

Global:USA

- The seasonally adjusted final IHS Markit Manufacturing Purchasing Managers Index (PMI) climbed to 56.5 in April 2018, touching a three-and-a-half-year high, from 55.6 in the last month.
- Initial jobless claims rose 2,000 to a seasonally adjusted 211,000 for the week ended April 28, 2018, according to the U.S. Labor Department.
- IHS Markit Services PMI rose to 54.6 in April 2018 from 54.5 in the last month.
- Unemployment rate dropped to a near 17-1/2-year low of 3.9% in April 2018, from 4.1% in March 2018.

UK

- IHS Markit/CIPS Manufacturing PMI fell to 53.9 in April 2018, hitting its 17-month low, on slower output, order book growth and employment.
- IHS Markit/CIPS services PMI jumped to 52.8 in April 2018 from 51.7 in March 2018.

Eurozone

- Final IHS Markit Manufacturing PMI was 56.2 in April 2018, from 56.6 in the last month.
- The seasonally adjusted GDP growth slipped to 0.4% (QoQ) in Q1 of 2018, down from the 0.7% rise in Q4 of 2017 and the weakest expansion rate since the middle of 2016, according to Eurostat. The GDP growth slowed to 2.5% (YoY) in Q1 2018, from 2.8% (YoY) in the previous quarter.
- Unemployment rate for the Euro Area 19 came in at 8.5% in March 2018, staying at the lowest level since December 2008. Unemployment rate for European Union 28 stood at 7.1% in March 2018, the lowest rate since September 2008.
- The preliminary Consumer Price Index (CPI) dipped to 1.2% (YoY) in April 2018 from 1.4% (YoY) in the previous month, according to Eurostat.
- Producer Price Index (PPI) rose 0.1% (MoM) and 2.1% (YoY) in April 2018.
- Final IHS Markit Services PMI came in at 54.7 April 2018, down from a flash estimate of 55.
- Retail sales grew 0.1% (MoM) in March 2018, after an upwardly revised 0.3% (MoM) rise in February 2018.

Germany

- Retail sales decreased 0.6% (MoM) in March 2018, as per the Federal Statistics Office data. This highlights the fourth consecutive drop.
- Flash CPI advanced 1.6% (YoY) in April 2018 vs a similar rise in March 2018. The CPI decelerated to 0% (MoM) in April 2018, from 0.4% (MoM) in the March 2018.
- IHS Markit/BME Manufacturing PMI slid to 58.1 in April 2018, representing a 9-month low from 58.2 in March 2018.
- IHS Markit/BME Services PMI came in at 53 in April 2018 compared with 53.9 in March.

China

- Caixin/Markit Manufacturing PMI came in at 51.1 for April 2018, marginally up from 51 in March 2018.
- Caixin/Markit Services PMI climbed to 52.9 in April 2018 up from 52.3 in March 2018, as new business and employment grew at a faster rate.

Japan

- Final Markit/Nikkei Manufacturing PMI rose to 53.8 in April 2018, up from 53.1 in March 2018 aided by robust domestic demand. The index rose for the first time since January 2018.

India

- Markit/Nikkei Manufacturing PMI rose to 51.6 in April 2018, up from 51 in March 2018. The PMI reading has risen for the ninth consecutive month.
- Nikkei India Services Business Activity Index climbed to 51.4 in April 2018, up from 50.3 in March 2018, supported by new order growth, improvements in demand conditions and job creation.

Crude Oil Prices:

Oil prices	April 27, 2018	May 04, 2018	% Change (WoW)
Brent crude Oil (US\$)	74.51	74.94	0.58%

India's Forex Reserves:

(in US\$ billion)	April 20, 2018	April 27, 2018	% Change (WoW)
Forex reserves	423.6	420.4	-0.76%

Consumer Sentiment:

	April 27, 2018	May 04, 2018	% Change (WoW)
India	93.31	93.84	0.57%
Rural	97.63	98.18	0.56%
Urban	86.05	87.04	1.15%

Unemployment Rate:

in %	April 27, 2018	May 04, 2018	Change (WoW) (basis points)
India	5.98	5.87	-11
Rural	5.75	5.50	-25
Urban	6.43	6.59	16

