

Domestic Equity Indices (Returns %)					
Index	10-Jul	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	36,594.33	-0.39%	1.59%	6.85%	-5.09%
S&P BSE 100	10,843.66	-0.41%	1.27%	6.04%	-6.63%
S&P BSE 500	13,968.64	-0.42%	1.23%	6.13%	-6.14%
S&P BSE SmallCap	12,803.78	-0.35%	1.59%	7.10%	-6.53%
S&P BSE MidCap	13,396.83	-0.72%	0.81%	5.83%	-7.06%
S&P BSE LargeCap	4,139.13	-0.39%	1.23%	6.15%	-6.18%
S&P BSE AllCap	3,968.45	-0.42%	1.23%	6.22%	-6.33%
S&P BSE FMCG	11,380.39	0.56%	-0.43%	3.12%	1.77%
S&P BSE Finance	5,196.25	-1.95%	2.19%	8.25%	-20.57%
S&P BSE Industrials	2,379.72	-0.90%	-0.05%	3.96%	-22.44%
S&P BSE IT	15,756.44	0.17%	1.78%	6.23%	4.79%
S&P BSE Telecom	1,326.41	0.75%	-1.65%	0.24%	33.59%
S&P BSE Utilities	1,530.28	-1.07%	-3.85%	-0.66%	-17.79%
S&P BSE AUTO	15,969.71	-0.58%	0.96%	8.46%	-5.77%
S&P BSE BANKEX	25,347.89	-2.22%	2.23%	5.17%	-26.14%
S&P BSE Consumer Durables	20,572.41	-1.81%	-2.05%	-0.20%	-11.06%
S&P BSE METAL	7,529.40	-0.83%	3.80%	3.51%	-26.61%
S&P BSE OIL & GAS	12,802.40	0.14%	-1.62%	1.72%	-9.24%
S&P BSE POWER	1,568.85	-0.66%	-2.38%	0.23%	-22.11%
S&P BSE REALTY	1,619.75	0.67%	1.57%	1.35%	-23.71%

Global Equity Benchmark Indices (Returns %)					
Index	10-Jul	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	36,594.33	-0.39%	1.59%	6.85%	-5.09%
S&P 500 (U.S.)*	3,185.04	1.05%	1.76%	-0.16%	6.41%
Dow Jones (U.S.)*	26,075.30	1.44%	0.96%	-3.39%	-2.92%
FTSE 100 (U.K.)	6,095.41	0.76%	-1.01%	-3.69%	-19.06%
Stoxx Europe 600	366.83	0.88%	0.38%	-0.36%	-5.25%
DAX 30 (Germany)	12,633.71	1.15%	0.84%	0.83%	2.10%
iBOVESPA (Brazil)	1,00,031.80	0.88%	3.38%	5.65%	-5.47%
Hang Seng Index (HK)	25,727.41	-1.84%	1.40%	2.71%	-8.78%
Shanghai Composite (China)	3,383.32	-1.95%	13.55%	14.93%	16.05%
Nikkei 225 (Japan)	22,290.81	-1.06%	-0.07%	-3.61%	3.52%
KOSPI 200 (Korea)	2,150.25	-0.81%	-0.10%	-2.07%	4.44%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Month till date	-2030.73	-655.20
10-07-2020	-1,031.0	-431.2
09-07-2020	212.8	-803.4
08-07-2020	-994.9	-853.4
07-07-2020	829.9	-784.5
06-07-2020	348.4	263.5

BSE Equity Market Capitalisation (INR crores)					
	10-Jul	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	1,43,94,559	-0.25%	1.00%	6.21%	-2.11%

10 Year Government Bond Yield and Currency (in %)					
Country	10-Jul	1 Day	1 Week	1 Month	1 Year
Japan	0.03	-0.129	-0.036	0.080	-1.229
US	0.64	0.051	-0.037	-0.112	-0.687
UK	0.16	-0.019	-0.176	-0.419	-0.796
Germany	-0.47	0.004	0.076	0.405	0.515
AAA+	6.66	-0.002	-0.013	-0.052	-0.136
India	5.76	-0.003	-0.015	-0.002	-0.120
Currency pairs					
	10-Jul	1 Day	1 Week	1 Month	1 Year
USD/INR	75.21	0.28%	0.75%	-0.52%	9.67%
GBP/INR	94.67	-0.13%	1.75%	-1.94%	10.72%
EUR/INR	84.90	-0.13%	1.20%	-1.20%	10.37%
100 JPY/INR	70.30	0.33%	1.19%	-0.37%	11.18%
GBP/USD	1.26	0.13%	1.11%	-0.98%	0.96%
EUR/USD	1.13	0.13%	0.46%	-0.65%	0.44%
USD/JPY	106.93	-0.25%	-0.54%	-0.18%	-1.41%

Global Commodity Performance (Returns %)					
Commodities	10-Jul	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,805.75	-0.37%	1.75%	5.13%	29.40%
Silver (LBMA) US\$/Oz	18.77	-0.35%	4.16%	5.96%	24.35%
Copper (LME) US\$/t	6,418.55	1.88%	6.56%	9.07%	8.27%
Aluminium (LME) US\$/t	1,659.08	1.36%	4.82%	3.34%	-9.49%
Zinc (LME) US\$/t	2,183.50	1.85%	8.36%	8.58%	-9.21%
Nickel (LME) US\$/t	13,472.50	2.06%	4.09%	4.17%	4.21%
Crude Brent US\$/bblv	43.24	2.10%	1.03%	3.62%	-35.47%
Crude WTI US\$/bbl*	40.55	2.35%	-0.25%	2.40%	-32.90%
Natural Gas US\$/MMBTU	1.81	1.46%	4.09%	1.40%	-26.15%

Source: Bloomberg, Moneycontrol
*values of previous days are considered whenever the values are not available

Macro Developments - India

India's Index of Industrial Production for the May 2020 stood at 88.4 in comparison to 135.4 in May 2019, registering a fall of 34.7%

Macro Developments - Global

Eurozone investor confidence index improved to -18.2 in July from 24.8 in June

Retail sales in Eurozone rose 17.8%(MoM) in May after a declining 12.1% (MoM) in April as per the data released by Eurostat

IHS Markit Service PMI for USA stood at 47.9 in June, up from a level of 37.5 registered in May

ISM Non Manufacturing PMI for USA rose to 57.1% in June from 45.4% recorded in May

Industrial Production in Germany rebounded in May, rising by 7.8% (MoM) after a fall of 17.5%(MoM) in April

China's PPI declined by 3%(YoY) in June narrowing a decline of 3.7% (YoY) in May according to data released by National Bureau of Statistics

China's CPI rose to 2.5% (YoY) in June from 2.4% in May according to data released by National Bureau of Statistics

Initial jobless claims dropped to 1.31 million in the seven days ended July 4 from a revised 1.41 million in the prior week, as per the Labor Department

Japan PPI rose by 0.6% (MoM) in June after falling by 0.5% (MoM) in previous month

USA PPI fell 0.2% (MoM) in June after rising 0.4% (MoM) in May

The Conference Board Coincident Economic Index (CEI) for Japan declined 1.1% in May 2020 to 98.6

German exports rose by 9% (MoM) for May after declining by 24% (MoM) in April. Imports rose by 3.5% (MoM) in May after a fall 16.6% (MoM) in April

The UK government committed £30 billion to save jobs and help the young to find work in an economy ravaged by the coronavirus pandemic.

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