

Global:

USA

- Final IHS Markit Manufacturing Purchasing Managers' Index (PMI) rose to a four-month high of 55.6 in September 2018 from 54.7 in August 2018.
- Final IHS Markit Services PMI fell to an eight-month low of 53.5 in September 2018 from 54.8 in August 2018.
- Initial jobless claims dropped 8,000 to a seasonally adjusted 207,000 for the week ended September 29, 2018, as per the US Labor Department.
- Unemployment rate fell to a 49-year low of 3.7% in September 2018 from 3.9% in August 2018.

UK

- IHS Markit/CIPS Manufacturing PMI rose to 53.8 for September 2018 from 53 in August 2018.
- IHS Markit/CIPS UK Services PMI slipped to 53.9 in September 2018 from 54.3 in August 2018.

Eurozone

- Final IHS Markit Manufacturing PMI dropped to a two-year low of 53.2 September 2018 from 54.6 August 2018.
- Unemployment rate dropped to 8.1% in August 2018, the lowest since November 2008, as per Eurostat. The unemployment rate was 8.2% in July 2018.
- Producer Price Index (PPI) rose 0.3% (MoM) in August 2018, slower than 0.7% (MoM) rise in July 2018, as per data by Eurostat.
- Final IHS Markit Services PMI came in at 54.7 in September 2018, the highest level in three months, from 54.4 in August 2018.
- Retail sales decreased 0.2% (MoM) in August 2018, following a 0.6% (MoM) drop in July 2018.

Germany

- Retail sales fell by 0.1% (MoM) in August 2018, slower than 1.1% (MoM) fall in July 2018.
- Final IHS Markit/BME Manufacturing PMI fell to a 25-month low of 53.7 in September 2018 from 55.9 in August 2018.

- Final IHS Markit/BME Services PMI increased to 55.9 in September 2018 from 55 in August 2018.
- PPI rose to a near 1-year high of 3.1% (YoY) in August 2018 from 2.9% (YoY) rise in July 2018, as per data from Destatis.

Japan

- Final Markit/Nikkei Manufacturing PMI came in at 52.5 in September 2018, unchanged from August 2018.

India

- Nikkei/IHS Markit Manufacturing PMI rose to 52.2 in September 2018 from 51.7 in August 2018.
- Nikkei/IHS Markit Services PMI declined to 50.9 in September 2018 from 51.5 in August 2018.
- The 6-member Monetary Policy Committee (MPC) of Reserve Bank of India (RBI), in its fourth bi-monthly meet, left the repo rate and reverse repo rate unchanged at 6.50% and 6.25%, respectively. The monetary policy stance was changed from 'neutral' to 'calibrated tightening'.

Crude Oil Prices:

Oil prices	September 28, 2018	October 05, 2018	% Change (WoW)
Brent crude (US\$)	82.72	84.16	1.74%

India's Forex Reserve

(in US\$ billion)	September 21, 2018	September 28, 2018	% Change (WoW)
Forex reserves	401.8	400.5	-0.31%

Markets:

10 Year Government Bond Yield:

in %	September 28, 2018	October 05, 2018	Change (WoW) (basis points)
Japan	0.130	0.150	2
US	3.060	3.230	17
UK	1.570	1.720	15
Germany	0.470	0.570	10
India	8.030	8.030	0

LIBOR Rate:

1-month rate (in %)	September 28, 2018	October 05, 2018	Change (WoW) (basis points)
USD-LIBOR	2.26	2.28	2
EURO-LIBOR	-0.40	-0.42	-1
POUND-LIBOR	0.72	0.72	0
YEN-LIBOR	-0.08	-0.10	-1

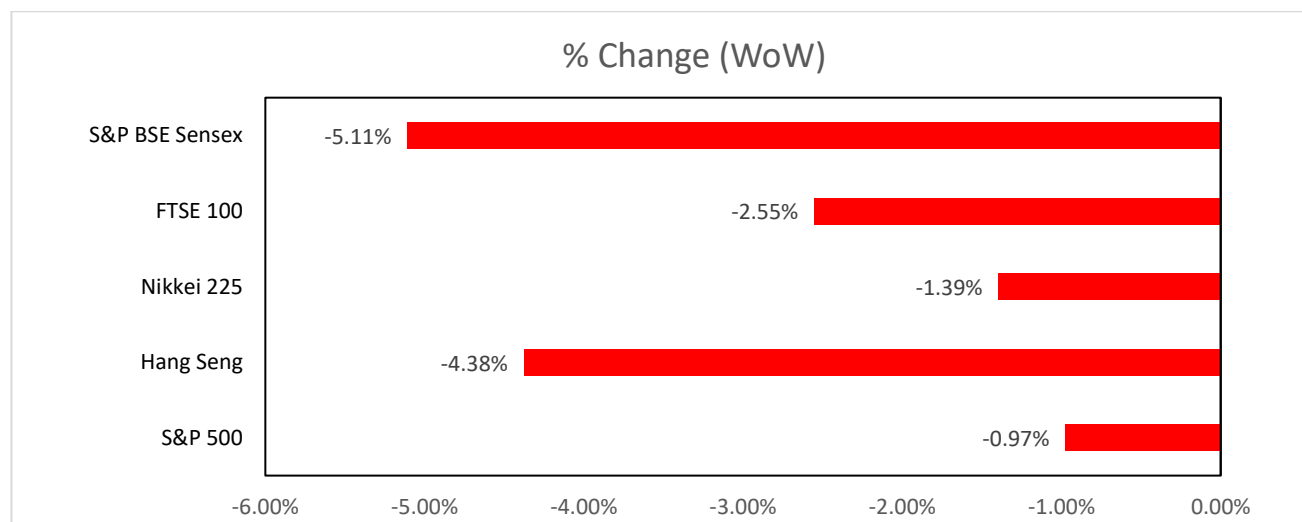
Currency Pairs:

	September 28, 2018	October 05, 2018	% Change (WoW)
USD/GBP	0.76214	0.77011	-1.05%
USD/EUR	0.85509	0.86973	-1.71%
USD/JPY	113.01	114.10	-0.96%

	September 28, 2018	October 05, 2018	% Change (WoW)
USD/INR	72.55	73.58	-1.42%
GBP/INR	94.91	95.89	-1.03%
EUR/INR	84.44	84.70	-0.30%
100 JPY/INR	63.90	64.59	-1.08%

Appreciate

Depreciate

Global Stock Markets over the past week

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
09-10-2018	U.K. Industrial Production (YoY) (August)	1.0%	0.9%
09-10-2018	U.K. Manufacturing Production (MoM) (August)	0.1%	-0.2%
11-10-2018	U.S. CPI (YoY) (September)	2.4%	2.7%
12-10-2018	Germany Industrial Production (MoM) (August)	0.4%	-0.8%
12-10-2018	India Industrial Production (YoY) (August)	3.9%	6.6%

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