

**Global:****USA**

- Initial claims for state unemployment benefits dropped 10,000 to a seasonally adjusted 203,000 for the week ended Nov. 30, the lowest level since mid-April, as per the data released by the Labor Department.

**UK**

- Final IHS Markit Purchasing Managers' Index (PMI) for services, stood at 49.3 in November 2019 down from 50 in October 2019.

**Eurozone**

- Producer Price Index (PPI) rose 0.1% in the month of October 2019 after seeing a similar rise in month of September 2019 as per the data from Eurostat. PPI fell 1.9% (YoY) in October 2019 after falling 1.2% (YoY) in September 2019.
- IHS Markit's Final Manufacturing PMI came in at 46.9 in November 2019, up from October 2019 reading of 45.9.
- Retail sales further fell 0.6% (MoM) in October 2019 after falling 0.2% (MoM) in September 2019 as per the data from Eurostat.

**Germany**

- Industrial production fell 1.7% (MoM) in October 2019 following a 0.6% (MoM) fall in September 2019. Industrial production was down 5.3% (YoY) in October 2019 following a 4.5% (YoY) decline in September 2019 as per the data released by Destatis.

**China**

- Caixin/Markit Services PMI rose to 53.5 in November 2019, the quickest pace since April, from 51.1 recorded in October 2019.

**Japan**

- Final seasonally adjusted Jibun Bank Japan Services PMI rose slightly to 50.3 in November 2019 from 49.7 in October 2019.
- Economy expanded an annualized rate of 1.8% (QoQ) in July-September 2019 quarter, following 2.0% (QoQ) growth recorded in April-June 2019 quarter as per the data released by cabinet office.

**India**

- Nikkei/IHS Markit Services Purchasing Managers' Index rose to 52.7 in November 2019 from 49.2 recorded in October 2019.
- Reserve Bank of India (RBI) in its fifth bi-monthly monetary policy meeting kept the policy repo rate and reverse repo rate unchanged at 5.15% and 4.90% respectively.

**BSE Commodities Spot Prices:**

Commodity	Unit	November 29, 2019	December 6, 2019	% Change (WoW)
Gold	10 Grams	37880.50	38042.90	0.43%
Silver	1 Kg	44268.23	44051.65	-0.49%
Copper	1 Kg	441.00	440.83	-0.04%
Guar gum	100 Kgs	7501.15	7378.40	-1.64%
Guar seed	100 Kgs	4035.00	4013.00	-0.55%
Cotton	1 Bale	18606.52	18602.01	-0.02%
Turmeric	100 Kgs	5838.23	5863.33	0.43%
Chana	100 Kgs	4275.00	4322.00	1.10%
Castor seed	100 Kgs	4075.00	4145.00	1.72%
Soybean	100 Kgs	4007.50	4065.00	1.43%
Oman Crude Oil	1 BBL	4534.03	4596.21	1.37%

**Crude Oil Prices:**

Oil prices	November 29, 2019	December 6, 2019	% Change (WoW)
Brent crude (US\$)	63.39	64.39	1.58%

**India's Forex Reserve:**

(in US\$ billion)	November 22, 2019	November 29, 2019	% Change (WoW)
Forex reserves	448.60	451.08	0.55%

**Markets:**10 Year Government Bond Yield:

in %	November 29, 2019	December 6, 2019	Change (WoW) (basis points)
Japan	-0.07	-0.01	6
US	1.78	1.84	6
UK	0.70	0.77	7
Germany	-0.36	-0.29	7
India	6.47	6.67	20

LIBOR Rate:

1-month rate (in %)	November 29, 2019	December 6, 2019	Change (WoW) (basis points)
USD-LIBOR	1.6971	1.7151	1.8
EURO-LIBOR	-0.5156	-0.5114	0.4
POUND-LIBOR	0.7054	0.7066	0.1
YEN-LIBOR	-0.1910	-0.1856	0.5

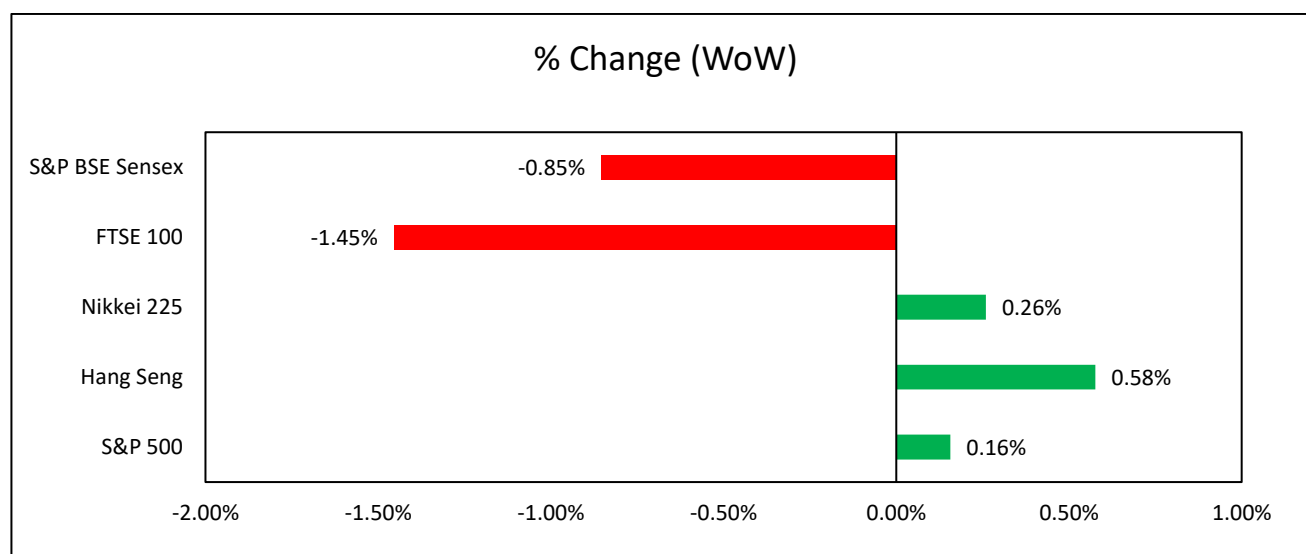
Currency Pairs:

	November 29, 2019	December 6, 2019	% Change (WoW)
USD/GBP	0.7733	0.7610	1.59%
USD/EUR	0.9076	0.9039	0.41%
USD/JPY	109.49	108.58	0.83%

	November 29, 2019	December 6, 2019	% Change (WoW)
USD/INR	71.73	71.31	0.58%
GBP/INR	92.66	93.87	-1.30%
EUR/INR	78.98	79.19	-0.27%
100 JPY/INR	65.51	65.61	-0.15%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
10-12-2019	China CPI (YoY) (November)	4.20%	3.80%
10-12-2019	U.K. GDP (QoQ) (Q3)	-0.20%	0.30%
10-12-2019	U.K. Industrial Production (MoM) (October)	0.20%	-0.30%
11-12-2019	U.S. CPI (YoY) (November)	2.00%	1.80%
12-12-2019	Germany CPI (MoM) (November)	-0.80%	0.10%
12-12-2019	Eurozone Industrial Production (YoY) (October)	-2.30%	-1.70%
12-12-2019	India CPI (YoY) (November)	5.20%	4.62%
12-12-2019	India Industrial Production (YoY) (Oct)	-2.00%	-4.30%
13-12-2019	Japan Industrial Production (MoM) (October)	-4.20%	1.70%

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