

Domestic Equity Indices (Returns %)					
Index	30-Oct	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	39,614.07	-0.34%	-2.63%	4.06%	-1.09%
S&P BSE 100	11,720.76	-0.22%	-2.27%	2.89%	-1.97%
S&P BSE 500	15,215.01	-0.14%	-2.09%	2.45%	-0.67%
S&P BSE SmallCap	14,888.08	-0.03%	-1.63%	0.14%	10.84%
S&P BSE MidCap	14,904.62	0.62%	-0.48%	1.36%	1.41%
S&P BSE LargeCap	4,456.85	-0.26%	-2.40%	2.98%	-2.41%
S&P BSE AllCap	4,329.28	-0.13%	-2.09%	2.42%	-0.48%
S&P BSE FMCG	10,922.64	-0.74%	-1.10%	-1.16%	-10.76%
S&P BSE Finance	5,412.24	-0.66%	-2.74%	8.55%	-16.71%
S&P BSE Industrials	2,650.88	0.39%	-0.63%	1.86%	-13.55%
S&P BSE IT	21,058.79	-0.01%	-3.12%	5.40%	39.21%
S&P BSE Telecom	1,065.98	-2.37%	-0.75%	2.98%	20.15%
S&P BSE Utilities	1,488.60	0.25%	-0.45%	1.86%	-18.58%
S&P BSE AUTO	17,517.08	-1.17%	-4.10%	-2.01%	-7.31%
S&P BSE BANKEX	27,388.62	-0.92%	-1.43%	12.46%	-19.06%
S&P BSE Consumer Durables	24,076.28	0.03%	-3.01%	-0.83%	-9.99%
S&P BSE METAL	8,207.51	1.53%	-5.07%	-1.16%	-12.25%
S&P BSE OIL & GAS	12,126.12	1.45%	-0.84%	-0.95%	-22.48%
S&P BSE POWER	1,729.35	0.96%	2.21%	4.62%	-12.75%
S&P BSE REALTY	1,804.06	2.19%	-2.71%	7.94%	-11.41%

Global Equity Benchmark Indices (Returns %)					
Index	30-Oct	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	39,614.07	-0.34%	-2.63%	4.06%	-1.09%
S&P 500 (U.S.)	3,269.96	-1.21%	-5.64%	-2.77%	7.33%
Dow Jones (U.S.)	26,501.60	-0.59%	-6.47%	-4.61%	-2.52%
FTSE 100 (U.K.)	5,577.27	-0.08%	-4.83%	-4.92%	-23.92%
Stoxx Europe 600	342.36	0.18%	-5.56%	-5.19%	-14.13%
DAX 30 (Germany)	11,556.48	-0.36%	-8.61%	-9.44%	-10.49%
iBOVESPA (Brazil)	93,952.40	-2.72%	-7.22%	-0.69%	-13.33%
Hang Seng Index (HK)	24,107.42	-1.95%	-3.26%	2.76%	-9.60%
Shanghai Composite (China)	3,224.53	-1.47%	-1.63%	0.20%	9.70%
Nikkei 225 (Japan)	22,977.13	-1.52%	-2.29%	-0.90%	0.59%
KOSPI 200 (Korea)	2,267.15	-2.56%	-3.97%	#N/A	8.98%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 30 October	-870.88	631.11
Month till date (October 20)	-1,291.83	377.70
Previous Month (September 20)	-11,410.69	110.30
Q3 (July to Sept 20)	6,829.36	-20,944.36
Year to Date (CY 2020)	-65,052.04	67,645.63
Previous Year (CY 2019)	39,880.64	42,257.27

BSE Equity Market Capitalisation (INR crores)					
	30-Oct	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	1,57,92,250	0.05%	-1.66%	1.73%	7.30%

