

Global:**USA**

- Initial jobless claims rose 8,000 to a seasonally adjusted 219,000 from a revised 211,000 for the week ended February 22, 2020, as per the US Labor Department.

Japan

- Unemployment rate rose to 2.4% in January 2020 from 2.2% recorded in December 2019 according to Japan's Ministry of Internal Affairs and Communications.
- Industrial production rose 0.8% (MoM) in January 2020, after rising 1.2% (MoM) in December 2019, as per the data released by Japan's Ministry of Internal Affairs and Communications.
- Retail sales fell 0.4% (YoY) in January 2020 following a 2.6% (YoY) fall in December 2019, as per the data released by Japan's Ministry of Internal Affairs and Communications.
- Final Jibun Bank/Markit Manufacturing Purchasing Managers' Index (PMI) fell to a seasonally adjusted 47.8 in February 2020 from a reading of 48.8 in January 2020.

China

- Caixin/Markit Manufacturing PMI came in at 40.3 in February 2020, down from January's reading of 51.1.

India

- Gross Domestic Product (GDP) slipped to 4.75% (QoQ) in Q3 2019-20 in comparison with 5.1% (QoQ) (revised from 4.5% (QoQ)) recorded in Q2 2019-20, as per the data released by National Statistical Office (NSO).
- IHS Markit Manufacturing PMI fell to 54.5 in February 2020 from a level of 55.3 in January 2020.

BSE Commodities Spot Prices:

Commodity	Unit	February 20, 2020	February 28, 2020	% Change (WoW)
Gold	10 Grams	41,582.76	42,354.84	1.86%
Silver	1 Kg	47,521.01	45,492.88	-4.27%
Copper	1 Kg	442.50	428.50	-3.16%
Guar gum	100 Kgs	6,687.85	6,081.66	-9.06%
Guar seed	100 Kgs	3,820.35	3,619.16	-5.27%
Cotton	1 Bale	18,888.35	18,563.75	-1.72%
Turmeric	100 Kgs	5737.50*	5,987.50	4.36%
Oman Crude Oil	1 BBL	4,126.99	3,562.00	-13.69%

*as of February 19, 2020

Crude Oil Prices:

Oil prices	February 21, 2020	February 28, 2020	% Change (WoW)
Brent crude (US\$)	58.50	50.52	-13.64%

India's Forex Reserve:

(in US\$ billion)	February 14, 2020	February 21, 2020	% Change (WoW)
Forex reserves	476.09	476.12	0.01%

Markets:10 Year Government Bond Yield:

in %	February 21, 2020	February 28, 2020	Change (WoW) (basis points)
Japan	-0.06	-0.16	-10
US	1.47	1.15	-32
UK	0.57	0.44	-13
Germany	-0.43	-0.61	-18
India	6.42*	6.37	-5

*as of February 20, 2020

LIBOR Rate:

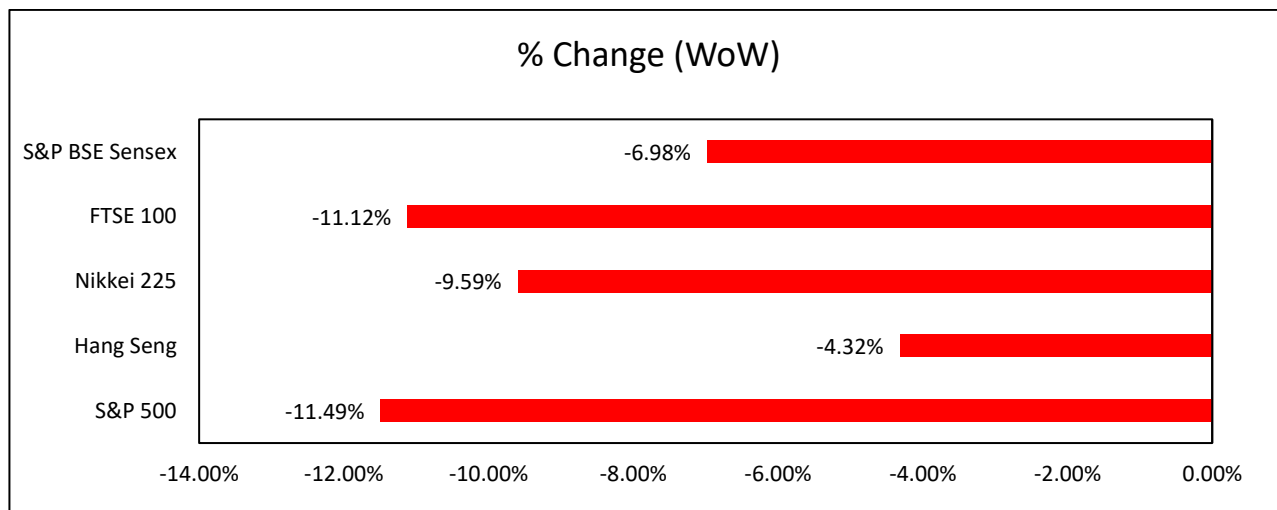
1 month rate (in %)	February 21, 2020	February 28, 2020	Change (WoW) (basis points)
USD-LIBOR	1.6268	1.5153	-11.2
EURO-LIBOR	-0.5197	-0.5336	-1.4
POUND-LIBOR	0.7104	0.6768	-3.4
YEN-LIBOR	-0.0973	-0.1190	-2.2

Currency Pairs:

	February 21, 2020	February 28, 2020	% Change (WoW)
USD/GBP	0.7715	0.7801	-1.11%
USD/EUR	0.9219	0.9069	1.63%
USD/JPY	111.61	107.89	3.33%

	February 21, 2020	February 28, 2020	% Change (WoW)
USD/INR	*71.59	72.19	-0.84%
GBP/INR	*92.40	93.04	-0.69%
EUR/INR	*77.25	79.44	-2.84%
100 JPY/INR	*64.21	66.30	-3.25%
*as of February 20, 2020			Appreciate
			Depreciate

Global Stock Markets over the past week:



Macroeconomic Releases this Week:

Date	Event	Expected	Prior
02-03-2020	U.S. Manufacturing PMI (February)	50.8	51.9
03-03-2020	Eurozone CPI (YoY) (February)	1.2%	1.4%
03-03-2020	Eurozone Unemployment Rate (January)	7.4%	7.4%
04-03-2020	India Nikkei Services PMI (February)	52.9	55.5
04-03-2020	Germany Retail Sales (MoM) (January)	1.0%	-3.3%
04-03-2020	Germany Services PMI (February)	53.3	53.3
04-03-2020	U.S. Services PMI (February)	49.4	49.4
06-03-2020	U.S. Unemployment Rate (February)	3.6%	3.6%

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