

Global:

USA

- IHS Markit Final manufacturing Purchasing Managers' Index (PMI) came in at 55.6 in March 2018, slightly lower than preliminary reading of 55.9.
- IHS Markit Services PMI came in at 54 in March 2018 down from the final February estimate of 55.9.
- Institute Supply Management (ISM) non-manufacturing PMI came in 58.8 in March 2018, lower than February's of 59.5, indicating the growth in the service sector slowed for the second straight month.
- Initial jobless claims rose to 242,000 for the week ended March 31, 2018 from previous week's jobless claims of 225,000, as per the US Labor Department.
- Unemployment rate was at 4.1% in March 2018, unchanged for the sixth straight month, as per the US Department of Labor.

UK

- IHS Markit/CIPS manufacturing PMI rose to 55.1 in March 2018, from a downwardly revised 55 in February 2018, as companies reported solid inflows of new work from both domestic and overseas markets.
- The IHS Markit/CIPS services PMI fell to 51.7 in March 2018, from 54.5 February 2018, its lowest in 20 months.

Eurozone

- IHS Markit final manufacturing PMI fell to 56.6 in March 2018. The fall attributed to a slowdown in growth across all nations in the bloc.
- The preliminary Consumer Price Index (CPI) rose to 1.4% (YoY) in March 2018, from a revised 1.1% (YoY) in February 2018.
- The Euro-area's seasonally-adjusted unemployment rate stood at 8.5% in February 2018, the lowest rate since December 2008, as per Eurostat.
- IHS Markit final services PMI fell to 54.9 in March 2018, down from 56.2 in February 2018.
- Producer Price Inflation (PPI) climbed 1.6% (YoY) and 1.1% (MoM) in February 2018, while PPI rose 0.4% (MoM) in January 2018 as per Eurostat data.
- Retail sales edged up 0.1% (MoM) in February 2018, rebounding from a 0.3% fall in January, while it rose 1.8% (YoY) in February 2018 as per the data from Eurostat.

Germany

- Retail sales rose 1.3% (YoY) but fell by 0.7% (MoM) in February 2018, compared to an upwardly revised drop of 0.3% (MoM) in January 2018, according to Destatis. This is the third consecutive monthly fall.
- IHS Markit/BME final seasonally-adjusted manufacturing PMI dropped to 58.2 in March 2018, its lowest since July 2017 and below its flash estimate of 58.4.
- IHS Markit final services PMI stood at 53.9 in March 2018, its lowest since August 2017, from its preliminary estimate of 54.2.
- Industrial output fell by 1.6% (MoM) in February 2018, the biggest drop in 2-1/2 years, as per the data from Destatis.

China

- Caixin/Markit services PMI fell to 52.3 in March 2018, the weakest since November 2017, as new business and employment grew at a slower rate.

Japan

- Retail sales rose 1.6% (YoY) in February 2018. The rise was attributed to improved labor market and a rise in consumer spending due to rising wages.
- Nikkei Japan Manufacturing PMI fell to 53.1 in March from 54.1 in February 2018. The headline reading fell for the second consecutive month.
- The seasonally adjusted unemployment rate rose to 2.5% in February, as per the data released by the Ministry of Internal Affairs and Communications.
- Industrial production rose 4.1% (MoM) in February 2018 rebounding from a sharp fall in the previous month. The increase was led by higher output of cars, construction equipment, and semiconductors.

India

- Nikkei/IHS Markit manufacturing PMI fell to a five-month low of 51 in March 2018 from 52.1 in February 2018.
- The Monetary Policy Committee of RBI has kept repo rate unchanged at 6%. This is for the fourth straight occasion where key interest rates have been kept on hold. Reverse repo rate also remained unchanged at 5.75%.

