

Global:

USA

- IHS Markit Services Purchasing Managers Index (PMI) rose to 53.4 in January 2020 from a level of 52.8 recorded in December 2019.
- ISM Non-manufacturing PMI Index rose to 55.5 in January 2020 from December 2019 reading of 54.9.
- Initial jobless claims dropped to 202,000 for the week ended February 1 from previous week 217,000, as per the US Labor Department.

UK

- Final IHS Markit/CIPS Services PMI rose to 53.9 in January 2020 from December 2019 reading of 50.

Eurozone

- Producer Price Index (PPI) declined 0.7% (YoY) in December 2019 from a drop of 1.4% recorded in November 2019, as per data from Eurostat.
- Final IHS Markit Services PMI fell to 52.5 in January 2020, from a level of 52.8 registered in December 2019.
- Retail Sales declined 1.6% (MoM) in December 2019, compared to 0.8% (MoM) rise in November 2019, as per Eurostat.

Germany

- Final IHS Markit services PMI rose to 54.2 in January 2020 from 52.9 in December 2019.
- Industrial production fell 3.5% (MoM) in December 2019, biggest decline in industrial activity since January 2009, compared to 1.2% (MoM) rise in November 2019.

China

- Caixin/IHS Markit Services PMI fell to 51.8 in January 2020 from 52.5 in the December 2019.
- Consumer Price Index (CPI) rose 5.4% (YoY) in January 2020, compared to 4.5% (YoY) in December 2019, as per the National Bureau of Statistics (NBS).
- PPI rose 0.1% (YoY) in January 2020 as compared to a 0.5% (YoY) drop in December 2019, as per data from NBS.

Japan

- Flash Jibun Bank Services PMI rose to 51 in January 2020 from a more than three-year low of 49.4 in December 2019.

India

- Nikkei/IHS Markit Services PMI rose to 55.5 in January 2020, from 53.3 registered in December 2019.
- On February 6, 2020, RBI's Monetary Policy Committee (MPC) kept the Repo Rate unchanged at 5.15% in its last policy review of FY 2019-20. The MPC continued with its "Accommodative" stance to revive the growth of Indian Economy and to maintain the Inflation Rate within the target.

BSE Commodities Spot Prices:

Commodity	Unit	January 31, 2020	February 07, 2020	% Change (WoW)
Gold	10 Grams	40,702.94	40,575.81	-0.31%
Silver	1 Kg	46,403.39	46,268.97	-0.29%
Copper	1 Kg	429.50	435.00	1.28%
Guar gum	100 Kgs	7,185.00	7,057.14	-1.78%
Guar seed	100 Kgs	3,922.00	3,900.00	-0.56%
Cotton	1 Bale	19,033.21	19,022.20	-0.06%
Turmeric	100 Kgs	5,955.00	5,845.25	-1.84%
Chana*	100 Kgs	4,062.50	3,987.50	-1.85%
Castor seed*	100 Kgs	3,944.00	3,892.50	-1.31%
Soybean*	100 Kgs	4,132.00	4,212.50	1.95%
Oman Crude Oil	1 BBL	4,224.30	3,879.87	-8.15%

*as of February 6, 2020

Crude Oil Prices:

Oil prices	January 31, 2020	February 7, 2020	% Change (WoW)
Brent crude (US\$)	58.16	54.47	-6.34%

India's Forex Reserve:

(in US\$ billion)	January 24, 2020	January 31, 2020	% Change (WoW)
Forex reserves	466.69	471.30	0.99%

Markets:10 Year Government Bond Yield:

in %	January 31, 2020	February 07, 2020	Change (WoW) (basis points)
Japan	-0.07	-0.04	3
US	1.51	1.58	7
UK	0.52	0.57	5
Germany	-0.44	-0.39	5
India	6.60	6.44	-16

LIBOR Rate:

1-month rate (in %)	January 31, 2020	February 07, 2020	Change (WoW) (basis points)
USD-LIBOR	1.6619	1.6653	0.3
EURO-LIBOR	-0.5079	-0.5124	-0.5
POUND-LIBOR	0.7080	0.7033	-0.5
YEN-LIBOR	-0.0838	-0.0938	-1.0

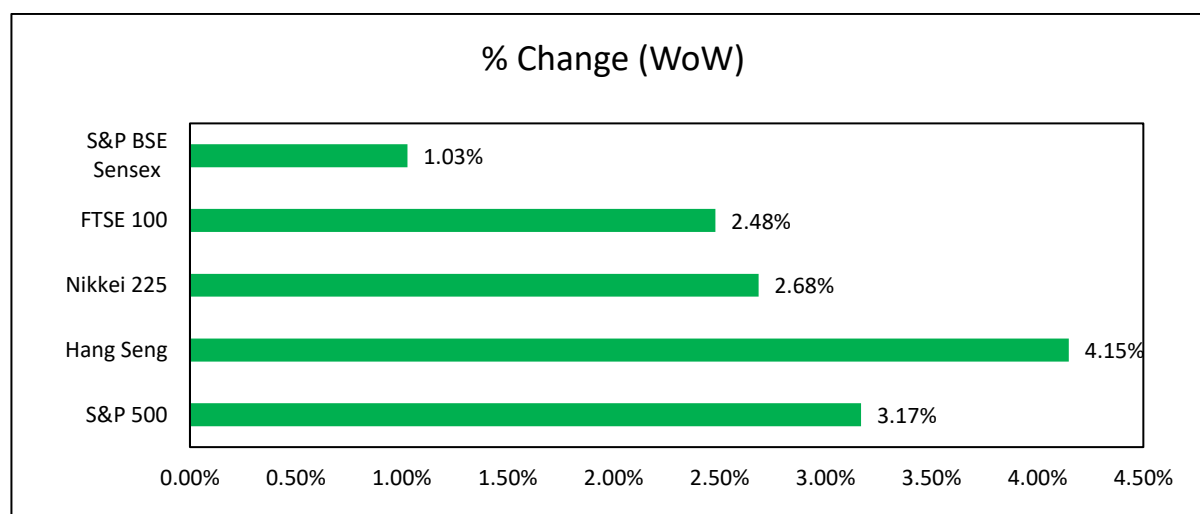
Currency Pairs:

	January 31, 2020	February 07, 2020	% Change (WoW)
USD/GBP	0.7572	0.7761	-2.50%
USD/EUR	0.9015	0.9136	-1.34%
USD/JPY	108.35	109.75	-1.29%

	January 31, 2020	February 07, 2020	% Change (WoW)
USD/INR	71.51	71.25	0.37%
GBP/INR	93.66	92.22	1.53%
EUR/INR	78.82	78.23	0.75%
100 JPY/INR	65.58	64.79	1.20%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
11-02-2020	UK GDP (YoY) Q4	0.8%	1.1%
12-02-2020	Eurozone Industrial Production (YoY) (December)	-2.3%	-1.5%
12-02-2020	India CPI (January)	7.40%	7.35%
12-02-2020	India Industrial Production (January)	1.8%	1.8%
14-02-2020	India WPI Inflation (January)	2.92%	2.59%

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