Markets:10 Year Government Bond Yield:

in %	April 27, 2018	May 04, 2018	Change (WoW) (basis points)
Japan	0.055	0.045	-1
US	2.957	2.950	-1
UK	1.445	1.400	-5
Germany	0.571	0.544	-3
India	7.767	7.728	-4

LIBOR Rates:

1 month rate (in %)	April 27, 2018	May 04, 2018	Change (WoW) (basis points)
USD-LIBOR	1.91	1.93	2
EURO-LIBOR	-0.40	-0.40	0
POUND-LIBOR	0.52	0.51	-1
YEN-LIBOR	-0.05	-0.04	1

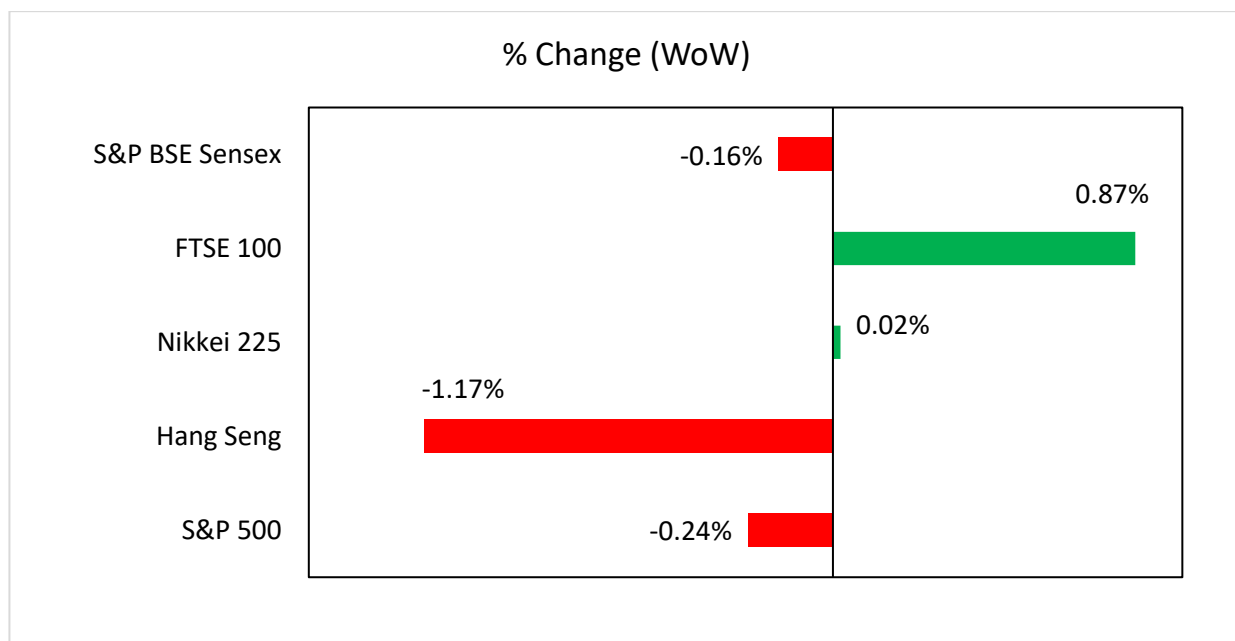
Currency Pairs:

	April 20, 2018	April 27, 2018	% Change (WoW)
GBP/USD	0.70554	0.71747	1.69%
EUR/USD	0.80872	0.82306	1.77%
JPY/USD	107.38	109.30	1.79%

	April 20, 2018	April 27, 2018	% Change (WoW)
USD/INR	66.02	66.78	1.16%
GBP/INR	92.73	92.89	0.18%
EUR/INR	81.46	80.74	-0.88%
100 JPY/INR	61.40	61.08	-0.52%

Appreciate

Depreciate

Global Stock Markets over the past week

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
08-05-2018	Germany Industrial Production (MoM) (March)	0.8%	-1.6%
09-05-2018	China CPI (MoM) (April)	-0.1%	-1.1%
10-05-2018	U.K. Industrial Production (MoM) (March)	0.1%	0.1%
10-05-2018	U.S. CPI (MoM) (April)	0.3%	-0.1%
11-05-2018	India Industrial Production (YoY) (March)	6.3%	7.1%

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