

Global:

USA

- According to Bureau of Economic Analysis data, GDP rose 3% for the economy grew 3.1% in Q2 of 2017. It was attributed by consumer spending, investment and exports
- IHS Markit Manufacturing PMI rose to 54.5 for the month of October. The rise was attributed to increase in production
- The Federal Reserve kept the interest rate unchanged at 1.25%
- According to Bureau of Labour Statistics, the initial jobless claims fell down to 229,000 in a week ended October 28th, a decrease of 5,000 in the previous week

UK

- GFK Consumer Confidence Index fell to -10 in October from -9 in September
- IHS Markit Manufacturing and Services Purchasing Managers Index (PMI) gained at 56.3 & 55.6 respectively in October as the output and new orders growth and rising inflows of new export business and supported by improved order books and resilient client demand

Eurozone

- According to Centre for European Economic Research (ZEW), the Eurozone ZEW Economic Sentiment Index fell to 26.7 for the month October compared to 31.7 in September
- The economic sentiment index rose to 114 in October from 113.1 in September. This was the highest since January 2001. The rise was attributed to increased confidence in the industry, retail trade and construction sectors
- According to European commission estimate, the consumer confidence stood at -1 for month of October from -1.2 in September
- According to European Commission estimate the GDP rose 0.6% in the period July-September
- The euro area (EA19) unemployment rate declined to 8.9% for the month of September. It is the lowest rate since January 2009. The EU28 unemployment rate was 7.5% in September 2017. It is the lowest rate recorded in the EU28 since November 2008
- IHS Markit Manufacturing PMI came in at 58.5 for the month of October as the growth of both output and new orders remained high

Germany

- According to Federal Labor office, the seasonally adjusted jobless claims fell by 11,000 to 2.495 million for the month of October. Germany's adjusted jobless rate remained unchanged at 5.6% in October

- According to the reports from Federal Statistical Office, the retail sales increased 0.5% on a M-o-M basis and 4.1% on Y-o-Y basis for the month of September
- IHS Markit Manufacturing PMI unchanged at 60.6 holding at six and a half year in October as supply chain pressures intensified, however, with the incidence of delivery delays among the most widespread on record and manufacturers facing sharply rising purchase price

China

- According to National Bureau of Statistics (NBS), Manufacturing PMI declined to 51.6 in the month October. The decline was attributed to the fall in output, new orders, new export orders, purchases of inputs and imports
- The official non-manufacturing PMI came in at 54.3 in October, down from reading of 55.4 September

Japan

- According to Ministry of Economy, monthly retail sales were up by 0.8% on a M-o-M basis 2.2% up on Y-o-Y basis for the month of September
- According to the data from Ministry of Internal Affairs and Communications Japan's unemployment rate remained unchanged at 2.8% for the third straight month in September
- Nikkei Manufacturing PMI fell to 52.8 in the month of October from 52.9 in September
- Consumer Confidence Index rose to 44.5 in October from 43.9 in September

India

- Nikkei Services PMI rose to 51.7 in October, the highest since June, due to rise in output for the second consecutive month.
- Nikkei Manufacturing PMI fell to 50.3 in October from 51.2 in September. The downward movement in Index was partly attributed stagnation in new business

Oil Prices:

Oil prices	27th October 2017	3rd November 2017	%W-o-W change
Brent crude (US\$)	60.58	62.07	2.46%

Indian Forex Reserves:

(in US\$ billion)	20th Oct 2017	27th Oct 2017	W-o-W Change
Forex reserves	399.9	398.8	-0.29%

Consumer Sentiment:

	27th October 2017	3rd November 2017	%W-o-W change
India	93.49	92.78	-0.76%
Rural	96.36	96.17	-0.20%
Urban	88.37	87.04	-1.51%

Unemployment Rate:

in %	27th October 2017	3rd November 2017	%W-o-W change
India	5.3	5.4	11
Rural	4.7	5.0	28
Urban	6.4	6.1	-24

Markets:10 Year Government Bond Yield:

in %	27th October 2017	3rd November 2017	%W-o-W change
Japan	0.073	0.055	-2
US	2.406	2.333	-7
UK	1.348	1.262	-9
Germany	0.383	0.364	-2
India	6.805	6.858	5

