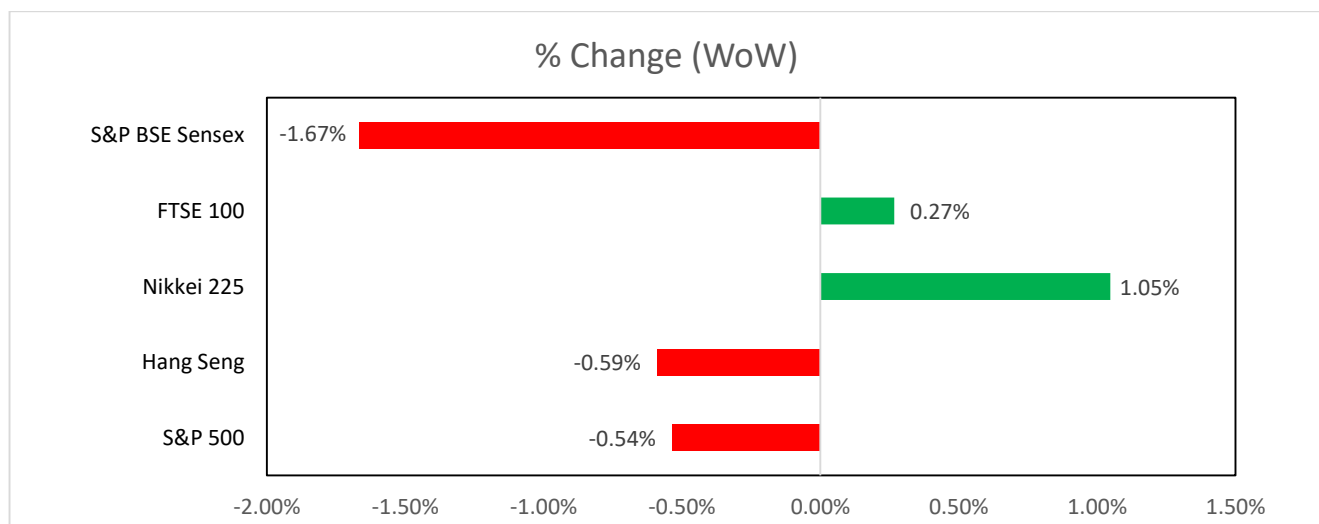
| 1 month rate (in %) | September 21, 2018 | September 28, 2018 | Change (WoW) (basis points) |
|---------------------|--------------------|--------------------|--------------------------------|
| USD-LIBOR | 2.22 | 2.26 | 4 |
| EURO-LIBOR | -0.40 | -0.40 | 0 |
| POUND-LIBOR | 0.73 | 0.72 | 0 |
| YEN-LIBOR | -0.10 | -0.08 | 1 |

Currency Pairs:

| | September 21, 2018 | September 28, 2018 | % Change (WoW) |
|---------|--------------------|--------------------|----------------|
| USD/GBP | 0.75645 | 0.76214 | -0.75% |
| USD/EUR | 0.85245 | 0.85509 | -0.31% |
| USD/JPY | 112.30 | 113.01 | -0.63% |

| | September 21, 2018 | September 28, 2018 | % Change (WoW) |
|-------------|--------------------|--------------------|----------------|
| USD/INR | 71.85 | 72.55 | -0.97% |
| GBP/INR | 95.15 | 94.91 | 0.25% |
| EUR/INR | 84.68 | 84.44 | 0.28% |
| 100 JPY/INR | 63.67 | 63.90 | -0.36% |

| |
|------------|
| Appreciate |
| Depreciate |

Global Stock Markets over the past week

Macroeconomic Releases this Week:

| Date | Event | Expected | Prior |
|------------|--|----------|-------|
| 01-10-2018 | Eurozone manufacturing PMI (August) | 53.3 | 53.3 |
| 01-10-2018 | U.S. Manufacturing PMI (September) | 55.6 | 55.6 |
| 04-10-2018 | India Monetary Policy (Interest Rate Decision) | 6.75% | 6.50% |
| 05-10-2018 | Germany PPI (August) | 2.9% | 3.00% |
| 07-10-2018 | China Services PMI (September) | - | 51.5 |

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