

Global:USA

- According to Labor department weekly applications for jobless aid increased by 62,000 to a seasonally adjusted 298,000. This is the highest level since April 2105

Euro

- According to Frankfurt-based Sentix research group euro zone investor sentiment index rose to 28.2 points from 27.7 points in August
- IHS Markit's Final Composite PMI for the euro zone was at 55.7 in August, below an earlier flash estimate of 55.8
- The services PMI for euro zone fell to 54.7 from July's 55.4
- Compared to previous quarter seasonally adjusted GDP rose by 0.6% in the euro area (EA19) and by 0.7% in the EU28 during the second quarter of 2017

Germany

- Markit's final composite Purchasing Managers' Index (PMI), for manufacturing rose to 55.8 from a ten-month low of 54.7 in July. Growth was attributed to the sharp rise in output, new orders and export business
- Markit's final composite PMI for service sector was at 53.5 for month of August

Japan

- According to Cabinet office data Japan's economy expanded at an annualized rate of 2.5% in April-June 2017
- On a Q-o-Q basis the economy expanded at a rate of 0.6%

China

- According to the National Bureau of Statistics China's consumer inflation rate rose 1.8% Y-o-Y in August. It was the highest level since January
- On a M-o-M basis the CPI was up 0.4% for month of August compared to July driven by driven by higher food prices
- The Caixin/Markit services purchasing managers' index (PMI) rose to 52.7 for the month of August from 51.5 in July.

India

- The Nikkei India Services PMI Business Activity Index fell for a second month in a row to 47.5 in August. The fall was attributed to implementation of GST

- The Nikkei India Composite PMI Output Index was at 49 in month of August against 46 in month of July

Oil Prices:

Oil prices	1st Sept 2017	8th Sept 2017	%W-o-W change
Brent crude (US\$)	52.74	53.72	1.86%

Indian Forex Reserves:

(in US\$ billion)	25th Aug 2017	1st Sept 2017	W-o-W Change
Forex reserves	394.6	398.1	0.90%

BSE CMIE Consumer Sentiment:

	1st Sept 2017	8th Sept 2017	%W-o-W change
India	93.49	92.78	-0.76%
Rural	95.45	94.35	-1.15%
Urban	90.70	89.53	-1.29%

BSE CMIE Unemployment Rate:

in %	1st Sept 2017	8th Sept 2017	W-o-W change (basis points)
India	3.9	4.5	64
Rural	3.5	4.3	80
Urban	4.8	5.0	28

Markets:

10 Year Government Bond Yield:

in %	1 st Sept 2017	8 th Sept 2017	W-o-W change (basis points)
Japan	-0.001	0.004	1
US	2.166	2.051	-12
UK	1.057	0.990	-7
Germany	0.379	0.312	-7
India	6.483	6.543	6

LIBOR Rates:

1 month rate (in %)	1 st Sept 2017	8th Sept 2017	W-o-W change (basis points)
USD-LIBOR	1.23	1.24	1
EURO-LIBOR	-0.40	-0.40	0
POUND-LIBOR	0.25	0.25	0
YEN-LIBOR	-0.06	-0.05	1

Currency Pairs:

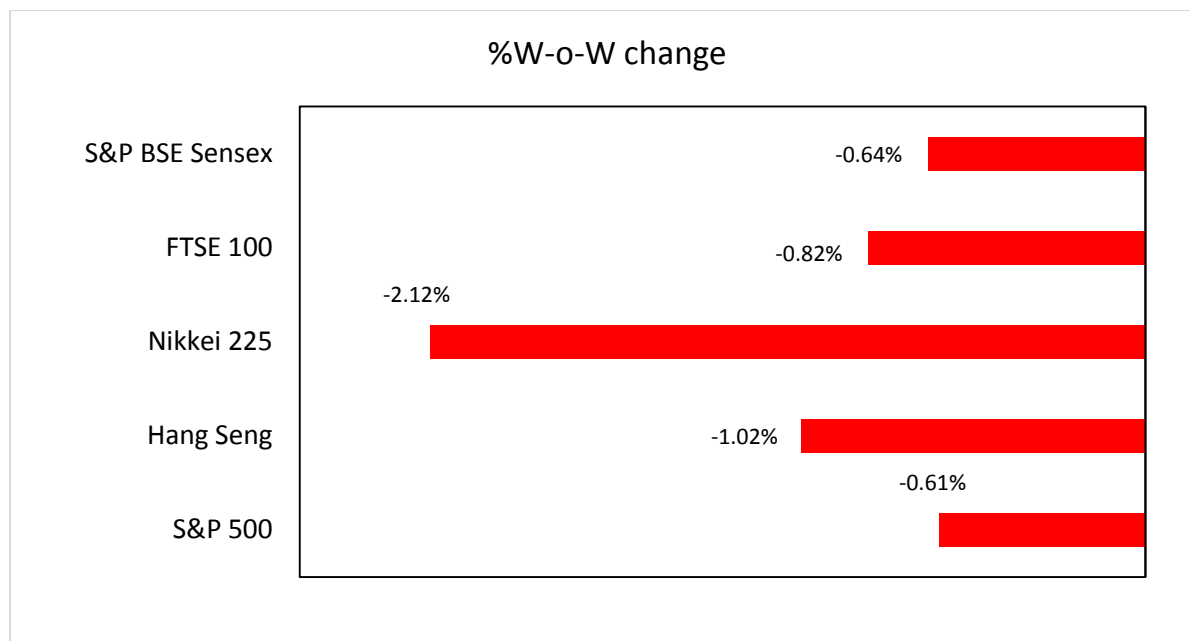
	1st Sept 2017	8th Sept 2017	%W-o-W change
British Pound per US\$	0.7748	0.76	-1.29%
Euro per US\$	0.8415	0.83	-0.78%
Yen per US\$	110.32	108.76	-1.41%

	1st Sept 2017	8th Sept 2017	%W-o-W change
INR per US\$	63.98	63.87	-0.18%
INR per British Pound	82.66	83.88	1.47%
INR per Euro	76.10	77.04	1.22%
INR per 100 Yen	58.10	59.28	2.03%

Appreciate

Depreciate

Global Stock Market over the week:



Events:

12th September: UK CPI (YoY an MoM) (Aug)

12th September: India CPI (Y-o-Y)(Aug)

13th September: Germany CPI and WPI (Aug)

14th September: India WPI (Aug)

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