

## **Global:**

### **USA**

- ISM Non-manufacturing Purchasing Managers (PMI) Index rose to 55 in December 2019 from November 2019 reading of 53.9.
- Initial jobless claims dropped to 214,000 for the week ended January 14 from previous week 223,000, as per the US Labor Department.
- Unemployment rate remained unchanged at 3.5% in December 2019, according to figures released by Bureau of Labour Statistics.

### **UK**

- Gross domestic product (GDP) fell 0.3% (MoM) in November 2019, from 0.1% (MoM) in October 2019, as per Office for National Statistics (ONS).
- Industrial Production decreased 1.6% (YoY) in November 2019, from 0.6% (YoY) in October 2019, as per ONS.

### **Eurozone**

- Retail sales rose by 1% in November 2019, after falling 0.3% in October 2019, as per Eurostat.
- Unemployment rate remained unchanged at 7.5% in November 2019, its lowest level since July 2008, according to figures released by Eurostat.

### **Germany**

- Industrial production rose 1.1% (MoM) in November 2019, after reporting a fall of 1% (MoM) in October 2019, as per Federal Statistics Office.

**China**

- Consumer Price index (CPI) stood at 4.5%(YoY) in December 2019, unchanged from November 2019, as per National Bureau of Statistics (NBS)
- Producer Price Index (PPI) dropped by 0.5% (YoY) in December 2019 after falling 1.4% in November 2019, as per National Bureau of Statistics (NBS).

**Japan**

- Flash Jibun Bank Services PMI dropped to a level of 49.4 in December 2019, after recording 50.6 in November 2019, as per Markit Economics.

**India**

- Index of Industrial Production (IIP) rose 1.8% (YoY) in November 2019 after falling 3.9% in October 2019.
- Manufacturing production rose 2.7% in November 2019, after falling 2.3% in October 2019.

**BSE Commodities Spot Prices:**

Commodity	Unit	January 03, 2020	January 10, 2020	% Change (WoW)
Gold	10 Grams	39,969.06	39,607.22	-0.91%
Silver	1 Kg	47,319.32	46,144.34	-2.48%
Copper	1 Kg	448.00	455.00	1.56%
Guar gum	100 Kgs	7,581.66	7,430.70	-1.99%
Guar seed	100 Kgs	4,065.00	4,052.40	-0.31%
Cotton	1 Bale	18,874.00	19,255.55	2.02%
Turmeric	100 Kgs	6,187.50	6,068.18	-1.93%
Chana	100 Kgs	4,430.00	4,384.00	-1.04%
Castor seed	100 Kgs	4,204.64	4,191.07	-0.32%
Soybean	100 Kgs	4,478.00	4,444.00	-0.76%
Oman Crude Oil	1 BBL	4,725.04	4,715.28	-0.21%

**Crude Oil Prices:**

Oil prices	January 03, 2020	January 10, 2020	% Change (WoW)
Brent crude (US\$)	68.60	64.98	-5.28%

India's Forex Reserve:

(in US\$ billion)	December 27, 2019	January 03, 2020	% Change (WoW)
Forex reserves	457.47	461.16	0.81%

**Markets:**10 Year Government Bond Yield:

in %	January 03, 2020	January 10, 2020	Change (WoW) (basis points)
Japan	-0.01	0.00	1
US	1.79	1.82	3
UK	0.74	0.77	3
Germany	-0.28	-0.20	8
India	6.52	6.59	7

