

Domestic Equity Indices (Returns %)					
Index	9-Oct	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	40,509.49	0.81%	4.68%	6.06%	6.11%
S&P BSE 100	11,985.51	0.55%	3.73%	5.32%	5.17%
S&P BSE 500	15,498.18	0.41%	3.06%	4.97%	6.47%
S&P BSE SmallCap	14,966.21	-0.29%	-0.03%	4.64%	16.96%
S&P BSE MidCap	14,765.55	-0.42%	-0.32%	2.24%	6.46%
S&P BSE LargeCap	4,567.47	0.63%	4.04%	5.44%	5.15%
S&P BSE AllCap	4,408.98	0.39%	3.02%	4.97%	6.63%
S&P BSE FMCG	11,083.21	-0.69%	-0.24%	-2.04%	-3.20%
S&P BSE Finance	5,446.52	1.82%	6.02%	6.36%	-12.32%
S&P BSE Industrials	2,610.72	0.43%	-0.18%	1.50%	-9.89%
S&P BSE IT	22,007.73	0.65%	9.17%	19.88%	44.40%
S&P BSE Telecom	1,046.98	-0.35%	-0.86%	-14.41%	10.66%
S&P BSE Utilities	1,442.30	0.07%	-2.09%	-5.96%	-18.60%
S&P BSE AUTO	18,437.54	-0.30%	2.37%	3.20%	10.43%
S&P BSE BANKEX	26,964.37	2.64%	6.73%	6.69%	-17.13%
S&P BSE Consumer Durables	24,554.13	-0.03%	1.35%	6.02%	-4.20%
S&P BSE METAL	8,225.25	0.10%	-1.68%	-6.29%	-4.68%
S&P BSE OIL & GAS	12,172.75	0.70%	-0.69%	-4.97%	-17.01%
S&P BSE POWER	1,629.16	-0.06%	-2.05%	-2.75%	-14.95%
S&P BSE REALTY	1,699.99	-1.58%	-0.14%	2.26%	-11.42%

Global Equity Benchmark Indices (Returns %)					
Index	9-Oct	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	40,509.49	0.81%	4.68%	6.06%	6.11%
S&P 500 (U.S.)	3,477.13	0.88%	3.84%	2.30%	19.10%
Dow Jones (U.S.)	28,586.90	0.57%	3.27%	2.31%	8.51%
FTSE 100 (U.K.)	6,016.65	0.65%	1.94%	0.06%	-16.04%
Stoxx Europe 600	370.35	0.55%	2.11%	0.19%	-2.62%
DAX 30 (Germany)	13,051.23	0.07%	2.85%	-1.40%	7.91%
iBOVESPA (Brazil)	97,483.30	-0.45%	3.69%	-3.76%	-3.72%
Hang Seng Index (HK)	24,119.13	-0.31%	2.81%	-1.43%	-6.09%
Shanghai Composite (China)#	3,272.08	0.00%	1.68%	0.54%	11.87%
Nikkei 225 (Japan)	23,619.69	-0.12%	2.56%	2.55%	10.08%
KOSPI 200 (Korea)*	2,391.96	0.21%	2.75%	0.68%	16.89%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 09 October	3,371.26	-2,389.43
Month till date (October 20)	5,003.51	-2,129.97
Previous Month (September 20)	-11,410.69	110.30
Q3 (July to Sept 20)	6,829.36	-20,944.36
Year to Date (CY 2020)	-57,828.70	65,137.96
Previous Year (CY 2019)	39,880.64	42,257.27

BSE Equity Market Capitalisation (INR crores)					
	9-Oct	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	1,60,68,725	0.17%	2.40%	5.02%	10.57%

