

Global:

USA

- According to the Labor Department, initial claims for state unemployment benefits slipped 1,000 to a seasonally adjusted 230,000 for the week ended Jan. 27

UK

- The Markit manufacturing PMI index fell to 55.3 in January 2018 from 56.2 in December 2017. The fall was attributed to rising costs for raw materials

Eurozone

- On M-o-M basis producer prices rose only 0.2% in December 2017 slowing from a 0.6% increase in November 2017. Producer prices climbed 2.2% on Y-o-Y basis in December 2017, slower than the 2.8% rise in November 2017

Germany

- According to the data from Federal Statistics Office retail sales fell by 1.9% on both M-o-M and Y-o-Y basis in December 2017
- According to the Federal Labor Agency, the number of people registered as unemployed in Germany increased by 185,000 to 2.57 million in January on M-o-M basis. The official jobless rate now stands at 5.8%, up from 5.3% in December 2017
- Markit's Purchasing Managers' Index (PMI) for manufacturing, fell to 61.1 in January 2018 from 63.3 in December 2017

Japan

- According to the Ministry of Internal Affairs and Communications, Japan's jobless rate rose to 2.8% in December 2017 from 2.7% in November 2017 as labor force participation declined
- According to the Ministry of Economy, Trade and Industry Retail sales in Japan were up 0.9% on M-o-M basis in December 2017. On a Y-o-Y basis, the retail sales rose 3.6% in December 2017, up from 2.1% in November 2017
- According to the Ministry of Economy, Trade and Industry, industrial production rose 2.7% on M-o-M basis in December 2017. On Y-o-Y basis, Industrial production jumped 4.2% in December 2017, up from 3.6% in November 2017
- The Nikkei Japan Manufacturing PMI increased to 54.8 in January; the highest reading since February 2014

China

- According to National Bureau of Statistics , official manufacturing PMI dropped to 51.3 in January 2018 from 51.6 in December 2017
- China's non-manufacturing PMI rose to 55.3 in January 2018 from 55 in December 2017

India

- The Nikkei India Manufacturing PMI, fell to 52.4 in January 2018 from 54.7 in December 2017

Oil Prices:

Oil prices	25th Jan 2018	2nd Feb 2018	%W-o-W change
Brent crude (US\$)	70.11	68.22	-2.70%

Indian Forex Reserves:

(in US\$ billion)	19th Jan 2018	26th Jan 2018	W-o-W Change
Forex reserves	414.8	417.8	0.73%

Consumer Sentiment:

	25th Jan 2018	2nd Feb 2018	%W-o-W change
India	94.72	94.89	0.18%
Rural	96.72	97.45	0.75%
Urban	91.36	90.37	-1.08%

Unemployment Rate:

in %	25th Jan 2018	2nd Feb 2018	W-o-W change (basis points)
India	5.05	4.93	-12
Rural	4.36	4.24	-12
Urban	6.39	6.26	-13

Markets:10 Year Government Bond Yield:

in %	25th Jan 2018	2nd Feb 2018	W-o-W change (basis points)
Japan	0.085	0.086	0
US	2.617	2.841	22
UK	1.412	1.577	17
Germany	0.612	0.767	16
India	7.307	7.562	26

LIBOR Rates:

1 month rate (in %)	25th Jan 2018	2nd Feb 2018	W-o-W change (basis points)
USD-LIBOR	1.57	1.58	1
EURO-LIBOR	-0.41	-0.41	0
POUND-LIBOR	0.50	0.50	0
YEN-LIBOR	-0.03	-0.05	-2

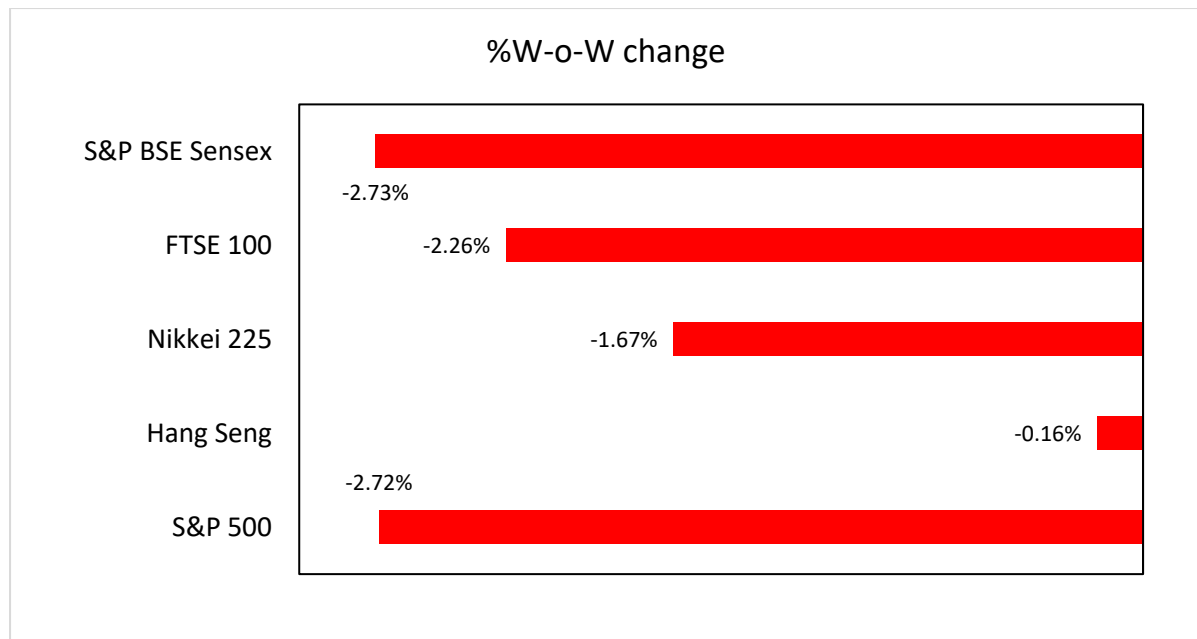
Currency Pairs:

	25th Jan 2018	2nd Feb 2018	%W-o-W change
British Pound per US\$	0.70784	0.70284	-0.71%
Euro per US\$	0.80939	0.80302	-0.79%
Yen per US\$	109.56	109.44	-0.11%

	25th Jan 2018	2nd Feb 2018	%W-o-W change
INR per US\$	63.50	64.08	0.91%
INR per British Pound	90.92	91.34	0.46%
INR per Euro	79.07	80.03	1.22%
INR per 100 Yen	58.36	58.36	0.00%

Appreciate

Depreciate

Global Stock Market over the week:

Events:

5th February 2018: India Services PMI

6th February 2018: Euro Retail PMI

7th February 2018: India Interest Rate decision

8th February 2018: China CPI (M-o-M and Y-o-Y)

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