

Domestic Equity Indices (Returns %)					
Index	31-Jul	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	37,606.89	-0.34%	-1.37%	7.71%	0.34%
S&P BSE 100	11,158.96	-0.08%	-0.65%	7.19%	-0.46%
S&P BSE 500	14,346.18	0.06%	-0.48%	6.76%	0.15%
S&P BSE SmallCap	13,021.76	0.82%	0.43%	5.18%	2.60%
S&P BSE MidCap	13,759.11	0.36%	0.41%	5.39%	0.85%
S&P BSE LargeCap	4,255.65	-0.09%	-0.75%	7.14%	-0.37%
S&P BSE AllCap	4,074.36	0.07%	-0.49%	6.71%	0.10%
S&P BSE FMCG	11,445.45	0.70%	-0.28%	1.66%	3.46%
S&P BSE Finance	5,020.60	-0.62%	-4.15%	1.77%	-18.94%
S&P BSE Industrials	2,332.48	0.43%	-0.23%	0.46%	-18.10%
S&P BSE IT	18,251.06	0.41%	5.02%	22.60%	16.00%
S&P BSE Telecom	1,275.79	0.56%	-0.61%	-2.30%	39.74%
S&P BSE Utilities	1,506.69	0.25%	-1.84%	-4.04%	-16.84%
S&P BSE AUTO	16,489.64	-0.05%	0.90%	7.95%	6.58%
S&P BSE BANKEX	24,599.48	-0.11%	-4.22%	1.26%	-24.75%
S&P BSE Consumer Durables	21,479.24	0.14%	-1.67%	5.61%	-3.86%
S&P BSE METAL	7,825.67	0.79%	3.41%	8.54%	-19.20%
S&P BSE OIL & GAS	13,174.29	-0.76%	-3.70%	4.00%	-0.47%
S&P BSE POWER	1,538.93	0.37%	-1.10%	-2.28%	-21.74%
S&P BSE REALTY	1,575.68	1.27%	0.73%	-0.36%	-23.77%

Global Equity Benchmark Indices (Returns %)					
Index	31-Jul	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	37,606.89	-0.34%	-1.37%	7.71%	0.34%
S&P 500 (U.S.)	3,271.12	0.77%	1.73%	5.51%	9.76%
Dow Jones (U.S.)	26,428.32	0.44%	-0.16%	2.38%	-1.62%
FTSE 100 (U.K.)	5,897.76	-1.54%	-3.69%	-4.41%	-22.26%
Stoxx Europe 600	356.33	-0.89%	-2.98%	-1.11%	-7.63%
DAX 30 (Germany)	12,313.36	-0.54%	-4.09%	0.02%	1.02%
iBOVESPA (Brazil)	1,02,912.20	-2.00%	0.52%	8.27%	1.08%
Hang Seng Index (HK)*	24,595.35	-0.47%	-0.45%	0.69%	-11.46%
Shanghai Composite (China)	3,310.01	0.71%	3.54%	10.90%	12.87%
Nikkei 225 (Japan)	22,751.61	-0.58%	-0.85%	1.40%	6.23%
KOSPI 200 (Korea)	2,249.37	-0.78%	2.22%	6.69%	11.10%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 31 July	-1,311.30	-2,445.41
Month till date (July 20)	2490.19	-10,007.88
Previous Month (June 20)	5,492.95	2,434.40
Q2 (Apr to June 20)	14,198.94	14,610.59
Year to Date (CY 2020)	-67,171.38	78,204.41
Previous Year (CY 2019)	39,880.64	42,257.27

BSE Equity Market Capitalisation (INR crores)					
	31-Jul	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	1,47,39,116	0.18%	0.07%	5.92%	4.18%

10 Year Government Bond Yield and Currency (in %)						
Country	31-Jul	1 Day	1 Week	1 Month	1 Year	
Japan	0.020	-0.048	0.053	-0.286	-1.131	
US	0.528	-0.033	-0.103	-0.195	-0.738	
UK	0.104	0.182	-0.278	-0.395	-0.830	
Germany	-0.524	-0.033	0.170	0.154	0.191	
AAA+	6.533	0.000	0.000	-0.074	-0.146	
India	5.838	0.002	0.002	-0.008	-0.083	
Currency pairs		31-Jul	1 Day	1 Week	1 Month	1 Year
USD/INR	74.81	-0.05%	-0.02%	-0.92%	8.74%	
GBP/INR	98.15	1.02%	3.03%	5.77%	17.22%	
EUR/INR	88.80	0.96%	2.24%	4.74%	15.78%	
100 JPY/INR	70.77	-1.01%	0.48%	1.10%	11.94%	
GBP/USD	1.31	-0.08%	2.27%	5.52%	7.62%	
EUR/USD	1.18	-0.58%	1.05%	4.84%	6.34%	
USD/JPY	105.83	1.05%	-0.29%	-1.95%	-2.71%	

Global Commodity Performance (Returns %)					
Commodities	31-Jul	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,974.70	1.15%	4.27%	11.52%	38.04%
Silver (LBMA) US\$/Oz	24.07	3.93%	7.10%	34.88%	46.10%
Copper (LME) US\$/t	6,422.00	-0.31%	-0.13%	6.95%	8.81%
Aluminium (LME) US\$/t	1,675.20	-0.48%	0.72%	4.59%	-5.42%
Zinc (LME) US\$/t	2,308.00	1.27%	4.27%	13.32%	-5.47%
Nickel (LME) US\$/t	13,738.00	0.44%	0.92%	7.69%	-4.94%
Crude Brent US\$/bbl	43.30	0.84%	-0.09%	5.22%	-33.56%
Crude WTI US\$/bbl	40.27	0.88%	-2.47%	2.55%	-31.26%
Natural Gas US\$/MMBTU	1.80	-1.64%	-0.50%	2.74%	-19.44%

Source: Bloomberg, Moneycontrol
*values of previous days are considered whenever the values are not available

Macro Developments - Global

Japan's retail sales were down 1.2% (YoY) in June, following the 12.3% (YoY) drop in May

Japan's Unemployment Rate dropped to 2.8% in June from 2.9% registered in May as per the the Ministry of Internal Affairs and Communications

Japan's Industrial Production was up 2.7% in June following a 8.9% decline in May as per the the Ministry of Internal Affairs and Communications

The Conference Board Consumer Confidence Index for USA fell to 92.6 in July from 98.3 in June

USA's central bank kept its benchmark interest rate unchanged at the record-low level of near zero

The number of Americans who filed new claims for unemployment benefits last week totaled 1.434 million as per the Labor Department

USA's GDP sharank -32.9% (QoQ) in the April-June Quarter following a 5% (QoQ) drop in January-March quarter

Germany's Unemployment Rate remained unchanged at 6.4% in July from June

Gerrmany's GDP contracted 10.1% in April-June quarter following a 2% contraction in January-March quarter

Germany's CPI fell to -0.5% (MoM)in July from 0.6% (MoM) in June

Germany's Retatil Sales were down 1.6% (MoM) in june after recovering 13.4% (MoM) in May as per data released by the Federal Statistical Office (Destatis)

Eurozone's Unemployment rate rose to 7.8% in June from 7.7% in May

Eurozone's GDP fell by 12.1% in April-June quarter following a 3.6% contraction in January-March quarter

Eurozone's CPI came in at 0.4% (YoY) for July up from 0.3% (YoY) registered in June

China's Manufacturing PMI stood at 51.1 in July up from 50.9 reecorded in June

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