

Global:**USA**

- Institute for Supply Management's nonmanufacturing Purchasing Managers' Index (PMI) slowed to a reading of 53.7 in July 2019 from a level of 55.1 in June 2019, the lowest reading since August 2016.
- Initial jobless claims declined 8,000 to a seasonally adjusted 209,000 for the week ended August 3, 2019, as per data by the US Labour Department.
- On a seasonally adjusted basis, Producer Price Index (PPI) for final demand rose 0.2% (MoM) in July 2019, as per the U.S. Department of Labor. Final demand prices moved up 0.1% (MoM) in June 2019.

UK

- Gross Domestic Product (GDP) contracted by 0.2% (QoQ) in Q2 2019, shrinking for first time since 2012 and after a 0.5% (QoQ) growth in Q1 2019, as per the Office for National Statistics (ONS).
- Industrial production fell 0.1% (MoM) in June 2019 after recording a gain of 1.2% (MoM) in May 2019, as per figures from ONS.

Eurozone

- Final IHS Markit services PMI fell to 53.2 in July 2019 after posting a reading of 53.6 in June 2019.

Germany

- Final IHS Markit services PMI fell to a level of 54.5 in July 2019 after posting a reading of 55.4 in June 2019.
- In adjusted terms, industrial production fell 1.5% (MoM) in June 2019, followed by a 0.1% (MoM) gain in May 2019, as reported by Destatis.
- Consumer Price Index (CPI) climbed 1.7% (YoY) in July 2019 following a 1.6% (YoY) rise in June 2019, as per final data from Destatis. This was the highest since April 2019.

Japan

- Final Jibun Bank Japan Services PMI edged down to a reading of 51.8 in July 2019 from a level of 51.9 in June 2019.
- GDP grew 1.8% (YoY) in Q2 2019, followed by a revised gain of 2.8% (YoY) in Q1 2019, as per the Cabinet Office's preliminary data.
- PPI fell 0.6% (YoY) in July 2019 after reporting a decline of 0.1% (YoY) in June 2019, as reported by Bank of Japan.

China

- Caixin/Markit services PMI slipped to 51.6, the lowest reading since February 2019, from June's 52.
- PPI fell 0.3% (YoY) in July 2019, compared to a flat growth seen in June 2019, as per data by National Bureau of Statistics (NBS).

India

- Nikkei/IHS Markit Services PMI rose to a 1-year high of 53.8 in July 2019 from a level of 49.6 in June 2019.
- Reserve Bank of India's (RBI) monetary policy committee (MPC) decided to reduce the repo rate by 35 basis points (bps) to 5.40% to help revive the economy. The marginal standing facility (MSF) rate and the Bank Rate has been adjusted to 5.65%.
- Industrial production growth slipped to a four-month low of 2% (YoY) in June 2019, down from a 4.6% gain posted in May 2019, as per data released by Central Statistics Office.

BSE Commodities Spot Prices:

Commodity	Unit	August 2, 2019	August 9, 2019	% Change (WoW)
GOLD	10 Grams	35,318.19	37,235.29	5.43%
SILVER	1 Kg	40,710.53	42,914.74	5.41%
COPPER	1 Kg	433.00	438.00	1.15%
GUARGUM	100 Kg	8,497.50	8,687.08	2.23%
GUARSEED	100 Kg	4,294.58	4,390.67	2.24%
COTTON	1 Bale	20,560.67	20,091.70	-2.28%
Oman Crude Oil	1 BBL	4136.57	4078.10	-1.41%
Turmeric	100 Kg	6650.00	6625.00	-0.38%

Crude Oil Prices:

Oil prices	August 2, 2019	August 9, 2019	% Change (WoW)
Brent crude (US\$)	61.89	58.53	-5.43%

India's Forex Reserve:

(in US\$ billion)	July 26, 2019	August 2, 2019	% Change (WoW)
Forex reserves	429.64	428.95	-0.16%

Markets:10 Year Government Bond Yield:

in %	August 2, 2019	August 9, 2019	Change (WoW) (basis points)
Japan	-0.16	-0.22	-6
US	1.85	1.74	-11
UK	0.55	0.48	-7
Germany	-0.50	-0.58	-8
India	6.35	6.50	15

