

**Global:****USA**

- Final IHS Markit Manufacturing Purchasing Managers' Index (PMI) slowed to 50.3 in August 2019, its lowest level since September 2009 and down slightly from 50.4 in July 2019.
- Initial jobless claims rose by 1,000 to 217,000 for the week ended August 31, 2019, as reported by the US Labor Department.
- Final IHS Markit Services PMI slowed to 50.7 in August 2019, from 53 in July 2019.
- Unemployment rate was unchanged at 3.7% in August 2019, as reported by the US Labor Department.

**UK**

- IHS Markit Services PMI slowed to 50.6 in August 2019, from 51.4 in July 2019.
- Gross Domestic Product (GDP) grew by 0.3% (MoM) in July 2019, up from a flat growth reported in June 2019 and marking the biggest rise since January 2019, according to the Office of National Statistics (ONS).
- Industrial production grew 0.1% (MoM) in July 2019, after posting a fall of 0.1% (MoM) in June 2019, as reported by ONS.

**Eurozone**

- Producer Price Index (PPI) grew 0.2% (YoY) in July 2019, the lowest rate since November 2016, following a 0.7% (YoY) rise in June 2019, as reported by Eurostat.
- Retail sales were down 0.6% (MoM) in July 2019, from a rise of 1.2% (MoM) in June 2019, according to figures released by Eurostat.
- Gross Domestic Product (GDP) growth was finalized at 0.2% (QoQ) in Q2 2019, down from a growth of 0.4% (QoQ) in Q1 2019, according to figures released by Eurostat.

### Germany

- IHS Markit Services PMI slowed to 54.8 in August 2019, from 54.5 in July 2019.
- Industrial production fell 0.6% (MoM) in July 2019, after recording a fall of 1.1% (MoM) in June 2019, as reported by Destatis.

### China

- Caixin/IHS Markit Services PMI rose to 3-month high level of 52.1 in August 2019, compared to July's reading of 51.6.

### Japan

- Final Jibun Bank Services PMI advanced to a 2-year high level of 53.3 in August 2019, after recording a reading of 51.8 in July 2019.
- Japan's GDP grew at an annualized rate of 1.3% (YoY) in Q2 2019, less than the initial estimate of a 1.8% (YoY) expansion, as per revised data from the country's Cabinet Office.

### India

- IHS Markit Services PMI declined to 52.4 in August 2019, from 53.8 in July 2019.

### BSE Commodities Spot Prices:

Commodity	Unit	August 30, 2019	September 06, 2019	% Change (WoW)
Gold	10 Grams	38,539.89	38,300.43	-0.62%
Silver	1 Kg	46,766.39	47,426.93	1.41%
Copper	1 Kg	433.00	446	3.00%
Guar gum	100 Kg	8,313.33	8,125.00	-2.27%
Guar seed	100 Kg	4,214.58	4,144.50	-1.66%
Cotton	1 Bale	20,300.75	19,931.22	-1.82%
Oman Crude Oil	1 BBL	4,342.86	4,303.04	-0.92%
Turmeric	100 Kg	6,632.85	6,600.00	-0.50%

### Crude Oil Prices:

Oil prices	August 30, 2019	September 06, 2019	% Change (WoW)
Brent crude (US\$)	60.43	61.54	1.84%

India's Forex Reserve:

(in US\$ billion)	August 23, 2019	August 30, 2019	% Change (WoW)
Forex reserves	429.05	428.60	-0.10%

**Markets:**10 Year Government Bond Yield:

in %	August 30, 2019	September 06, 2019	Change (WoW) (basis points)
Japan	-0.27	-0.24	3
US	1.50	1.56	6
UK	0.48	0.51	3
Germany	-0.70	-0.64	6
India	6.56	6.60	4