10 Year Government Bond Yield and Currency (in %)						
Country	30-Oct	1 Day	1 Week	1 Month	1 Year	
Japan	0.04	0.313	0.024	1.625	-1.385	
US	0.87	0.062	0.037	0.277	-0.507	
UK	0.26	0.186	-0.064	0.144	-0.618	
Germany	-0.63	-0.014	0.092	0.201	0.771	
AAA+	6.61	0.000	0.006	-0.028	-0.162	
India*	5.88	0.000	0.007	-0.021	-0.094	
Currency pairs		30-Oct	1 Day	1 Week	1 Month	1 Year
USD/INR*	74.11	0.00%	0.69%	0.47%	4.53%	
GBP/INR	95.79	-0.51%	-0.68%	1.22%	4.85%	
EUR/INR*	86.94	0.00%	-0.24%	0.51%	10.32%	
100 JPY/INR	71.23	0.18%	1.02%	2.08%	9.35%	
GBP/USD	1.29	0.13%	-0.71%	0.21%	0.35%	
EUR/USD	1.16	-0.23%	-1.80%	-0.63%	4.45%	
USD/JPY	104.66	0.05%	-0.05%	-0.78%	-3.85%	

Global Commodity Performance (Returns %)					
Commodities	30-Oct	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,875.80	-0.06%	-1.82%	-0.40%	25.88%
Silver (LBMA) US\$/Oz	23.63	2.65%	-4.58%	-0.42%	31.58%
Copper (LME) US\$/t	6,707.50	-0.13%	-2.11%	0.59%	14.03%
Aluminium (LME) US\$/t	1,847.00	2.74%	0.88%	6.82%	5.15%
Zinc (LME) US\$/t	2,513.75	-0.38%	-1.38%	5.27%	-2.15%
Nickel (LME) US\$/t	15,123.00	-2.43%	-3.54%	4.44%	-10.09%
Crude Brent US\$/bbl	37.46	-0.50%	-10.32%	-8.52%	-38.20%
Crude WTI US\$/bbl	35.79	-1.05%	-10.19%	-11.01%	-35.00%
Natural Gas US\$/MMBTU	3.35	1.61%	12.89%	32.73%	24.64%

Source: Bloomberg, Moneycontrol
*values of previous days are considered whenever the values are not available

Macro Developments - India

India's eight core industry sectors shrank 0.8% on a Y-o-Y basis in September, lowest contraction since March 2020

GST collections exceeded 1.5 lakh crore in the month of October, crossing 1 lakh crore mark for the first time since February 2020.

Gross GST revenue collected in October 2020 was Rs.1,05,155 crore, out of which CGST is ₹19,193 crore, SGST is ₹5,411 crore, IGST is ₹52,540 crore and cess is ₹8,011 crore, as per the Finance Ministry

Macro Developments - Global

Japan's Retail Sales fell 8.7% (YoY) in September as per Ministry of Economy, Trade and Industry

Japan's Unemployment rate stood at 3% in September, remaining unchanged from the August's reading as per Ministry of Economy, Trade and Industry

Japan's Industrial production rose 4% (MoM) in September following a 1% (MoM) rise in August

The Monetary Policy Committee of the Bank of Japan kept the interest rate unchanged at -0.10%

Germany's Unemployment rate fell to 6.2% in October from 6.3% in September as per the Federal Labor Agency

Germany's Retail sales fell 2.2% (MoM) in September after rising 1.8% (MoM) in August

Germany's GDP grew by 8.2% in (QoQ) in the July to September quarter as per the Federal Statistical Office

Eurozone's GDP was up by 12.7% (QoQ) in the July to September quarter as per the Eurostat

USA's Initial claims for state unemployment benefits totaled a seasonally adjusted 840,000 for the week ended Oct. 3 as per the Labor Department

USA's GDP expanded at a rate of 33.1% (QoQ) in the July to September quarter as per the Commerce department

Key Upcoming Events

Date	Event	Forecast	Previous
November 02, 2020	Eurozone Manufacturing PMI (Oct)	54.4	54.4
November 04, 2020	India Services PMI (Oct)	51.2	49.8
November 04, 2020	German Composite PMI (Oct)	54.50	54.50
November 04, 2020	German Services PMI (Oct)	48.90	48.90
November 05, 2020	Eurozone Retail Sales (MoM)(Oct)	-1.1%	4.4%
November 06, 2020	USA Unemployment Rate (Oct)	7.6%	7.9%

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