

## Global:

### USA

- According to the Labor Department, Initial jobless claims across the US, fell by 2000 to a seasonally adjusted 236,000 in the week ended Dec 2

### UK

- IHS Markit's PMI for the services sector fell to 53.8 in November, down from a six month high of 55.6 in October. The latest reading suggests that the services sector continued to grow in November, but at a slower pace than it has for most of this year
- According to Office for National Statistics the industrial production remained unchanged between September and October, but it rose 3.6% on a Y-o-Y basis in the month of October

### Eurozone

- Sentix's economic sentiment index for the euro zone, fell to 31.1 in December from 34.0 in November
- PPI climbed 2.5% on a Y-o-Y basis in October, slower than previous month's 2.8% rise. On a M-o-M basis PPI advanced by 0.4% in October
- According to Eurostat, Eurozone retail sales dropped 1.1% on a M-o-M basis in the month of October compared with a 0.8% increase in September. On the Y-o-Y basis, retail sales edged up 0.4% in October compared with a 4% rise in September
- According to Eurostat, seasonally adjusted GDP rose by 0.6% in both EU19 and the EU28 during Q3 of 2017. On a Y-o-Y basis seasonally adjusted GDP rose by 2.6% in both the euro areas in Q3 of 2017

### Germany

- IHS Markit's final PMI for services fell to 54.3 in November from 54.7 in October
- According to data from Destatis Industrial Production fell 1.4% on a M-o-M basis in October

### China

- According to National Bureau of Statistics (NBS) CPI rose by 1.7% on a Y-o-Y basis in November compared to a 1.9% increase the previous month
- According to National Bureau of Statistics (NBS) PPI rose 5.8% on a Y-o-Y basis in month of November

### Japan

- According to cabinet office data Japan's economy expanded at an annualised rate of 2.5% in the July-September quarter. The growth was bolstered by a significant upgrade in capital expenditure, driven in part by a surge in tourism following the government's eased visa requirements this year

India

- The Nikkei India Services Purchasing Managers' Index fell to 48.5 in November from 51.7 in October
- The repo rate and the reverse repo rate were kept unchanged at 6% and 5.75% respectively. The primary reason behind no change in policy rates reflects the Reserve Bank of India's focus on inflation control

Oil Prices

Oil prices	1st Dec 2017	8th Dec 2017	%W-o-W change
Brent crude (US\$)	63.61	63.31	-0.47%

Indian Forex Reserves:

(in US\$ billion)	24th Nov 2017	1st Dec 2017	W-o-W Change
Forex reserves	400.7	401.9	0.30%

Consumer Sentiment:

	1st Dec 2017	8th Dec 2017	%W-o-W change
India	96.65	96.48	-0.18%
Rural	100.91	100.91	0.00%
Urban	89.37	89.04	-0.37%

Unemployment Rate:

in %	1st Dec 2017	8th Dec 2017	W-o-W change (basis points)
India	4.84	4.69	-15
Rural	4.66	4.43	-23
Urban	5.20	5.20	0

**Markets:**10 Year Government Bond Yield:

in %	1st Dec 2017	8th Dec 2017	W-o-W change (basis points)
Japan	0.035	0.053	2
US	2.362	2.376	1
UK	1.233	1.279	5
Germany	0.305	0.307	0
India	7.059	7.090	3

LIBOR Rates:

1 month rate (in %)	1st Dec 2017	8th Dec 2017	W-o-W change (basis points)
USD-LIBOR	1.38	1.44	6
EURO-LIBOR	-0.40	-0.40	-1
POUND-LIBOR	0.49	0.50	1
YEN-LIBOR	-0.05	-0.05	0

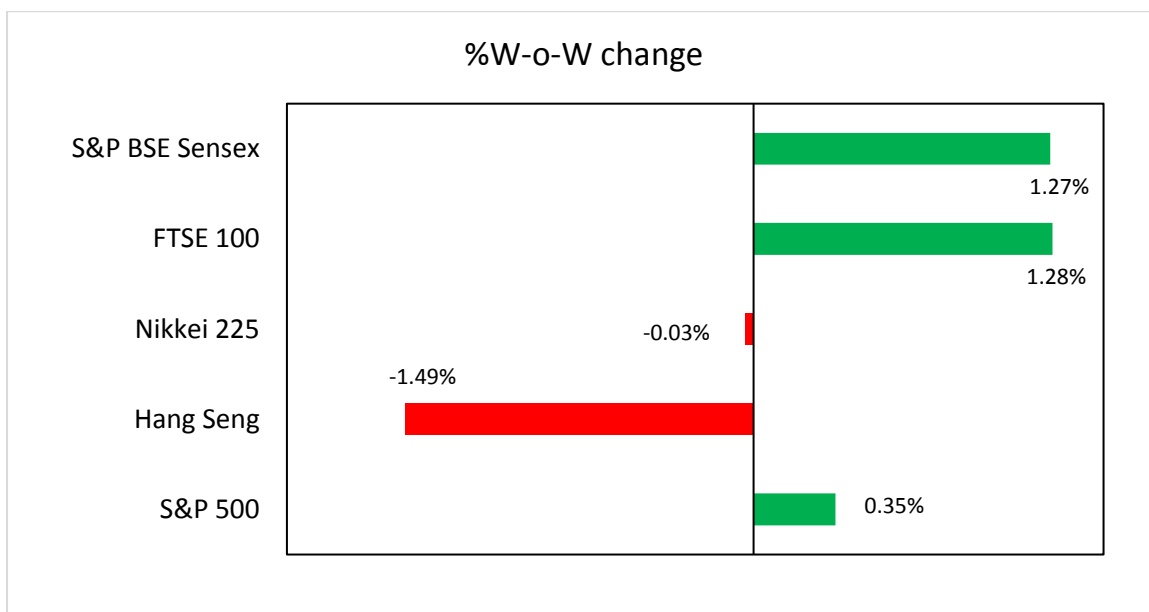
Currency Pairs:

	1st Dec 2017	8th Dec 2017	%W-o-W change
British Pound per US\$	0.74169	0.74583	0.56%
Euro per US\$	0.84219	0.84814	0.71%
Yen per US\$	112.27	112.69	0.37%

	1st Dec 2017	8th Dec 2017	%W-o-W change
INR per US\$	64.43	64.46	0.05%
INR per British Pound	86.80	87.04	0.28%
INR per Euro	76.49	75.80	-0.90%
INR per 100 Yen	57.46	56.84	-1.08%

Appreciate

Depreciate

Global Stock Market over the week:

**Events:**

**11<sup>th</sup> December 2017:** Japan PPI (M-o-M and Y-o-Y)

**12<sup>th</sup> December 2017:** UK CPI (M-o-M and Y-o-Y)

**12<sup>th</sup> December 2017:** India CPI (Y-o-Y)

**13<sup>th</sup> December 2017:** Euro (M-o-M and Y-o-Y)

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