

Global:

USA

- Final IHS Markit Services Purchasing Managers' Index (PMI) came in at 50.6 in October 2019 from a reading of 50.9 in September 2019.
- Initial jobless claims declined by 8,000 to a seasonally adjusted 211,000 in the week ended November 02, 2019, according to a report released by the US Labor Department.

UK

- IHS Markit/CIPS Services PMI ticked up slightly to 50 in October 2019, from a reading of 49.5 in September 2019.
- Bank of England's Monetary Policy Committee (MPC) kept its bank rate at 0.75% at its November 2019 meeting.
- Gross Domestic Product (GDP) expanded 1% (YoY) in Q3 2019, lowest since Q1 2010 and compared to a rise of 1.3% (YoY) in Q2 2019, as per data by Office for National Statistics (ONS).
- Industrial production fell 0.3% (MoM) in September 2019 after reporting a fall of 0.7% (MoM) in August 2019, as per data by ONS.

Eurozone

- Producer Price Index (PPI) rose 0.1% (MoM) in September 2019, after recording a fall of 0.5% (MoM) in August 2019, as per Eurostat.
- Final IHS Markit Services PMI came in at 52.2 in October 2019, from a reading of 51.6 in September 2019.
- Retail sales rose 3.1% (YoY) in September 2019 after reporting a rise of 2.7% (YoY) in August 2019, as per data by Eurostat.

Germany

- Final IHS Markit Services PMI rose to a level of 51.6 in October 2019 compared to a level of 51.4 in September 2019.
- Industrial production dropped 0.6% (MoM) in September 2019, compared to gain of 0.4% (MoM) in August 2019, as per data by Destatis.

China

- Caixin/IHS Markit Services PMI dropped to 8-month low of 51.1 in October 2019 from a reading of 51.3 in September 2019.
- Consumer Price Index (CPI) rose 3.8% (YoY) in October 2019 compared to a rise of 3% (YoY) in September 2019, as per National Bureau of Statistics (NBS).
- PPI fell 1.6% (YoY) in October 2019, marking the steepest decline since July 2016 and after reporting a fall of 1.2% (YoY) in September 2019, as per data by NBS.

Japan

- Final Jibun Bank Services PMI dropped to 49.7 in October 2019, shrinking for first time since 2016 and compared to a reading of 52.8 in September 2019.

India

- Nikkei/IHS Markit Services PMI rose to 49.2 in October 2019 after recording a reading of 48.7 in September 2019.

BSE Commodities Spot Prices:

Commodity	Unit	November 1, 2019	November 8, 2019	% Change (WoW)
Gold	10 Grams	38,725.37	37,914.29	-2.09%
Silver	1 Kg	46,633.65	44,221.56	-5.17%
Copper	1 Kg	435.00	445.16	2.34%
Guar gum	100 Kgs	7,875.00	8,018.57	1.82%
Guar seed	100 Kgs	4,121.00	4,240.83	2.91%
Cotton	1 Bale	18,987.85	18,922.48	-0.34%
Turmeric	100 Kgs	6,160.00	6,175.00	0.24%
Chana	100 Kgs	4,550.00	4,450.00	-2.20%
Castorseed	100 Kgs	4,448.75	4,388.50	-1.35%
Soybean	100 Kgs	3,870.00	3,953.33	2.15%
Oman Crude Oil	1 BBL	4,232.28	4,416.69	4.36%

Crude Oil Prices:

Oil prices	November 01, 2019	November 08, 2019	% Change (WoW)
Brent crude (US\$)	61.69	62.51	1.33%

India's Forex Reserve:

(in US\$ billion)	October 25, 2019	November 01, 2019	% Change (WoW)
Forex reserves	442.58	446.10	0.79%

Markets:10 Year Government Bond Yield:

in %	November 01, 2019	November 08, 2019	Change (WoW) (basis points)
Japan	-0.18	-0.05	13
US	1.71	1.94	23
UK	0.66	0.79	13
Germany	-0.38	-0.26	12
India	6.45	6.56	11