LIBOR Rates:

1 month rate (in %)	27th Oct 2017	3rd Nov 2017	W-o-W change (basis points)
USD-LIBOR	1.24	1.24	0
EURO-LIBOR	-0.40	-0.40	0
POUND-LIBOR	0.37	0.50	13
YEN-LIBOR	-0.02	-0.02	1

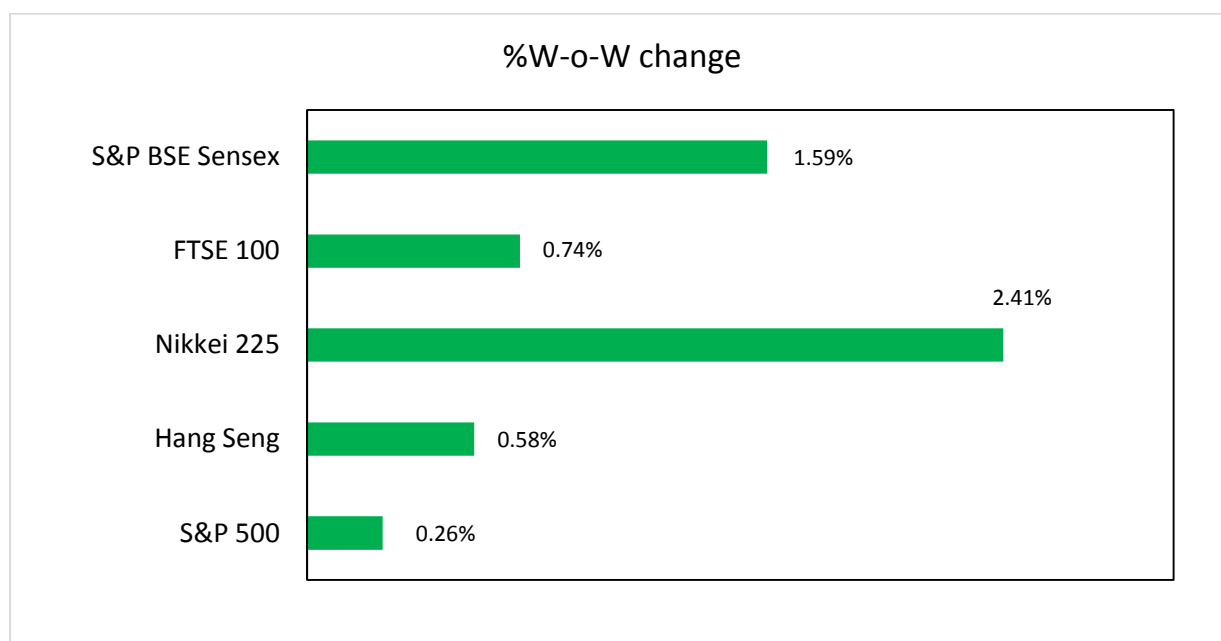
Currency Pairs:

	27th Oct 2017	3rd Nov 2017	%W-o-W change
British Pound per US\$	0.757	0.759	0.29%
Euro per US\$	0.85	0.86	0.83%
Yen per US\$	113.75	114.00	0.22%

	27th Oct 2017	3rd Nov 2017	%W-o-W change
INR per US\$	65.09	64.58	-0.79%
INR per British Pound	85.38	84.43	-1.12%
INR per Euro	75.68	75.33	-0.46%
INR per 100 Yen	57.00	56.66	-0.60%

Appreciate

Depreciate

Global Stock Market over the week:

Events:**06th November 2017:** German Composite PMI (Oct)

Eurozone Markit Composite PMI (Oct)

07th November 2017: German Industrial Production (M-o-M) (Sept)

Eurozone Retail Sales (Y-o-Y) & (M-o-M) (Sept)

08th November 2017: China CPI (M-o-M) & (Y-o-Y) (Oct)**10th November 2017:** USA Michigan Consumer Sentiments & Inflation Expectations (Nov)**DISCLAIMER:**

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