

## Global:

### USA

- Conference Board's consumer confidence index rose to 127.4 in July 2018 from 127.1 in June 2018.
- Final IHS Markit Manufacturing Purchasing Managers' Index (PMI) fell to a five-month low of 55.3 in July 2018.
- Federal Reserve (Fed) kept its benchmark target range unchanged at 1.75%-2% in its latest Federal Open Market Committee (FOMC) policy meeting.
- Initial jobless claims inched up by 1,000 to 218,000 in the week ended July 28, 2018, according to the US Bureau of Labor Statistics.
- Unemployment rate fell to 3.9% in July 2018 from 4% in June 2018, according to the US Bureau of Labor Statistics.
- Final IHS Markit Services PMI registered 56 in July 2018 from 56.5 in June 2018.

### UK

- GfK consumer confidence weakened to a score of -10 in July 2018 from -9 in June 2018.
- IHS Markit Manufacturing PMI came in at 3-month low of 54 in July 2018 from 54.3 in June 2018.
- Bank of England's rate-setting Monetary Policy Committee (MPC) voted for a hike in interest rate from 0.5% to 0.75%. This is the second rate hike in a decade.
- IHS Markit Manufacturing PMI came in at 3-month low of 53.5 in July 2018 from 55.1 in June 2018.

### Eurozone

- Flash Consumer Price Index (CPI) edged up 2.1% (YoY) in July 2018 from 2% (YoY) rise in June 2018.
- Gross Domestic Product (GDP) grew 0.3% (QoQ) in Q3 2018 from 0.4% (QoQ) rise in Q2 2018, as per data by Eurostat.
- Seasonally-adjusted unemployment rate stood unchanged at 8.3% in June 2018, according to Eurostat.
- IHS Markit Manufacturing PMI stood at 55.1 in July 2018 from 54.9 in June 2018.
- Producer Price Index (PPI) rose 0.4% (MoM) and 3.6% (YoY) in June 2018 from rise of 0.8% (MoM) and 3% (YoY) in May 2018.
- Final IHS Markit Services PMI stood at 54.2 in July 2018 from 54.4 in June 2018.
- Retail sales rise 0.3% (MoM) in July 2018, similar to June's rise, driven by food sales.

**Germany**

- Flash CPI edged up 0.3% (MoM) in July 2018 from 0.1% (MoM) rise in June 2018, as per data from Destatis.
- Retail Sales rebounded 1.2% (MoM) in July 2018, after falling 2.1% (MoM) in June 2018.
- Unemployment rate remained unchanged at 5.2% in July 2018, as per data from Destatis.
- IHS Markit/BME Manufacturing PMI stood at 56.9 in July 2018 from 55.9 in June 2018.
- Final IHS Markit Services PMI stood at 54.1 in July 2018 from 54.4 in June 2018.

**Japan**

- Unemployment rate came in at a seasonally adjusted 2.4% in June 2018 from 2.2% in May 2018, as per Ministry of Communications and Internal Affairs.
- Industrial production fell 2.1% (MoM) in June 2018 from 0.2% (MoM) fall in May 2018, as per Ministry of Economy, Trade and Industry.
- Bank of Japan (BoJ) decided to maintain its short-term interest rate target at -0.1%.
- Nikkei Manufacturing PMI fell to 11-month low of 52.3 in July 2018 from 53 in June 2018.

**China**

- Caixin Manufacturing PMI fell to 50.8 in July 2018, the lowest level in eight months, from 51 in June 2018.
- Caixin Services PMI fell to 52.8 in July 2018, the lowest level in eight months, from 53.9 in June 2018.

**India**

- Nikkei Manufacturing PMI stood at 52.3 in July 2018 from 53.1 in June 2018.
- Reserve Bank of India's (RBI) Monetary Policy Committee (MPC) decided to raise the repo rate by 25 basis points to 6.5%. The reverse repo rate too has been hiked by 25 basis points from 6% to 6.25%.
- The seasonally adjusted Nikkei Services PMI rose to 54.2 in July 2018, the fastest rise since June 2017.

