

**Global:**USA

- IHS Markit final US Manufacturing Purchasing Managers' Index (PMI) rose to 55.1 in December, up from 53.9 in November
- According to the Labor Department, Initial claims for state unemployment benefits increased 3,000 to a seasonally adjusted 250,000 for the week ended Dec. 30

UK

- The IHS Markit/CIPS UK Manufacturing Purchasing Managers' Index (PMI) fell in December to 56.3 from 58.2 in November
- The services PMI rose to 54.2 in December versus a 53.8 reading registered in November.

Germany

- According to data from Federal Labor Office, the seasonally adjusted jobless total dropped by 29,000 to 2.442 million. The jobless rate was 5.5% in December
- Markit's final composite Purchasing Managers' Index (PMI) rose to 58.9 in December from 57.3 in November, to reach an 80-month high
- According to the Federal Statistics Office retail sales rose by 2.3% on an M-o-M basis and 4.4% on a Y-o-Y basis in the month of November. The rise was attributed to record-high employment, a secure job market, rising wages and low borrowing costs

Euro

- IHS Markit's Final Composite Purchasing Managers' Index (PMI) for the euro zone rose to 58.1 in December from 57.5 in November
- The services PMI rose to 56.6 in December, up from 56.2 in November

Japan

- The Markit/Nikkei Japan Manufacturing Final Purchasing Managers Index (PMI) rose to 54 in December, up from 53.6 in November 2017. The rise was attributed to output growth and rise in new orders

India

- The Nikkei India Manufacturing Purchasing Managers' Index (PMI) rose to 54.7 in December from 52.6 in November

Oil Prices:

Oil prices	29th Dec 2017	5th Jan 2018	%W-o-W change
Brent crude (US\$)	66.60	67.71	1.67%

Indian Forex Reserves:

(in US\$ billion)	22nd Dec 2017	29th Dec 2017	W-o-W Change
Forex reserves	404.9	409.4	1.10%

Consumer Sentiment:

	29th Dec 2017	5th Jan 2018	%W-o-W change
India	96.30	95.95	-0.36%
Rural	99.09	98.72	-0.37%
Urban	91.03	91.53	0.55%

Unemployment Rate:

in %	29th Dec 2017	5th Jan 2018	W-o-W change (basis points)
India	4.84	5.14	30
Rural	4.51	4.85	34
Urban	5.45	5.68	23

**Markets:**10 Year Government Bond Yield:

in %	29th Dec 2017	5th Jan 2018	W-o-W change (basis points)
Japan	0.048	0.063	2
US	2.405	2.476	7
UK	1.190	1.244	5
Germany	0.427	0.439	1
India	7.326	7.288	-4

LIBOR Rates:

1 month rate (in %)	29th Dec 2017	5th Jan 2018	W-o-W change (basis points)
USD-LIBOR	1.56	1.55	-1
EURO-LIBOR	-0.41	-0.41	0
POUND-LIBOR	0.50	0.49	-1
YEN-LIBOR	-0.03	-0.03	0

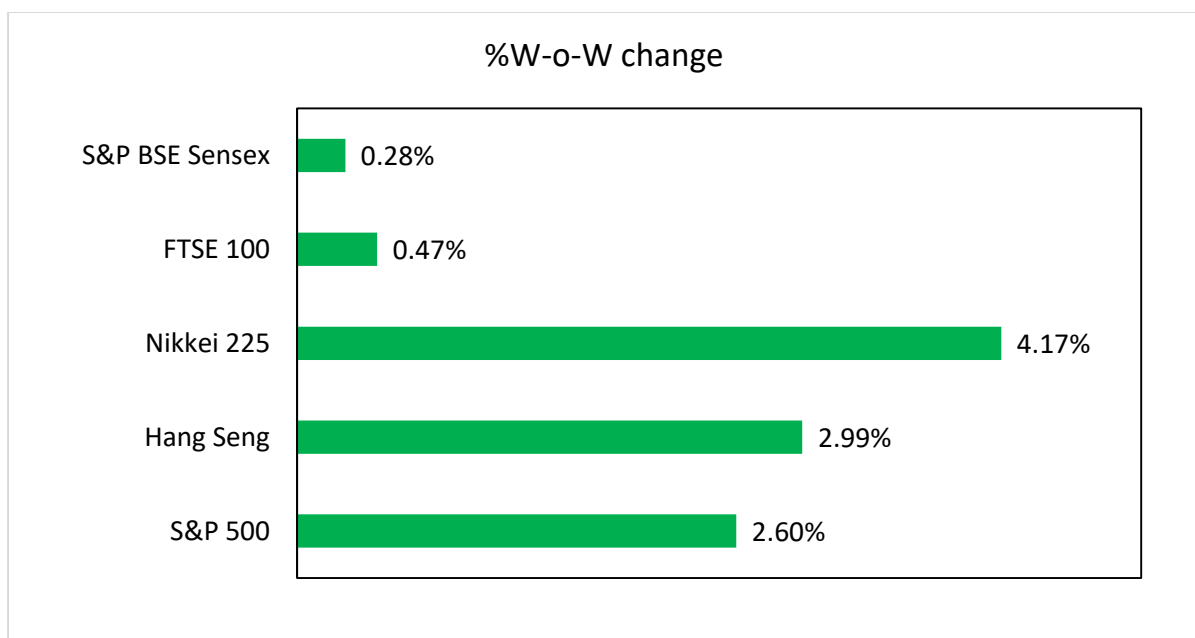
Currency Pairs:

	29th Dec 2017	5th Jan 2018	%W-o-W change
British Pound per US\$	0.74416	0.73868	-0.74%
Euro per US\$	0.83792	0.83	-0.95%
Yen per US\$	112.91	112.69	-0.19%

	29th Dec 2017	5th Jan 2018	%W-o-W change
INR per US\$	63.93	63.38	-0.85%
INR per British Pound	86.07	86.02	-0.05%
INR per Euro	76.39	76.50	0.15%
INR per 100 Yen	56.72	56.06	-1.16%

Appreciate

Depreciate

Global Stock Market over the week:

**Events:****8<sup>th</sup> January 2018:** Euro Retail Sales (M-o-M)**9<sup>th</sup> January 2018:** China CPI (M-o-M & Y-o-Y)**12<sup>th</sup> January 2018:** India CPI (Y-o-Y)**DISCLAIMER:**

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