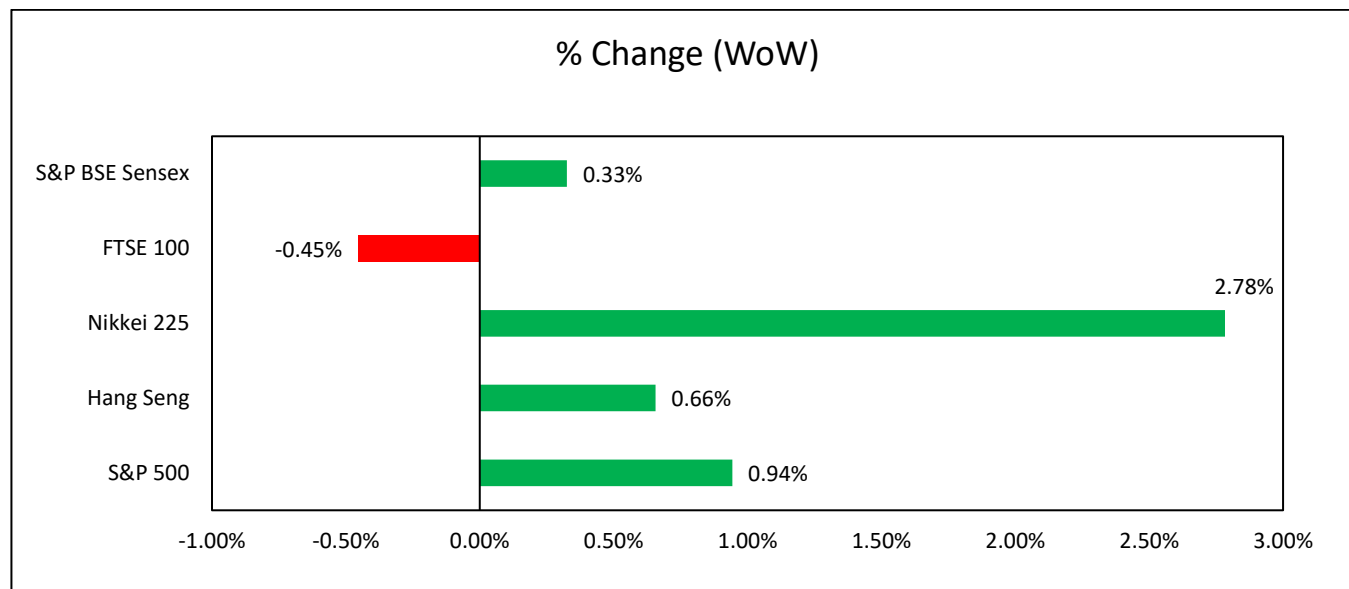
LIBOR Rate:

1 month rate (in %)	January 03, 2020	January 10, 2020	Change (WoW) (basis points)
USD-LIBOR	1.7143	1.6766	-3.8
EURO-LIBOR	-0.5209	-0.5031	1.8
POUND-LIBOR	0.7054	0.6903	-1.5
YEN-LIBOR	-0.0855	-0.0858	0.0

Currency Pairs:

	January 03, 2020	January 10, 2020	% Change (WoW)
USD/GBP	0.7643	0.7655	-0.16%
USD/EUR	0.8960	0.8993	-0.37%
USD/JPY	108.09	109.45	-1.26%

	January 03, 2020	January 10, 2020	% Change (WoW)
USD/INR	71.69	71.11	0.81%
GBP/INR	93.99	93.06	0.99%
EUR/INR	80.05	79.00	1.31%
100 JPY/INR	66.32	64.90	2.14%
			Appreciate
			Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
14-01-2020	India WPI Inflation (YoY) (December)	2.15%	0.58%
14-01-2020	U.S. CPI (MoM) (December)	0.30%	0.30%
15-01-2020	U.K. CPI (YoY) (December)	1.50%	1.50%
16-01-2020	Germany CPI (YoY) (December)	1.50%	1.50%
16-01-2020	U.S. Retail Sales (MoM) (December)	0.30%	0.20%
17-01-2020	China GDP (QoQ) (Q4)	1.50%	1.50%
17-01-2020	China Industrial Production (YoY) (December)	5.90%	6.20%
17-01-2020	U.K. Retail Sales (YoY) (December)	2.70%	1.00%
17-01-2020	Eurozone CPI (MoM) (December)	0.30%	-0.30%
17-01-2020	U.S. Industrial Production (MoM) (December)	-0.20%	1.10%

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