

Global:

USA

- Consumer Confidence Index declined to 135.7 in November 2018 from 137.9 in October 2018, as reported by the Conference Board.
- Gross domestic product (GDP) grew 3.5% (QoQ) in Q3 2018, according to the second estimate of GDP growth by the US Commerce Department. The new estimate is unchanged from the previous estimate.
- Initial jobless claims rose 10,000 to 234,000 for the week ended November 24, 2018. It was the highest level of claims since May 2018, as per the US Labor Department.

UK

- IHS Markit Manufacturing PMI rose to 53.1 in November 2018, touching its 2-month highs, after recording a reading of 51.1 in October 2018.

Eurozone

- Consumer Price Index (CPI) rose 2% (YoY) in November 2018, after a 2.2% (YoY) rise in October 2018, as per preliminary data by Eurostat.
- Final IHS Markit Manufacturing PMI fell to 51.8 in November 2018, its lowest reading since August 2016, after reporting a revised reading of 52 in October 2018.

Germany

- Unemployment rate dropped to 5% in November 2018, the lowest since German reunification in 1990, as per data from Destatis. Unemployment rate was 5.1% in October 2018.
- CPI rose 2.3% (YoY) in November 2018 following a 2.5% (YoY) rise in October 2018, as per preliminary data from Destatis.

- Final Markit/BME Manufacturing PMI fell to 51.8, its lowest level in more than 2-1/2 years in November 2018, after recording a reading of 52.2 in October 2018.

China

- Manufacturing PMI fell slightly to 50 in November 2018, the lowest level since July 2016, after recording a reading of 50.2 in October 2018, as per data by National Bureau of Statistics (NBS).
- Non-Manufacturing PMI dropped to 53.4 in November 2018, its lowest level in 15 months, after recording a reading of a 53.9 in October 2018, as per NBS data.

Japan

- Retail sales grew 3.5% (YoY) in October 2018, the fastest annual gain since December 2017, after reporting a revised rise of 2.2% (YoY) in September 2018.
- Unemployment rose to 2.4% in October 2018 from 2.3% reported in September 2018, according to Statistics Japan.
- Industrial production rose 2.9% (MoM) in October 2018, after reporting a revised fall of 0.4% (MoM) in September 2018, as per the Ministry of Economy, Trade and Industry.
- Nikkei / IHS Markit Manufacturing PMI fell to 52.2 in November 2018, its weakest level since August 2017, after reporting 52.9 reading in October 2018.

India

- GDP grew 7.1% (QoQ) in Q2 2019, after an 8.2% (QoQ) in Q1 2019, according to data released by the Central Statistics Office (CSO).
- Nikkei / IHS Markit Manufacturing PMI rose to 11-month high of 54 in November 2018, after a reading of 53.1 reported in October 2018.

Crude Oil Prices:

Oil prices	November 23, 2018	November 30, 2018	% Change (WoW)
Brent crude (US\$)	58.8	58.71	-0.15%

India's Forex Reserve:

(in US\$ billion)	November 16, 2018	November 23, 2018	% Change (WoW)
Forex reserves	393.6	392.8	-0.20%

Markets:10 Year Government Bond Yield:

in %	November 23, 2018	November 30, 2018	Change (WoW) (basis points)
Japan	0.100	0.090	-1
US	3.040	2.990	-5
UK	1.380	1.360	-2
Germany	0.340	0.310	-3
India	7.710	7.610	-10

LIBOR Rate:

1 month rate (in %)	November 23, 2018	November 30, 2018	Change (WoW) (basis points)
USD-LIBOR	2.32	2.35	3
EURO-LIBOR	-0.41	-0.41	0
POUND-LIBOR	0.74	0.74	0
YEN-LIBOR	-0.11	-0.14	-3

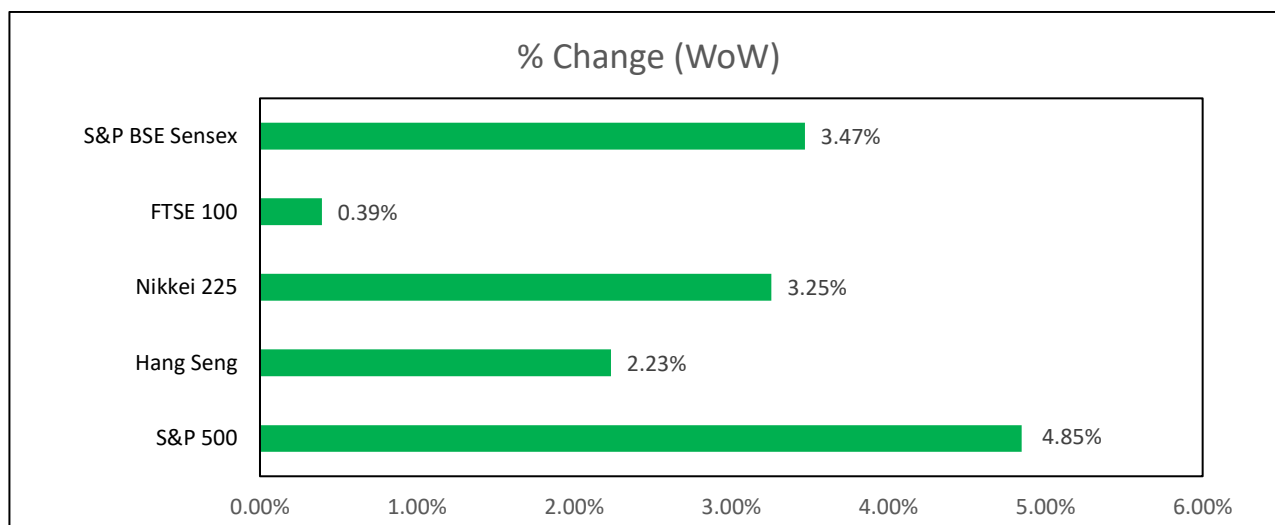
Currency Pairs:

	November 23, 2018	November 30, 2018	% Change (WoW)
USD/GBP	0.7789	0.78133	-0.31%
USD/EUR	0.8769	0.87875	-0.21%
USD/JPY	112.97	113.37	-0.35%

	November 23, 2018	November 30, 2018	% Change (WoW)
USD/INR	71.18	69.66	2.14%
GBP/INR	91.04	89.08	2.15%
EUR/INR	81.19	79.36	2.25%
100 JPY/INR	62.97	61.43	2.45%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
03-12-2018	U.S. Manufacturing PMI (November)	55.4	55.4
05-12-2018	India Nikkei Services PMI (November)	52.5	52.2
05-12-2018	India MPC's Interest Rate Decision	6.5%	6.5%
05-12-2018	Eurozone Retail Sales (MoM) (October)	0.2%	0.0%
07-12-2018	Germany Industrial Production (MoM) (October)	0.3%	0.2%
07-12-2018	Eurozone GDP (QoQ) (Q3)	0.2%	0.2%
09-12-2018	China CPI (MoM) (November)	-0.1%	0.2%

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