

Report prepared by BSE Research Team 01<sup>st</sup> January 2018

## Global:

# <u>USA</u>

- According to the Labor department, U.S. workers filed 245,000 initial claims for state unemployment benefits during the week that ended Dec. 23
- CB Consumer Confidence Index came in at 129.5 for month of November.

### <u>Germany</u>

• The consumer price index (CPI) rose 1.7% Y-o-Y following 1.8% increase in November. On a month-on-month basis, the CPI rose 0.6% in December

#### <u>Japan</u>

- The nation-wide core consumer price index (CPI) rose 0.9% in November from a year earlier. It rose for the 11<sup>th</sup> straight month. The rise was attributed to rising fuel costs and increase in household spending
- The unemployment rate stood at 2.7% in the month of November. It fell to its lowest level in 24 years
- According to Ministry of Economy, Trade and Industry, the seasonally adjusted industrial production index for November rose 0.6% on a M-o-M basis
- According to the Ministry of Economy, Trade and Industry retail sales rose 1.9% on a M-o-M basis in November. On a Y-o-Y basis it rose 2.2%

### <u>China</u>

- According to National Bureau of Statistics, the official manufacturing purchasing managers index (PMI) fell to 51.6 in December from 51.8 in November
- The official non-manufacturing purchasing managers index, rose to 55 in December, compared with 54.8 in November

#### <u>India</u>

### Oil Prices:

| Oil prices         | 22nd Dec 2017 | 29th Dec 2017 | %W-o-W change |
|--------------------|---------------|---------------|---------------|
| Brent crude (US\$) | 65.02         | 66.60         | 2.43%         |

**BSE-Snapshot** 



Indian Forex Reserves:

| (in US\$ billion) | 15th Dec 2017 | 22nd Dec 2017 | W-o-W Change |
|-------------------|---------------|---------------|--------------|
| Forex reserves    | 401.4         | 404.9         | 0.88%        |

Consumer Sentiment:

|       | 22nd Dec 2017 | 29th Dec 2017 | %W-o-W change |
|-------|---------------|---------------|---------------|
| India | 97.01         | 96.30         | -0.73%        |
| Rural | 101.09        | 99.09         | -1.98%        |
| Urban | 90.53         | 91.03         | 0.55%         |

## Unemployment Rate:

| in %  | 22nd Dec 2017 | 29th Dec 2017 | W-o-W change<br>(basis points) |
|-------|---------------|---------------|--------------------------------|
| India | 4.77          | 4.84          | 7                              |
| Rural | 4.35          | 4.51          | 16                             |
| Urban | 5.59          | 5.45          | -14                            |

## Markets:

# <u>10 Year Government Bond Yield:</u>

| in %    | 22nd Dec 2017 | 29th Dec 2017 | W-o-W change<br>(basis points) |
|---------|---------------|---------------|--------------------------------|
| Japan   | 0.048         | 0.048         | 0                              |
| US      | 2.481         | 2.405         | -8                             |
| UK      | 1.241         | 1.190         | -5                             |
| Germany | 0.420         | 0.427         | 1                              |
| India   | 7.271         | 7.326         | 5                              |

# LIBOR Rates:

| 1 month rate (in %) | 22nd Dec 2017 | 29th Dec 2017 | W-o-W change<br>(basis points) |
|---------------------|---------------|---------------|--------------------------------|
| USD-LIBOR           | 1.56          | 1.56          | 0                              |
| EURO-LIBOR          | -0.42         | -0.41         | 1                              |
| POUND-LIBOR         | 0.49          | 0.50          | 0                              |
| YEN-LIBOR           | -0.05         | -0.03         | 2                              |



Economic update



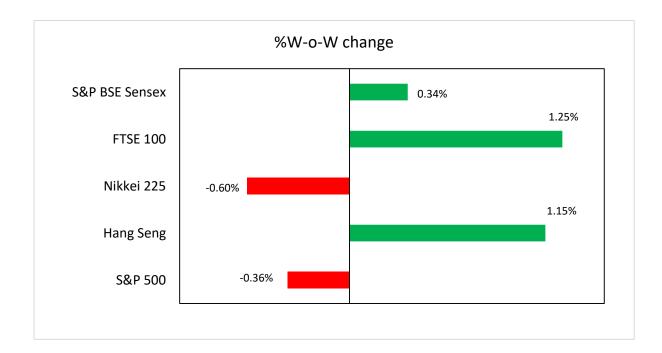
Currency Pairs:

|                        | 22nd Dec 2017 | 29th Dec 2017 | %W-o-W change |
|------------------------|---------------|---------------|---------------|
| British Pound per US\$ | 0.74796       | 0.74416       | -0.51%        |
| Euro per US\$          | 0.84241       | 0.83792       | -0.53%        |
| Yen per US\$           | 113.41        | 112.91        | -0.44%        |

|                       | 22nd Dec 2017 | 29th Dec 2017 | %W-o-W change |
|-----------------------|---------------|---------------|---------------|
| INR per US\$          | 64.04         | 63.93         | -0.18%        |
| INR per British Pound | 85.67         | 86.07         | 0.46%         |
| INR per Euro          | 75.88         | 76.39         | 0.66%         |
| INR per 100 Yen       | 56.51         | 56.72         | 0.37%         |
|                       |               |               | Appreciate    |

Depreciate

# Global Stock Market over the week:



#### **BSE-Snapshot**



#### **Events:**

- 2<sup>nd</sup> January 2018: India Manufacturing PMI
- 4th January 2018: Germany PMI (M-o-M and Y-o-Y)
- 5th January 2018: Euro CPI and PPI (M-o-M & Y-o-Y)

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