

Global:**USA**

- Initial jobless claims declined by 7,000 to 216,000 for the week ended January 25, 2020, as per data released by the US Labor Department.
- Gross Domestic Product (GDP) remained unchanged from previous quarter at 2.1% (QoQ) in Q4 2019, as per the data released by the Commerce Department.

UK

- IHS Markit/CIPS Manufacturing Purchasing Managers Index (PMI) rose to 50 in January 2020 from a level of 47.5 registered in December 2019.

Eurozone

- Unemployment rate fell to 7.4% in December 2019 from 7.5% in the previous month, as per the data released by Eurostat.
- Consumer Price Index (CPI) rose to 1.4% (YoY) in January 2020, from a level of 1.3% (YoY) registered in December 2019, as per Eurostat.
- GDP expanded by 0.1% (QoQ) in Q4 2019, from 0.3% (QoQ) in Q3 2019, as per Eurostat.
- IHS Markit Manufacturing PMI rose to 47.9 in January 2020, from a level of 46.3 registered in December 2019.

Germany

- The unadjusted unemployment rate in Germany rose to 5.3% in January 2020 from 4.9% in December 2019, as per the data released by Federal Labor Agency.
- Retail sales fell 3.3% (MoM) in December 2019, after rising 1.6% (MoM) in November 2019, as per Destatis.
- Final IHS Markit Flash Manufacturing PMI rose to 45.3 in January 2020 from a level 43.7 recorded in December 2019.
- Consumer price index (CPI) rose to 1.7% (YoY) in December 2019 after rising 1.5% (YoY) in November 2019.

China

- Caixin/IHS Markit Manufacturing PMI fell to 51.1 in January 2020 from 51.5 in the December 2019.

Japan

- Unemployment rate remained unchanged at 2.2% in December 2019, as per Japan's Ministry of Internal Affairs and Communications.
- Industrial production grew 1.3% (MoM) in December 2019, after recording a fall of 1% (MoM) in November 2019, as per Japan's Ministry of Economy Trade & Industry
- Retail sales dropped 2.6% (YoY) in December 2019, after a falling 2.1% (YoY) in November 2019, as per the Ministry of Economy, Trade and Industry.
- Flash Jibun Bank Manufacturing PMI rose to 48.8 in January 2020, after recording a level of 48.4 in December 2019.

India

- Nikkei/IHS Markit Manufacturing PMI rose to 55.3 in January 2020, from 52.7 registered in December 2019.

BSE Commodities Spot Prices:

Commodity	Unit	January 24, 2020	January 31, 2020	% Change (WoW)
Gold	10 Grams	40,033.04	40,702.94	1.67%
Silver	1 Kg	46,131.49	46,403.39	0.59%
Copper	1 Kg	446.50	429.50	-3.81%
Guar gum	100 Kgs	7,336.66	7,185.00	-2.07%
Guar seed	100 Kgs	4,009.61	3,922.00	-2.19%
Cotton	1 Bale	19,177.83	19,033.21	-0.75%
Turmeric	100 Kgs	*5933.00	5,955.00	-2.68%
Chana	100 Kgs	4,197.33	4,062.50	-3.21%
Castor seed	100 Kgs	4,072.50	3,944.00	-3.16%
Soybean	100 Kgs	4,218.33	4,132.00	-2.05%
Oman Crude Oil	1 BBL	4,464.84	4,224.30	-5.39%

**as of January 23, 2020*

Crude Oil Prices:

Oil prices	January 24, 2020	January 31, 2020	% Change (WoW)
Brent crude (US\$)	60.69	58.16	-4.17%

India's Forex Reserve:

(in US\$ billion)	January 17, 2020	January 24, 2020	% Change (WoW)
Forex reserves	462.16	466.69	0.98%

Markets:10 Year Government Bond Yield:

in %	January 24, 2020	January 31, 2020	Change (WoW) (basis points)
Japan	-0.02	-0.07	-5
US	1.68	1.51	-17
UK	0.56	0.52	-4
Germany	-0.34	-0.43	-9
India	6.58	6.60	2

LIBOR Rate:

1 month rate (in %)	January 24, 2020	January 31, 2020	Change (WoW) (basis points)
USD-LIBOR	1.6595	1.6619	0.2
EURO-LIBOR	-0.5049	-0.5079	-0.3
POUND-LIBOR	0.6306	0.7080	7.7
YEN-LIBOR	-0.0818	-0.0838	-0.2

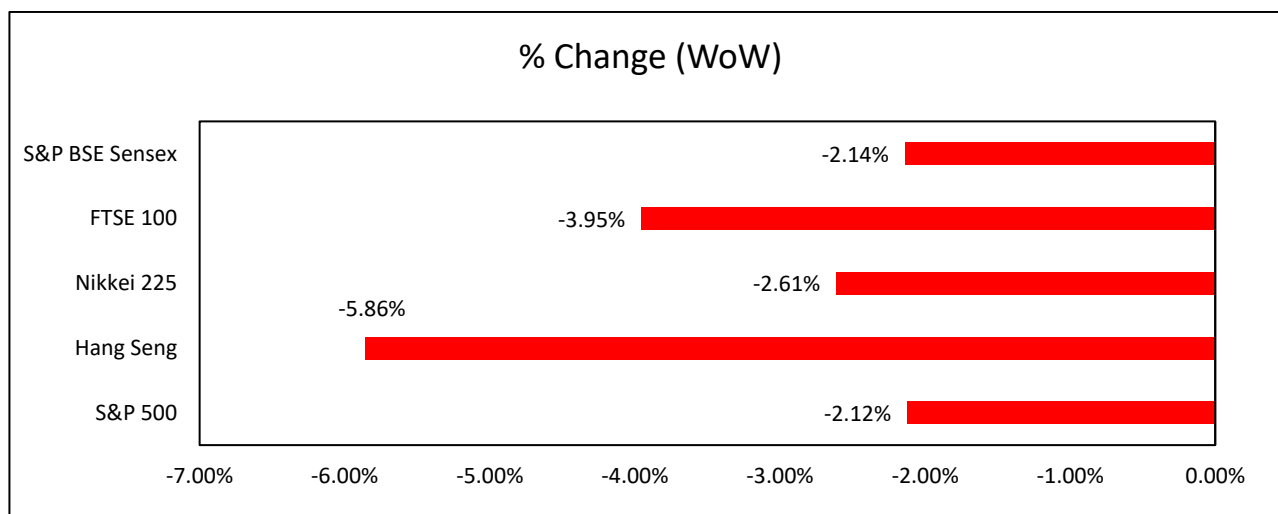
Currency Pairs:

	January 24, 2020	January 31, 2020	% Change (WoW)
USD/GBP	0.7650	0.7572	1.02%
USD/EUR	0.9070	0.9015	0.61%
USD/JPY	109.28	108.35	0.85%

	January 24, 2020	January 31, 2020	% Change (WoW)
USD/INR	71.24	71.51	-0.38%
GBP/INR	93.51	93.66	-0.16%
EUR/INR	78.69	78.82	-0.16%
100 JPY/INR	65.04	65.58	-0.83%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
04-02-2020	Japan Services PMI (January)	52.1	49.4
04-02-2020	China Services PMI (January)	52.6	52.5
05-02-2020	India Services PMI (January)	52.4	53.3
05-02-2020	German Service PMI (January)	54.2	52.9
06-02-2020	India Interest Rate decision	5.15%	5.15%
09-02-2020	China CPI (January)	0.3%	0.4%

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