

Global:**USA**

- Institute for Supply Management (ISM) Manufacturing Purchasing Managers' Index (PMI) fell to 52.8 in April 2019 from 55.3 in March 2019.
- Initial jobless claims were flat at 230,000 for the week ended April 27, 2019, as per data by the US Labor Department.
- Unemployment rate fell to a five-decade low of 3.6% in April 2019 from 3.8% in March 2019, as per data by the US Labor Department.
- Final IHS Markit Services PMI came in at 53 in April 2019, down from 55.3 in March 2019.
- Federal Reserve kept its overnight benchmark lending rate between 2.25% and 2.5% in its latest two-day policy meeting.

UK

- IHS Markit/CIPS Manufacturing PMI dropped to 2-month low of 53.1 in April 2019 from 55.1 in March 2019.
- Bank of England voted unanimously to leave the bank rate unchanged at 0.75% and the asset purchase programme at GBP 435 billion in its latest policy meeting.

Eurozone

- Manufacturing PMI rose for the first time in 9 months to 47.9 in April 2019 from 47.5 in March 2019.
- Consumer Price Index (CPI) rose 1.7% (YoY) in April 2019 from a 1.4% (YoY) rise in March 2019, according to Eurostat.
- Producer Price Index (PPI) eased slightly to 2.9% (YoY) in March 2019 from 3% (YoY) in February 2019, as reported by Eurostat.

Germany

- CPI rose 2% (YoY) in April 2019 after a 1.3% (YoY) rise in March 2019, according to the preliminary data published by Destatis.
- Retail sales declined 2.1% (YoY) in March, falling for the first time in three months after a revised rise of 4.4% (YoY) in February 2019, as published by Destatis.
- IHS Markit Manufacturing PMI came in at 44.4 in April 2019, slightly up from the 80-month low of 44.1 in March 2019.
- IHS Markit/BME Services PMI rose to 55.7 April 2019 from 55.4 in March 2019, its highest reading since September 2018.

China

- Caixin/Markit Services PMI climbed to 54.5 in April 2019, the highest since January 2018 and slightly up from 54.4 in March 2019.

India

- Nikkei/IHS Markit Manufacturing PMI declined to 51.8 in April 2019 from 52.6 in March 2019, reflecting weakest improvement in business conditions since August 2018.
- Nikkei/IHS Markit Services PMI slipped to 51 in April 2019, the lowest since September 2018 and down from 52 in March 2019.

Crude Oil Prices:

Oil prices	April 26, 2019	May 03, 2019	% Change (WoW)
Brent crude (US\$)	72.15	70.85	-1.80%

India's Forex Reserve:

(in US\$ billion)	April 19, 2019	April 26, 2019	% Change (WoW)
Forex reserves	414.15	418.52	1.05%

Markets:10 Year Government Bond Yield:

in %	April 26, 2019	May 03, 2019	Change (WoW) (basis points)
Japan	-0.04	-0.04	0
US	2.50	2.53	3
UK	1.14	1.22	8
Germany	-0.02	0.03	5
India	7.41	7.39	-2

LIBOR Rate:

1 month rate (in %)	April 26, 2019	May 03, 2019	Change (WoW) (basis points)
USD-LIBOR	2.48	2.47	-2
EURO-LIBOR	-0.41	-0.42	-1
POUND-LIBOR	0.73	0.73	0
YEN-LIBOR	-0.11	-0.12	-1

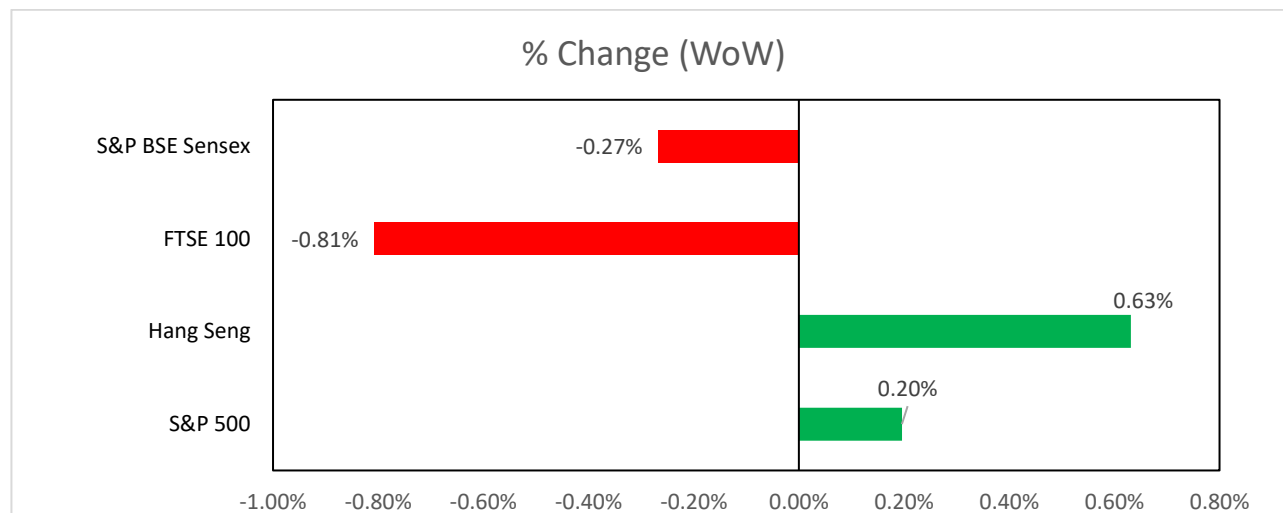
Currency Pairs:

	April 26, 2019	May 03, 2019	% Change (WoW)
USD/GBP	0.7753	0.7666	1.13%
USD/EUR	0.8974	0.8934	0.45%
USD/JPY	111.77	111.51	0.23%

	April 26, 2019	May 03, 2019	% Change (WoW)
USD/INR	69.42	69.27	0.22%
GBP/INR	90.55	90.24	0.34%
EUR/INR	78.43	77.34	1.40%
100 JPY/INR	62.04	62.13	-0.15%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
07-05-2019	Japan Manufacturing PMI (April)	49.5	49.5
07-05-2019	Germany Industrial Production (MoM) (March)	-0.7%	0.7%
09-05-2019	China CPI (MoM) (April)	0.1%	-0.4%
09-05-2019	China PPI (MoM) (April)	0.2%	0.6%
10-05-2019	U.K. GDP (QoQ) (Q1)	0.5%	0.2%
10-05-2019	U.K. Industrial Production (YoY) (March)	0.6%	0.1%
10-05-2019	India Industrial Production (YoY) (March)	2.0%	0.1%
10-05-2019	U.S. CPI (YoY) (April)	2.1%	1.9%

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