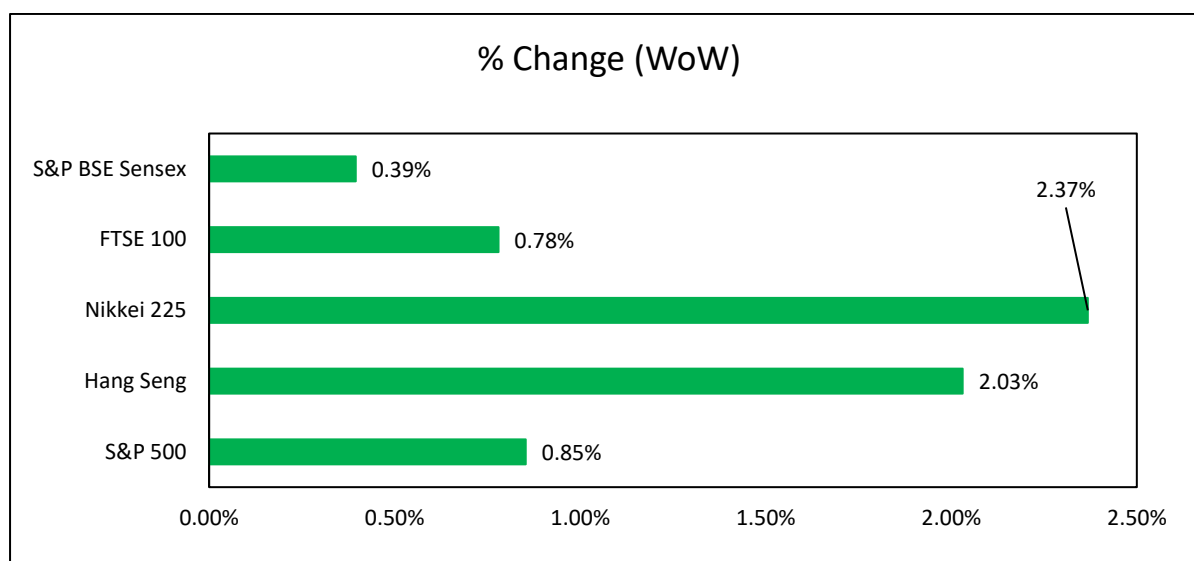
LIBOR Rate:

1-month rate (in %)	November 01, 2019	November 08, 2019	Change (WoW) (basis points)
USD-LIBOR	1.7743	1.7590	-1.5
EURO-LIBOR	-0.5126	-0.5040	0.9
POUND-LIBOR	0.7135	0.7161	0.3
YEN-LIBOR	-0.1127	-0.0993	1.3

Currency Pairs:

	November 01, 2019	November 08, 2019	% Change (WoW)
USD/GBP	0.7729	0.7828	-1.28%
USD/EUR	0.8956	0.9076	-1.34%
USD/JPY	108.19	109.26	-0.99%

	November 01, 2019	November 08, 2019	% Change (WoW)
USD/INR	70.88	71.25	-0.52%
GBP/INR	91.85	91.27	0.63%
EUR/INR	79.12	78.73	0.49%
100 JPY/INR	65.65	65.21	0.67%
			Appreciate
			Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
11-11-2019	India Industrial Production (YoY) (September)	-2.00%	-1.10%
12-11-2019	India CPI (YoY) (October)	4.25%	3.99%
13-11-2019	U.K. CPI (YoY) (October)	1.60%	1.70%
13-11-2019	Eurozone Industrial Production (YoY) (September)	-2.50%	-2.80%
14-11-2019	Japan GDP (QoQ) (Q3)	0.20%	0.30%
14-11-2019	China Industrial Production (YoY) (October)	5.40%	5.80%
14-11-2019	China Retail Sales (YoY) (October)	7.90%	7.80%
14-11-2019	India WPI Inflation (YoY) (October)	0.90%	0.33%
14-11-2019	U.K. Retail Sales (YoY) (October)	3.70%	3.10%
15-11-2019	U.S. Retail Sales (MoM) (October)	0.20%	-0.30%

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