10 Year Government Bond Yield and Currency (in %)					
Country	9-Oct	1 Day	1 Week	1 Month	1 Year
Japan	0.04	-0.053	0.636	0.161	-1.180
US	0.77	-0.015	0.104	0.105	-0.511
UK	0.28	-0.031	0.138	0.181	-0.391
Germany	-0.53	0.008	-0.017	0.141	-0.038
AAA+	6.78	-0.012	-0.010	-0.007	-0.090
India*	5.94	-0.013	-0.010	-0.009	-0.080
Currency pairs					
	9-Oct	1 Day	1 Week	1 Month	1 Year
USD/INR	73.13	-0.15%	-0.02%	-0.55%	2.90%
GBP/INR	94.61	-0.37%	0.00%	-0.71%	8.92%
EUR/INR	86.28	0.16%	0.55%	-0.39%	10.61%
100 JPY/INR	69.13	0.03%	-0.72%	0.10%	4.60%
GBP/USD	1.30	0.76%	0.78%	0.26%	6.80%
EUR/USD	1.18	0.57%	0.94%	0.19%	7.79%
USD/JPY	105.62	-0.39%	0.31%	-0.53%	-1.73%

Global Commodity Performance (Returns %)					
Commodities	9-Oct	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,912.40	1.11%	0.31%	-0.83%	27.21%
Silver (LBMA) US\$/Oz	24.32	1.48%	1.89%	-8.37%	36.75%
Copper (LME) US\$/t	6,767.50	1.34%	3.37%	0.13%	19.75%
Aluminium (LME) US\$/t	1,827.75	2.15%	5.44%	4.71%	5.29%
Zinc (LME) US\$/t	2,419.00	3.07%	4.82%	0.94%	3.95%
Nickel (LME) US\$/t	15,181.50	3.82%	5.57%	2.02%	-13.20%
Crude Brent US\$/bbl	42.85	-1.13%	9.12%	5.05%	-26.53%
Crude WTI US\$/bbl	40.60	-1.43%	9.58%	6.70%	-22.80%
Natural Gas US\$/MMBTU	2.74	4.34%	12.43%	13.92%	22.69%

Source: Bloomberg, Moneycontrol
*values of previous days are considered whenever the values are not available
#closed from Oct 1 to 8, 2020

Macro Developments - India

India's Services PMI rose to 49.8 September from 41.8 in August

RBI kept key rates unchanged at policy meeting, stated GDP could contract 9.5% this fiscal

Macro Developments - Global

USA's Services PMI improved edged lower to 54.6 in September from 55 in August

Initial jobless claims slid to 840,000 in the week ended October 3 from a revised 849,000 in the prior week, as per the US Labor Department

Eurozone's Services PMI dropped to 48 in September from 50.5 in August

Retail sales in August rose by 4.4% MoM in the 19-member eurozone and by 3.8% MoM in the 27-member European Union, as per Eurostat

Germany's Services PMI fell to 50.6 in September from 52.5 in the previous month

German industrial production fell 0.2% MoM in August, in contrast to a 1.4% MoM gain in July.

UK's Services PMI dropped to 56.1 in September from August's five-year high of 58.8

The UK economy grew by 2.1% MoM in August, the fourth consecutive month of economic growth following a 20% contraction in April

UK's industrial output came in at 0.3% MoM in August vs. 5.2% in the last month

Japan's Services PMI rose to its highest in 8 months, coming in at a seasonally adjusted 46.9 in September from 45 in the previous month

China's Services PMI rose to 54.8 in September from August's 54, the highest reading since June

Key Upcoming Events

Date	Event	Forecast	Previous
October 12, 2020	India Industrial Production (YoY) (Aug)	-7.50%	-10.40%
October 12, 2020	India CPI (YoY) (Sep)	6.88%	6.69%
October 13, 2020	Germany CPI (MoM) (Sep)	-0.20%	-0.20%
October 13, 2020	USA CPI (YoY) (Sep)	1.40%	1.30%
October 14, 2020	Japan Industrial Production (MoM) (Aug)	-	1.70%
October 14, 2020	India WPI Inflation (YoY) (Sep)	0.78%	0.16%
October 16, 2020	USA Retail Sales (MoM) (Sep)	0.60%	0.60%
October 16, 2020	USA Industrial Production (MoM) (Sep)	0.60%	0.40%

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