

## Global:

### USA

- Final IHS Markit Manufacturing Purchasing Managers' Index (PMI) hit 51.1 in September 2019, the highest level in 5 months, rebounding from a level of 50.3 in August 2019.
- Initial jobless claims rose 4,000 to a seasonally adjusted 219,000 for the week ended September 28, 2019, as per the US Labor Department.
- Final IHS Markit Services PMI rose to 50.9 in September 2019, compared to a reading of 50.7 in August 2019.
- Unemployment rate dropped to a 49-year low of 3.5% in September 2019, from a level of 3.7% in August 2019.

### UK

- Final IHS Markit/CIPS Manufacturing PMI rose to a 4-month high of 48.3 in September 2019 from a level of 47.4 booked in August 2019.
- Final IHS Markit/CIPS Services PMI fell to a 6-month low of 49.5 September 2019 from a level of 50.6 booked in August 2019.

### Eurozone

- Final IHS/Markit Manufacturing PMI slipped to 45.7 in September 2019 from a level of 47 reported in August 2019, marking its lowest level since October 2012.
- Consumer Price Index (CPI) rose 0.9% (YoY) in September 2019, according to the flash estimate released by Eurostat and down from a rise of 1% (YoY) reported in August 2019.
- Final IHS/Markit Services PMI dropped to 51.6 in September 2019 from August's 53.5, the lowest since the start of the year.

- Producer Price Index (PPI) fell 0.5% (MoM) in August 2019 after reporting a revised rise of 0.1% (MoM) in July 2019, according to Eurostat.
- Retail sales rose by 0.3% (MoM) in August 2019 from a decline of 0.5% (MoM) seen in July 2019, according to data published by Eurostat.

### **Germany**

- On a monthly basis CPI remained unchanged in September 2019, after falling 0.2% (MoM) in August 2019, according to the advanced estimates published by Destatis.
- Final IHS/Markit Manufacturing PMI fell to 41.7 in September 2019 from a level of 43.5 reported in August 2019. This was the lowest reading since 2009.
- Final IHS Markit Services PMI dropped to 51.4 in September 2019 from a level of 54.8 in August 2019. It was the lowest reading in 3 years.

### **Japan**

- Unemployment rate was unchanged at 2.2% in August 2019, as per Japan's Ministry of Internal Affairs and Communications.
- Final Jibun Bank Manufacturing PMI fell to a seasonally adjusted 48.9 in September 2019 from a reading 49.3 in August 2019, posting the quickest pace of decline since February 2019.
- Final Jibun Bank Services PMI dropped to a seasonally adjusted 52.8 in September 2019 from a reading of 53.3 in August 2019.

### **India**

- Nikkei/IHS Markit Manufacturing PMI stood at 51.4 in September 2019, unchanged from August's reading.
- Nikkei/IHS Markit Services PMI fell to a 19-month low of 48.7 in September 2019 and compared to a reading of 52.4 in August 2019.
- Monetary Policy Committee (MPC) of Reserve Bank of India slashed repo rate by 25 basis points in its 4<sup>th</sup> bi-monthly policy review. The repo rate currently stands at 5.15%, the lowest since March 2010.

BSE Commodities Spot Prices:

Commodity	Unit	September 27, 2019	October 04, 2019	% Change (WoW)
Gold	10 Grams	37,614.06	38,112.51	1.33%
Silver	1 Kg	44,860.54	45,075.73	0.48%
Copper	1 Kg	442.50	434.16	-1.88%
Guar gum	100 Kgs	7,787.35	7,415.00	-4.78%
Guar seed	100 Kgs	4,021.00	3,872.08	-3.70%
Cotton	1 Bale	19,768.28	19,796.65	0.14%
Oman Crude Oil	1 BBL	4,434.21	4,124.03	-7.00%
Turmeric	100 Kgs	6,051.45	6,146.36	1.57%

Crude Oil Prices:

Oil prices	September 27, 2019	October 04, 2019	% Change (WoW)
Brent crude (US\$)	61.91	58.37	-5.72%

India's Forex Reserve:

(in US\$ billion)	September 20, 2019	September 27, 2019	% Change (WoW)
Forex reserves	428.57	433.59	1.17%

