

Global:

USA

- According to IHS Markit, the Services Purchasing Managers Index (PMI) rose to 55.9 in February 2018 from 53.3 in January 2018 because of greater client demand. The rise was attributed the sharp increase in business activity
- According to the Labor Department, the initial jobless claims rose to a seasonally adjusted 231,000 in the week ended March 3
- According to the Labor Department, the unemployment rate remained unchanged at 4.1% in February, for the fifth consecutive month

UK

- According to IHS Markit, the services PMI came in at 54.5 in February 2018 , up from 53.0 in January 2018
- According to the Office for National Statistics (ONS), the industrial production rose 1.3% on M-o-M basis in January 2018, offsetting a 1.3% decrease in December 2017. On a yearly basis, the industrial production grew 1.6% in January 2018
- According to ONS, the manufacturing production advanced 0.1% in January 2018, compared to 0.3% rise in December 2017. This growth was the weakest since June 2017

Eurozone

- According to IHS Markit, the services PMI came in at 56.2 in February 2018, down from January's 58
- The Sentix Investor Confidence fell to 24 in March, after registering a level of 31.9 in the prior month
- According to Eurostat, the seasonally adjusted volume of retail trade fell 0.1% in both the euro area EA19 and in the EU28. In the previous month, the retail trade volume dropped 1.0% in the EA19 and 0.9% in the EU28
- According to Eurostat, the Eurozone's gross domestic product (GDP) grew 0.6% in the fourth quarter, following a 0.7% growth in the previous quarter

Germany

- According to IHS Markit, the services PMI dropped to 55.3 in February 2018, from a level of 57.3 in January 2018, hitting a three-month low
- According to Destatis, the industrial production fell 0.1% on a M-o-M basis in January 2018, from the revised 0.5% fall in December 2017

Japan

- GDP grew at an annualized rate of 1.6% in the fourth quarter of 2017, due to robust corporate spending. On a quarter-on-quarter basis, the GDP rose 0.4% in Q4

China

- According to the National Bureau of Statistics (NBS), the consumer price index (CPI) rose to 2.9% on Y-o-Y basis in February 2018, up from 1.5% in January 2018, hitting a 4-year high. On a monthly basis, CPI was up 1.2% in February 2018, up from 0.6% in January 2018. The rise was primarily due to Spring Festival demand and low temperatures, which drove up the prices of some agricultural products
- According to NBS, the Producer Price Index (PPI) rose 3.7% on Y-o-Y basis in February 2018, hitting a 15-month low. The pace was down from a rise of 4.3% recorded in January's. On M-o-M basis, the PPI edged down 0.1% in February, after rising 0.3% in January. The fall was mainly attributed to the milder pace of growth of the cost of raw materials and other inputs

India

- According to Nikkei, the Services PMI declined to 47.8 in February, from to 51.7 in January, it's the lowest level since August 2017 due to poor underlying demand conditions

Oil Prices:

Oil prices	2nd Mar 2018	9th Mar 2018	%W-o-W change
Brent crude (US\$)	64.53	65.58	1.63%

Indian Forex Reserves:

(in US\$ billion)	23rd Feb 2018	2nd Mar 2018	W-o-W Change
Forex reserves	420.6	420.8	0.04%

Consumer Sentiment:

	2nd Mar 2018	9th Mar 2018	%W-o-W change
India	92.08	92.78	0.76%
Rural	95.81	95.99	0.19%
Urban	85.88	87.38	1.75%

Unemployment Rate:

in %	2nd Mar 2018	9th Mar 2018	W-o-W change (basis points)
India	5.99	6.19	20
Rural	5.55	5.88	33
Urban	6.83	6.79	-4

Markets:10 Year Government Bond Yield:

in %	2nd Mar 2018	9th Mar 2018	W-o-W change (basis points)
Japan	0.068	0.053	-2
US	2.864	2.894	3
UK	1.474	1.492	2
Germany	0.651	0.648	0
India	7.741	7.671	-7

LIBOR Rates:

1 month rate (in %)	2nd Mar 2018	9th Mar 2018	W-o-W change (basis points)
USD-LIBOR	1.69	1.75	6
EURO-LIBOR	-0.40	-0.41	-1
POUND-LIBOR	0.50	0.50	0
YEN-LIBOR	-0.09	-0.08	0

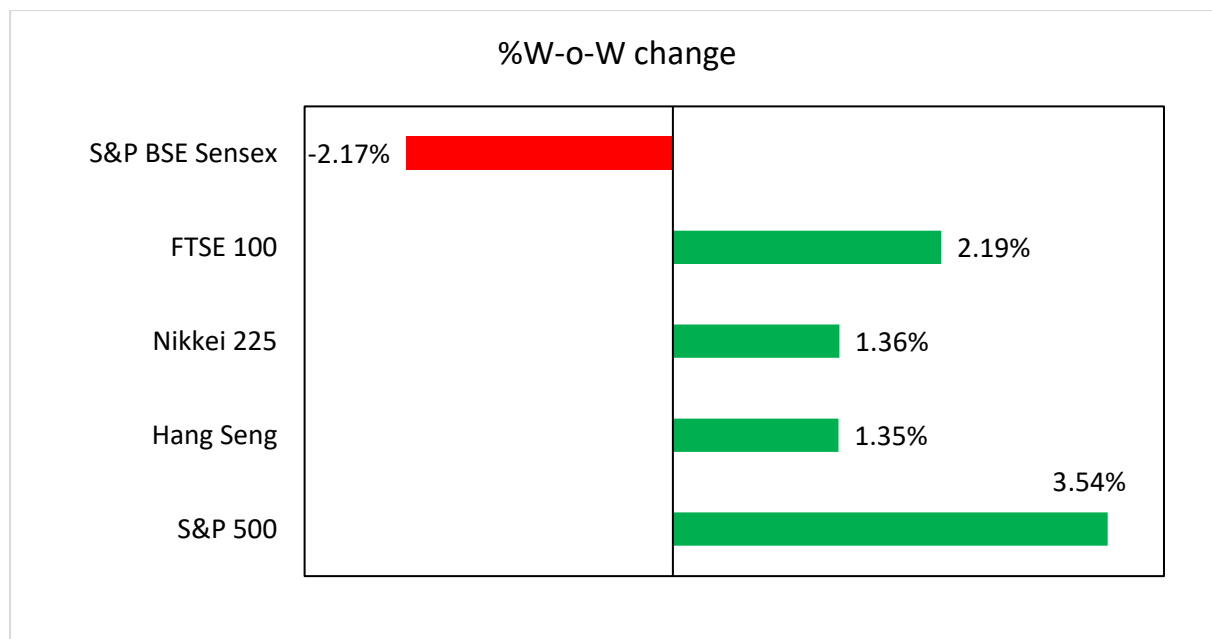
Currency Pairs:

	2nd Mar 2018	9th Mar 2018	%W-o-W change
British Pound per US\$	0.72708	0.72127	-0.80%
Euro per US\$	0.8193	0.8085	-1.32%
Yen per US\$	106.67	106.11	-0.52%

	2nd Mar 2018	9th Mar 2018	%W-o-W change
INR per US\$	65.23	65.08	-0.23%
INR per British Pound	89.71	89.85	0.17%
INR per Euro	79.50	80.16	0.83%
INR per 100 Yen	61.07	60.97	-0.16%

Appreciate

Depreciate

Global Stock Market over the week:

Events:

12th March 2018: Japan Machine Tool Orders

14th March 2018: Eurozone Industrial Production

16th March 2018: Japan Industrial Production

USA Industrial Production

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