

Domestic Equity Indices (Returns %)					
Index	1-Oct	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	38,697.05	0.00%	3.50%	-0.52%	1.02%
S&P BSE 100	11,554.38	1.43%	5.79%	0.64%	0.78%
S&P BSE 500	15,038.24	1.26%	5.75%	1.00%	2.68%
S&P BSE SmallCap	14,970.44	0.69%	5.66%	4.42%	15.52%
S&P BSE MidCap	14,813.25	0.73%	6.32%	1.04%	6.67%
S&P BSE LargeCap	4,389.90	1.43%	5.68%	0.47%	0.43%
S&P BSE AllCap	4,279.80	1.25%	5.75%	1.03%	2.84%
S&P BSE FMCG	11,109.96	0.53%	3.32%	-2.10%	-4.66%
S&P BSE Finance	5,137.14	3.03%	8.15%	-4.16%	-17.32%
S&P BSE Industrials	2,615.55	0.50%	6.49%	0.78%	-11.36%
S&P BSE IT	20,159.38	0.90%	5.57%	11.65%	30.85%
S&P BSE Telecom	1,056.07	2.02%	3.69%	-13.95%	14.23%
S&P BSE Utilities	1,473.11	0.80%	3.51%	-7.06%	-16.56%
S&P BSE AUTO	18,010.17	0.75%	7.39%	1.84%	7.89%
S&P BSE BANKEX	25,264.10	3.73%	8.59%	-6.34%	-21.97%
S&P BSE Consumer Durables	24,226.93	-0.21%	7.08%	6.45%	-6.36%
S&P BSE METAL	8,365.66	0.74%	6.40%	-5.30%	-6.28%
S&P BSE OIL & GAS	12,257.28	0.12%	1.64%	-6.31%	-16.33%
S&P BSE POWER	1,663.19	0.62%	5.29%	-0.40%	-12.95%
S&P BSE REALTY	1,702.29	1.85%	5.22%	-3.19%	-10.47%

Global Equity Benchmark Indices (Returns %)					
Index	2-Oct	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)*	38,697.05	0.00%	3.50%	-0.52%	1.02%
S&P 500 (U.S.)	3,348.44	-0.96%	1.52%	-5.05%	15.96%
Dow Jones (U.S.)	27,682.81	-0.48%	1.87%	-3.36%	6.15%
FTSE 100 (U.K.)	5,902.12	0.39%	1.02%	0.68%	-17.13%
Stoxx Europe 600	362.69	0.25%	2.02%	-0.70%	-3.93%
DAX 30 (Germany)	12,689.04	-0.33%	1.76%	-2.20%	6.40%
iBOVESPA (Brazil)	94,015.70	-1.53%	-3.08%	-7.98%	-6.94%
Hang Seng Index (HK)*	23,459.05	0.79%	0.96%	-6.85%	-9.92%
Shanghai Composite (China)*	3,218.05	-0.20%	-0.04%	-5.65%	0.00%
Nikkei 225 (Japan)	23,029.90	-0.67%	-0.75%	-0.47%	5.75%
KOSPI 200 (Korea)*	2,327.89	0.86%	2.15%	-0.92%	14.57%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 01 October	1,632.25	259.46
Month till date (October 20)	1,632.25	259.46
Previous Month (September 20)	-11,410.69	110.30
Q3 (July to Sept 20)	6,829.36	-20,944.36
Year to Date (CY 2020)	-61,199.96	67,527.39
Previous Year (CY 2019)	39,880.64	42,257.27

BSE Equity Market Capitalisation (INR crores)					
	1-Oct	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	1,56,92,091	1.08%	5.48%	1.28%	7.98%