LIBOR Rate:

1 month rate (in %)	August 2, 2019	August 9, 2019	Change (WoW) (basis points)
USD-LIBOR	2.2285	2.1943	-3.4
EURO-LIBOR	-0.4338	-0.4257	0.8
POUND-LIBOR	0.7113	0.7113	0.0
YEN-LIBOR	-0.1102	-0.1225	-1.2

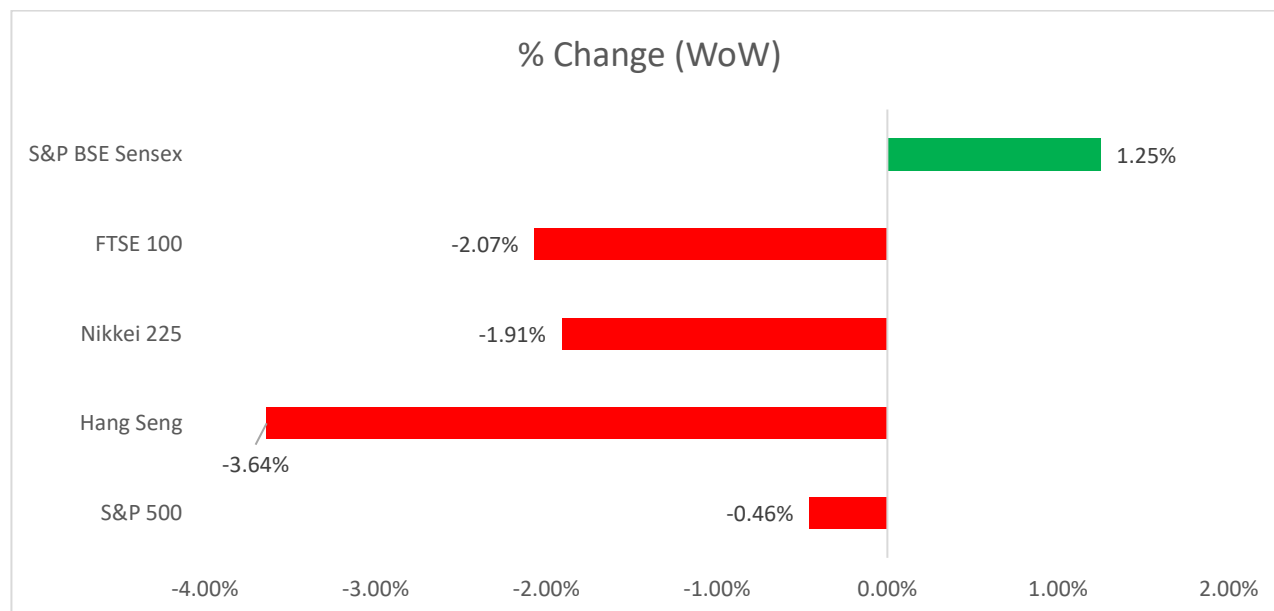
Currency Pairs:

	August 2, 2019	August 9, 2019	% Change (WoW)
USD/GBP	0.8222	0.8314	-1.12%
USD/EUR	0.9002	0.8929	0.81%
USD/JPY	106.59	105.69	0.84%

	August 2, 2019	August 9, 2019	% Change (WoW)
USD/INR	69.40	70.52	-1.61%
GBP/INR	84.09	85.61	-1.81%
EUR/INR	76.94	78.91	-2.56%
100 JPY/INR	64.82	66.58	-2.72%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
14-08-2019	Germany GDP (QoQ) (Q2)	-0.10%	0.40%
14-08-2019	India WPI Inflation (YoY) (July)	1.93%	2.02%
14-08-2019	U.K. CPI (MoM) (July)	-0.10%	0.30%
15-08-2019	Japan Industrial Production (MoM) (June)	-3.60%	-3.60%
15-08-2019	U.K. Retail Sales (YoY) (July)	2.60%	3.80%
15-08-2019	U.S. Retail Sales (MoM) (July)	0.30%	0.40%
15-08-2019	U.S. Industrial Production (MoM) (July)	0.10%	0.00%

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