

Global:**USA**

- Initial jobless claims rose by 3,000 to a seasonally adjusted 215,000 in the week ended May 25, 2019, as per the US Labor Department.
- Gross Domestic Product (GDP) growth rose 3.1% (QoQ) in Q1 2019, slightly slower pace of growth than the 3.2% (QoQ) growth rate previously estimated by the US Commerce Department.

UK

- IHS Markit/CIPS Manufacturing Purchasing Managers' Index (PMI) slumped to 34-month low of 49.4 in May 2019 from 53.1 reported in April 2019.

Eurozone

- IHS Markit Manufacturing PMI came in at 47.7 in May 2019 down from 47.9 in April 2019.

Germany

- Unemployment rate rose to 5% in May 2019 from a record low of 4.9% registered in April 2019, as per Federal Labour Agency.
- Retail sales rose 4% (YoY) in April 2019, reversing a 2% (YoY) fall in March 2019, as per data from Destatis.
- Consumer Price Index (CPI) rose 1.4% (YoY) in May 2019 lower than the rise of 2% (YoY) in April 2019, according to the preliminary report published by Destatis.
- IHS Markit/BME Manufacturing PMI slid to 44.3 in May 2019 from 44.4 in April 2019.

Japan

- Unemployment rate stood at 2.4% in April 2019, down from 2.5% in March 2019, according to Japan's Ministry of Internal Affairs and Communications.

- Industrial Production rose 0.6% (MoM) in April 2019 compared to a revised decline of 0.6% (MoM) in March 2019, as per a preliminary report by Japan's Ministry of Economy, Trade and Industry.
- Retail sales rose 0.5% (YoY) in April 2019 down from a rise of 1% (YoY) in March 2019, as per Japan's Ministry of Economy, Trade and Industry.
- Final Markit/Nikkei Manufacturing PMI stood at 49.8 in May 2019, compared to a reading of 50.2 in April 2019.

China

- Caixin/Markit Manufacturing PMI stood at 50.2 in May 2019, compared to a similar reading registered in April 2019.

India

- GDP growth stood at 6.8% (YoY) during FY 2018-19, the slowest since 2014-15 and lower than 7.2% (YoY) rise reported in FY 2017-18.
- Nikkei/Markit Manufacturing PMI rose to 52.7 in May 2019 from a reading of 51.8 recorded in April 2019.

Crude Oil Prices:

Oil prices	May 24, 2019	May 31, 2019	% Change (WoW)
Brent crude (US\$)	66.9159	61.6605	-7.85%

India's Forex Reserve:

(in US\$ billion)	May 17, 2019	May 24, 2019	% Change (WoW)
Forex reserves	418.00	419.99	0.48%

Markets:10 Year Government Bond Yield:

in %	May 24, 2019	May 31, 2019	Change (WoW) (basis points)
Japan	-0.07	-0.09	-2
US	2.32	2.12	-20
UK	0.96	0.89	-7
Germany	-0.12	-0.20	-8
India	7.23	7.03	-20

LIBOR Rate:

1 month rate (in %)	May 24, 2019	May 31, 2019	Change (WoW) (basis points)
USD-LIBOR	2.4281	2.4305	0.2
EURO-LIBOR	-0.4176	-0.4191	-0.2
POUND-LIBOR	0.7300	0.7264	-0.4
YEN-LIBOR	-0.1205	-0.1273	-0.7

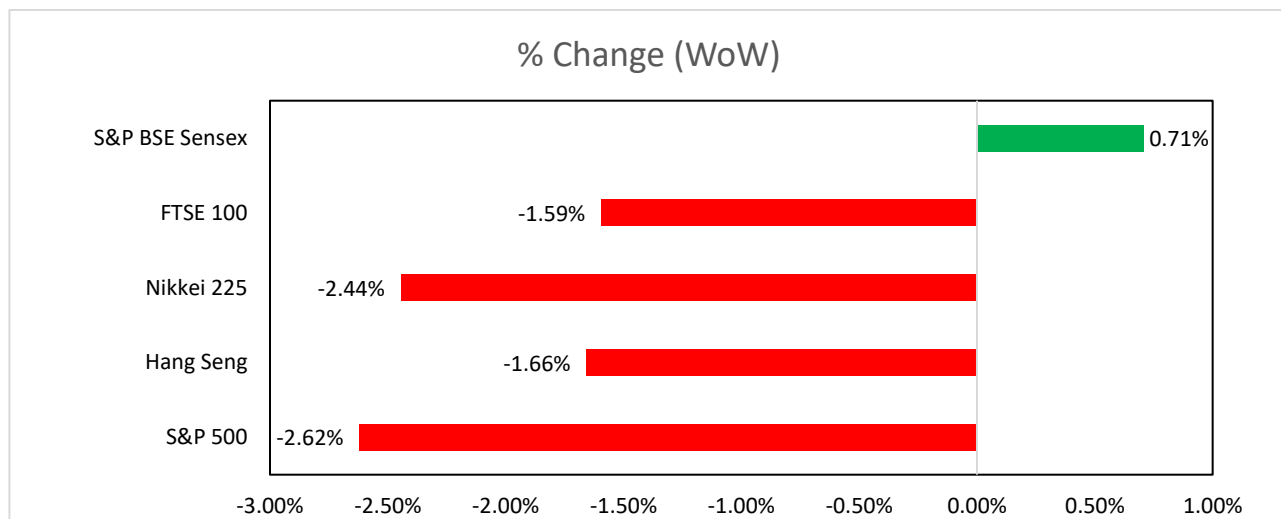
Currency Pairs:

	May 24, 2019	May 31, 2019	% Change (WoW)
USD/GBP	0.7905	0.7923	-0.23%
USD/EUR	0.8963	0.8980	-0.20%
USD/JPY	109.93	109.65	0.25%

	May 24, 2019	May 31, 2019	% Change (WoW)
USD/INR	69.60	69.81	-0.30%
GBP/INR	88.30	88.01	0.33%
EUR/INR	77.97	77.73	0.31%
100 JPY/INR	63.55	64.08	-0.83%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
03-06-2019	U.S. Manufacturing PMI (May)	50.60	50.60
04-06-2019	Eurozone CPI (YoY) (May)	1.30%	1.70%
05-06-2019	China Caixin Services PMI (May)	54.30	54.50
05-06-2019	India Nikkei Services PMI (May)	50.10	51.00
05-06-2019	U.S. Services PMI (May)	50.90	50.90
06-06-2019	India RBI Interest Rate Decision	5.75%	6.00%
06-06-2019	Eurozone GDP (QoQ) (Q1)	0.40%	0.40%
07-06-2019	Germany Industrial Production (MoM) (April)	-0.40%	0.50%

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