**Crude Oil Prices:**

Oil prices	July 27, 2018	August 03, 2018	% Change (WoW)
Brent crude (US\$)	74.29	73.21	-1.45%

**India's Forex Reserve**

(in US\$ billion)	July 20, 2018	July 27, 2018	% Change (WoW)
Forex reserves	405.1	404.2	-0.23%

**Markets:**10 Year Government Bond Yield:

in %	July 27, 2018	August 03, 2018	Change (WoW) (basis points)
Japan	0.104	0.110	1
US	2.954	2.949	-1
UK	1.280	1.329	5
Germany	0.403	0.408	0
India	7.780	7.763	-2

LIBOR Rates:

1 month rate (in %)	July 27, 2018	August 03, 2018	Change (WoW) (basis points)
USD-LIBOR	2.08	2.08	0
EURO-LIBOR	-0.40	-0.40	0
POUND-LIBOR	0.65	0.72	7
YEN-LIBOR	-0.06	-0.07	0

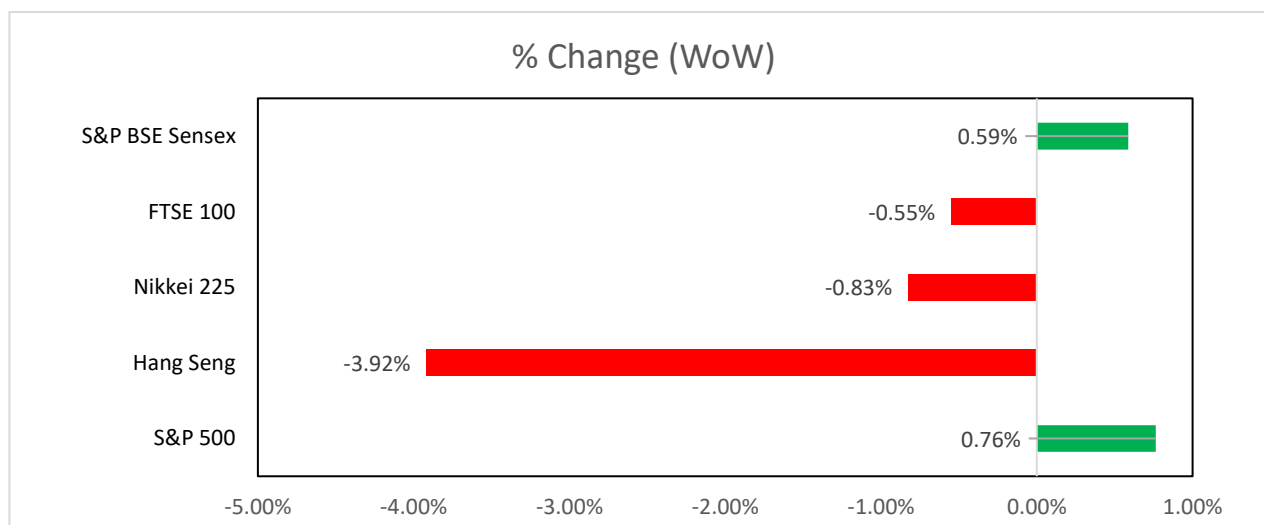
Currency Pairs:

	July 27, 2018	August 03, 2018	% Change (WoW)
USD/GBP	0.75977	0.76545	-0.75%
USD/EUR	0.85518	0.86046	-0.62%
USD/JPY	110.95	111.57	-0.56%

	July 27, 2018	August 3, 2018	% Change (WoW)
USD/INR	68.70	68.79	-0.13%
GBP/INR	89.99	89.52	0.52%
EUR/INR	79.98	79.67	0.38%
100 JPY/INR	61.84	61.58	0.42%

Appreciate

Depreciate

Global Stock Markets over the past week

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
07-08-2018	Germany Industrial Production (MoM) (June)	-0.50%	2.60%
09-08-2018	China CPI (MoM) (July)	0.20%	-0.10%
10-08-2018	Japan GDP (QoQ) (Q2)	0.30%	-0.20%
10-08-2018	U.K. GDP (QoQ) (Q2)	0.40%	0.20%
10-08-2018	U.K. Industrial Production (MoM) (June)	0.40%	-0.40%
10-08-2018	U.S. CPI (MoM) (July)	0.20%	0.10%

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