

## Global:

### USA

- According to the Commerce department, GDP expanded at 3.3% annual rate in Q3 of 2017. It is the fastest pace since Q3 of 2014.
- According to the Labour Department Initial jobless claims, decreased 2,000 to a seasonally adjusted 238,000 in the week ended Nov. 25
- The IHS Markit PMI for Manufacturing sector fell to 53.9 in November from 54.6 in October

### UK

- The Consumer Sentiment Index fell to -12 in November from -10 in October. The fall was attributed to squeezed income, higher inflation and economic uncertainty
- IHS Markit's PMI for the Manufacturing sector rose to 58.2 in November from 56.5 in October. The rise was attributed to stronger inflows of new orders, reflecting solid domestic demand and steeper gains in new export business

### Eurozone

- Euro CPI rose 1.5% on a Y-o-Y basis in November, up from 1.4% in October. Core CPI remained unchanged at 0.9% on a Y-o-Y basis
- The euro area (EA19) seasonally-adjusted unemployment rate was 8.8% in October 2017, down from 8.9% in September 2017. This is the lowest rate recorded in the euro area since January 2009. The EU28 unemployment rate was 7.4% in October 2017, down from 7.5% in September 2017. This is the lowest rate recorded in the EU28 since November 2008
- The IHS Markit Eurozone Manufacturing PMI rose to 60.1 in the month of November

### Germany

- According to Federal Labour office, the seasonally adjusted jobless total fell by 18,000 to 2.476 million. The unemployment rate remained steady at 5.6% in November, the lowest rate since reunification in 1990
- According to Federal Statistics Office retail sales fell by 1.2% a M-o-M basis and 1.4% on a Y-o-Y basis in the month of October

### China

- According to National Bureau of Statistics, Manufacturing PMI came in at 50.8 for the month of November. It is the lowest level in 5 months
- According to National Bureau of Statistics the Non-Manufacturing PMI rose to 54.8 in November from 54.3 in October.

Japan

- According to the Ministry of Economy, Trade, and Industry, Retail sales fell down 0.2% on a Y-o-Y basis in October. The fall was attributed to weak sales of food and beverages
- According preliminary data from the Ministry of Economy, Trade, and Industry, industrial production rose 0.5% on a M-o-M basis in October
- The Nikkei Japan Manufacturing PMI, rose to 53.6 in November. It was the strongest improvement in manufacturing sector conditions since March 2014
- According to Ministry of Internal Affairs and Communications, the unemployment rate in Japan came in at a seasonally adjusted 2.8% in October
- According to Ministry of Internal Affairs and Communications, the core CPI rose 0.8% on a Y-o-Y basis in October

India

- The Nikkei India Manufacturing Purchasing Managers' Index (PMI) rose to 52.6 in November from 50.3 in October. The growth was attributed to renewed increase in new export orders

Oil Prices:

Oil prices	24th Nov 2017	1st Dec 2017	%W-o-W change
Brent crude (US\$)	63.71	63.61	-0.16%

Indian Forex Reserves:

(in US\$ billion)	17th Nov 2017	24th Nov 2017	W-o-W Change
Forex reserves	399.5	400.7	0.30%

Consumer Sentiment:

	24th Nov 2017	1st Dec 2017	%W-o-W change
India	95.95	96.65	0.73%
Rural	100.18	100.91	0.73%
Urban	88.70	89.37	0.76%

Unemployment Rate:

in %	24th Nov 2017	1st Dec 2017	W-o-W change (basis points)
India	5.04	4.84	-20
Rural	4.89	4.66	-23
Urban	5.34	5.20	-14

**Markets:**10 Year Government Bond Yield:

in %	24th Nov 2017	1st Dec 2017	W-o-W change (basis points)
Japan	0.029	0.035	1
US	2.342	2.362	2
UK	1.250	1.233	-2
Germany	0.360	0.305	-6
India	7.003	7.059	6

LIBOR Rates:

1 month rate (in %)	24th Nov 2017	1st Dec 2017	W-o-W change (basis points)
USD-LIBOR	1.34	1.38	4
EURO-LIBOR	-0.40	-0.40	0
POUND-LIBOR	0.50	0.49	-1
YEN-LIBOR	-0.02	-0.05	-3

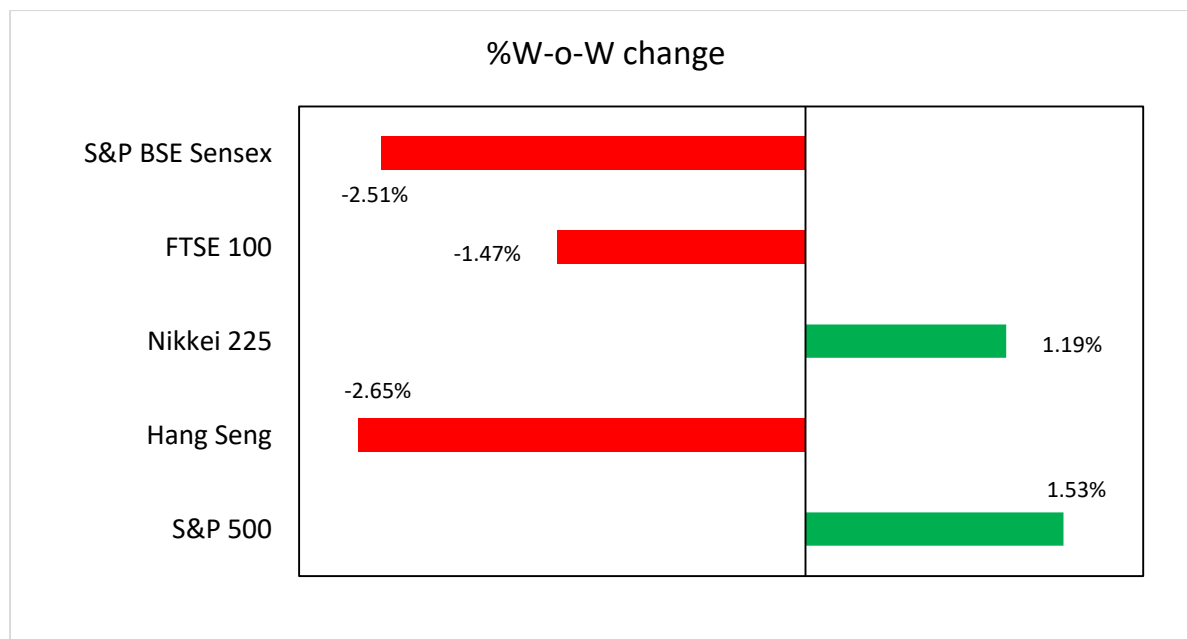
Currency Pairs:

	24th Nov 2017	1st Dec 2017	%W-o-W change
British Pound per US\$	0.75111	0.74169	-1.25%
Euro per US\$	0.8445	0.84219	-0.27%
Yen per US\$	111.23	112.27	0.93%

	24th Nov 2017	1st Dec 2017	%W-o-W change
INR per US\$	64.73	64.43	-0.46%
INR per British Pound	86.04	86.80	0.89%
INR per Euro	76.72	76.49	-0.30%
INR per 100 Yen	58.07	57.46	-1.05%

Appreciate

Depreciate

**Global Stock Market over the week:**

**Events:**

**4<sup>th</sup> December 2017:** Euro PPI (M-o-M and Y-o-Y)

**5<sup>th</sup> December 2017:** India PMI

**6<sup>th</sup> November 2017:** India interest rate decision

**7<sup>th</sup> November 2017:** Japan Q3 GDP (Q-o-Q and Y-o-Y)

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