10 Year Government Bond Yield and Currency (in %)						
Country	2-Oct	1 Day	1 Week	1 Month	1 Year	
Japan	0.02	0.294	1.000	-0.532	-1.134	
US	0.70	0.034	0.070	0.047	-0.562	
UK	0.25	0.051	0.302	-0.166	-0.511	
Germany	-0.54	0.000	0.013	0.276	-0.018	
AAA+	6.85	0.014	0.009	0.019	-0.123	
India*	6.00	0.000	-0.007	0.009	-0.100	
Currency pairs		2-Oct	1 Day	1 Week	1 Month	1 Year
USD/INR*	73.15	0.00%	-0.63%	0.38%	2.90%	
GBP/INR	94.61	0.48%	0.66%	-3.32%	8.55%	
EUR/INR*	85.82	0.00%	0.01%	-1.72%	10.69%	
100 JPY/INR	69.63	0.37%	-0.24%	1.06%	4.93%	
GBP/USD	1.29	0.34%	1.48%	-3.35%	5.14%	
EUR/USD	1.17	-0.27%	0.73%	-1.65%	6.91%	
USD/JPY	105.29	-0.23%	-0.27%	-0.63%	-1.76%	

Global Commodity Performance (Returns %)					
Commodities	2-Oct	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,906.40	0.57%	1.94%	-4.10%	28.46%
Silver (LBMA) US\$/Oz	23.87	1.04%	5.46%	-17.38%	38.27%
Copper (LME) US\$/t	6,546.75	2.70%	0.05%	-2.41%	16.02%
Aluminium (LME) US\$/t	1,733.50	1.82%	1.23%	-2.69%	2.80%
Zinc (LME) US\$/t	2,307.75	-0.06%	-2.08%	-8.76%	-1.94%
Nickel (LME) US\$/t	14,380.00	0.53%	1.13%	-7.27%	-18.48%
Crude Brent US\$/bbl	39.27	-4.06%	-6.32%	-13.84%	-31.93%
Crude WTI US\$/bbl	37.05	-4.31%	-7.95%	-13.35%	-29.62%
Natural Gas US\$/MMBTU	2.44	-3.52%	13.98%	-3.52%	8.50%

Source: Bloomberg, Moneycontrol

\*values of previous days are considered whenever the values are not available

Macro Developments - India

India's Manufacturing PMI rose to 56.8 in September from 52 in August, highest since January 2012

Macro Developments - Global

Japan's Industrial Production rose 1.7% (MoM) in August following a 8.7% (MoM) gain in July as per the the ministry of Economy, Trade and Industry

Japan's Retail sales fell 1.9% (YoY) in August after falling by 2.9% (YoY) in July

Japan's Manufacturing PMI came in at 47.3 in September, marginally up from 47.2 recorded in August

China's Manufacturing PMI came in at 51.5 in September from 51 recorded in August as per National Bureau of Statistics

Germany's Retail Sales rose by 3.1% (MoM) in August from a 0.2% (MoM) drop in July as per data from the Federal Statistics Office

Germany's Unemployment Rate fell to 6.2% in Sptember from 6.4% in August

Germany's Manufacturing PMI rose to 56.4 in September from 52.2 in August

Eurozone's Manufacturing PMI rose to 53.7 in September from 51.7 recorded in August

Eurozone's Unemployment Rate increased to 8.1% in August from 8% in July

USA's GDP contracted at a annualized rate of 31.4% in the April-June quarter, as per the Commerce Department

USA's Initial claims for state unemployment benefits decreased 36,000 to a seasonally adjusted 837,000 for the week ended Sept. 26

ISM USA's Manufacturing PMI fell to 55.4 in September from 56 in August

USA's Unemployment Rate fell to 7.9% in September from 8.4% recorded in August

UK's GDP shrank by 19.8% (QoQ) in the April-June quarter following a 2.5% (QoQ) contraction in January-March quarter

Key Upcoming Events

Date	Event	Forecast	Previous
October 05, 2020	Eurozone Retail Sales (MoM)(Aug)	2.4%	-1.3%
October 05, 2020	USA Services PMI (Sep)	54.6	55
October 07, 2020	Germany Industrial Production	1.5%	1.2%
October 07, 2020	China Services PMI (Sep)	-	54.00
October 08, 2020	Japan GDP (QoQ)	-	-7.90%
October 09, 2020	UK Industrial Production (MoM)(Aug)	2.50%	5.20%

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