

**Global:****USA**

- Final IHS Markit Manufacturing Purchasing Managers' Index (PMI) fell to 50.5 in May 2019 following April's level of 52.6.
- Initial claims for state unemployment benefits remained unchanged at a seasonally adjusted 218,000 for the week ended June 1, 2019 as per the data released by the US Labor Department.

**UK**

- IHS Markit/CIPS PMI rose to 51 in May 2019 after registering a level of 50.4 in April 2019.
- Gross Domestic Product (GDP) contracted 0.4% (MoM) in April 2019 after a 0.1% (MoM) decline in March 2019, as per the Office for National Statistics (ONS).
- Industrial production fell 2.7% (MoM) in April 2019, the most since 2012, reversing a 0.7% (MoM) rise registered in March 2019, as per data by ONS.

**Eurozone**

- IHS Markit Manufacturing PMI came in at 47.7 in May 2019 down from 47.9 in April 2019.
- CPI rose 1.2% (YoY) in May 2019, down from a rise of 1.7% (YoY) registered in April 2019.
- Unemployment rate fell to 7.6% in April 2019, down from 7.7% in March 2019, as per the data released by the European Union Statistics Agency. This is the lowest rate seen since August 2008.

**Germany**

- Final IHS Markit Services PMI fell slightly to 55.4 in May 2019 from April's 7-month high reading of 55.7.
- Industrial production fell 1.9% (MoM) in April 2019 in comparison with a 0.5% (MoM) growth registered in March 2019, as per data released by Destatis.

**Japan**

- Final Markit/Nikkei Manufacturing PMI came in at 49.8 in May 2019 in comparison with a reading of 50.2 registered in April 2019.
- GDP grew 2.2% (YoY) during the Q1 (January-March), following a 1.6% (YoY) growth seen in the previous three months, as per the data released by Cabinet office.

**China**

- Caixin/Markit Services PMI fell to 52.7 in May 2019, the lowest since February 2019 and down from 54.5 registered in April 2019.

**India**

- The seasonally adjusted Nikkei Services PMI fell to 50.2 in May 2019, from 51 in April 2019.
- Reserve Bank of India's (RBI) Monetary Policy Committee (MPC) reduced its repo rate by 25 basis points to 5.75% from 6% with immediate effect. The reverse repo rate under the LAF (liquidity adjustment facility) was adjusted to 5.50%, and the marginal standing facility (MSF) rate and the bank rate to 6%.

**Crude Oil Prices:**

Oil prices	May 31, 2019	June 7, 2019	% Change (WoW)
Brent crude (US\$)	61.6605	62.1387	0.78%

**India's Forex Reserve:**

(in US\$ billion)	May 24, 2019	May 31, 2019	% Change (WoW)
Forex reserves	419.99	421.87	0.45%

**Markets:**10 Year Government Bond Yield:

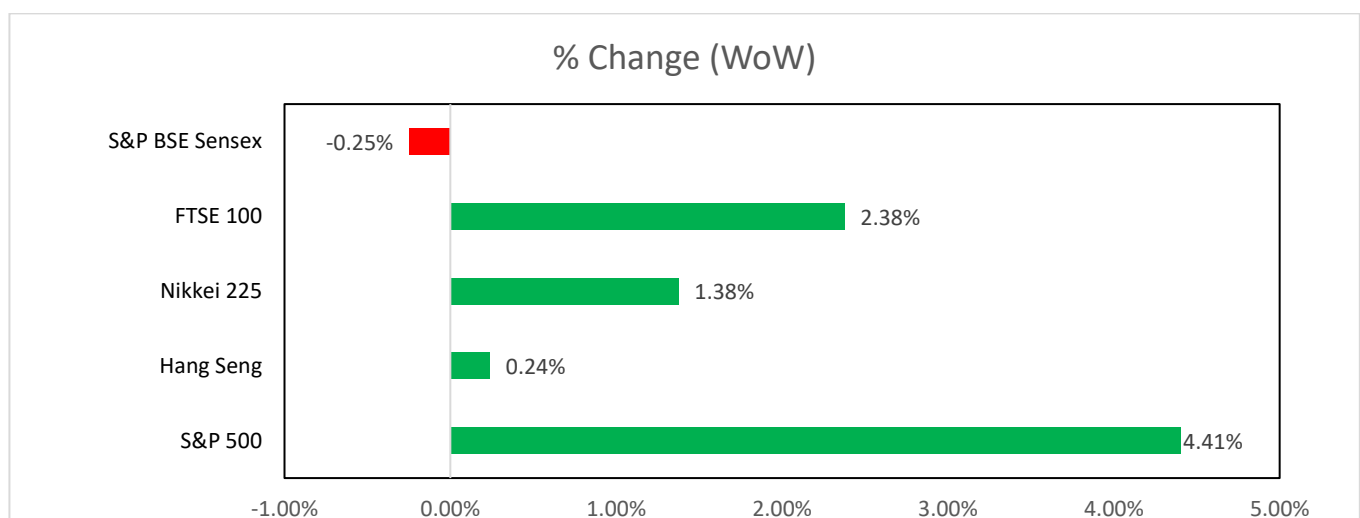
in %	May 31, 2019	June 7, 2019	Change (WoW) (basis points)
Japan	-0.09	-0.12	-3
US	2.12	2.08	-4
UK	0.89	0.81	-8
Germany	-0.20	-0.26	-6
India	7.03	6.97	-6

LIBOR Rate:

1 month rate (in %)	May 31, 2019	June 7, 2019	Change (WoW) (basis points)
USD-LIBOR	2.4305	2.4121	-1.8
EURO-LIBOR	-0.4191	-0.4213	-0.2
POUND-LIBOR	0.7264	0.7241	-0.2
YEN-LIBOR	-0.1273	-0.1178	1.0

Currency Pairs:

	May 31, 2019	June 7, 2019	% Change (WoW)
USD/GBP	0.7923	0.7876	0.59%
USD/EUR	0.8980	0.8884	1.07%
USD/JPY	109.65	108.26	1.27%

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
11-06-2019	U.S. PPI (YoY) (May)	2.00%	2.20%
12-06-2019	India CPI (YoY) (May)	3.01%	2.92%
12-06-2019	India Industrial Production (YoY) (April)	0.80%	-0.10%
12-06-2019	U.S. CPI (MoM) (May)	0.10%	0.30%
13-06-2019	Germany CPI (MoM) (May)	0.20%	0.20%
13-06-2019	Eurozone Industrial Production (YoY) (April)	-0.50%	-0.60%
14-06-2019	Japan Industrial Production (MoM) (April)	0.60%	0.60%
14-06-2019	India WPI Inflation (YoY) (May)	3.10%	3.07%
14-06-2019	U.S. Retail Sales (MoM) (April)	0.70%	-0.20%
14-06-2019	U.S. Industrial Production (MoM) (April)	0.20%	-0.50%

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