

Report prepared by BSE Research Team 01st January 2018

Global:

<u>USA</u>

- According to the Labor department, U.S. workers filed 245,000 initial claims for state unemployment benefits during the week that ended Dec. 23
- CB Consumer Confidence Index came in at 129.5 for month of November.

<u>Germany</u>

• The consumer price index (CPI) rose 1.7% Y-o-Y following 1.8% increase in November. On a month-on-month basis, the CPI rose 0.6% in December

<u>Japan</u>

- The nation-wide core consumer price index (CPI) rose 0.9% in November from a year earlier. It rose for the 11th straight month. The rise was attributed to rising fuel costs and increase in household spending
- The unemployment rate stood at 2.7% in the month of November. It fell to its lowest level in 24 years
- According to Ministry of Economy, Trade and Industry, the seasonally adjusted industrial production index for November rose 0.6% on a M-o-M basis
- According to the Ministry of Economy, Trade and Industry retail sales rose 1.9% on a M-o-M basis in November. On a Y-o-Y basis it rose 2.2%

<u>China</u>

- According to National Bureau of Statistics, the official manufacturing purchasing managers index (PMI) fell to 51.6 in December from 51.8 in November
- The official non-manufacturing purchasing managers index, rose to 55 in December, compared with 54.8 in November

<u>India</u>

Oil Prices:

Oil prices	22nd Dec 2017	29th Dec 2017	%W-o-W change
Brent crude (US\$)	65.02	66.60	2.43%

BSE-Snapshot



Indian Forex Reserves:

(in US\$ billion)	15th Dec 2017	22nd Dec 2017	W-o-W Change
Forex reserves	401.4	404.9	0.88%

Consumer Sentiment:

	22nd Dec 2017	29th Dec 2017	%W-o-W change
India	97.01	96.30	-0.73%
Rural	101.09	99.09	-1.98%
Urban	90.53	91.03	0.55%

Unemployment Rate:

in %	22nd Dec 2017	29th Dec 2017	W-o-W change (basis points)
India	4.77	4.84	7
Rural	4.35	4.51	16
Urban	5.59	5.45	-14

Markets:

<u>10 Year Government Bond Yield:</u>

in %	22nd Dec 2017	29th Dec 2017	W-o-W change (basis points)
Japan	0.048	0.048	0
US	2.481	2.405	-8
UK	1.241	1.190	-5
Germany	0.420	0.427	1
India	7.271	7.326	5

LIBOR Rates:

1 month rate (in %)	22nd Dec 2017	29th Dec 2017	W-o-W change (basis points)
USD-LIBOR	1.56	1.56	0
EURO-LIBOR	-0.42	-0.41	1
POUND-LIBOR	0.49	0.50	0
YEN-LIBOR	-0.05	-0.03	2



Economic update



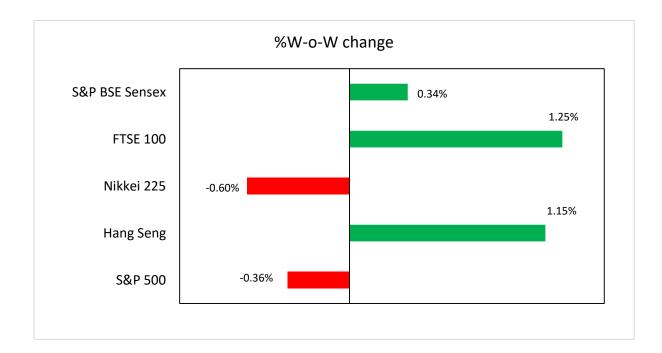
Currency Pairs:

	22nd Dec 2017	29th Dec 2017	%W-o-W change
British Pound per US\$	0.74796	0.74416	-0.51%
Euro per US\$	0.84241	0.83792	-0.53%
Yen per US\$	113.41	112.91	-0.44%

	22nd Dec 2017	29th Dec 2017	%W-o-W change
INR per US\$	64.04	63.93	-0.18%
INR per British Pound	85.67	86.07	0.46%
INR per Euro	75.88	76.39	0.66%
INR per 100 Yen	56.51	56.72	0.37%
			Appreciate

Depreciate

Global Stock Market over the week:



BSE-Snapshot



Events:

- 2nd January 2018: India Manufacturing PMI
- 4th January 2018: Germany PMI (M-o-M and Y-o-Y)
- 5th January 2018: Euro CPI and PPI (M-o-M & Y-o-Y)

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