

Global:**USA**

- Final IHS Markit Services Purchasing Managers' Index (PMI) rose to 56 in February 2019 from 54.2 in January 2019.
- Initial jobless claims slipped 3000 to 223,000 for the week ended March 2, 2019, as per data by the US Labor Department.
- Unemployment rate fell to 3.8% in February 2019 from 4% in January 2019, as per data by the US Labor Department.

Eurozone

- Gross Domestic Product (GDP) rose 1.1% (YoY) in the euro area and 1.4% (YoY) in European Union 28 (EU28) in Q4 2018, according to revised data from Eurostat. GDP rose 1.6% (YoY) in the euro area and 1.8% (YoY) in EU28 during Q3 2018.
- The Governing Council of European Central Bank (ECB) in its monetary policy meeting held in March 2019, decided to leave the interest rates on the main refinancing operations, marginal lending facility and the deposit facility unchanged at 0.00%, 0.25% and -0.40%, respectively.

Germany

- Industrial production fell 0.8% (MoM) in January 2019, reversing a 0.8% (MoM) rise reported in December 2018, as per data by Destatis.

Japan

- GDP rose 1.9% (YoY) in Q4 2018, up from the initial estimate of a 1.4% (YoY) rise, as per data from the Cabinet Office.

China

- Consumer Price Index (CPI) rose 1.5% (YoY) in February 2019, down from a 1.7% (YoY) rise in January 2019, according to figures published by National Bureau of Statistics (NBS).
- Producer Price Index (PPI) edged up 0.1% (YoY) in February 2019 compared to a similar rise reported in January 2019, according to figures by NBS.

Crude Oil Prices:

Oil prices	March 01, 2019	March 08, 2019	% Change (WoW)
Brent crude (US\$)	65.07	65.74	1.03%

India's Forex Reserve:

(in US\$ billion)	February 22, 2019	March 01, 2019	% Change (WoW)
Forex reserves	399.22	401.78	0.64%

Markets:10 Year Government Bond Yield:

in %	March 01, 2019	March 08, 2019	Change (WoW) (basis points)
Japan	-0.01	-0.03	-2
US	2.75	2.63	-12
UK	1.30	1.19	-11
Germany	0.18	0.07	-11
India	7.38	7.37	-1

LIBOR Rate:

1-month rate (in %)	March 01, 2019	March 08, 2019	Change (WoW) (basis points)
USD-LIBOR	2.48	2.49	1
EURO-LIBOR	-0.41	-0.41	0
POUND-LIBOR	0.73	0.73	0
YEN-LIBOR	-0.10	-0.11	-2

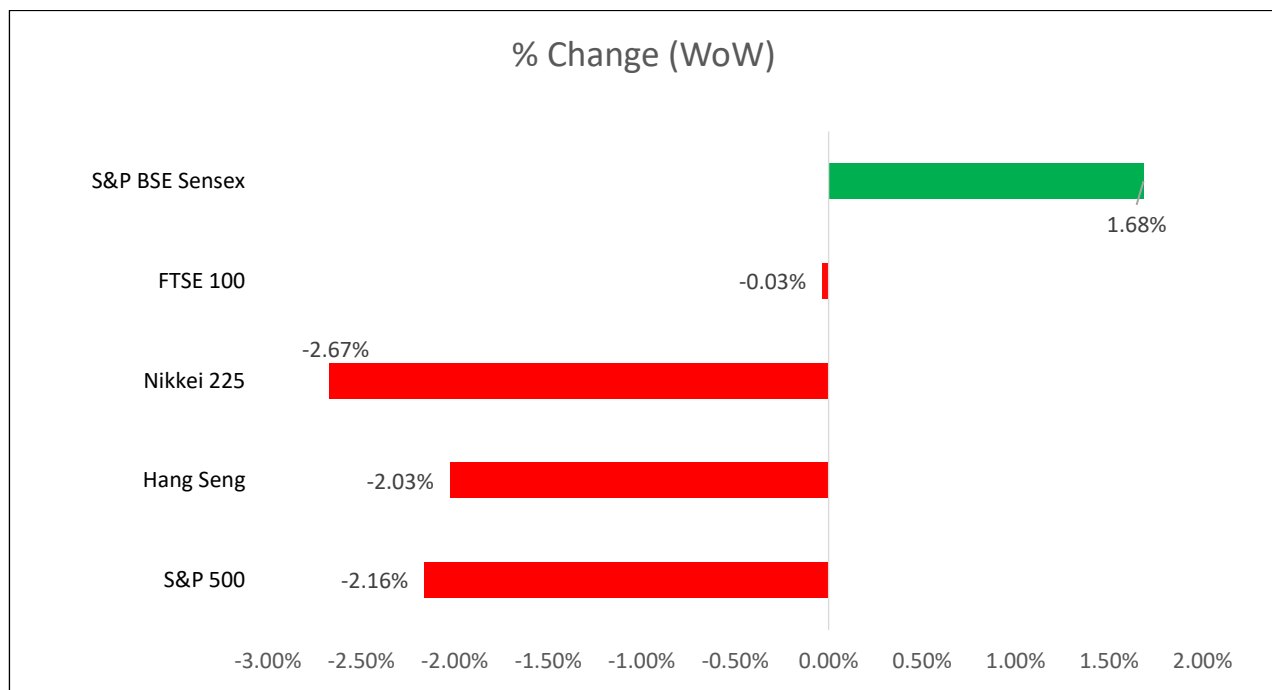
Currency Pairs:

	March 01, 2019	March 08, 2019	% Change (WoW)
USD/GBP	0.7525	0.7612	-1.16%
USD/EUR	0.8785	0.8876	-1.04%
USD/JPY	111.04	111.65	-0.55%

	March 01, 2019	March 08, 2019	% Change (WoW)
USD/INR	70.97	70.10	1.22%
GBP/INR	94.09	91.80	2.44%
EUR/INR	80.72	78.55	2.69%
100 JPY/INR	63.49	63.13	0.57%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
12-03-2019	U.K. Industrial Production (YoY) (January)	-1.40%	-0.90%
12-03-2019	India CPI (YoY) (February)	2.43%	2.05%
12-03-2019	India Industrial Production (YoY) (January)	2.00%	2.40%
13-03-2019	Eurozone Industrial Production (YoY) (January)	-2.10%	-4.20%
14-03-2019	China Industrial Production (YoY) (January)	5.50%	5.70%
14-03-2019	China Retail Sales (YoY) (January)	8.10%	8.20%
14-03-2019	India WPI Inflation (YoY) (February)	2.88%	2.76%
15-03-2019	Eurozone CPI (MoM) (February)	0.30%	-1.00%
15-03-2019	U.S. Industrial Production (MoM) (February)	0.40%	-0.60%

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