

Domestic Equity Indices (Returns %)					
Index	3-Jul	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	36,021.42	0.50%	2.42%	5.61%	-9.58%
S&P BSE 100	10,707.56	0.56%	1.95%	5.45%	-11.09%
S&P BSE 500	13,798.56	0.56%	1.63%	6.01%	-10.69%
S&P BSE SmallCap	12,603.02	0.47%	-0.22%	8.92%	-11.99%
S&P BSE MidCap	13,288.70	0.56%	0.23%	7.68%	-11.18%
S&P BSE LargeCap	4,088.64	0.56%	2.09%	5.59%	-10.65%
S&P BSE AllCap	3,920.08	0.55%	1.61%	6.18%	-10.89%
S&P BSE FMCG	11,429.25	0.64%	2.55%	3.56%	-0.11%
S&P BSE Finance	5,084.87	-0.36%	2.36%	5.83%	-24.81%
S&P BSE Industrials	2,380.97	1.34%	0.35%	6.83%	-26.64%
S&P BSE IT	15,480.83	1.16%	2.35%	7.39%	-1.08%
S&P BSE Telecom	1,348.67	3.45%	3.39%	6.62%	35.39%
S&P BSE Utilities	1,591.62	0.77%	-0.48%	5.89%	-18.88%
S&P BSE AUTO	15,817.34	0.84%	3.53%	7.46%	-12.80%
S&P BSE BANKEX	24,794.51	-0.39%	1.35%	2.93%	-29.54%
S&P BSE Consumer Durables	21,003.12	0.87%	2.35%	0.77%	-19.40%
S&P BSE METAL	7,253.44	-0.51%	-1.85%	2.54%	-34.95%
S&P BSE OIL & GAS	13,013.36	0.91%	-0.46%	6.21%	-11.72%
S&P BSE POWER	1,607.02	1.73%	-0.59%	5.80%	-25.04%
S&P BSE REALTY	1,594.75	1.04%	-2.17%	2.12%	-28.63%

Global Equity Benchmark Indices (Returns %)					
Index	3-Jul	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	36,021.42	0.50%	2.42%	5.61%	-9.58%
S&P 500 (U.S.)*	3,130.01	0.45%	1.50%	1.60%	5.28%
Dow Jones (U.S.)*	25,827.36	0.36%	0.32%	0.33%	-3.58%
FTSE 100 (U.K.)	6,157.30	-1.33%	-0.03%	-3.53%	-19.08%
Stoxx Europe 600	365.43	-0.78%	1.98%	-0.95%	-6.92%
DAX 30 (Germany)	12,528.18	-0.64%	3.63%	0.33%	-0.70%
iBOVESPA (Brazil)*	12,528.18	-0.64%	3.63%	0.33%	-0.70%
Hang Seng Index (HK)	25,373.12	0.99%	3.35%	4.31%	-12.07%
Shanghai Composite (China)*	3,152.81	2.01%	5.82%	7.85%	4.56%
Nikkei 225 (Japan)	22,306.48	0.72%	-0.91%	-1.36%	3.09%
KOSPI 200 (Korea)	2,152.41	0.80%	0.83%	0.25%	2.69%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Month till date	-1,395.9	1,953.8
03-07-2020	857.3	-332.0
02-07-2020	-556.7	908.6
01-07-2020	-1,696.5	1,377.1
30-06-2020	-2,000.1	2,051.3
29-06-2020	-1,937.1	1,036.1

BSE Equity Market Capitalisation (INR crores)					
	3-Jul	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	1,42,51,475	0.65%	1.24%	6.79%	-6.96%

10 Year Government Bond Yield and Currency (in %)						
Country	3-Jul	1 Day	1 Week	1 Month	1 Year	
Japan	0.03	-0.222	1.333	0.750	-1.187	
US	0.67	0.000	0.044	-0.103	-0.657	
UK	0.19	0.011	0.093	-0.314	-0.728	
Germany	-0.43	0.009	-0.104	0.220	0.122	
AAA+	6.75	0.001	-0.047	-0.046	-0.157	
India	5.85	0.001	-0.012	0.013	-0.144	
Currency pairs		3-Jul	1 Day	1 Week	1 Month	1 Year
USD/INR	74.65	-0.48%	-1.32%	-1.09%	-1.09%	
GBP/INR	93.04	-0.91%	-0.85%	-2.03%	-2.03%	
EUR/INR	83.90	-0.99%	-1.20%	-0.85%	-0.85%	
100 JPY/INR	69.47	-0.06%	-1.50%	0.42%	0.42%	
GBP/USD	1.2481	0.10%	1.18%	-0.75%	-0.75%	
EUR/USD	1.1245	0.05%	0.23%	0.11%	0.11%	
USD/JPY	107.51	0.01%	0.27%	-1.28%	-1.28%	

Global Commodity Performance (Returns %)					
Commodities	3-Jul	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,774.65	0.16%	0.71%	3.32%	3.32%
Silver (LBMA) US\$/Oz	17.93	-1.62%	2.25%	-1.89%	-1.89%
Copper (LME) US\$/t	6,071.00	0.33%	3.19%	10.25%	10.25%
Aluminium (LME) US\$/t	1,603.25	0.20%	3.39%	5.49%	5.49%
Zinc (LME) US\$/t	2,030.51	0.03%	-0.64%	0.74%	0.74%
Nickel (LME) US\$/t	12,892.00	0.79%	4.01%	0.82%	0.82%
Crude Brent US\$/bblv	42.80	-0.79%	4.34%	7.56%	7.56%
Crude WTI US\$/bbl	40.32	-0.81%	4.75%	8.13%	8.13%
Natural Gas US\$/MMBTU	1.75	0.92%	17.06%	-3.90%	-3.90%

Source: Bloomberg, Moneycontrol

*values of previous days are considered whenever the values are not available

Macro Developments - India

Indian economy faces an even deeper downturn and projected a sharp contraction of 4.5 per cent in FY21 as per IMF

India's manufacturing activity recovered to 47.2 in June, after May's 30.8 and April's historic low of 27.4

IHS Markit India Services PMI rose to 33.7 in June from 12.6 registered in May

Standard and Poor's expects the Indian economy to contract by 5 percent in FY21

GST mop-up rebounded to Rs 91,000 crore in June from Rs 32,294 crore in April and Rs 62,009 crore in May

Macro Developments - Global

IMF expects 2020 global output to shrink by 4.9%, compared with a 3.0% contraction predicted in April

U.S. economy added 4.8 million jobs in June according to the Labor Department

Massive rehiring in the US has brought the unemployment rate down to 11.1% in June from 13.3% recorded in May as per data released by the Labor Department

Germany Consumer Price Index (CPI) rose 0.9% (YoY) from 0.6% (YoY)

Unemployment Rate in Japan rose to 2.9% in May after rising to 2.6% in April

China Manufacturing PMI rose to 50.9 in June from 50.6 in May

UK GDP fell 2.2%(QoQ) in the January to March quarter

German retail sales rose by 13.9% (MoM) in May after a drop of 6.5% (MoM) in April

Unemployment Rate in Germany rose to 6.2% in June from 6.1% recorded in May as per The Federal Labour Agency

Unemployment Rate in Eurozone rose to 7.4% in June from 7.3% recorded in May as per data published by Eurostat

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