Crude Oil Prices:

Oil Prices	March 30, 2018	April 6, 2018	% Change (WoW)
Brent crude (US\$)	69.33	67.00	-3.36%

India's Forex Reserves:

(in US\$ billion)	March 23, 2018	March 30, 2018	Change (WoW)
Forex reserves	422.5	424.4	0.43%

Consumer Sentiment:

	March 30, 2018	April 6, 2018	% Change (WoW)
India	92.43	92.25	-0.19%
Rural	95.26	95.63	0.39%
Urban	88.04	86.54	-1.70%

Unemployment Rate:

in %	March 30, 2018	April 6, 2018	Change (WoW) (basis points)
India	6.31	6.38	7
Rural	6.17	6.27	10
Urban	6.58	6.60	2

Markets:10 Year Government Bond Yield:

in %	March 30, 2018	April 6, 2018	Change (WoW) (basis points)
Japan	0.049	0.046	0
US	2.739	2.774	3
UK	1.350	1.396	5
Germany	0.497	0.497	0
India	7.399	7.175	-22

LIBOR Rates:

1 month rate (in %)	March 30, 2018	April 6, 2018	Change (WoW) (basis points)
USD-LIBOR	1.88	1.90	1
EURO-LIBOR	-0.41	-0.40	0
POUND-LIBOR	0.51	0.51	0
YEN-LIBOR	-0.04	-0.05	-1

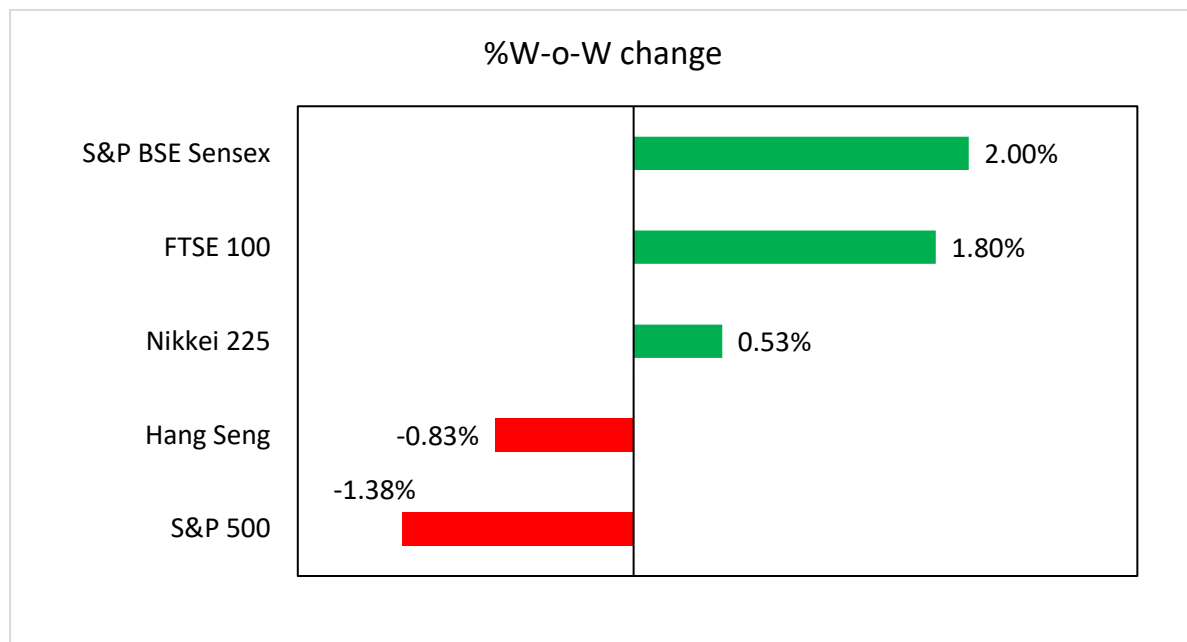
Currency Pairs:

	March 30, 2018	April 6, 2018	% Change (WoW)
USD/GBP	0.71154	0.71243	0.13%
USD/EUR	0.81222	0.8158	0.44%
USD/JPY	106.52	107.14	0.58%

	March 30, 2018	April 6, 2018	% Change (WoW)
USD/INR	65.04	64.99	-0.09%
GBP/INR	92.28	90.96	-1.44%
EUR/INR	80.62	79.51	-1.38%
100JPY/INR	61.54	60.54	-1.62%

Appreciate

Depreciate

Global Stock Markets over the past week

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
10-04-2018	China CPI (M-o-M) (March)	-0.5%	1.2%
11-04-2018	UK Industrial Production (M-o-M) (February)	0.5%	1.3%
11-04-2018	US CPI (M-o-M) (March)	0.0%	0.2%
12-04-2018	Eurozone Industrial Production (M-o-M) (February)	0.1%	-1.0%
12-04-2018	India Industrial Production (Y-o-Y) (February)	6.7%	7.5%

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