

Domestic Equity Indices (Returns %)					
Index	7-Aug	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	38,040.57	0.04%	1.15%	4.26%	3.68%
S&P BSE 100	11,317.51	0.19%	1.42%	4.44%	3.22%
S&P BSE 500	14,608.94	0.31%	1.83%	4.59%	4.13%
S&P BSE SmallCap	13,668.69	0.78%	4.97%	7.07%	9.51%
S&P BSE MidCap	14,218.87	1.44%	3.34%	5.66%	5.26%
S&P BSE LargeCap	4,309.19	0.11%	1.26%	4.14%	3.23%
S&P BSE AllCap	4,152.73	0.33%	1.92%	4.65%	4.17%
S&P BSE FMCG	11,674.58	0.64%	2.00%	2.99%	7.10%
S&P BSE Finance	5,065.69	0.43%	0.90%	-1.71%	-16.36%
S&P BSE Industrials	2,411.49	0.84%	3.39%	-0.58%	-12.43%
S&P BSE IT	18,161.65	-1.15%	-0.49%	15.95%	16.11%
S&P BSE Telecom	1,293.30	0.99%	1.37%	-3.50%	36.23%
S&P BSE Utilities	1,507.29	0.90%	0.04%	-5.45%	-14.26%
S&P BSE AUTO	17,100.01	0.75%	3.70%	5.04%	11.59%
S&P BSE BANKEX	24,696.24	0.38%	0.39%	-1.81%	-21.29%
S&P BSE Consumer Durables	22,070.09	-1.73%	2.75%	3.64%	-0.82%
S&P BSE METAL	8,439.37	0.74%	7.84%	13.45%	-4.89%
S&P BSE OIL & GAS	13,281.55	0.69%	0.81%	0.86%	5.27%
S&P BSE POWER	1,547.24	1.21%	0.54%	-5.11%	-18.72%
S&P BSE REALTY	1,606.28	-0.20%	1.94%	-2.16%	-19.56%

Global Equity Benchmark Indices (Returns %)					
Index	7-Aug	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	38,040.57	0.04%	1.15%	4.26%	3.68%
S&P 500 (U.S.)	3,351.28	0.06%	2.45%	5.40%	16.20%
Dow Jones (U.S.)	27,433.48	0.17%	3.80%	4.36%	5.48%
FTSE 100 (U.K.)	6,032.18	0.09%	2.28%	-4.04%	-16.20%
Stoxx Europe 600	363.55	0.29%	2.03%	-2.06%	-1.37%
DAX 30 (Germany)	12,674.88	0.66%	2.94%	-0.46%	8.80%
iBOVESPA (Brazil)	1,02,775.50	-1.30%	-0.13%	3.88%	-0.01%
Hang Seng Index (HK)	24,531.62	-1.60%	-0.26%	0.43%	-5.64%
Shanghai Composite (China)	3,354.04	-0.96%	1.33%	0.63%	21.14%
Nikkei 225 (Japan)	22,329.94	-0.39%	2.86%	-1.69%	8.84%
KOSPI 200 (Korea)	2,351.67	0.39%	4.55%	7.48%	23.14%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 7 August	397.32	-438.62
Month till date (August 20)	9,496.80	-2,133.84
Previous Month (July 20)	2,490.19	-10,007.88
Q2 (Apr to June 20)	14,198.94	14,610.59
Year to Date (CY 2020)	-57,647.60	76,070.57
Previous Year (CY 2019)	39,880.64	42,257.27

BSE Equity Market Capitalisation (INR crores)					
	7-Aug	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	1,50,95,164	0.66%	2.42%	4.58%	8.74%

10 Year Government Bond Yield and Currency (in %)						
Country	7-Aug	1 Day	1 Week	1 Month	1 Year	
Japan	0.01	-0.400	-0.400	-0.707	-1.063	
US	0.56	0.052	0.068	-0.166	-0.675	
UK	0.14	0.287	0.337	-0.308	-0.715	
Germany	-0.51	-0.041	-0.029	0.181	-0.124	
AAA+	6.64	0.005	0.016	-0.015	-0.136	
India	5.84	0.005	0.000	0.001	-0.083	
Currency pairs		7-Aug	1 Day	1 Week	1 Month	1 Year
USD/INR	74.94	0.01%	0.16%	0.34%	5.71%	
GBP/INR	98.12	-0.54%	-0.03%	5.20%	13.96%	
EUR/INR	88.65	-0.20%	-0.17%	5.16%	11.76%	
100 JPY/INR	70.80	-0.25%	0.04%	1.90%	6.18%	
GBP/USD	1.31	-0.69%	-0.25%	4.48%	7.49%	
EUR/USD	1.18	-0.76%	0.08%	4.23%	5.25%	
USD/JPY	105.92	0.35%	0.09%	-1.33%	-0.33%	

Global Commodity Performance (Returns %)					
Commodities	7-Aug	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	2,061.50	0.60%	4.40%	16.18%	38.57%
Silver (LBMA) US\$/Oz	28.33	1.60%	17.70%	55.19%	68.43%
Copper (LME) US\$/t	6,308.00	-2.65%	-1.78%	2.82%	11.06%
Aluminium (LME) US\$/t	1,735.05	-0.38%	3.57%	8.36%	1.17%
Zinc (LME) US\$/t	2,391.50	-0.29%	3.62%	16.57%	6.24%
Nickel (LME) US\$/t	14,338.75	-0.67%	4.37%	7.95%	-3.13%
Crude Brent US\$/bbl	44.40	-1.53%	2.54%	3.02%	-21.04%
Crude WTI US\$/bbl	41.22	-1.74%	2.36%	1.45%	-19.32%
Natural Gas US\$/MMBTU	2.24	3.37%	24.40%	22.30%	7.44%

Source: Bloomberg, Moneycontrol
*values of previous days are considered whenever the values are not available

Macro Developments - India

India's Manufacturing PMI stood at 46 in July, down from 47.2 recorded in June

India's Services PMI stood at 34.2 in July in comparison with 33.7 recorded in June

The Reserve Bank of India's Monetary Policy Committee (MPC) kept the repo rate unchanged at 4%

Macro Developments - Global

Japan's Manufacturing PMI came in at 45.2 for July, up from 40.1 recorded in June

Japan's Services PMI rose slightly to 45.4 in July from 45 recorded in June

Japan's GDP shrank at an annualized rate of 2.2% in the first quarter compared with the final three months of 2019 as per data released by cabinet office

China's Manufacturing PMI came in at 52.8 for July, up from 51.2 recorded in June

USA's Manufacturing PMI came in at 50.9 for July, up from 49.8 recorded in June

USA's Services PMI improved to 50 in July from 47.9 in June

The number of Americans who filed new claims for unemployment benefits last week totaled 1.434 million as per the Labor department

USA's Unemployment rate was 10.2 in July, down from 11.1% in June

Germany's Manufacturing PMI came in at 51 in July, up from 45.2 in June

Germany's Services PMI improved to 55.6 in July from 47.3 in June

Germany's Industrial Production rose 8.9%(MoM) in June compared to 7.7%(MoM) growth in May

Eurozone's Manufacturing PMI rose to 51.8 in July from 47.4 in June

Eurozone's Services PMI rose to 54.7 in July from 48.3 in June

Eurozone's retail sales increased 5.7% (MoM) in June following a 20.3 (MoM) increase in May

Eurozone's PPI rose 0.7%(MoM) in June following a 0.6% (MoM) decline in May

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