

## Global:

### USA

- IHS Markit's composite Purchasing Managers' Index (PMI) fell to 53.8 in January 2018 from 54.1 in December 2017
- The ISM non-manufacturing Purchasing Managers' Index (PMI) rose to 59.9 in January 2018 from 56 in December 2017
- According to the Labor department, Initial claims for state unemployment benefits decreased 9,000 to a seasonally adjusted 221,000 for the week ended Feb. 3

### UK

- The monthly IHS Markit Purchasing Managers' Index (PMI) fell to 53 in January 2018 from 54.2 in December 2017
- According to UK Office for National Statistics (ONS), Industrial output fell 1.3% in the month December 2017, after a monthly rise of 0.3% in November 2017

### Eurozone

- IHS Markit's Final Composite Purchasing Managers' Index (PMI), rose to 58.8 in January 2018 from December's 58.1
- IHS Markit's Services Purchasing Managers' Index (PMI) stood at 57.3 in January 2018, up from 55.8 in December 2017. It is the highest reading in seven months
- Sentix's index for the Eurozone fell to 31.9 in February from 32.9 in January

### Germany

- Markit's final composite Purchasing Managers' Index (PMI) rose to 59 in January from 58.9 in December 2017. This was the strongest reading since April 2011
- Markit's Services PMI rose to 57.3 in January from 55.8 in December 2017. The rise was attributed to continuous flow of new orders and ramped up recruitment
- According to the Federal Statistics Office, Industrial output fell down by 0.6% in December 2017 after rising by a revised 3.1 percent in November 2017

### China

- According to National bureau of Statistics, Producer Price Index (PPI) rose 4.3% on a Y-o-Y basis in the month of January 2018. It was down from 4.9% recorded in December 2017
- According to National bureau of Statistics Consumer Price Index rose 1.5% on a Y-o-Y basis in January 2018. The increase was slightly down from 1.8% in December 2017

India

- The Nikkei/IHS Markit Services Purchasing Managers' Index rose to 51.7 in January 2018 from 50.9 in December 2017. The growth was attributed to renewed increase in new business orders
- The Reserve Bank of India (RBI) kept the repo rate unchanged at 6%

Oil Prices:

Oil prices	2nd Feb 2018	9th Feb 2018	%W-o-W change
Brent crude (US\$)	68.22	62.58	-8.27%

Indian Forex Reserves:

(in US\$ billion)	26th Jan 2018	2nd Feb 2018	W-o-W Change
Forex reserves	417.8	421.9	0.99%

Consumer Sentiment:

	2nd Feb 2018	9th Feb 2018	%W-o-W change
India	94.89	94.19	-0.74%
Rural	97.45	97.81	0.37%
Urban	90.37	88.54	-2.03%

Unemployment Rate:

in %	2nd Feb 2018	9th Feb 2018	W-o-W change (basis points)
India	4.93	5.23	30
Rural	4.24	4.57	33
Urban	6.26	6.51	25

**Markets:**10 Year Government Bond Yield:

in %	2nd Feb 2018	9th Feb 2018	W-o-W change (basis points)
Japan	0.086	0.066	-2
US	2.841	2.851	1
UK	1.577	1.570	-1
Germany	0.767	0.745	-2
India	7.562	7.490	-7

LIBOR Rates:

1 month rate (in %)	2nd Feb 2018	9th Feb 2018	W-o-W change (basis points)
USD-LIBOR	1.58	1.58	0
EURO-LIBOR	-0.41	-0.40	0
POUND-LIBOR	0.50	0.50	0
YEN-LIBOR	-0.05	-0.05	-1

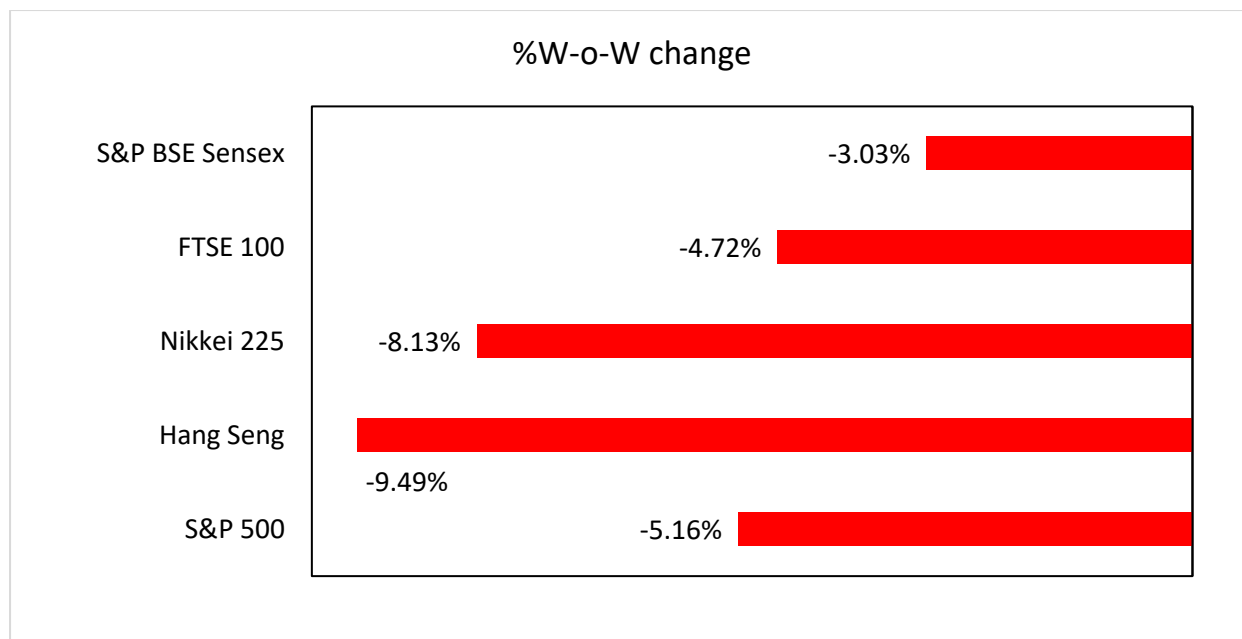
Currency Pairs:

	2nd Feb 2018	9th Feb 2018	%W-o-W change
British Pound per US\$	0.70284	0.71832	2.20%
Euro per US\$	0.80302	0.8157	1.58%
Yen per US\$	109.44	109.29	-0.14%

	2nd Feb 2018	9th Feb 2018	%W-o-W change
INR per US\$	64.08	64.37	0.45%
INR per British Pound	91.34	89.71	-1.78%
INR per Euro	80.03	78.89	-1.43%
INR per 100 Yen	58.36	59.06	1.20%

Appreciate

Depreciate

**Global Stock Market over the week:**

**Events:**

**12<sup>th</sup> February 2018:** India Industrial Production (Dec) (Y-o-Y)

**13<sup>th</sup> February 2018:** UK CPI (M-o-M & Y-o-Y)

**14<sup>th</sup> February 2018:** India Interest Rate decision Euro GDP (Q-o-Q & Y-o-Y)

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