

Global:

USA

- The IHS Markit final US Manufacturing Purchasing Managers' Index (PMI) was at 53.1 in September, slightly up from 52.8 in August. This upturn was attributed to slight pickup in growth momentum in manufacturing sector
- The IHS Markit U.S. Services Business Activity Index registered 55.3 in September, down slightly from 56.0 in August.
- For the week ending September 30, initial claims decreased to 260,000 by a decrease of 12,000 from previous week's level of 272,000
- According to US Bureau of Labor Statistics (BLS), unemployment rate declined to 4.2% as total non-farm payroll unemployment declined and increase in labour participation rate to 63.1%

UK

- Manufacturing PMI fell to 55.9 in September from 56.7 in August. This fall was attributed to rising cost of commodities
- Services PMI increased to 53.6 in September from 53.2 in August as new business growth rate increased

Eurozone

- The final IHS Markit Eurozone PMI Composite Output Index came in at 56.7 for month of September, up from 55.7 in August
- According to estimates from Eurostat, the seasonally adjusted volume of retail trade fell by 0.5% in the euro area (EA19) in August 2017 compared with July 2017
- The adjusted retail sales index increased by 1.2% in the euro area and by 2.0% in the EU28 in August 2017 compared with August 2016.

Germany

- The final IHS Markit Germany Composite Output Index came in at 57.7. It is the highest reading in six years. This growth was attributed to acceleration of manufacturing output growth
- The final IHS Markit Germany Services PMI Business Activity Index was 55.6 in September, up from 53.5 in August

Japan

- Nikkei PMI Composite declined to 51.9 for September due to weaker conditions on services sector

- According to Bank of Japan survey Large Manufacturing index increased to 19 for Q3 as non-manufacturing and industry capex increased

India

- The Nikkei India Services PMI increased to 50.7 in September from 47.5 in August. This growth was attributed to surge in new business orders
- The Nikkei India Manufacturing PMI stood at 51.2 for month of September, it was unchanged from August.
- Reserve bank of India maintained the repo rate at 6% and cash reserve rate at 4%

Oil Prices:

Oil prices	29th Sept 2017	6th Oct 2017	%W-o-W change
Brent crude (US\$)	56.69	55.50	-2.10%

Indian Forex Reserves:

(in US\$ billion)	22nd Sept 2017	29th Sept 2017	W-o-W Change
Forex reserves	402.3	399.7	-0.64%

Consumer Sentiment:

	29th Sept 2017	6th Oct 2017	%W-o-W change
India	94.19	94.72	0.56%
Rural	96.17	97.09	0.96%
Urban	91.03	91.36	0.36%

Unemployment Rate:

in %	29th Sept 2017	6th Oct 2017	W-o-W change (basis points)
India	4.4	4.5	17
Rural	3.7	3.8	3
Urban	5.6	6.0	45

Markets:10 Year Government Bond Yield:

in %	29th Sept 2017	6th Oct 2017	W-o-W change (basis points)
Japan	0.068	0.056	-1
US	2.334	2.359	3
UK	1.365	1.363	0
Germany	0.464	0.459	-1
India	6.663	6.757	9

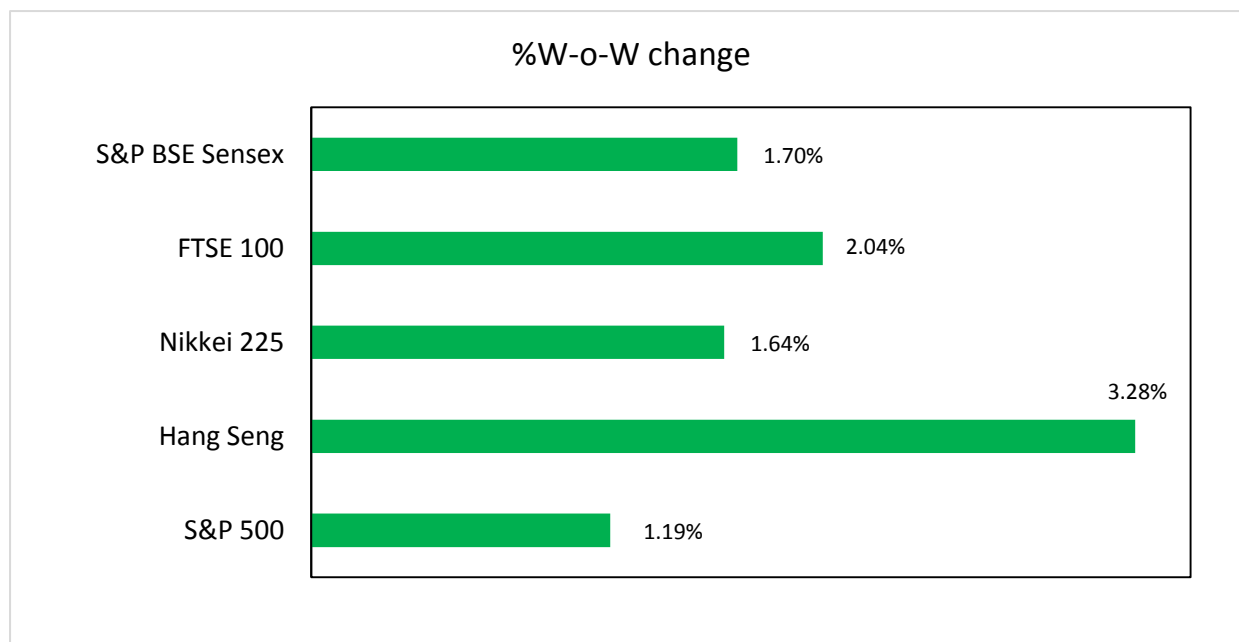
LIBOR Rates:

1 month rate (in %)	29th Sept 2017	6th Oct 2017	W-o-W change (basis points)
USD-LIBOR	1.23	1.24	0
EURO-LIBOR	-0.40	-0.41	0
POUND-LIBOR	0.25	0.27	1
YEN-LIBOR	-0.05	-0.04	1

Currency Pairs:

	29th Sept 2017	6th Oct 2017	%W-o-W change
British Pound per US\$	0.75	0.76	1.82%
Euro per US\$	0.85	0.85	0.26%
Yen per US\$	112.67	112.71	0.04%

	29th Sept 2017	6th Oct 2017	%W-o-W change
INR per US\$	65.36	65.23	-0.20%
INR per British Pound	87.71	85.31	-2.73%
INR per Euro	77.06	76.26	-1.03%
INR per 100 Yen	58.03	57.72	-0.53%
			Appreciate
			Depreciate

Global Stock Market over the week:**Events:**

09th October 2017: Germany Industrial Production (Aug)

10th October 2017: UK Industrial Production (M-o-M & Y-o-Y) & Japan Core Machinery (M-o-M)

11th October 2017: Japan PPI (M-o-M & Y-o-Y)

12th October 2017: India CPI & India Industrial Producer (Y-o-Y)

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