

## Global:

### USA

- Final Markit Services Purchasing Managers' Index (PMI) rose to 56.8 in May 2018 from 54.6 reported in April 2018.
- ISM Non-Manufacturing PMI stood at 58.6 in May 2018, from 56.8 registered in April 2018, expanded for the 100<sup>th</sup> straight month.
- Initial jobless claims fell to a four-week low of 222,000 for the week ended June 02, 2018, as per U.S. Labor Department.

### UK

- Markit Services PMI rose to 3-month high of 54 in May 2018, from 52.8 in April 2018.

### Eurozone

- Producer Price Index (PPI) remained unchanged in April 2018 on a MoM basis, compared to a 0.1% (MoM) rise in March 2018, according to Eurostat. PPI rose 2.0% (YoY) in April, compared to a 2.1% (YoY) rise in March 2018.
- Final Markit Services PMI came in at a five-year low of 53.8 in May 2018, compared to 55.1 reported in April 2018.
- In Euro Area 19 (EA19), retail sales gained 0.1% (MoM) in April 2018, slower than the 0.4% increase in March 2018. In the EU28, retail sales increased 0.4% (YoY) in April 2018, compared to 1.7% (YoY) rise in March 2018.
- On a seasonally adjusted basis, Gross Domestic Product (GDP) rose 0.4% (QoQ) and 2.5% (YoY) in Q1 2018, decelerating from 0.7% (QoQ) and 2.8% (YoY) in Q4 2017, as per Eurostat.

### Germany

- Retail sales rose 2.3% (MoM) in April 2018, its strongest monthly increase since October 2016, as per the Federal Statistics Office. Retail sales rose 1.2% (YoY), weaker than rise of 1.7% (YoY) in March 2018.
- Final Markit Services PMI fell to a level of 52.1 in May 2018, from 53 in April 2018.
- Industrial production dropped 1% (MoM) in April 2018, reversing a revised 1.7% (MoM) rise in March 2018, as per data from Destatis.

Japan

- GDP contracted 0.6% (YoY) in Q1 2018, as a fall in private consumption offset an upward revision to capital expenditure, as per the Cabinet Office. GDP fell 0.2% (QoQ) in Q1 2018.

China

- Caixin/Markit Services PMI remains unchanged at 52.9 in May 2018, from April's reading.
- Consumer Price Index (CPI) rose 1.8% (YoY) in May 2018, compared to a similar rise in April 2018, according to National Bureau of Statistics (NBS). CPI fell 0.2% (MoM) in May 2018, the same as April 2018.
- PPI rose 4.1% (YoY) in May 2018, up from April's rise of 3.4% (YoY), as per NBS.

India

- Following a two-month period of growth, Nikkei Services PMI fell to 49.6 in May 2018, from 51.4 in April 2018.
- Reserve Bank of India (RBI) increased the repo rate by 25 basis points to 6.25%. This is the first rate hike in four-and-a-half years. The reverse repo rate increased to 6% from 5.75%.

Crude Oil Prices:

Oil prices	June 01, 2018	June 08, 2018	% Change (WoW)
Brent crude (US\$)	76.79	76.46	-0.43%

India's Forex Reserves:

(in US\$ billion)	May 25, 2018	June 01, 2018	% Change (WoW)
Forex reserves	412.8	412.2	-0.14%

**Markets:**10 Year Government Bond Yield:

in %	June 01, 2018	June 08, 2018	Change (WoW) (basis points)
Japan	0.048	0.046	0
US	2.902	2.957	5
UK	1.278	1.388	11
Germany	0.386	0.449	6
India	7.848	7.986	14

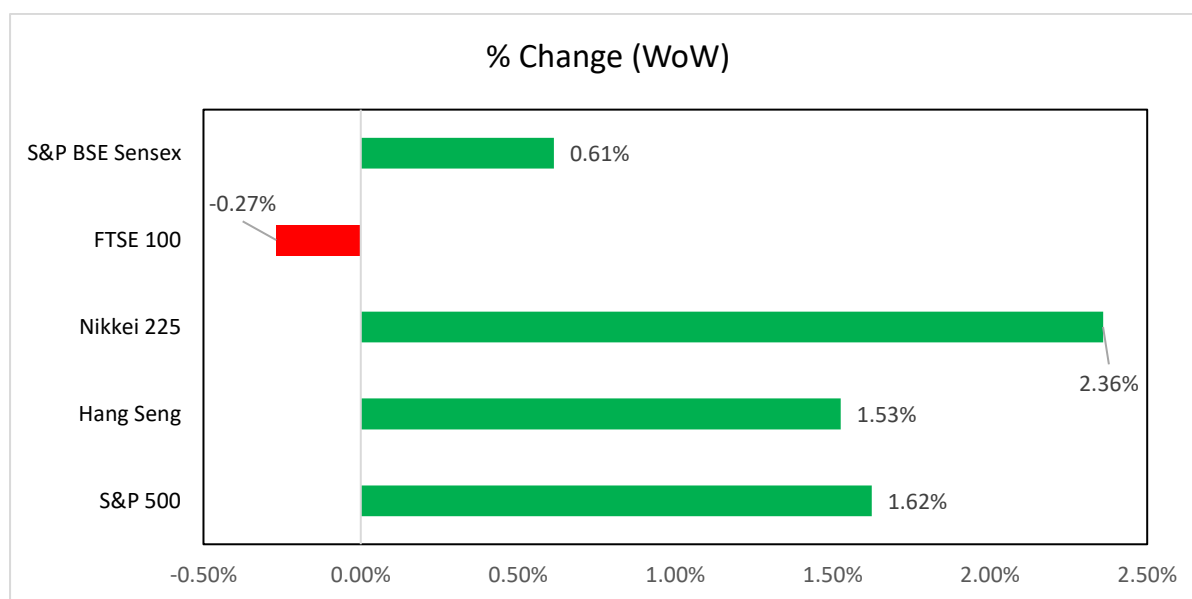
LIBOR Rates:

1 month rate (in %)	June 01, 2018	June 08, 2018	Change (WoW) (basis points)
USD-LIBOR	2.00	2.05	4
EURO-LIBOR	-0.41	-0.40	1
POUND-LIBOR	0.50	0.50	0
YEN-LIBOR	-0.06	-0.08	-2

Currency Pairs:

	June 01, 2018	June 08, 2018	% Change (WoW)
USD/GBP	0.75152	0.74464	0.92%
USD/EUR	0.85605	0.84680	1.08%
USD/JPY	108.73	109.89	-1.07%

	June 01, 2018	June 08, 2018	% Change (WoW)
USD/INR	67.18	67.52	-0.50%
GBP/INR	89.14	90.60	-1.64%
EUR/INR	78.41	79.58	-1.49%
100 JPY/INR	61.56	61.60	-0.06%
			Appreciate
			Depreciate

Global Stock Markets over the past week

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
11-06-2018	U.K. Industrial Production (MoM) (April)	0.20%	0.10%
12-06-2018	India Industrial Production (YoY) (April)	5.20%	4.40%
12-06-2018	India CPI (YoY) (May)	4.83%	4.58%
12-06-2018	U.S. CPI (YoY) (May)	2.80%	2.50%
13-06-2018	Eurozone Industrial Production (MoM) (April)	-0.50%	0.50%
14-06-2018	India WPI Inflation (YoY) (May)	3.76%	3.18%
14-06-2018	U.K. Retail Sales (MoM) (May)	0.50%	1.60%
15-06-2018	U.S. Industrial Production (MoM) (May)	0.20%	0.70%
15-06-2018	Eurozone CPI (MoM) (May)	0.50%	0.30%

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