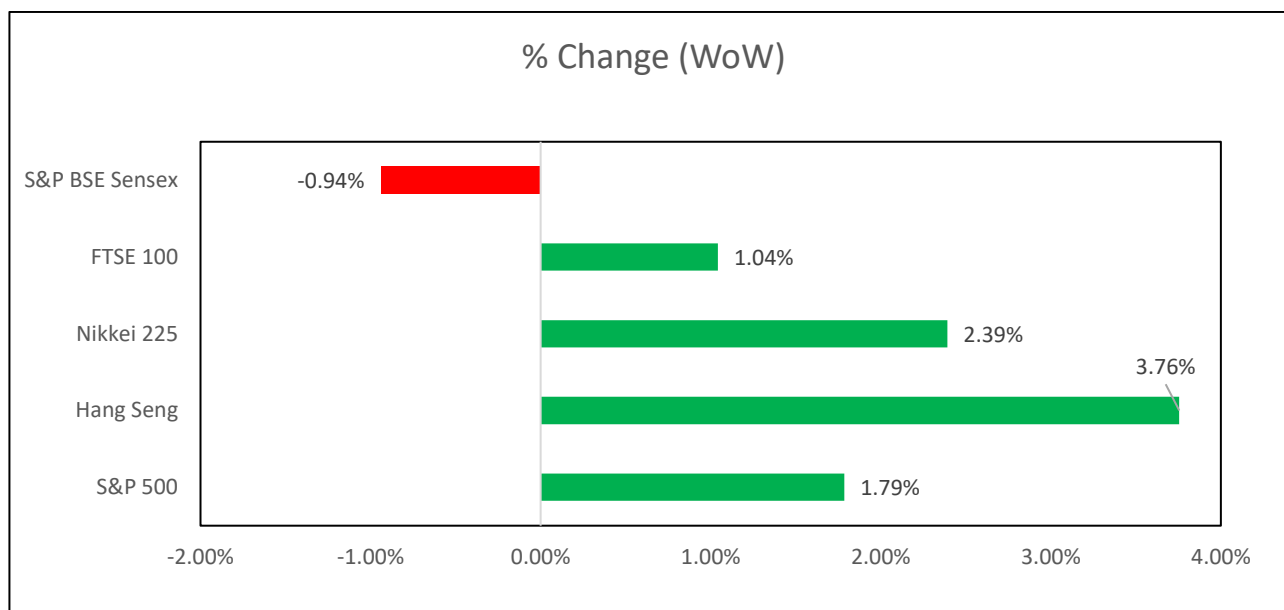
LIBOR Rate:

1 month rate (in %)	August 30, 2019	September 06, 2019	Change (WoW) (basis points)
USD-LIBOR	2.0890	2.0490	-4.0
EURO-LIBOR	-0.4861	-0.5067	-2.1
POUND-LIBOR	0.7080	0.7098	0.2
YEN-LIBOR	-0.1257	-0.1425	-1.7

Currency Pairs:

	August 30, 2019	September 06, 2019	% Change (WoW)
USD/GBP	0.8222	0.8138	1.02%
USD/EUR	0.9102	0.9067	0.38%
USD/JPY	106.28	106.92	-0.60%

	August 30, 2019	September 06, 2019	% Change (WoW)
USD/INR	71.76	71.73	0.04%
GBP/INR	87.43	88.51	-1.23%
EUR/INR	79.24	79.21	0.04%
100 JPY/INR	67.49	67.04	0.67%
			Appreciate
			Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
10-09-2019	China CPI (MoM) (August)	0.50%	0.40%
10-09-2019	U.K. Unemployment Rate (July)	3.90%	3.90%
12-09-2019	Germany CPI (MoM) (August)	-0.20%	-0.20%
12-09-2019	Eurozone Industrial Production (MoM) (July)	-0.10%	-1.60%
12-09-2019	India CPI (YoY) (August)	3.30%	3.15%
12-09-2019	India Industrial Production (YoY) (July)	2.30%	2.00%
12-09-2019	U.S. CPI (MoM) (August)	0.10%	0.30%
13-09-2019	Japan Industrial Production (MoM) (July)	1.30%	1.30%
13-09-2019	U.S. Retail Sales (MoM) (August)	0.20%	0.70%

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