**Markets:**10 Year Government Bond Yield:

in %	September 27, 2019	October 04, 2019	Change (WoW) (basis points)
Japan	-0.24	-0.21	3
US	1.68	1.53	-15
UK	0.50	0.44	-6
Germany	-0.57	-0.59	-2
India	6.74	6.69	-5

LIBOR Rate:

1 month rate (in %)	September 27, 2019	October 04, 2019	Change (WoW) (basis points)
USD-LIBOR	2.0315	1.9780	-5.3
EURO-LIBOR	-0.5079	-0.5141	-0.6
POUND-LIBOR	0.7135	0.7140	0.0
YEN-LIBOR	-0.1138	-0.1218	-0.8

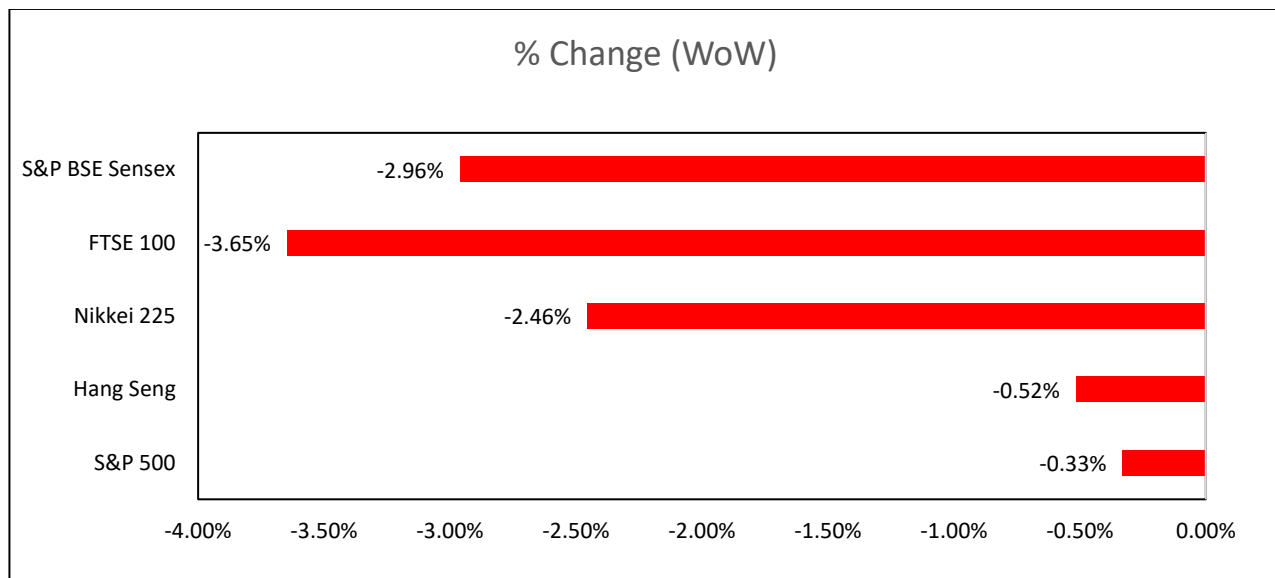
Currency Pairs:

	September 27, 2019	October 04, 2019	% Change (WoW)
USD/GBP	0.8136	0.8108	0.34%
USD/EUR	0.9140	0.9109	0.34%
USD/JPY	107.92	106.94	0.91%

	September 27, 2019	October 04, 2019	% Change (WoW)
USD/INR	70.84	70.87	-0.05%
GBP/INR	87.33	87.52	-0.23%
EUR/INR	77.32	77.78	-0.60%
100 JPY/INR	65.71	66.36	-0.99%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
08-10-2019	Germany Industrial Production (MoM) (August)	-0.3%	-0.6%
08-10-2019	U.S. PPI (MoM) (September)	0.1%	0.1%
10-10-2019	Japan PPI (MoM) (September)	-0.1%	-0.3%
10-10-2019	U.K. Industrial Production (YoY) (August)	-0.9%	-0.9%
10-10-2019	U.S. CPI (MoM) (September)	0.1%	0.1%
11-10-2019	India Industrial Production (YoY) (August)	2.3%	4.3%

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