

Global:

USA

- Final IHS Markit Services Purchasing Managers' Index (PMI) registered 54.8 in October 2018 from 53.5 in September 2018.
- Initial jobless claims dropped by 1,000 to a seasonally adjusted 214,000 for the week ended November 3, 2018, as per the US Labor Department.
- Federal Reserve kept the target range for its benchmark interest rate unchanged in a band of 2%-2.25%, at its latest monetary-policy decision.
- Producer Price Index (PPI) rose 0.6% (MoM) in October 2018 from a 0.2% (MoM) rise in September 2018, as per the US Labor Department.

UK

- IHS Markit/CIPS Services PMI fell to a 7-month low of 52.2 in October 2018 from 53.5 in September 2018.
- UK economy rose 0.6% (QoQ) in Q3 of 2018 from the 0.4% (QoQ) growth seen in Q2 of 2018, according to Office for National Statistics (ONS).
- Industrial production remained flat in September 2018 on a YoY basis, compared to 1% (YoY) rise in August 2018, as per ONS.
- Manufacturing production rose 0.5% (YoY) in September 2018 from 1.3% (YoY) rise in August 2018, as per ONS.

Eurozone

- Final IHS Markit Services PMI fell to 53.7 in October 2018 from 54.7 in September 2018.
- PPI rose 4.5% (YoY) in September 2018 from a 4.3% (YoY) rise in August 2018, as per Eurostat.

- Retail sales were unchanged in the month in September 2018 after a rise of 0.3% (MoM) in August 2018, as per Eurostat.

Germany

- Final IHS Markit Services PMI fell to 54.7 in October 2018 from 55.9 in September 2018, its lowest reading since July 2018.
- Industrial production grew 0.2% (MoM) in September 2018 from 0.1% (MoM) rise in August 2018, as per the Federal Statistical Office.

China

- Caixin Services PMI dropped to 50.8 in October 2018 from 53.1 in September 2018.
- Consumer Price Index (CPI) rose 0.2% (MoM) in October 2018 in comparison with 0.7% (MoM) rise in September 2018, according to the latest data published by National Bureau of Statistics (NBS).
- PPI rose 3.3% (YoY) in October 2018 compared to 3.6% (YoY) rise in September 2018, as per NBS.

India

- Nikkei Services PMI rose to 52.2 in October 2018, quickest rate of growth since July 2018, from 50.9 in September 2018.

Crude Oil Prices:

Oil prices	November 02, 2018	November 09, 2018	% Change (WoW)
Brent crude (US\$)	72.83	70.18	-3.64%

India's Forex Reserve

(in US\$ billion)	October 26, 2018	November 02, 2018	% Change (WoW)
Forex reserves	392.1	393.1	0.27%

Markets:10 Year Government Bond Yield:

in %	November 02, 2018	November 09, 2018	Change (WoW) (basis points)
Japan	0.130	0.120	-1
US	3.210	3.180	-3
UK	1.490	1.490	0
Germany	0.430	0.410	-2
India	7.780	7.760	-2

LIBOR Rate:

1 month rate (in %)	November 02, 2018	November 09, 2018	Change (WoW) (basis points)
USD-LIBOR	2.32	2.31	0
EURO-LIBOR	-0.40	-0.41	-1
POUND-LIBOR	0.73	0.73	0
YEN-LIBOR	-0.10	-0.10	0

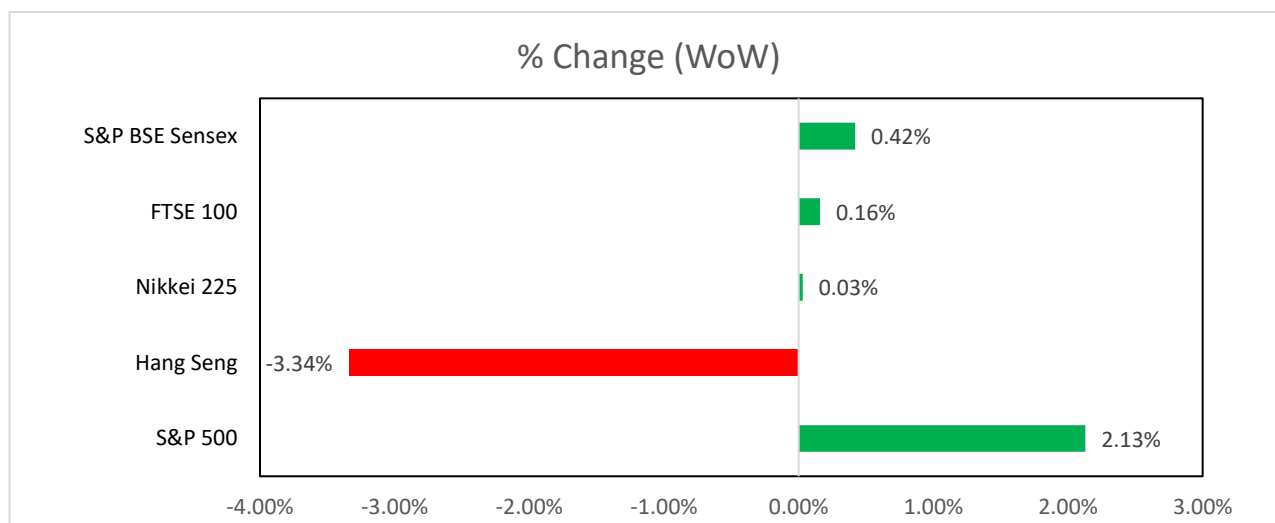
Currency Pairs:

	November 02, 2018	November 09, 2018	% Change (WoW)
USD/GBP	0.77396	0.76294	1.42%
USD/EUR	0.87878	0.87618	0.30%
USD/JPY	112.78	113.76	-0.87%

	November 02, 2018	November 09, 2018	% Change (WoW)
USD/INR	72.88	72.73	0.20%
GBP/INR	94.75	94.87	-0.13%
EUR/INR	83.23	82.52	0.85%
100 JPY/INR	64.47	63.84	0.98%

Appreciate

Depreciate

Global Stock Markets over the past week

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
12-11-2018	India CPI (YoY) (October)	3.67%	3.77%
12-11-2018	India Industrial Production (YoY) (September)	4.30%	4.30%
13-11-2018	U.K. Unemployment Rate (September)	4.00%	4.00%
14-11-2018	Japan GDP (QoQ) (Q3)	-0.30%	0.70%
14-11-2018	India WPI Inflation (YoY) (October)	5.00%	5.13%
14-11-2018	Germany GDP (QoQ) (Q3)	-0.30%	0.50%
14-11-2018	Eurozone GDP (QoQ) (Q3)	0.20%	0.20%

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