

**Global:****USA**

- Initial claims for state unemployment benefits increased by 3,000 to a seasonally adjusted 213,000 for the week ended August 25, 2018 as per the figures from the US Labor Department.
- Gross Domestic Product (GDP) increased 4.2% (QoQ) in the April-June quarter compared to 2.2% (QoQ) increase in January-March quarter of 2018.

**UK**

- GfK consumer confidence index rose by 3 points to -7% in August 2018 from -10% in July 2018.

**Germany**

- The unemployment rate came in at 5.2% (MoM) in July 2018, up from 5.1% (MoM) registered in June 2018.
- Retail sales rose 0.8% (Y-o-Y) in July 2018, slower than the 2.7% (Y-o-Y) increase registered in June 2018.

**Eurozone**

- Eurozone unemployment rate came in at 8.2% (MoM) in July 2018, when compared to 9.1% (MoM) recorded in June 2018.
- Eurozone inflation slowed in August 2018 to 2.0% (YoY) from 2.1% (YoY) in July 2018.

**China**

- Caixin/Markit Purchasing Manager's Index (PMI) for the month of August came in at 50.6, the weakest since June 2017.

**Japan**

- The seasonally adjusted unemployment rate rose to 2.5% (MoM) in July 2018 from 2.4% (MoM) in June 2018.
- Industrial output fell 0.1% (MoM) in July following June's 1.8% (MoM) fall, as per the data released by the Ministry of Economy, Trade and Industry.

**India**

- India's GDP grew 8.2% (YoY) in April-June (Q1) of 2018 compared to 7.7% (YoY) growth registered in the previous quarter (Q4 of FY2017-18).
- Nikkei India Manufacturing Purchasing Managers' Index fell to 51.7 (MoM) in August 2018 from 52.3 (MoM) in July 2018.

**Crude Oil Prices:**

Oil prices	August 24, 2018	August 31, 2018	% Change (WoW)
Brent crude (US\$)	75.82	77.42	2.11%

**India's Forex Reserve**

(in US\$ billion)	August 17, 2018	August 24, 2018	% Change (WoW)
Forex reserves	400.9	401.3	0.11%

**Markets:****10 Year Government Bond Yield:**

in %	August 24, 2018	August 31, 2018	Change (WoW) (basis points)
Japan	0.100	0.110	1
US	2.810	2.860	5
UK	1.280	1.430	15
Germany	0.340	0.330	-1
India	7.870	7.950	8

**LIBOR Rates:**

1 month rate (in %)	August 24, 2018	August 31, 2018	Change (WoW) (basis points)
USD-LIBOR	2.07	2.11	4
EURO-LIBOR	-0.39	-0.39	0
POUND-LIBOR	0.72	0.72	0
YEN-LIBOR	-0.08	-0.08	0

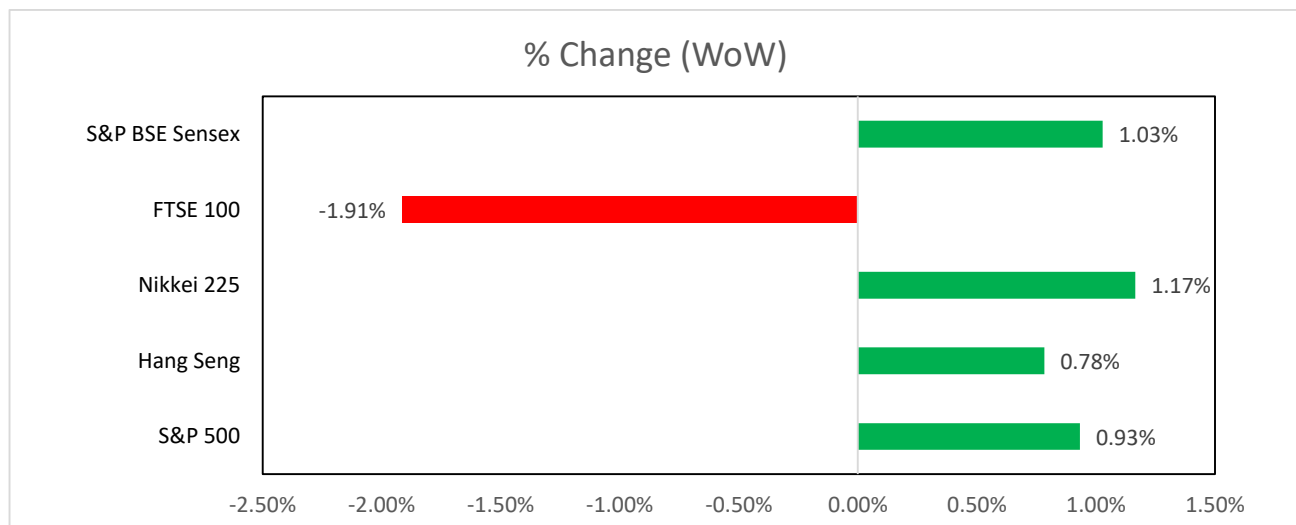
Currency Pairs:

	August 24, 2018	August 31, 2018	% Change (WoW)
USD/GBP	0.77802	0.76818	1.26%
USD/EUR	0.86515	0.85601	1.06%
USD/JPY	111.00	111.39	-0.35%

	August 24, 2018	August 31, 2018	% Change (WoW)
USD/INR	70.14	70.93	-1.12%
GBP/INR	89.97	92.35	-2.65%
EUR/INR	81.17	82.84	-2.06%
100 JPY/INR	62.98	63.91	-1.48%

Appreciate
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Depreciate
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Global Stock Markets over the past week

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
04-09-2018	Eurozone PPI (August)	55	55.8
04-09-2018	Caxin Services PMI (August)	52.7	52.8
05-09-2018	India PMI (August)		54.2
07-09-2018	Eurozone GDP (QoQ)	0.4%	0.4%
09-09-2018	Japan GDP (YoY)	-0.4%	1.9%

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