

**Global:****USA**

- Initial jobless claims fell by 2000 to 228,000 for the week ended May 04, 2019, as per the US Labor Department.
- Producer Price Index (PPI) rose 0.2% (MoM) in April 2019, after a 0.6% (MoM) rise in March 2019, as per the US Labor Department.
- Consumer Price Index (CPI) rose 0.3% (MoM) in April 2019, after registering a gain of 0.4% (MoM) in March 2019, as per the US Labor Department.

**UK**

- Gross Domestic Product (GDP) grew 0.5% (QoQ) in Q1 of 2019, up from 0.2% (QoQ) growth in Q4 of 2018, as per Office for National Statistics (ONS).
- Industrial production rose 0.7% (MoM) in March 2019, compared to a 0.6% (MoM) rise in February 2019, as per ONS.

**Eurozone**

- Final IHS Markit Services Purchasing Managers' Index (PMI) came in at 52.8 in April 2019 compared to the flash estimate of 52.5.
- Retail sales rose 1.9% (YoY) in March 2019 after posting a 3% (MoM) rise in February 2019, as per preliminary data from Eurostat.

**Germany**

- Industrial production rose 0.5% (MoM) in March 2019 from a 0.4% (MoM) rise in February 2019, as per Destatis).

**Japan**

- Flash Markit/Nikkei Manufacturing PMI rose to a 3-month high of 50.2 in April 2019, swinging above the 50 threshold first time in January 2019 and up from a level of 49.2 registered in March 2019.

**China**

- CPI rose 2.5% (YoY) in April 2019, its highest level since October 2019 and up from a 2.3% (YoY) rise in March 2019, according to data released by National Bureau of Statistics (NBS).
- PPI rose 0.9% (YoY) in April 2019, up from a 0.4% (YoY) rise in March 2019, according to data released by NBS.

**India**

- Index for Industrial Production (IIP) fell 0.1% (MoM) in March 2019, contracting for the first time in 21 months and compared to a 0.1% (MoM) rise in February 2019, according to data released by Central Statistics Office (CSO).

**Crude Oil Prices:**

Oil prices	May 03, 2019	May 10, 2019	% Change (WoW)
Brent crude (US\$)	70.85	70.62	-0.32%

**India's Forex Reserve:**

(in US\$ billion)	April 26, 2019	May 03, 2019	% Change (WoW)
Forex reserves	418.52	418.69	0.04%

**Markets:****10 Year Government Bond Yield:**

in %	May 03, 2019	May 10, 2019	Change (WoW) (basis points)
Japan	-0.04	-0.05	-1
US	2.53	2.47	-6
UK	1.22	1.14	-8
Germany	0.03	-0.05	-8
India	7.39	7.41	2

LIBOR Rate:

1 month rate (in %)	May 03, 2019	May 10, 2019	Change (WoW) (basis points)
USD-LIBOR	2.4666	2.4490	-2
EURO-LIBOR	-0.4179	-0.4154	0
POUND-LIBOR	0.7314	0.7311	0
YEN-LIBOR	-0.1190	-0.1002	2

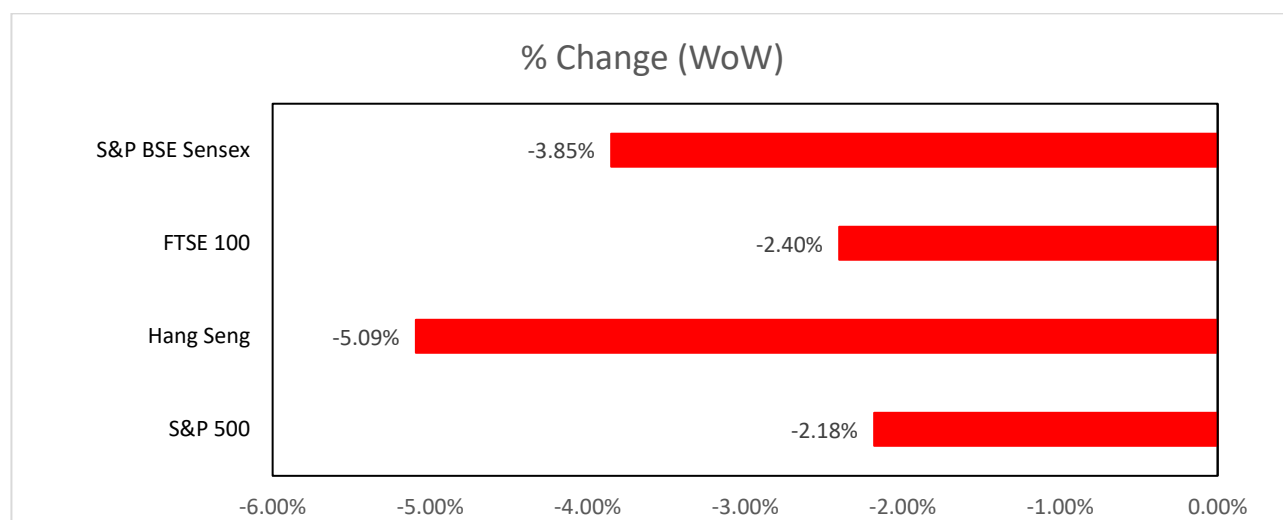
Currency Pairs:

	May 03, 2019	May 10, 2019	% Change (WoW)
USD/GBP	0.7666	0.7687	-0.27%
USD/EUR	0.8934	0.8924	0.12%
USD/JPY	111.51	109.78	1.55%

	May 03, 2019	May 10, 2019	% Change (WoW)
USD/INR	69.27	69.92	-0.94%
GBP/INR	90.24	90.93	-0.76%
EUR/INR	77.34	78.49	-1.49%
100 JPY/INR	62.13	63.72	-2.56%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
14-05-2019	Germany CPI (MoM) (April)	1.00%	1.00%
14-05-2019	India WPI Inflation (YoY) (April)	3.07%	3.18%
14-05-2019	U.K. Unemployment Rate (March)	3.90%	3.90%
14-05-2019	Eurozone Unemployment Rate (March)	-0.30%	-0.20%
15-05-2019	China Industrial Production (YoY) (April)	6.50%	8.50%
15-05-2019	China Retail Sales (YoY) (April)	8.60%	8.70%
15-05-2019	Germany GDP (YoY) (Q1)	0.70%	0.90%
15-05-2019	U.S. Retail Sales (MoM) (April)	0.20%	1.60%
15-05-2019	U.S. Industrial Production (MoM) (April)	0.00%	-0.10%
17-05-2019	Eurozone CPI (YoY) (April)	1.70%	1.70%

**DISCLAIMER:**

*This document has been prepared exclusively for the benefit and internal use of the recipient and does not carry any right of reproduction or disclosure. Neither this document nor any of its contents may be used for any other purpose without prior written consent of BSE Ltd. (the "Company").*

*In preparing this document, the company has relied upon and assumed, without any independent verification, the accuracy and completeness of all information utilized within this document. This document contains certain assumptions, which the Company considers reasonable at this time and which are subject to change. Any calculations or forecasts produced within this document are indicative and subject to change. No representation or warranty is given by the Company as to the accuracy, reasonableness or completeness of any idea and/or assumption utilized within this document.*

*Recipients should not construe any of the contents within this document as advice relating to business, financial, legal or taxation or investment matters and are advised to consult their own business, financial, legal, taxation and other advisors. This document does not constitute an offer for sale, or an invitation to subscribe for, or purchase equity shares or other assets or securities of the Company and the information contained herein shall not form the basis of any contract. This document is also not meant to be or to constitute any offer for any transaction.*