

## **Global:**

### **USA**

- Final IHS Markit Manufacturing Purchasing Managers (PMI) Index fell to 52.4 in December 2019 from November 2019 reading of 52.6.
- Initial jobless claims dropped to 222,000 for the week ended December 28 from previous week 224,000, as per the US Labor Department.

### **UK**

- Final IHS Markit/CIPS PMI fell to 47.5 in December 2019 from a level of 48.9 in November 2019, its lowest since July 2012.
- Final IHS Markit/CIPS Services PMI rose to 50 in December 2019 from a level of 49 recorded in November 2019.

### **Eurozone**

- Final IHS Markit/BME Manufacturing PMI fell to 46.3 in December 2019 from a level of 45.9 registered in November 2019.
- Final IHS Markit/BME Services PMI rose to 52.8 in December 2019 after registering a level of 51.9 in November 2019.
- Producer Price Index (PPI) rose 0.2% (MoM) in November 2019 after rising 0.1% (MoM) in October 0.1%, as per Eurostat.

### **Germany**

- Final IHS Markit/BME Manufacturing PMI rose to 43.7 in December 2019 from a reading of 43.4 registered in November 2019.

- Unemployment rate remained unchanged at 5% in December 2019, according to figures released by Destatis.
- Retail sales rose 2.1% (MoM) in November 2019, from a fall of 1.3% (MoM) registered in October 2019, as per Federal Statistical Office.
- Final IHS Markit/BME Services PMI rose to 52.9 in December 2019, after registering a level of 52 in November 2019.

### **China**

- Manufacturing PMI stood at 50.2 in December 2019, unchanged from November's level, as per National Bureau of Statistics (NBS).
- Non-manufacturing PMI fell to 53.5 in December 2019 after registering a level of 54.4 in November 2019, as per NBS.

### **Japan**

- Flash Jibun Bank Manufacturing PMI dropped to a level of 48.4 in December 2019, after registering 48.9 in November 2019.

### **India**

- Nikkei/IHS Markit Manufacturing PMI rose to 52.7 in December 2019 from a level of 51.2 in November 2019.
- Nikkei/IHS Markit Services PMI rose to a 5-month high of 53.3 in December 2019 from a level of 52.7 registered in November 2019.

BSE Commodities Spot Prices:

Commodity	Unit	December 27, 2019	January 03, 2020	% Change (WoW)
Gold	10 Grams	38,813.84	39,969.06	2.98%
Silver	1 Kg	46,176.48	47,319.32	2.47%
Copper	1 Kg	449.00	448.00	-0.22%
Guar gum	100 Kgs	7,740.00	7,581.66	-2.05%
Guar seed	100 Kgs	4,149.75	4,065.00	-2.04%
Cotton	1 Bale	18,748.00	18,874.00	0.67%
Turmeric	100 Kgs	5,993.00*	6,187.50	3.25%
Chana	100 Kgs	4,417.50	4,430.00	0.28%
Castor seed	100 Kgs	4,212.23	4,204.64	-0.18%
Soybean	100 Kgs	4,490.83	4,478.00	-0.29%
Oman Crude Oil	1 BBL	4,851.34	4,725.04	-2.60%

\*as of December 24, 2019

Crude Oil Prices:

Oil prices	December 27, 2019	January 03, 2020	% Change (WoW)
Brent crude (US\$)	68.16	68.60	0.65%

India's Forex Reserve:

(in US\$ billion)	December 20, 2019	December 27, 2019	% Change (WoW)
Forex reserves	454.95	457.47	0.55%

**Markets:**10 Year Government Bond Yield:

in %	December 27, 2019	January 03, 2020	Change (WoW) (basis points)
Japan	0.00	-0.01	-1
US	1.88	1.79	-9
UK	0.76	0.74	-2
Germany	-0.26	-0.28	-2
India	6.51	6.52	1

LIBOR Rate:

1 month rate (in %)	December 27, 2019	January 03, 2020	Change (WoW) (basis points)
USD-LIBOR	1.7994	1.7143	-8.5
EURO-LIBOR	-0.5141	-0.5209	-0.7
POUND-LIBOR	0.7098	0.7054	-0.4
YEN-LIBOR	-0.0793	-0.0855	-0.6

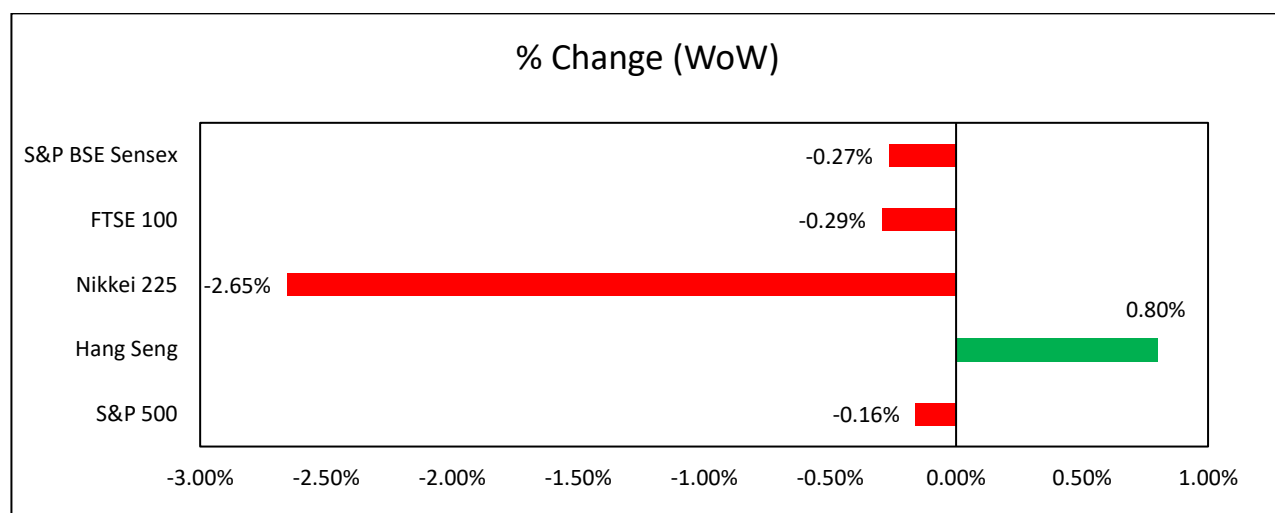
Currency Pairs:

	December 27, 2019	January 03, 2020	% Change (WoW)
USD/GBP	0.7645	0.7643	0.03%
USD/EUR	0.8947	0.8960	-0.15%
USD/JPY	109.44	108.09	1.23%

	December 27, 2019	January 03, 2020	% Change (WoW)
USD/INR	71.22	71.69	-0.66%
GBP/INR	92.55	93.99	-1.55%
EUR/INR	79.19	80.05	-1.09%
100 JPY/INR	65.04	66.32	-1.97%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
07-01-2020	Japan Services PMI (December)	50.6	50.3
07-01-2020	Eurozone CPI (YoY) (December)	1.3%	1.0%
07-01-2020	Eurozone Retail Sales (MoM) (November)	0.6%	-0.6%
09-01-2020	China CPI (YoY) (December)	-	4.5%
09-01-2020	China PPI (YoY) (December)	-	-1.4%
09-01-2020	Germany Industrial Production (MoM) (November)	0.7%	-1.7%
09-01-2020	Eurozone Unemployment Rate (November)	7.5%	7.5%
10-01-2020	India Industrial Production (YoY) (November)	-	-3.8%
10-01-2020	U.S. Unemployment Rate (December)	3.5%	3.5%

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