

## Global:

### USA

- According to the commerce department, U.S. GDP grew 3.1 % in the second quarter of 2017. The growth was attributed to stronger than expected consumer spending
- According to the Labor Department, Initial claims for state unemployment benefits increased 12,000 to a seasonally adjusted 272,000 for the week ended Sept. 23

### UK

- Confederation of British Industry (CBI) reported strong retail sales to 42% by increase in volumes by 52% on a yearly rise
- According to Office of National Statistics, on a Y-o-Y basis GDP growth slowed to 1.5% in the second quarter from 1.8% in the first three months of the year which is the weakest level since the first quarter of 2013. Household spending growth continued to slow in the second quarter. The services sector was the only area to grow in the second quarter, mainly due to increases in computer programming and retail
- The GfK consumer confidence index rose 1 point to -9 in the month in month of September

### Eurozone

- Euro zone economic sentiment rose to 113.0 in September from 111.9 in August.
- The consumer sentiment index came in at -1.2 for month of September versus -1.5 a month of August

### Germany

- On a M-o-M basis retail sales decreased by 0.4% for month of August and on a Y-o-Y basis it increased by 2.8%
- The unemployment rate in Germany eased to 3.6% in August from 3.7 % in July.
- The overall sentiment index declined 115.2 points the lowest mark since May as the current conditions and business expectations decreased
- Consumer Confidence declined by 0.1 point to 10.8% for September as Consumers' buying propensity and income expectations declined
- Annual inflation rate unchanged at 1.8 %and on M-o-M at 0.1% as both food and energy gained

### Japan

- The Nikkei Japan Manufacturing Purchasing Managers' Index, or PMI, rose to a 4 month high of 52.9 in September from 52.2 in August. The growth was attributed to strong increase in output and new orders

- According to the Ministry of Economy, Trade and Industry, on a M-o-M basis industrial output increased by 2.1% in August
- According to Japan's statistics bureau, headline consumer price inflation (CPI) rose by 0.7% on a Y-o-Y basis in August
- According to data released by Statistics Japan, the unemployment rate in Japan stood at 2.8% in August
- According to the ministry of Economy, Trade and Industry Retail sales in Japan fell to a seasonally adjusted 1.76% on M-o-M basis in August

### China

- China's official manufacturing PMI rose to 52.4 in September from 51.7 in August
- China's official non-manufacturing PMI rose to 55.4 in September from 53.4 in August.

### India

#### Oil Prices:

Oil prices	22nd Sept 2017	29th Sept 2017	%W-o-W change
Brent crude (US\$)	56.76	56.69	-0.12%

#### Indian Forex Reserves:

(in US\$ billion)	15th Sept 2017	22nd Sept 2017	W-o-W Change
Forex reserves	402.5	402.3	-0.06%

#### Consumer Sentiment:

	22nd Sept 2017	29th Sept 2017	%W-o-W change
India	94.72	94.19	-0.56%
Rural	97.09	96.17	-0.95%
Urban	91.03	91.03	0.00%

#### Unemployment Rate:

in %	22nd Sept 2017	29th Sept 2017	W-o-W change (basis points)
India	4.3	4.4	1
Rural	3.9	3.7	-19
Urban	5.2	5.6	37

**Markets:**10 Year Government Bond Yield:

in %	22nd Sept 2017	29th Sept 2017	W-o-W change (basis points)
Japan	0.034	0.068	3
US	2.250	2.334	8
UK	1.355	1.365	1
Germany	0.447	0.464	2
India	6.663	6.663	0

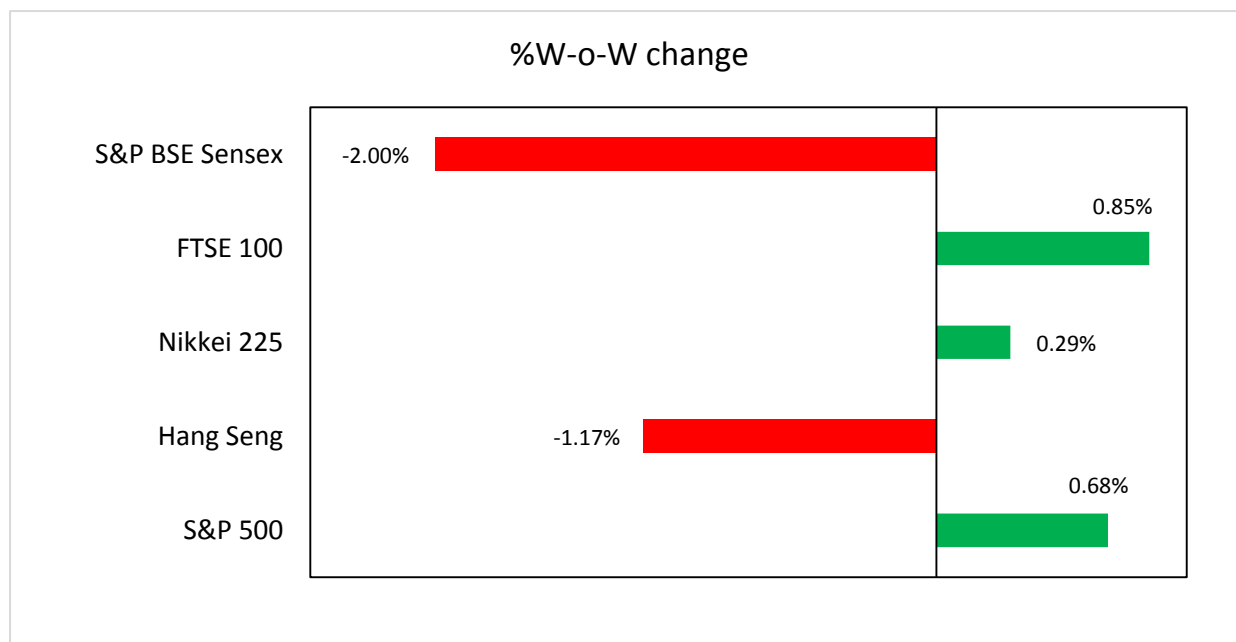
LIBOR Rates:

1 month rate (in %)	22nd Sept 2017	29th Sept 2017	W-o-W change (basis points)
USD-LIBOR	1.24	1.23	-1
EURO-LIBOR	-0.40	-0.40	0
POUND-LIBOR	0.25	0.25	0
YEN-LIBOR	-0.04	-0.05	0

Currency Pairs:

	22nd Sept 2017	29th Sept 2017	%W-o-W change
British Pound per US\$	0.74	0.75	0.84%
Euro per US\$	0.84	0.85	1.23%
Yen per US\$	112.45	112.67	0.20%

	22nd Sept 2017	29th Sept 2017	%W-o-W change
INR per US\$	64.96	65.36	0.61%
INR per British Pound	88.31	87.71	-0.68%
INR per Euro	77.76	77.06	-0.90%
INR per 100 Yen	57.99	58.03	0.07%
			Appreciate
			Depreciate

**Global Stock Market over the week:**

**Events:**

**3<sup>rd</sup> October:** India manufacturing PMI (Sept)

**3<sup>rd</sup> October:** Euro PPI (Aug) (M-o-M and Y-o-Y)

**4<sup>th</sup> October:** India Interest Rate Decision

**8<sup>th</sup> October:** Caxin Service PMI (Sept)

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