

Global:**USA**

- The Conference Board (CB) consumer confidence index fell to 135.1 in August 2019, slightly below a July 2019 reading of 135.8.
- Initial claims for state unemployment benefits increased 4,000 to a seasonally adjusted 215,000 for the week ended Aug. 24, as per the Labor Department.

UK

- GfK's Consumer Confidence Index fell to -14 in August 2019 from -11 registered in July 2019.
- The IHS Markit/CIPS Manufacturing PMI fell to a seven-year low of 47.4 in August 2019, from 48 in July 2019.

Germany

- GDP contracted 0.1% (Q-o-Q) in April to June 2019 quarter after expanding 0.4% (Q-o-Q) in January to March 2019 quarter, as per the data from Federal Statistics Office.
- As per Destatis, CPI fell to 1.4% (Y-o-Y) in August 2019 from 1.7% (Y-o-Y) registered in July 2019. On a monthly basis CPI fell to -0.2% from 0.5% in the same period.
- Retail sales fell by 2.2% (M-o-M) in July 2019, reversing a 3% (M-o-M) gain in June 2019, as per the data from Destatis.
- IHS Markit's Manufacturing PMI rose slightly to 43.5 in August 2019 from a reading of 43.2 in July 2019.

China

- The Manufacturing PMI fell to 49.5 in August 2019 in comparison with 49.7 registered in July 2019, as per the data from China's National Bureau of Statistics.

- The Non-Manufacturing PMI came in at 53.8 in August 2019, up from 53.7 in July 2019, as per data from China's National Bureau of Statistics.

Japan

- Unemployment rate stood at 2.2% in July 2019, down from 2.3% recorded in June 2019, according to the Ministry of Internal Affairs and Communications.
- Industrial production rose 1.3% (M-o-M) in July 2019 following a -3.3% drop (M-o-M) registered in June 2019.

India

- GDP growth fell to 5% (Y-o-Y) in Q1 of FY2019/20, from 5.8% (Y-o-Y) recorded in Q4 of FY2018/19.
- The IHS Markit India Manufacturing PMI declined to 51.4 in August 2019 from 52.5 in July 2019, its lowest since May 2018.

BSE Commodities Spot Prices:

Commodity	Unit	August 23, 2019	August 30, 2019	% Change (WoW)
GOLD	10 Grams	37607.36	38539.89	2.48%
SILVER	1 Kilogram	43677.91	46766.39	7.07%
COPPER	1 Kilogram	431.50	433.00	0.35%
GUARGUM	100 Kilogram	8329.30	8313.33	-0.19%
GUARSEED	100 Kilogram	4260.72	4214.58	-1.08%
COTTON	1 Bale	20667.74	20300.75	-1.78%
Oman Crude Oil	1 BBL	4345.93	4342.86	-0.07%
Turmeric *	100 Kilogram	6616.66	6632.85	0.24%

**price for 29th August 2019 is considered*

Crude Oil Prices:

Oil prices	August 23, 2019	August 30, 2019	% Change (WoW)
Brent crude (US\$)	59.34	60.43	1.84%

India's Forex Reserve:

(in US\$ billion)	August 16, 2019	August 23, 2019	% Change (WoW)
Forex reserves	430.50	429.05	-0.34%

Markets:10 Year Government Bond Yield:

in %	August 23, 2019	August 30, 2019	Change (WoW) (basis points)
Japan	-0.23	-0.27	-4
US	1.54	1.50	-4
UK	0.48	0.48	0
Germany	-0.68	-0.70	-2
India	6.57	6.56	-1

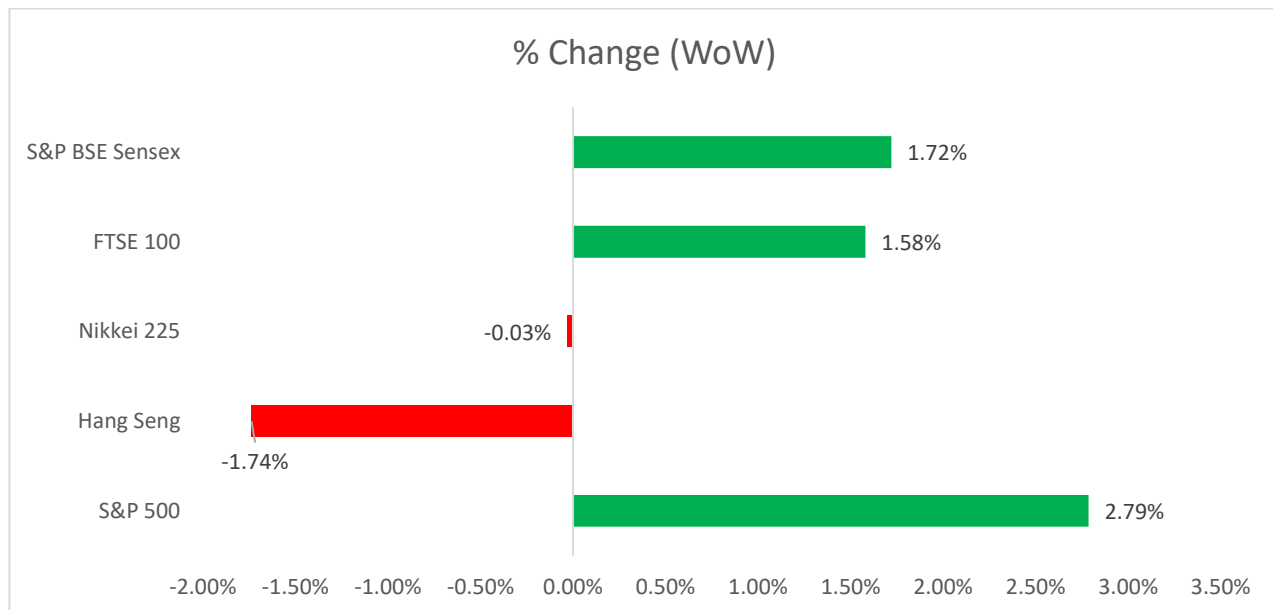
LIBOR Rate:

1 month rate (in %)	August 23, 2019	August 30, 2019	Change (WoW) (basis points)
USD-LIBOR	2.1395	2.0890	-5.1
EURO-LIBOR	-0.4529	-0.4861	-3.3
POUND-LIBOR	0.7090	0.7080	-0.1
YEN-LIBOR	-0.1002	-0.1257	-2.6

Currency Pairs:

	August 23, 2019	August 30, 2019	% Change (WoW)
USD/GBP	0.8138	0.8222	-1.03%
USD/EUR	0.8975	0.9102	-1.42%
USD/JPY	105.39	106.28	-0.84%

	August 23, 2019	August 30, 2019	% Change (WoW)
USD/INR	71.73	71.76	-0.04%
GBP/INR	87.62	87.43	0.22%
EUR/INR	79.39	79.24	0.19%
100 JPY/INR	67.26	67.49	-0.34%
			Appreciate
			Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
03-09-2019	USA Manufacturing PMI (August)	49.9	49.9
03-09-2019	Japan Services PMI (August)	53.4	51.8
04-09-2019	India Services PMI	51.9	53.8
04-09-2019	Eurozone Retail Sales (YoY) (July)	2.0%	-3.3%
06-09-2019	Eurozone GDP (QoQ) (Q2)	0.25	0.2%
08-09-2019	Japan GDP (YoY) (Q2)	2.1%	1.8%
09-09-2019	UK Industrial Production (YoY) (July)	-0.2%	-0.6%

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